

## OMAN INVESTMENT BANK SAOC - WEEKLY GCC MONITOR

### GCC INDICES, STOCKS, SECTORS

GCC INDICES SNAPSHOT	STOCK VALUATIONS RANKED	SECTOR VALUATIONS
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### WEEKLY OVERVIEW AND CALENDAR

WEEKLY SUMMARY	PREVIOUS WEEK NEWS	CALENDAR NEXT MONTH
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### GCC COUNTRY SNAPSHOT

OMAN	BAHRAIN	KUWAIT
QATAR	S.ARABIA	UAE

### GCC EQUITY MARKETS TRENDS

INDEX and SHARE PRICE TRENDS	SHARE PRICE TRENDS OVER \$1 BN MCAP	EQUITY INDICES TRENDS
EQUITY INDICES P/E TRENDS	TARGET PRICE TRENDS	INDICES vs. OIL & GAS px TRENDS

### GLOBAL EM SNAPSHOT

GEM MSCI INDICES COMP TABLE	GEM LOCAL INDICES COMP TABLE	GEM VALUATION CHARTS
MSCI GEM INDEX TRENDS	P/E vs. 5YR RISK FREE RATES	EQUITY MARKET CAPS VS GDP

### FIXED INCOME & COMMODITIES

GCC EURO BONDS	GCC INTEREST RATES	GEM CDS TRENDS
COMMODITY SNAPSHOT	COMMODITY PX CHANGES	COMMODITY LONG-TERM

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\* The data accessible here is an abridged version of our full dataset, please click subscribe to get access to the full version.

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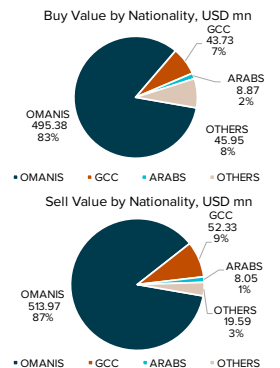
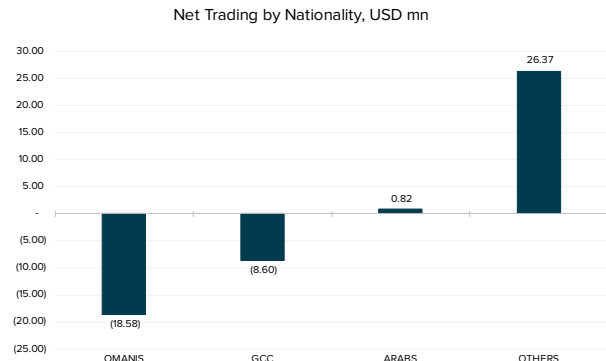
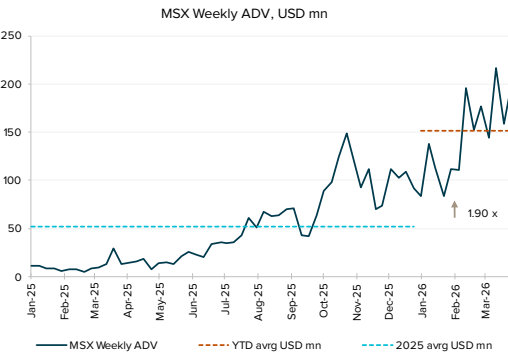
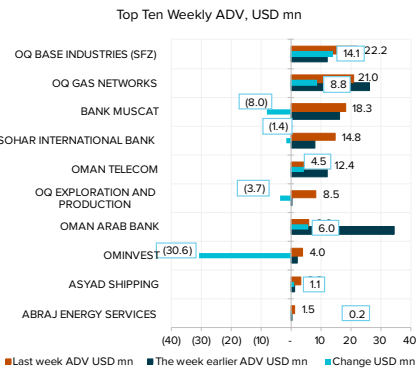
Pricing date, unless otherwise indicated: **27-Mar-26**

All data provided in this product is sourced from Bloomberg unless indicated otherwise.

TICKER	NAME	INDUSTRY	MARKET DATA					VALUATIONS (TRAILING)			VALUATIONS (2026E)			PRICE PERFORMANCE						PROFITABILITY				CONSENSUS VIEW		
			Px (Local)	Px (USD)	Mcap*	ADV*	Free float	P/E	P/BV	EV/EBD	P/E	P/BV	EV/EBD	1W	1M	3M	6M	12M	YTD	ROA	ROE	ROIC	Div yield	Target Px	Upside	Rating
MXOM Index	MSCI OMAN	Index	1,238	1,238	38,769	93.6	42%	16.6	2.0	n.m.	13.2	1.2	n.m.	2.4%	8.6%	38.3%	51.7%	82.4%	39.8%	1.8%	12.4%	N/A	4.2%	1,043	-15.7%	
MSM30 INDEX	MSX30 Index	Index	7,968	20,696	45,698	136.6	42%	16.0	1.7	n.m.	13.6	1.0	n.m.	2.6%	7.8%	35.1%	53.4%	82.4%	35.8%	2.0%	11.1%	N/A	3.9%	6,871	-13.8%	
TOTAL of Stocks below			49,995		136.9	38%																				

\* USD mn

MSX Weekly Trading Activity

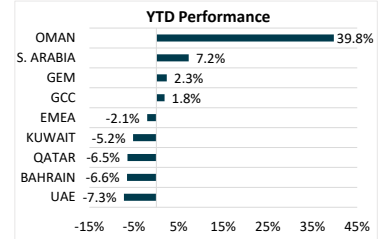
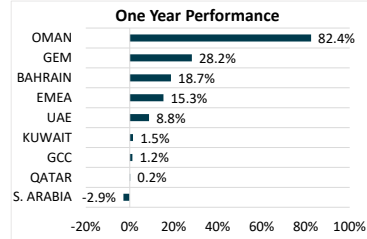
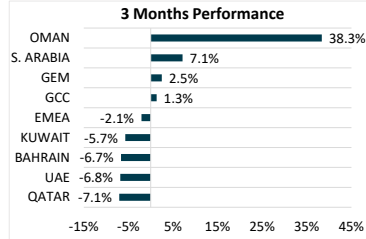
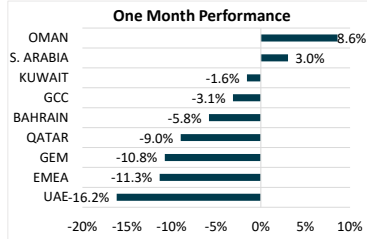
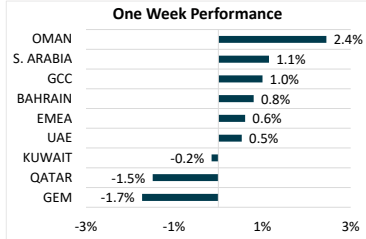


