بنك الاستثمار العُماني
Oman Investment Bank

OMAN INVESTMENT BANK SAOC - WEEKLY GCC MONITOR

GCC INDICES, STOCKS, SECTORS

GCC INDICES SNAPSHOT | STOCK VALUATIONS RANKED | SECTOR VALUATIONS

WEEKLY OVERVIEW AND CALENDAR

WEEKLY SUMMARY | PREVIOUS WEEK NEWS | CALENDAR NEXT MONTH

GCC COUNTRY SNAPSHOT

OMAN | BAHRAIN | KUWAIT
QATAR | S.ARABIA | UAE

GCC EQUITY MARKETS TRENDS

INDEX and SHARE PRICE TRENDS | SHARE PRICE TRENDS OVER $1 BN MCAP | EQUITY INDICES TRENDS
EQUITY INDICES P/E TRENDS | TARGET PRICE TRENDS | INDICES vs. OIL & GAS px TRENDS

GLOBAL EM SNAPSHOT

GEM MSCI INDICES COMP TABLE | GEM LOCAL INDICES COMP TABLE | GEM VALUATION CHARTS
MSCI GEM INDEX TRENDS | P/E vs. 5YR RISK FREE RATES | EQUITY MARKET CAPS VS GDP

FIXED INCOME & COMMODITIES

GCC EUROBONDS | GCC INTEREST RATES | GEM CDS TRENDS
COMMODITY SNAPSHOT | COMMODITY PX CHANGES | COMMODITY LONG-TERM

Pricing date, unless otherwise indicated: **30-Jan-26**

All data provided in this product is sourced from Bloomberg unless indicated otherwise.