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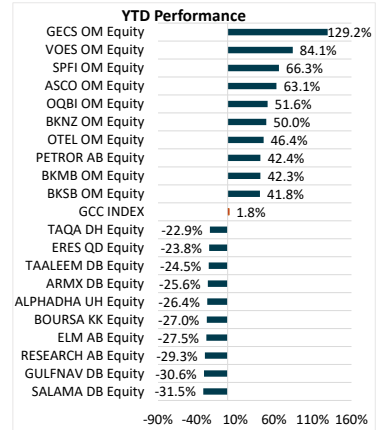
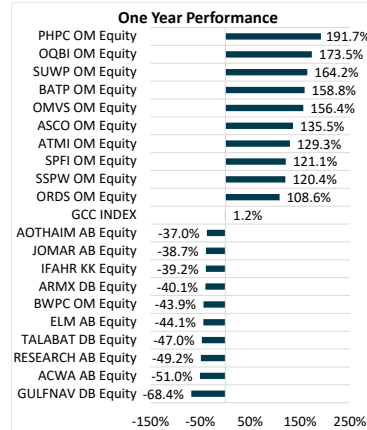
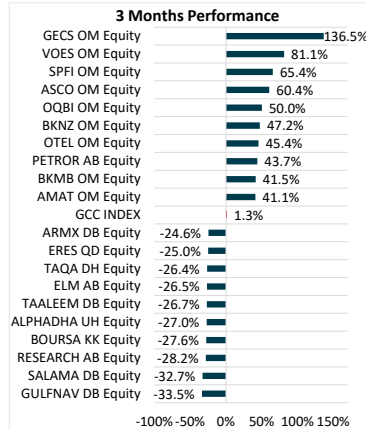
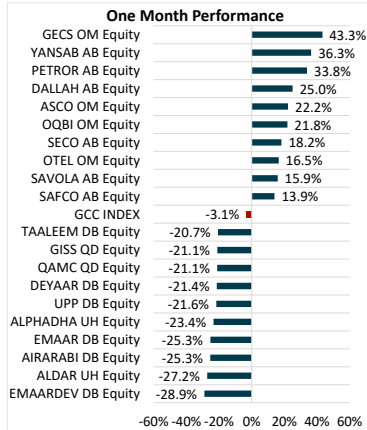
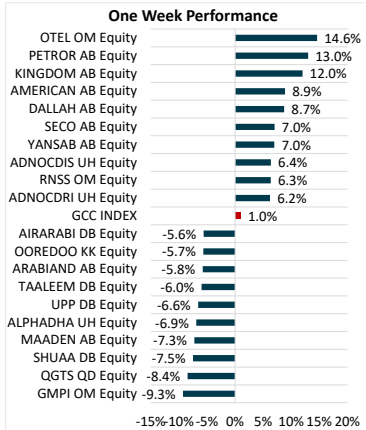
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MSCI INDEX PERFORMANCES



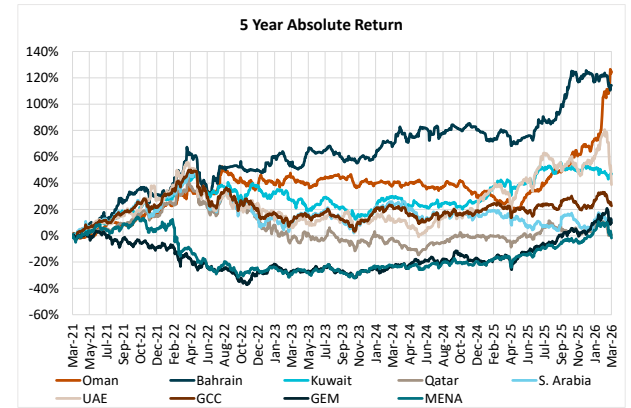
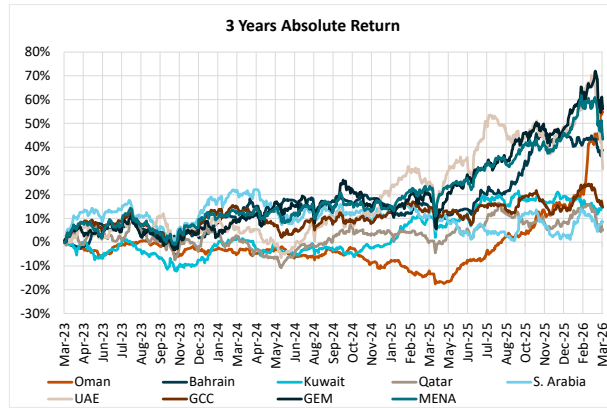
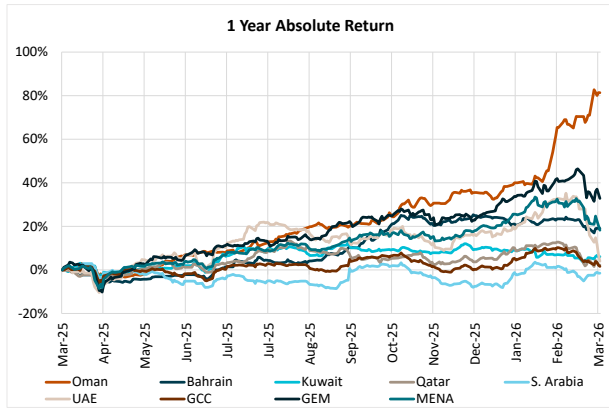
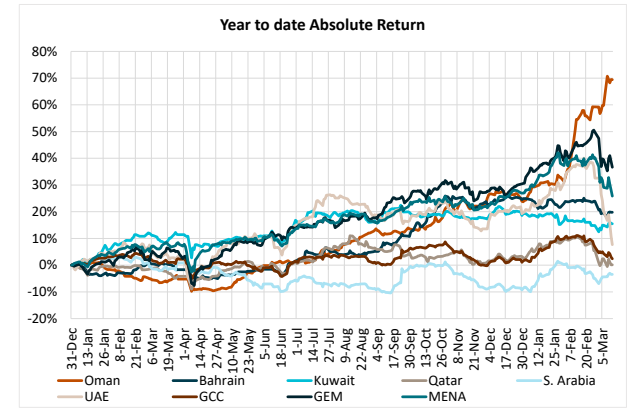
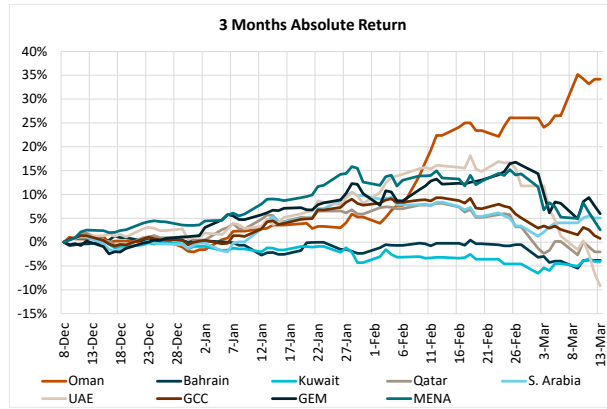
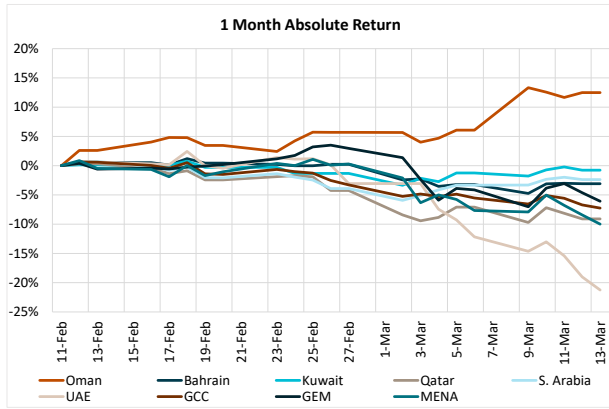
INDIVIDUAL STOCK PERFORMANCES IN GCC (TOP / BOTTOM 10)



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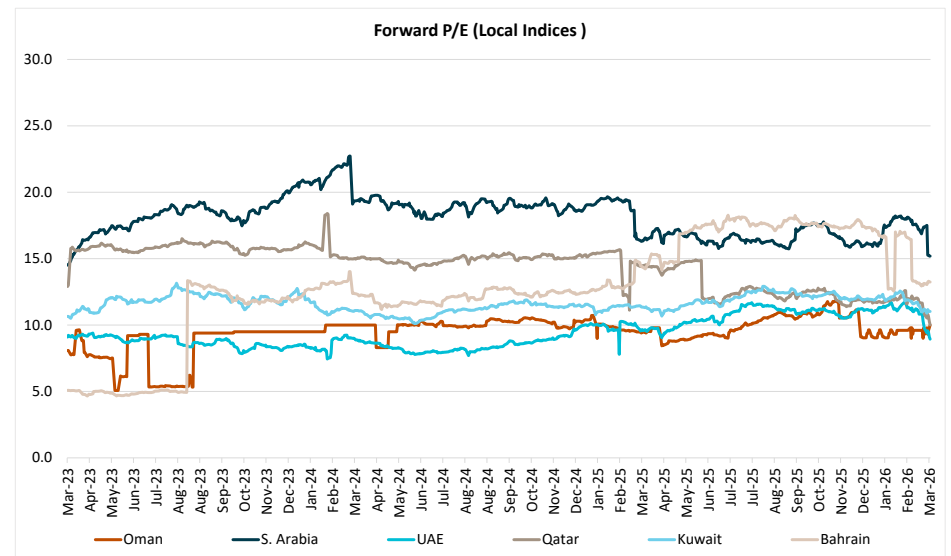
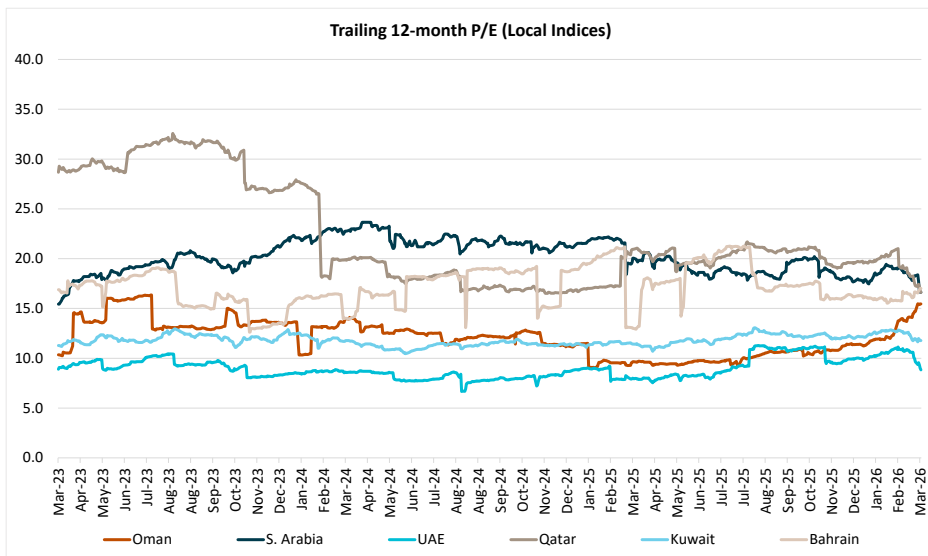
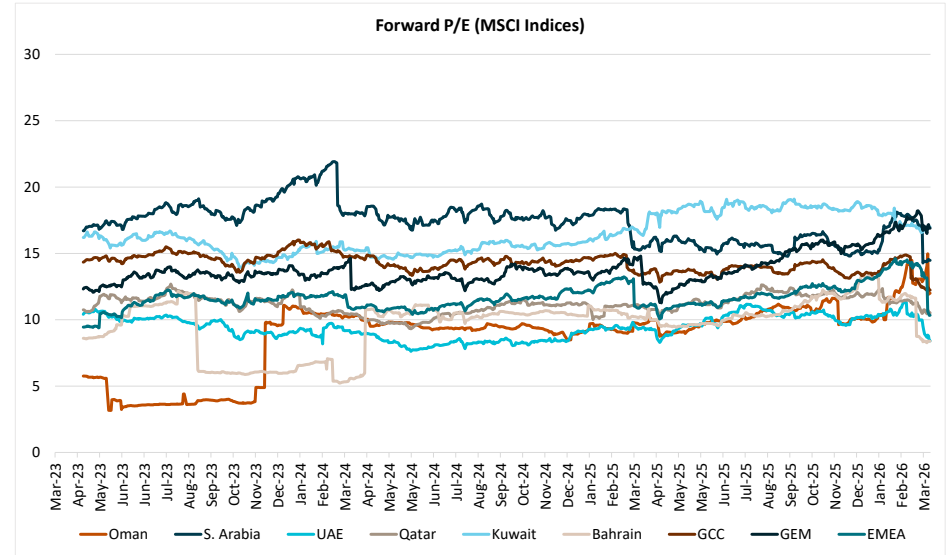
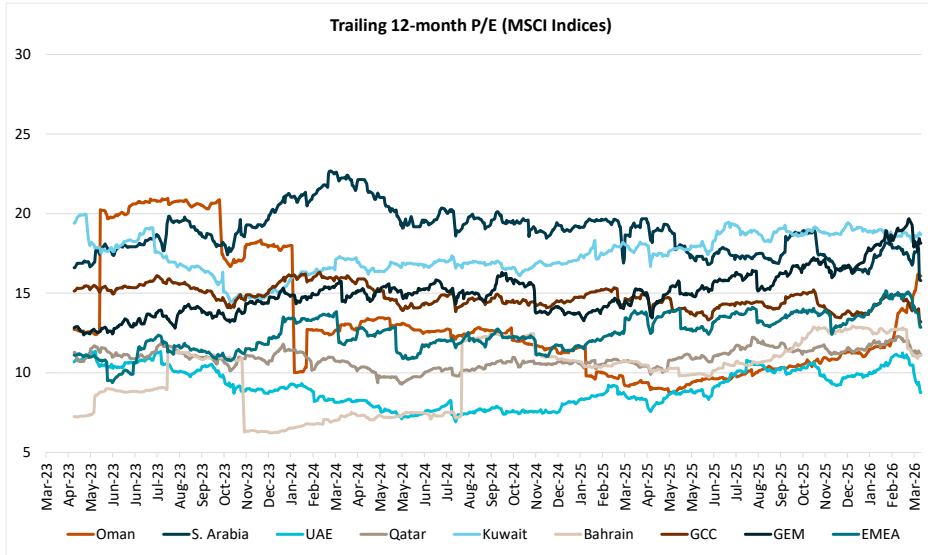
MSCI INDICES