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HOME PAGE

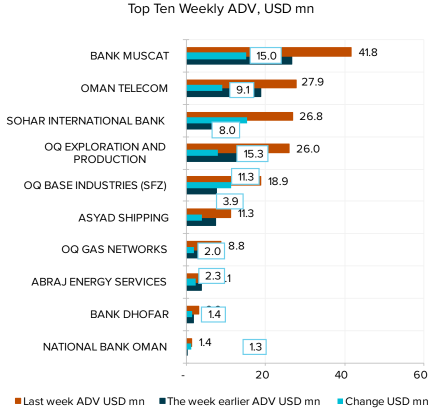
OMAN EQUITY MARKET

TICKER	NAME	INDUSTRY	MARKET DATA					VALUATIONS (TRAILING)			VALUATIONS (2026E)			PRICE PERFORMANCE						PROFITABILITY				CONSENSUS VIEW		
			Px (Local)	Px (USD)	Mcap*	ADV*	Free float	P/E	P/BV	EV/EBD	P/E	P/BV	EV/EBD	1W	1M	3M	6M	12M	YTD	ROA	ROE	ROIC	Div yield	Target Px	Upside	Rating
MXOM Index	**MSCI OMAN**	**Index**	**952**	**952**	**30,206**	**64.7**	**43%**	**9.2**	**1.5**	**n.m.**	**12.2**	**1.0**	**n.m.**	**1.9%**	**7.0%**	**8.6%**	**26.0%**	**35.0%**	**7.5%**	**2.0%**	**12.5%**	**N/A**	**5.4%**	**1,003**	**5.3%**	
MSM30 INDEX	**MSX30 Index**	**Index**	**6,291**	**16,340**	**36,454**	**96.9**	**44%**	**10.3**	**1.4**	**n.m.**	**11.6**	**0.8**	**n.m.**	**1.7%**	**6.7%**	**12.1%**	**31.6%**	**38.5%**	**7.2%**	**2.1%**	**11.0%**	**N/A**	**4.9%**	**6,599**	**4.9%**	
	TOTAL of Stocks below				**40,180**	**99.0**	**38%**																			
BKMB OM Equity	BANKMUSCAT SAOG	Financial	0.360	0.94	7,019	20.9	47%	9.7	1.3	N/A	10.6	N/A	N/A	2.3%	7.8%	6.5%	20.8%	40.6%	8.1%	1.8%	11.5%	7.0%	4.6%	0.398	11%	4.80
BKSB OM Equity	SOHAR INTERNATIONAL BANK	Financial	0.161	0.42	2,767	16.8	52%	3.6	1.2	N/A	N/A	N/A	N/A	0.0%	2.5%	0.6%	13.4%	15.0%	1.9%	1.2%	10.9%	6.5%	5.0%	0.182	13%	4.25
NBOB OM Equity	NATIONAL BANK OF OMAN SAOG	Financial	0.397	1.03	1,677	0.5	38%	N/A	N/A	N/A	9.2	N/A	N/A	0.0%	3.9%	8.8%	28.1%	35.0%	3.9%	N/A	N/A	N/A	2.4%	0.393	-1%	4.25
BKDB OM Equity	BANK DHOFAR SAOG	Financial	0.180	0.47	1,421	1.4	45%	13.5	0.9	N/A	11.3	N/A	N/A	1.7%	17.6%	11.1%	41.7%	20.9%	21.6%	1.0%	6.8%	6.3%	3.6%	0.183	2%	3.50
BKNZ OM Equity	BANK NIZWA	Financial	0.129	0.34	750	0.5	55%	11.9	1.1	N/A	N/A	N/A	N/A	9.3%	18.3%	25.2%	24.0%	29.0%	21.7%	1.1%	7.8%	9.2%	1.9%	0.129	0%	4.00
ABOB OM Equity	AHLI BANK	Financial	0.180	0.47	1,266	0.1	30%	12.4	1.1	N/A	11.3	N/A	N/A	-4.8%	-6.3%	20.0%	20.0%	3.3%	-6.3%	1.2%	7.7%	6.4%	2.7%	0.188	4%	3.00
OMVS OM Equity	OMINVEST	Financial	0.368	0.96	894	0.2	45%	8.7	1.6	26.7	N/A	N/A	N/A	4.5%	10.8%	17.9%	62.1%	56.1%	11.2%	3.0%	15.6%	-0.8%	3.9%	N/A	N/A	0.00
OAB OM Equity	OMAN ARAB BANK SAOG	Financial	0.177	0.46	921	0.0	63%	16.4	0.8	N/A	11.1	N/A	N/A	-1.7%	-0.6%	20.4%	18.8%	20.4%	-0.6%	0.8%	5.0%	6.5%	N/A	0.171	-3%	3.50
OQIC OM Equity	OMAN QATAR INSURANCE CO	Financial	0.184	0.48	77	0.0	9%	8.6	0.7	N/A	N/A	N/A	N/A	0.0%	-0.5%	-4.2%	-6.1%	-15.2%	-4.2%	2.9%	9.1%	7.7%	3.0%	0.187	2%	3.00
AMAT OM Equity	AL MADINA TAKAFUL CO SAOC	Financial	0.126	0.33	57	0.3	74%	5.6	1.0	2.2	N/A	N/A	N/A	0.0%	31.3%	48.2%	53.7%	50.0%	31.3%	7.9%	9.0%	18.3%	5.6%	N/A	N/A	N/A
AAIC OM Equity	AL ANWAR INVESTMENTS CO SAO	Financial	0.134	0.35	104	0.4	62%	3.9	1.0	N/A	N/A	N/A	N/A	3.1%	11.7%	21.8%	55.8%	110.4%	13.6%	2.7%	5.3%	-0.8%	2.9%	N/A	N/A	0.00
UFCI OM Equity	UNITED FINANCE CO	Financial	0.087	0.23	80	0.3	40%	6.7	0.6	10.0	N/A	N/A	N/A	6.1%	24.3%	33.8%	33.8%	47.5%	27.9%	2.2%	5.2%	3.6%	4.0%	0.077	-11%	3.50
MFCI OM Equity	MUSCAT FINANCE	Financial	0.071	0.18	57	0.1	59%	25.5	0.6	7.7	N/A	N/A	N/A	12.7%	31.5%	39.2%	31.5%	51.1%	34.0%	0.8%	2.2%	5.0%	2.3%	0.060	-16%	5.00
ABRJ OM Equity	ABRAJ ENERGY SERVICES SAOG	Energy	0.368	0.96	736	4.5	39%	16.3	2.0	6.8	15.3	1.8	7.2	3.4%	8.2%	28.7%	37.8%	54.0%	7.9%	5.5%	11.0%	8.2%	6.1%	0.414	12%	5.00
SOMS OM Equity	SHELL OMAN MARKETING	Energy	0.751	1.95	199	0.0	34%	14.0	1.4	6.1	N/A	N/A	N/A	-4.8%	2.6%	10.4%	21.1%	23.1%	2.6%	3.1%	10.0%	6.5%	4.9%	0.751	0%	3.00
OOMS OM Equity	OMAN OIL MARKETING COMPANY	Energy	0.865	2.25	140	0.0	39%	7.5	0.6	4.4	N/A	N/A	N/A	-1.7%	6.1%	11.2%	18.5%	16.7%	6.1%	2.5%	7.9%	5.4%	5.8%	0.900	4%	3.00
OQEP OM Equity	OQ EXPLORATION & PRODUCTION	Energy	0.395	1.03	8,208	14.8	25%	10.8	3.3	5.1	10.1	N/A	5.6	1.8%	8.2%	12.5%	20.5%	25.0%	9.7%	17.2%	31.2%	22.7%	8.7%	0.429	9%	4.60
RNSS OM Equity	RENAISSANCE SERVICES SAOG	Industrial	0.330	0.86	203	0.4	44%	11.2	0.8	5.9	N/A	N/A	N/A	1.5%	2.5%	18.7%	17.4%	-6.1%	4.1%	4.0%	9.6%	5.6%	9.1%	0.354	7%	4.50
OCAI OM Equity	OMAN CABLES INDUSTRY	Industrial	2.590	6.73	603	0.1	31%	9.8	1.4	4.9	N/A	N/A	N/A	-1.9%	-2.3%	18.3%	14.3%	-5.8%	-2.3%	12.0%	15.2%	12.5%	3.5%	2.700	4%	5.00
OCOI OM Equity	OMAN CEMENT CO	Industrial	0.498	1.29	428	0.0	25%	18.6	1.7	8.5	N/A	N/A	N/A	0.6%	-0.6%	3.8%	10.7%	25.8%	0.6%	6.1%	7.3%	6.1%	18.1%	0.452	-9%	3.00
ASCO OM Equity	ASYAD SHIPPING CO	Industrial	0.190	0.49	2,571	9.3	20%	N/A	2.4	6.3	19.0	N/A	7.6	0.0%	5.0%	9.2%	55.7%	N/A	6.1%	N/A	N/A	N/A	5.9%	0.190	0%	3.63
GECS OM Equity	GALFAR ENGINEERING&CONTRACT	Industrial	0.104	0.27	238	0.1	60%	8.8	1.5	4.4	N/A	N/A	N/A	26.8%	60.0%	65.1%	55.2%	31.6%	60.0%	N/A	N/A	N/A	N/A	N/A	N/A	N/A
VOES OM Equity	VOLTAMP ENERGY SAOG	Industrial	1.695	4.40	412	0.2	28%	10.8	5.8	5.3	N/A	N/A	N/A	21.1%	56.9%	76.6%	104.5%	289.9%	58.4%	19.2%	46.3%	37.4%	1.8%	1.472	-13%	5.00