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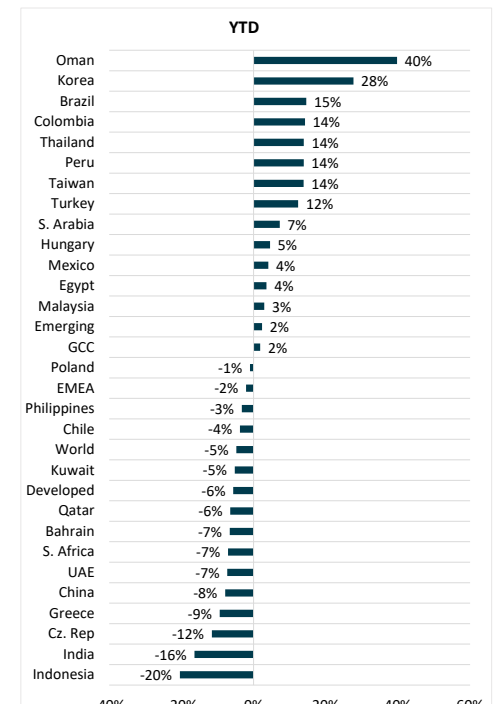
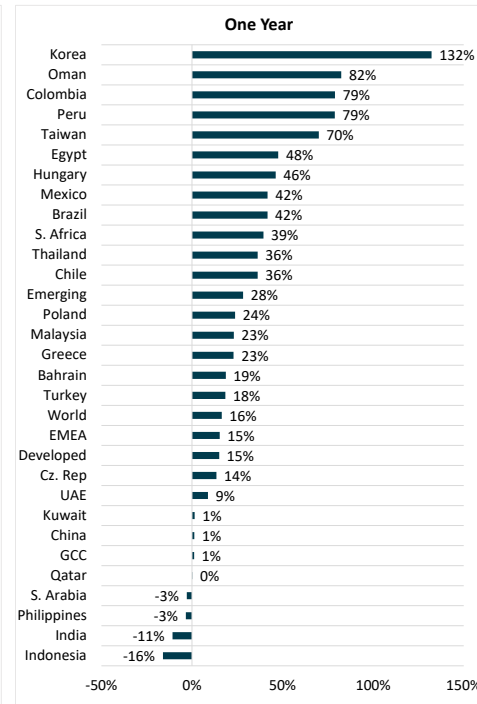
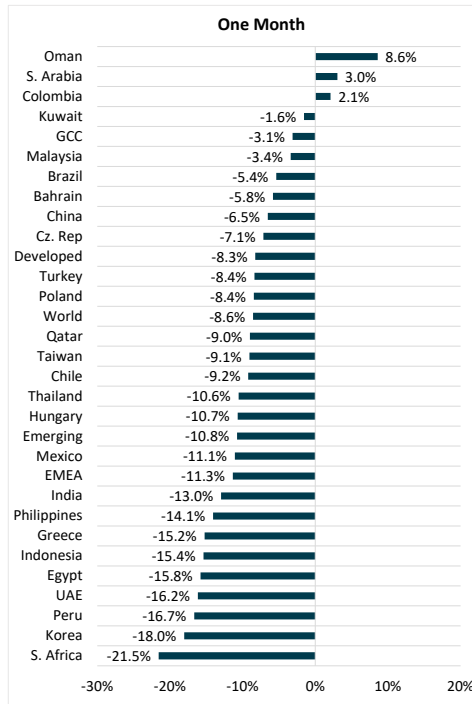
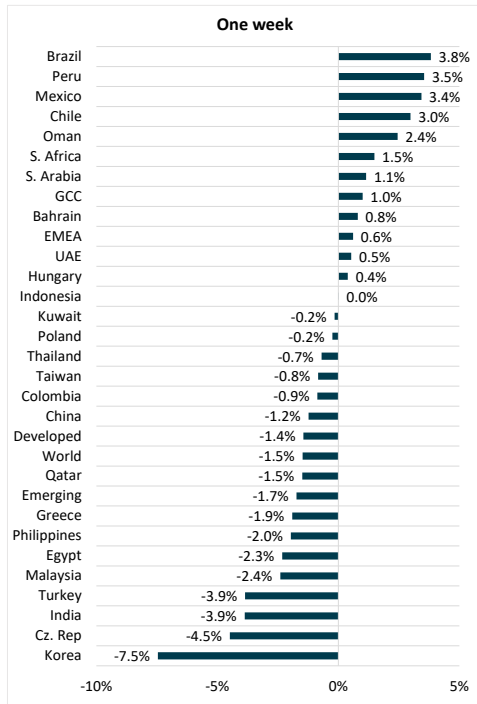
## MSCI INDICES



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MSCI INDICES



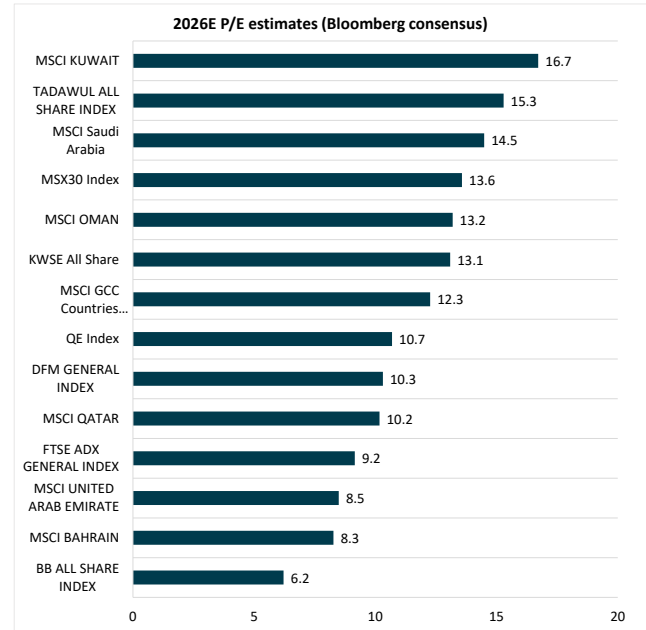
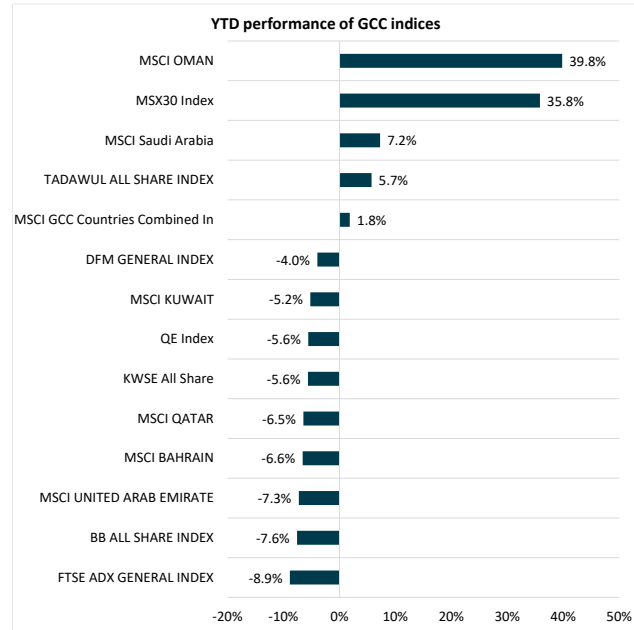
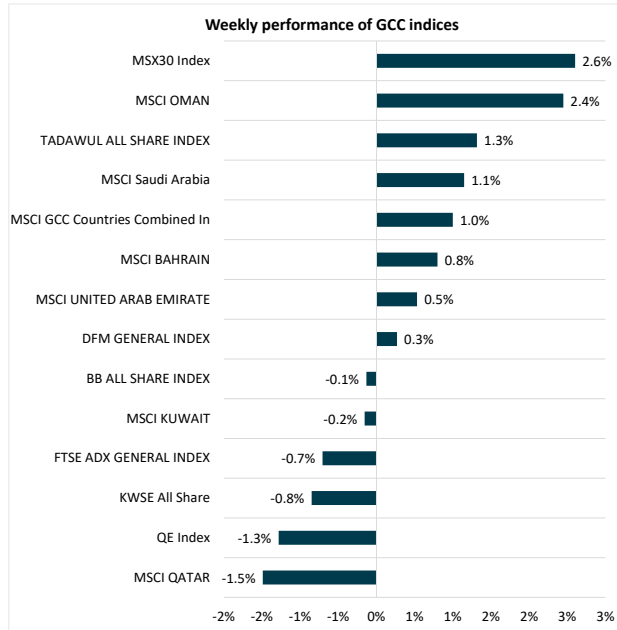
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# GCC COUNTRY INDICES



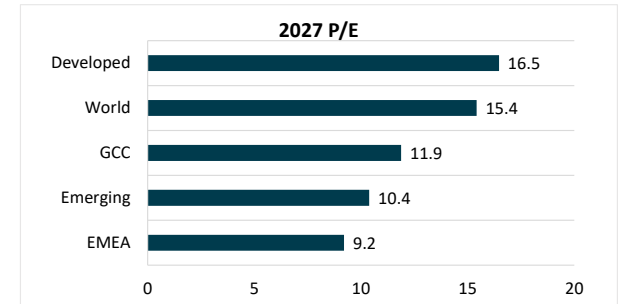
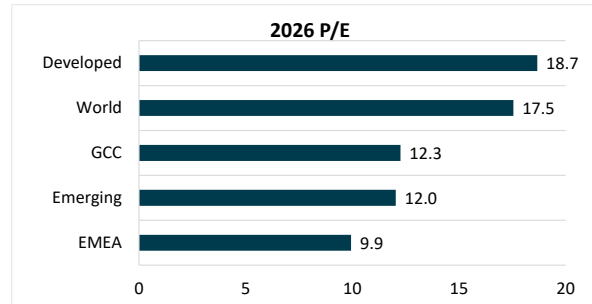
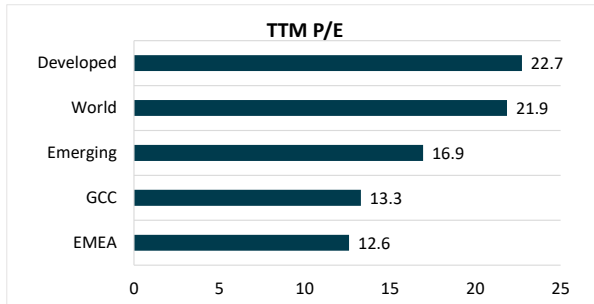
Ticker	Name	Country	MARKET DATA					VALUATIONS (TRAILING)			VALUATIONS (2026E)			PRICE PERFORMANCE						PROFITABILITY				Consensus view		
			Px (Local)	Px (USD)	Mcap*	ADV*	Free float	P/E	P/BV	EV/EBD	P/E	P/BV	EV/EBD	1W	1M	3M	6M	12M	YTD	ROA	ROE	ROIC	Div yield	Target Px	Upside	Rating
MXOM Index	MSCI OMAN	OMAN	1,213	1,213	38,471	93.6	0.4	16.1	1.9	n.m.	12.0	1.2	n.m.	2.4%	8.6%	38.3%	51.7%	82.4%	39.8%	1.8%	12.5%	N/A	4.2%	1,021	-16%	N/A
MSM30 INDEX	MSX30 Index	OMAN	7,739	20,105	45,232	128.3	0.4	15.4	1.7	n.m.	12.9	1.0	n.m.	2.6%	7.8%	35.1%	53.4%	82.4%	35.8%	2.0%	11.2%	N/A	4.0%	6,761	-13%	N/A
MXSA Index	MSCI Saudi Arabia	S.ARABIA	1,262	336	2,367,499	707.1	0.2	15.8	2.2	n.m.	14.5	2.0	n.m.	1.1%	3.0%	7.1%	-0.5%	-2.9%	7.2%	2.4%	12.2%	N/A	4.0%	1,433	14%	N/A
SASEIDX INDEX	TADAWUL ALL SHARE INDEX	S.ARABIA	10,893	2,903	2,564,623	1,208.3	0.2	16.6	2.2	n.m.	15.2	2.1	n.m.	1.3%	3.6%	5.7%	-3.0%	-7.8%	5.7%	2.6%	12.5%	N/A	3.6%	12,558	15%	N/A
MXAE Index	MSCI UNITED ARAB EMIRATE	UAE	488	133	422,270	407.2	0.4	8.8	1.6	n.m.	8.4	1.5	n.m.	0.5%	-16.2%	-6.8%	-4.7%	8.8%	-7.3%	3.1%	18.2%	N/A	5.2%	683	40%	N/A
DFMGI Index	DFM GENERAL INDEX	UAE	5,426	1,477	229,580	427.7	0.4	0.0	0.0	n.m.	0.0	0.0	n.m.	-0.7%	-15.3%	-8.4%	-5.6%	8.1%	-8.9%	3.7%	18.0%	N/A	5.3%	7,425	37%	N/A
ADSMI Index	FTSE ADX GENERAL INDEX	UAE	9,480	2,581	718,101	411.3	0.3	16.6	2.3	n.m.	10.0	1.6	n.m.	0.3%	-8.2%	-3.7%	-4.2%	2.4%	-4.0%	2.9%	15.2%	N/A	2.5%	N/A	N/A	N/A
MXQA Index	MSCI QATAR	QATAR	768	768	129,529	75.0	0.5	11.1	1.4	n.m.	10.5	1.4	n.m.	-1.5%	-9.0%	-7.1%	-7.6%	0.2%	-6.5%	1.6%	11.7%	N/A	4.6%	924	20%	N/A
DSM INDEX	QE Index	QATAR	10,486	2,876	152,062	93.0	0.5	11.8	1.3	n.m.	11.0	1.4	n.m.	-1.3%	-8.1%	-5.9%	-7.6%	-0.7%	-5.6%	2.0%	11.0%	N/A	4.7%	12,622	20%	N/A
MXKW Index	MSCI KUWAIT	KUWAIT	989	3,218	105,224	87.2	0.7	18.7	2.1	n.m.	17.0	2.0	n.m.	-0.2%	-1.6%	-5.7%	-5.7%	1.5%	-5.2%	1.4%	11.4%	N/A	3.2%	1,072	8%	N/A
KWSEAS INDEX	KWSE All Share	KUWAIT	8,609	28,004	167,034	222.1	0.6	17.0	1.8	n.m.	13.2	1.8	n.m.	-0.8%	-1.9%	-6.2%	-4.5%	4.1%	-5.6%	1.7%	10.6%	N/A	3.5%	N/A	N/A	N/A
MXBH Index	MSCI BAHRAIN	BAHRAIN	190	503	11,981	8.6	0.5	11.1	1.5	n.m.	8.4	0.8	n.m.	0.8%	-5.8%	-6.7%	5.2%	18.7%	-6.6%	1.5%	13.1%	N/A	3.7%	N/A	N/A	N/A
BHSEASI INDEX	BB ALL SHARE INDEX	BAHRAIN	1,948	5,154	19,736	2.5	0.4	16.6	1.3	n.m.	6.3	0.4	n.m.	-0.1%	-7.3%	-7.5%	-2.1%	-2.1%	-7.6%	1.4%	7.8%	N/A	3.9%	N/A	N/A	N/A
MXGCC Index	MSCI GCC Countries Combined In	GCC	741	741	3,075,584									1.0%	-3.1%	1.3%	-1.9%	1.2%	1.8%							