OQGN OM Equity	OQ GAS NETWORKS SAOC	Utilities	0.204	0.53	2,295	7.5	49%	17.3	1.4	12.9	15.7	N/A	10.3	0.5%	5.2%	10.9%	36.0%	54.5%	5.2%	4.2%	7.6%	6.3%	5.2%	0.203	-1%	3.83
SSPW OM Equity	SEMBCORP SALALAH POWER & WAT	Utilities	0.215	0.56	533	0.3	24%	8.8	1.1	4.8	N/A	N/A	N/A	-0.9%	4.4%	10.8%	35.2%	119.4%	3.9%	8.9%	12.6%	10.2%	3.7%	0.205	-5%	3.00
PHPC OM Equity	PHOENIX POWER CO SAOC	Utilities	0.164	0.43	623	0.2	32%	9.1	0.8	5.4	N/A	N/A	N/A	-0.6%	5.8%	9.3%	86.4%	168.9%	5.8%	4.8%	9.1%	6.8%	3.4%	N/A	N/A	N/A
BWPC OM Equity	BARKA WATER AND POWER CO SAO	Utilities	0.173	0.45	72	0.0	28%	22.3	1.0	6.6	N/A	N/A	N/A	0.0%	-3.9%	-2.8%	-3.4%	-44.4%	-2.8%	2.5%	6.0%	5.3%	5.2%	N/A	N/A	0.00
SMNP OM Equity	SMN POWER HOLDING SAOG	Utilities	0.218	0.57	113	0.0	32%	N/A	1.0	10.1	N/A	N/A	N/A	-0.9%	-1.8%	1.4%	13.0%	-36.8%	-2.2%	-2.2%	-5.2%	-2.6%	33.5%	N/A	N/A	0.00
SUWP OM Equity	AL SUWADI POWER	Utilities	0.166	0.43	308	0.1	31%	7.4	0.8	4.6	N/A	N/A	N/A	0.0%	3.1%	-4.6%	86.5%	144.1%	2.5%	5.9%	10.4%	7.8%	4.2%	N/A	N/A	N/A
BATP OM Equity	AL BATINAH POWER	Utilities	0.165	0.43	289	0.1	49%	36.6	0.8	4.5	N/A	N/A	N/A	-0.6%	1.9%	-5.7%	85.4%	139.1%	1.9%	5.9%	10.3%	7.7%	4.6%	N/A	N/A	N/A
ATMI OM Equity	AL JAZEERA STEEL PRODUCTS CO	Basic Materials	0.960	2.49	311	0.1	49%	12.6	2.1	7.1	N/A	N/A	N/A	10.3%	41.2%	68.4%	121.2%	208.7%	45.5%	7.6%	17.6%	9.9%	4.5%	1.020	6%	5.00
OQBI OM Equity	OQ BASE INDUSTRIES SAOG	Basic Materials	0.189	0.49	1,698	11.3	34%	9.8	2.0	6.7	17.2	N/A	9.2	1.6%	3.3%	8.6%	32.2%	68.7%	2.7%	N/A	N/A	N/A	5.3%	0.194	2%	3.60
OTEL OM Equity	OMAN TELECOMMUNICATIONS CO	Communications	1.102	2.86	2,147	7.3	45%	9.8	1.2	5.2	11.2	N/A	5.1	1.3%	4.2%	6.1%	23.8%	22.6%	5.9%	1.0%	13.0%	8.6%	5.0%	1.127	2%	4.00
ORDS OM Equity	OOREDOO	Communications	0.293	0.76	495	1.1	36%	732.5	0.7	2.4	N/A	N/A	2.8	-0.7%	1.0%	25.2%	17.2%	31.4%	2.8%	2.6%	4.2%	4.6%	3.9%	0.388	32%	5.00
OFMI OM Equity	OMAN FLOUR MILLS	Consumer, Non-cyclical	0.495	1.29	213	0.0	14%	11.5	1.0	7.3	N/A	N/A	N/A	1.0%	4.2%	6.2%	3.1%	18.1%	4.2%	4.9%	11.5%	7.6%	4.8%	0.513	4%	4.50
SPFI OM Equity	A'SAFFA FOODS SAOG	Consumer, Non-cyclical	0.670	1.74	209	0.1	23%	11.7	1.7	7.7	N/A	N/A	N/A	4.7%	28.8%	36.7%	43.2%	72.7%	32.7%	6.0%	13.7%	8.0%	3.0%	0.653	-3%	4.00
GMPI OM Equity	GULF MUSHROOM COMPANY	Consumer, Non-cyclical	0.400	1.04	48	0.0	0%	7.8	1.5	3.7	N/A	N/A	N/A	5.3%	23.8%	42.9%	71.7%	67.4%	23.1%	12.9%	20.1%	15.5%	5.0%	N/A	N/A	0.00