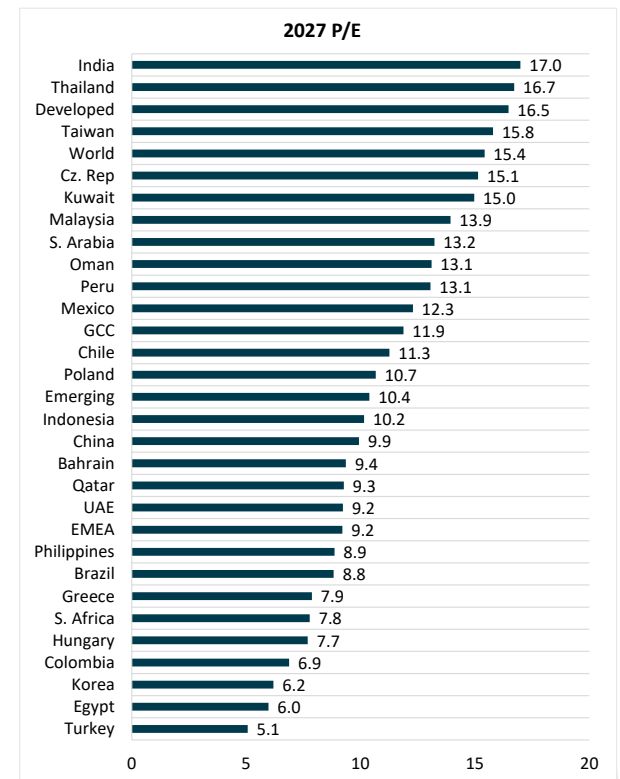
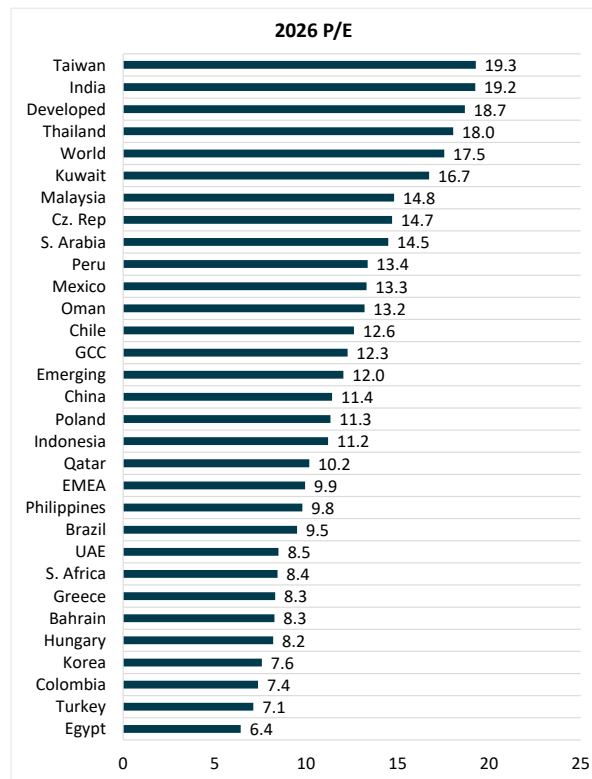
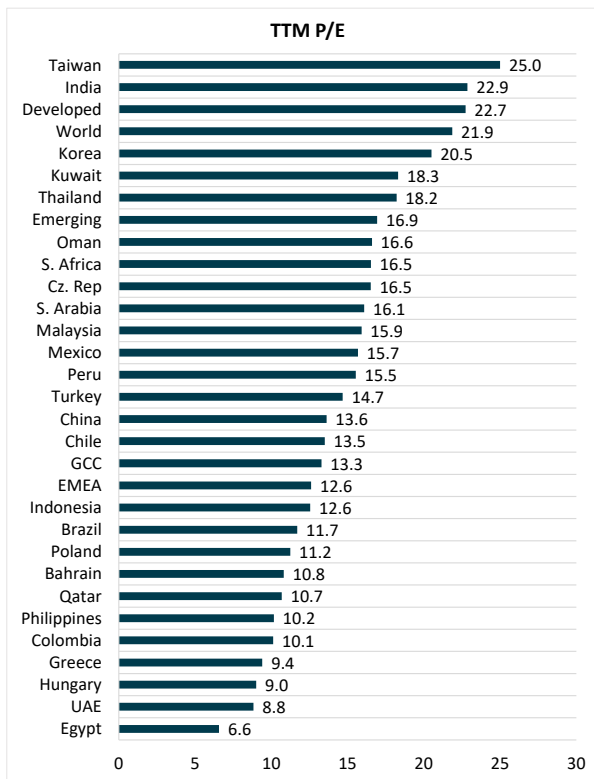
\* USD mn  
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MSCI INDICES



MSCI COUNTRY INDICES



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## LOCAL GEM INDICES COMP TABLE

COUNTRY / REGION	Ticker	Name	Currency	Index Px	USD Px	Mcap USD bn	Index Cap USD bn	TTM P/E	2026 PE	2027 PE	GDP USD bn	Mcap % of	Index % of	1W	1M	3M	6m	12m	YTD	Est 10Y RF*
<b>MSCI Regional Indices</b>																				
World	MXWD Index	MSCI ACWI Index	USD	966	966	112,646	88,643	21.9	17.5	15.4	110,983	101%	80%	-1.5%	-8.6%	-5.3%	-1.9%	16.4%	-4.8%	3.9%
Emerging	MXEF Index	MSCI Emerging Markets Index	USD	1,437	1,437	26,604	10,498	16.9	12.0	10.4	38,547	69%	27%	-1.7%	-10.8%	2.5%	6.8%	28.2%	2.3%	3.3%
Developed	MXWO Index	MSCI World Index	USD	4,181	4,181	86,043	78,146	22.7	18.7	16.5	72,436	119%	108%	-1.4%	-8.3%	-6.2%	-2.9%	15.0%	-5.6%	4.0%
EMEA	MXEE Index	MSCI Emerging Markets Europe M	USD	254	254	3,938	1,212	12.6	9.9	9.2	6,871	57%	18%	0.6%	-11.3%	-2.1%	1.4%	15.3%	-2.1%	8.3%
GCC	MXGCC Index	MSCI GCC Countries Combined In	USD	748	748	3,095	682	13.3	12.3	11.9	2,326	133%	29%	1.0%	-3.1%	1.3%	-1.9%	1.2%	1.8%	5.5%
<b>Emerging Market Countries</b>																				
Brazil	IBOV Index	Ibovespa Brasil Sao Paulo Stoc	BRL	181,557	34,605	831	50	12.3	9.4	8.6	2,186	38%	2%	3.0%	-5.9%	19.9%	26.1%	51.0%	17.8%	14.3%
Chile	IPSA Index	S&P/CLX IPSA CLP TR	CLP	10,417	11	172	77	14.3	13.4	11.7	330	52%	23%	1.4%	-9.4%	-1.4%	21.6%	37.0%	-3.0%	5.7%
China	SHCOMP Index	Shanghai Stock Exchange Compos	CNY	3,914	566	9,007	9,004	18.7	16.8	13.4	18,744	48%	48%	-1.1%	-6.6%	0.1%	3.9%	22.7%	-0.3%	1.8%
Colombia	COLCAP Index	MSCI COLCAP Index	COP	2,213	1	94	35	10.8	9.2	9.0	419	22%	8%	-0.2%	1.9%	9.4%	26.4%	57.0%	10.3%	12.9%
Cz. Rep	PX Index	Prague Stock Exchange Index	CZK	2,483	117	129	20	13.1	12.0	11.4	347	37%	6%	-3.0%	-9.8%	-10.5%	3.6%	27.1%	-10.7%	4.9%
Egypt	EGX30 Index	Egyptian Exchange EGX 30 Price	EGP	47,002	892	34	16	8.9	7.6	6.7	389	9%	4%	-1.3%	-13.3%	1.5%	17.7%	40.5%	1.5%	20.0%
Greece	ASE Index	Athens Stock Exchange General	EUR	2,024	2,331	150	73	10.9	9.2	8.6	256	59%	28%	-2.4%	-13.4%	-6.7%	-2.3%	24.3%	-6.5%	4.0%
Hungary	BUX Index	Budapest Stock Exchange Budape	HUF	121,718	359	57	23	9.3	8.2	7.8	223	25%	10%	0.1%	-9.4%	6.2%	21.4%	46.2%	6.0%	7.3%
India	SENSEX Index	BSE SENSEX	INR	73,583	776	1,552	670	20.9	17.9	15.7	3,910	40%	17%	-3.7%	-13.1%	-17.5%	-14.2%	-14.0%	-18.2%	6.9%
Indonesia	JCI Index	Jakarta Stock Exchange Composi	IDR	7,097	0	729	185	17.7	15.1	11.3	1,396	52%	13%	-0.1%	-14.8%	-18.8%	-13.4%	6.4%	-19.3%	6.8%
Korea	KOSPI Index	Korea Stock Exchange KOSPI Ind	KRW	5,439	4	2,872	2,871	20.5	8.4	6.9	1,875	153%	153%	-6.5%	-17.0%	22.5%	47.2%	106.2%	23.0%	3.9%
Kuwait	KWSEPM Index	Boursa Kuwait Premier Market P	KWD	8,989	29,284	139	139	15.7	13.4	12.0	160	87%	87%	-0.8%	-1.9%	-6.2%	-4.5%	4.1%	-5.6%	5.8%
Malaysia	FBMKLCI Index	FTSE Bursa Malaysia KLCI Index	MYR	1,713	427	305	136	16.1	15.0	14.2	422	72%	32%	-2.3%	-3.2%	2.9%	11.7%	25.0%	3.2%	3.6%
Mexico	MEXBOL Index	S&P/BMV IPC	MXN	66,686	3,685	446	221	16.2	13.1	11.9	1,856	24%	12%	4.0%	-11.2%	2.8%	7.4%	40.5%	3.1%	9.3%
Philippines	PCOMP Index	Philippines Stock Exchange PSE	PHP	5,973	99	143	58	9.3	9.1	8.3	462	31%	13%	-1.9%	-14.0%	-4.1%	-3.7%	-7.9%	-4.1%	7.0%
Poland	WIG Index	Warsaw Stock Exchange WIG Tota	PLN	119,727	32,148	614	159	5.9	10.4	9.4	918	67%	17%	-0.3%	-9.3%	-1.4%	10.1%	27.4%	-1.5%	5.8%
Qatar	DSM Index	Qatar Exchange Index	QAR	10,160	2,788	147	83	11.4	10.7	9.9	219	67%	38%	-1.3%	-8.1%	-5.9%	-7.6%	-0.7%	-5.6%	5.5%
S. Arabia	SASEIDX Index	Tadawul All Share Index	SAR	11,090	2,955	2,589	626	17.5	15.3	13.6	1,240	209%	50%	1.3%	3.6%	5.7%	-3.0%	-7.8%	5.7%	5.4%
S. Africa	JALSH Index	FTSE/JSE All Share Index	ZAR	111,778	6,511	1,302	1,166	15.1	15.9	9.2	401	324%	291%	1.3%	-19.0%	-6.6%	4.4%	32.9%	-6.7%	9.3%
Taiwan	TWSE Index	Taiwan Stock Exchange Weighted	TWD	33,113	1,036	3,370	3,366	25.5	17.7	14.8	355	948%	947%	-1.1%	-8.4%	13.7%	22.8%	59.2%	12.7%	1.6%
Thailand	SET Index	Stock Exchange of Thailand SET	THB	1,447	44	553	556	16.4	15.0	14.2	527	105%	106%	-0.8%	-10.5%	9.9%	11.4%	27.0%	10.1%	2.2%
Turkey	XU100 Index	Borsa Istanbul 100 Index	TRY	12,698	286	281	86	15.0	3.9	3.0	1,359	21%	6%	-2.7%	-8.5%	9.3%	7.9%	12.3%	9.0%	31.5%
UAE	DFMGI Index	Dubai Financial Market General	AED	5,511	1,500	233	49	8.8	9.2	10.4	552	42%	9%	-0.7%	-15.3%	-8.4%	-5.6%	8.1%	-8.9%	5.5%
<b>Other GCC not in EM</b>																				
Oman	MSM30 Index	Muscat Stock Exchange MSX 30 I	OMR	7,968	20,696	46	12	16.0	14.1	13.6	107	43%	11%	2.6%	7.8%	35.1%	53.4%	82.4%	35.8%	5.9%
Bahrain	BHSEASI INDEX	BB ALL SHARE INDEX	BHD	1,910	5,040	19	26	16.2	6.2	6.2	47	41%	55%	-0.1%	-7.3%	-7.5%	-2.1%	-2.1%	-7.6%	6.0%