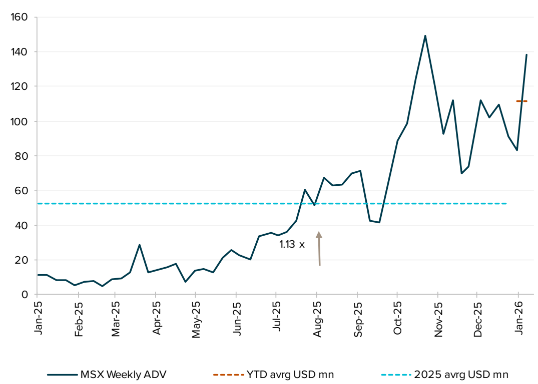
* USD mn

MSX Weekly Trading Activity

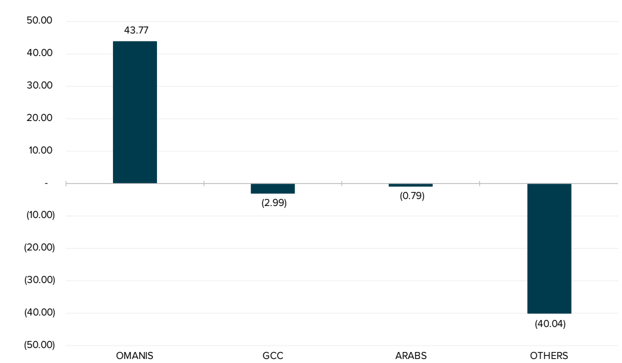
Top Ten Weekly ADV, USD mn



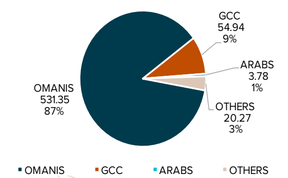
MSX Weekly ADV, USD mn



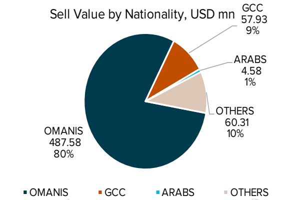
Net Trading by Nationality, USD mn



Buy Value by Nationality, USD mn



Sell Value by Nationality, USD mn



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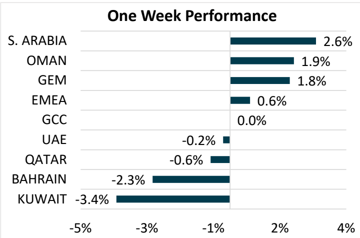
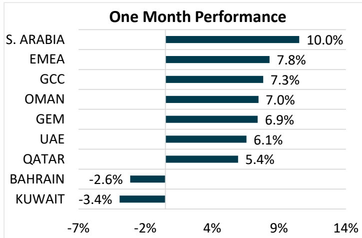
HOME PAGE

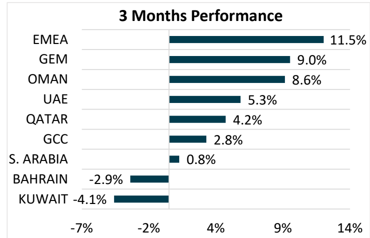
INDEX AND SHARE PRICE CHANGES (ALL)