\* Risk free rate (10Y) is based on local currency 10Y sovereign bond yields.

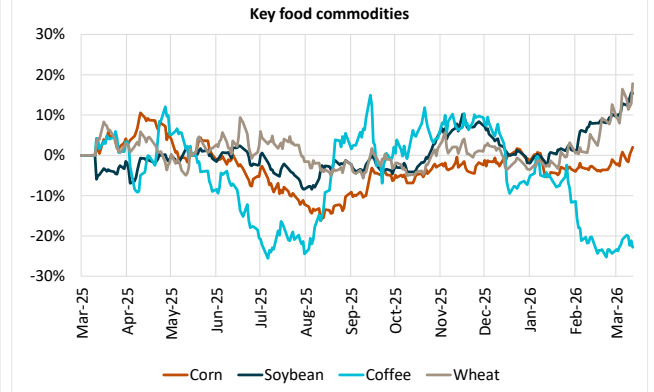
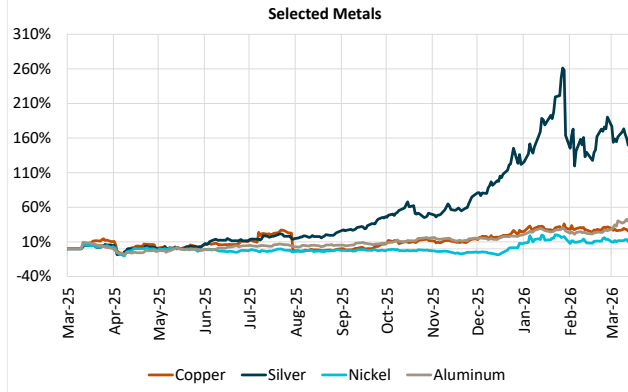
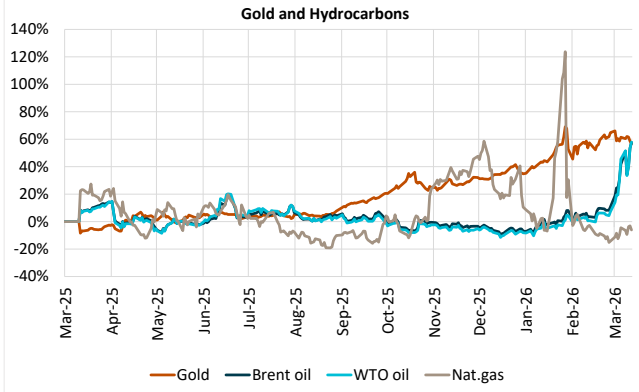
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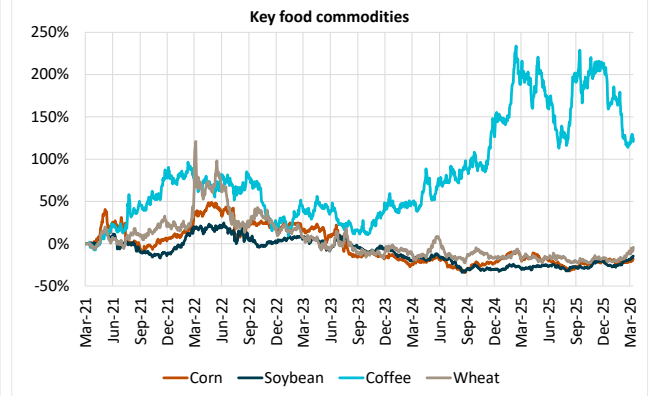
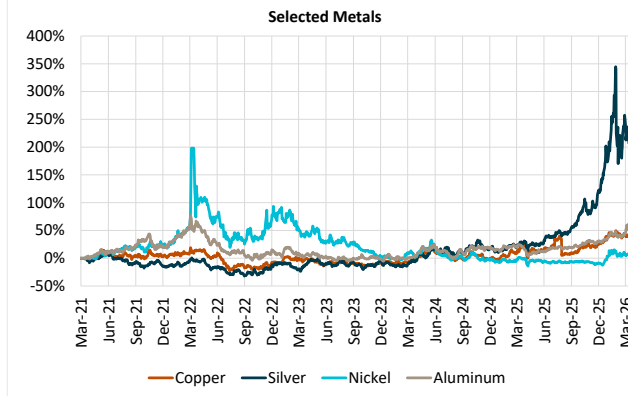
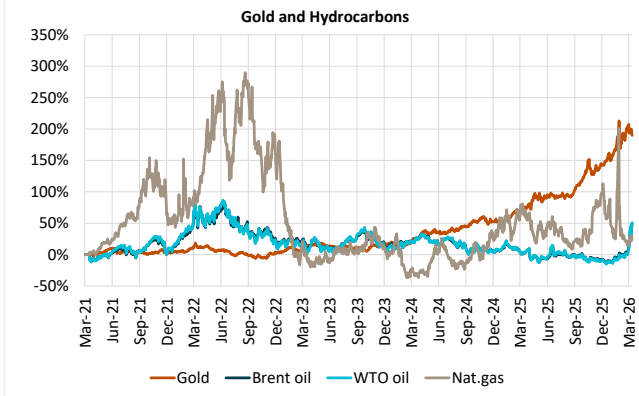
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1 Year Price returns of spot prices

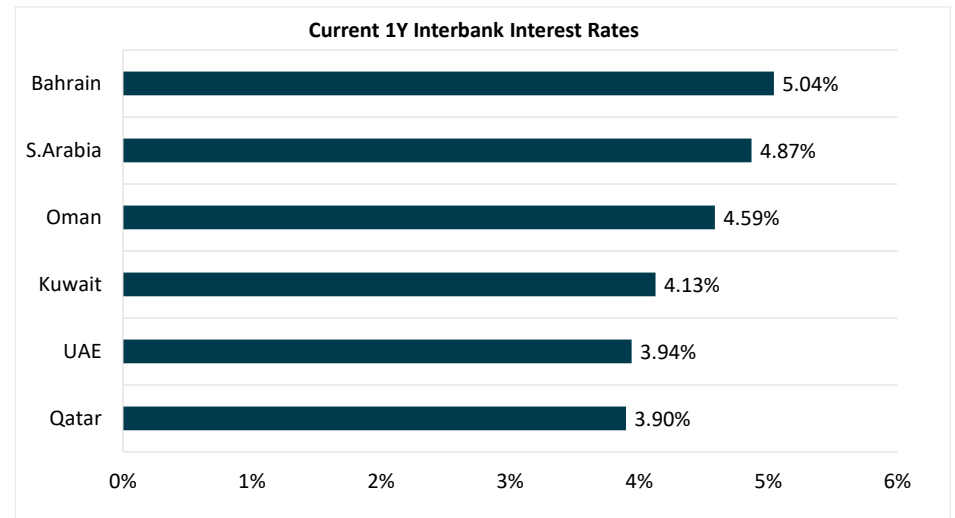
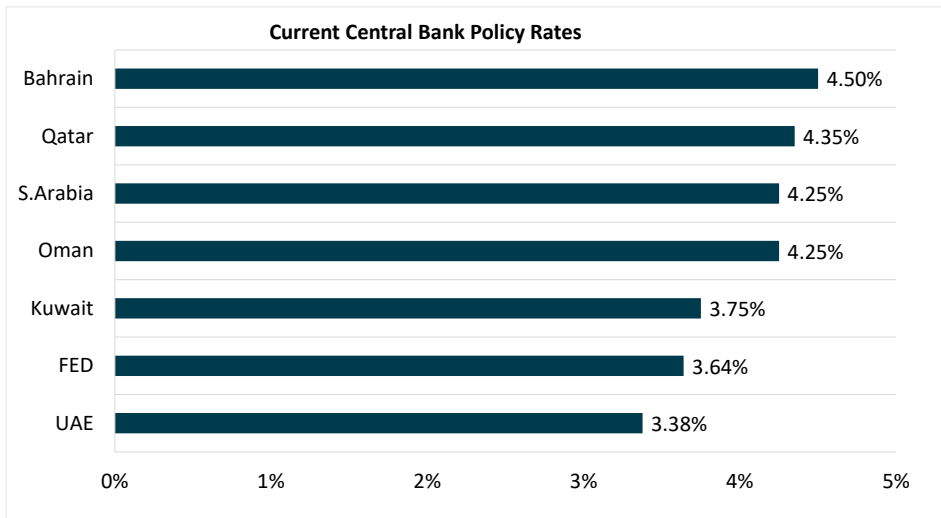
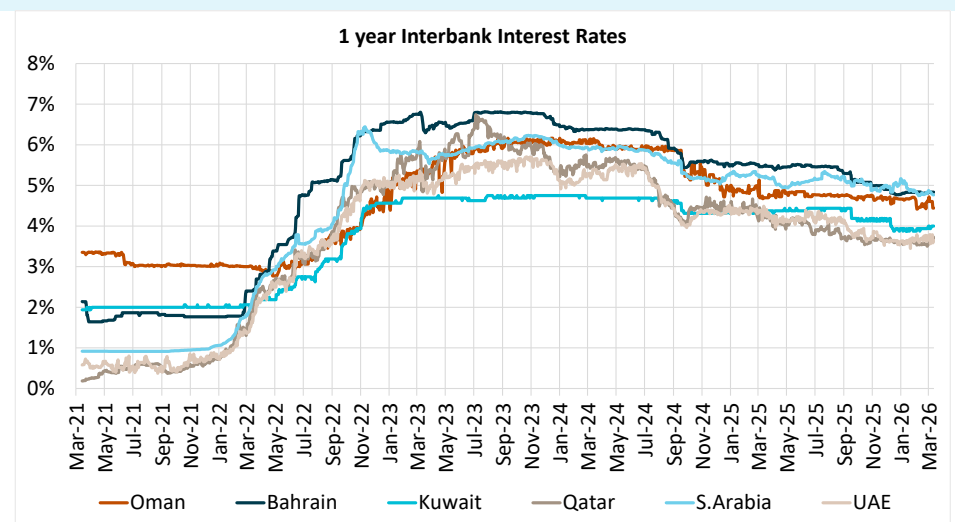
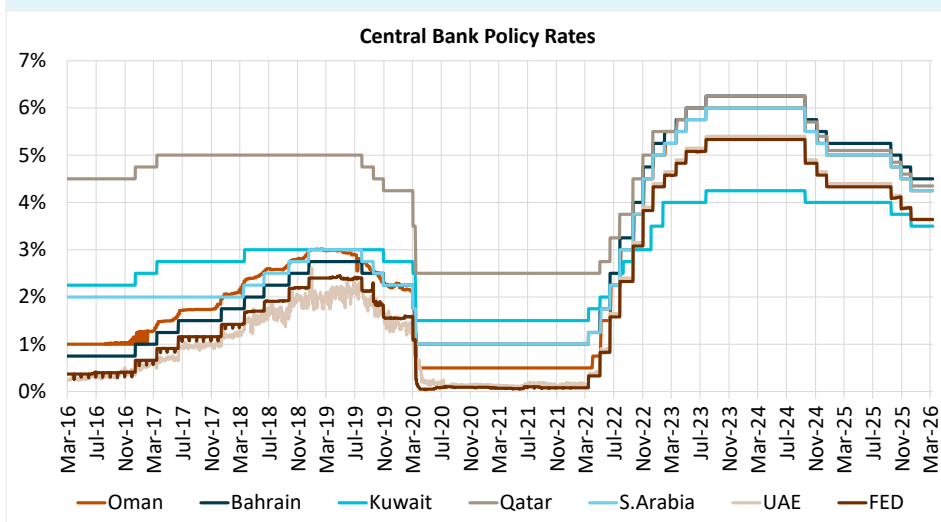


5 Year Price returns of spot prices



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