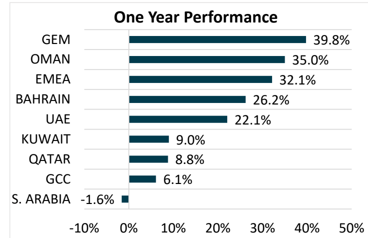
Oman Investment Bank

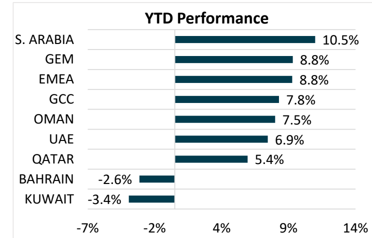
MSCI INDEX PERFORMANCES



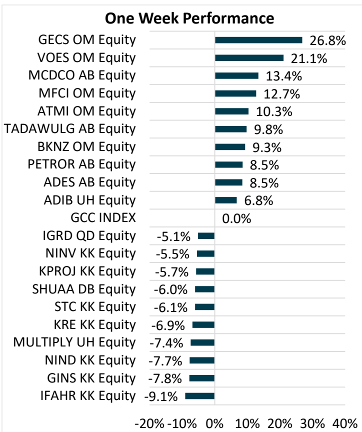


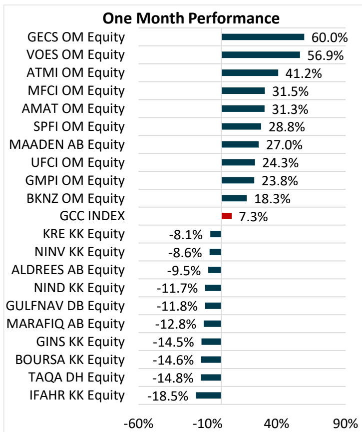


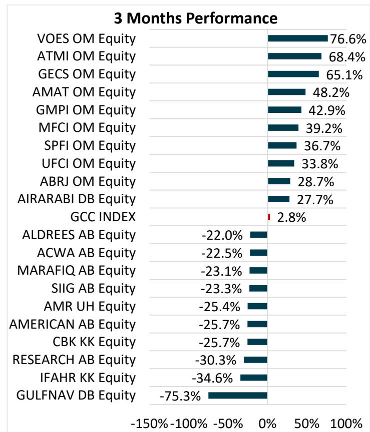


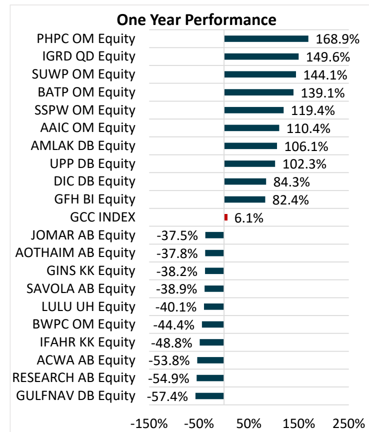


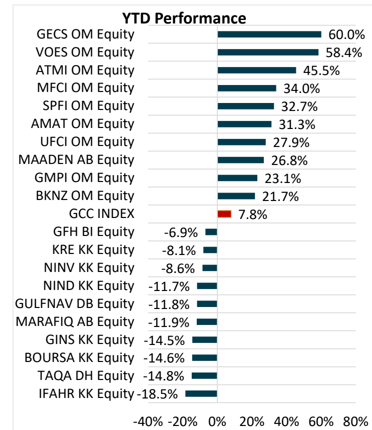
INDIVIDUAL STOCK PERFORMANCES IN GCC (TOP / BOTTOM 10)











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HOME PAGE

GCC EQUITY MARKET PRICE TRENDS

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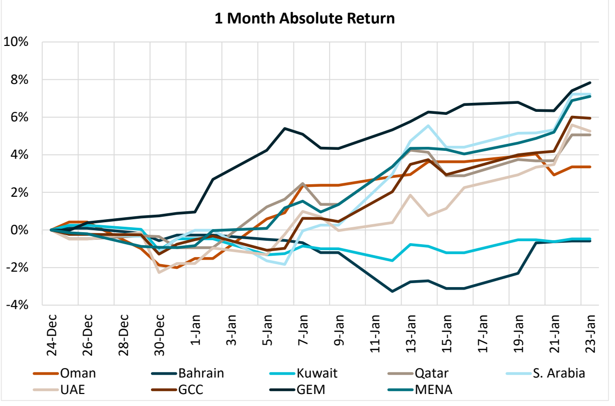
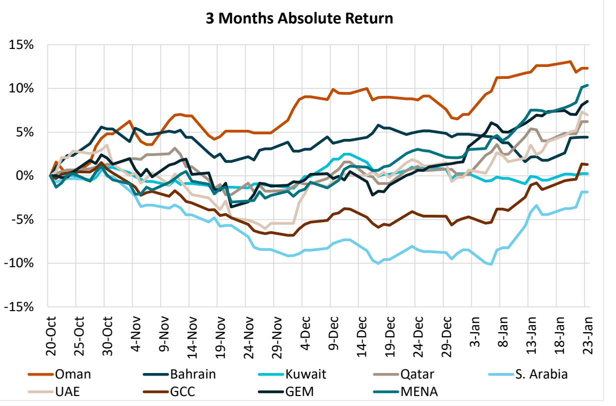
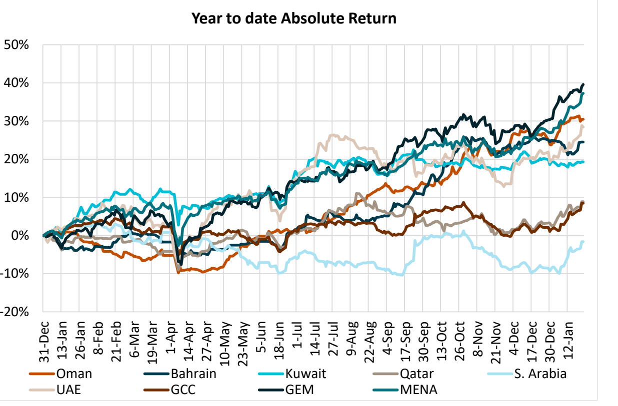
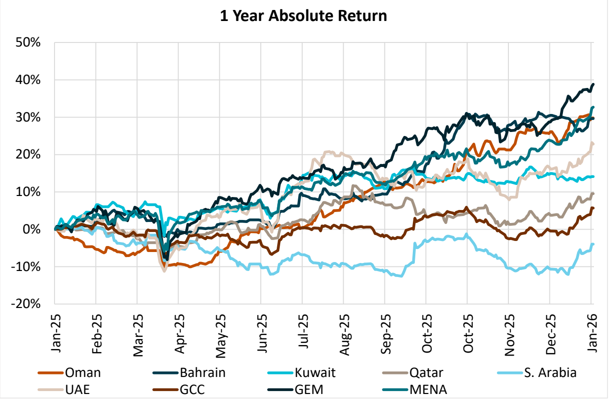
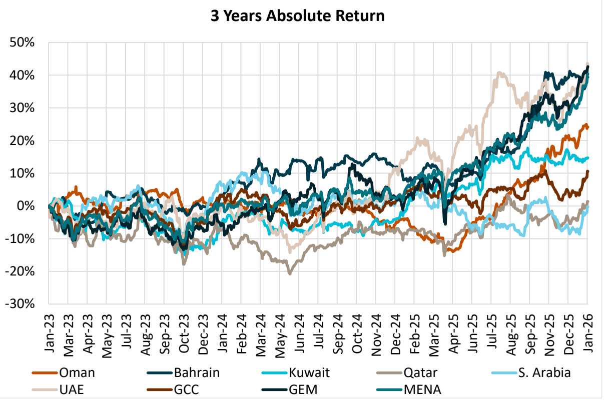
MSCI INDICES

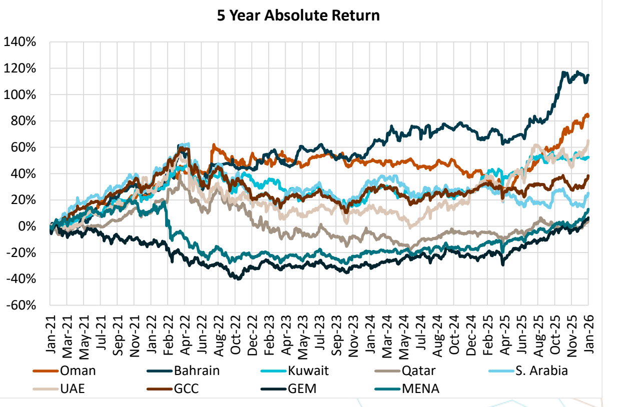












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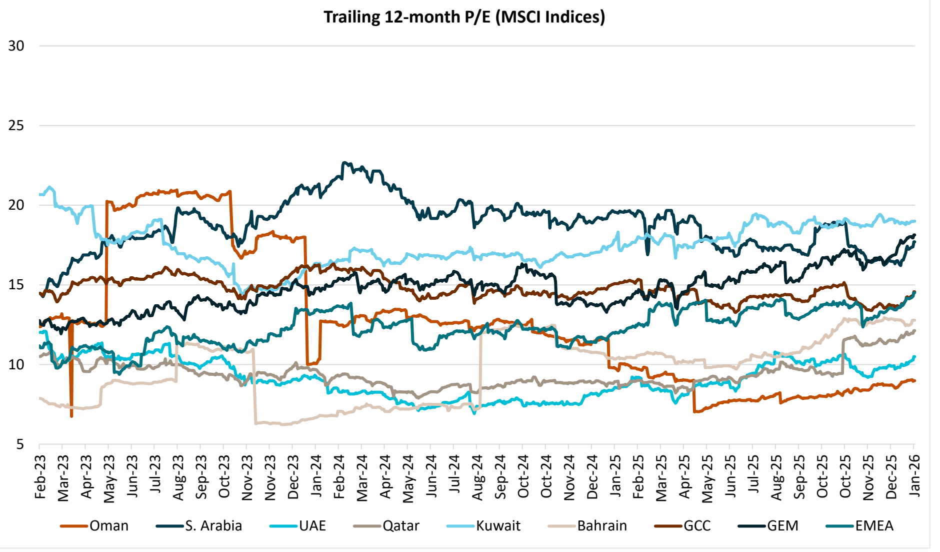
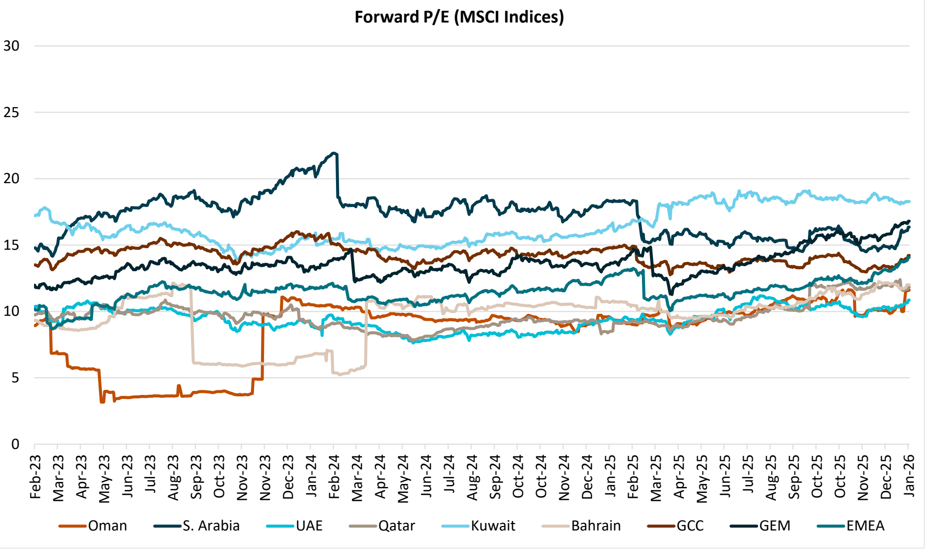
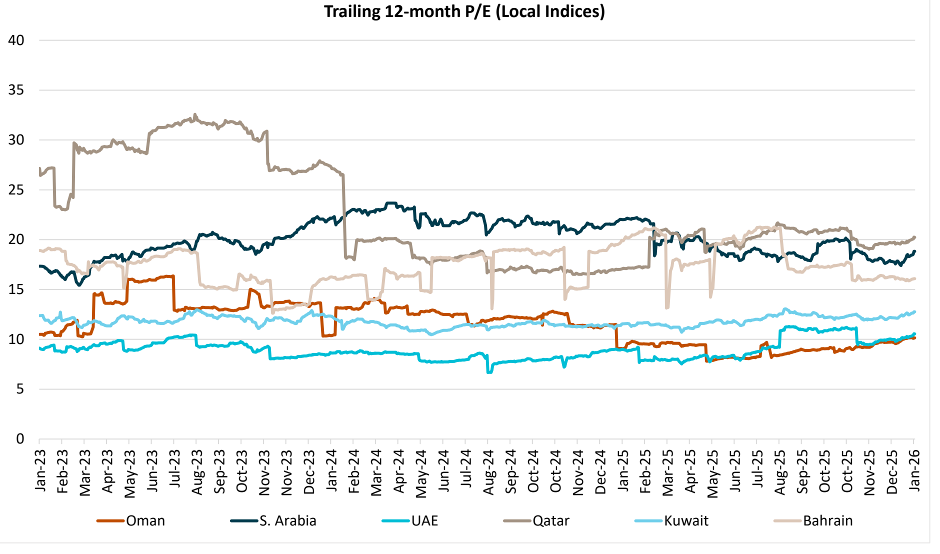
INDEX P/E TRENDS

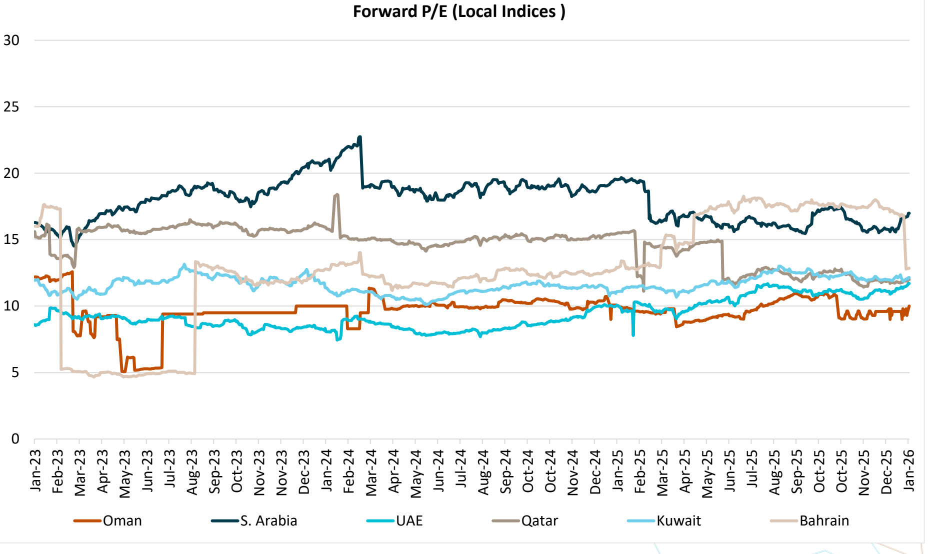
Oman Investment Bank

MSCI INDICES









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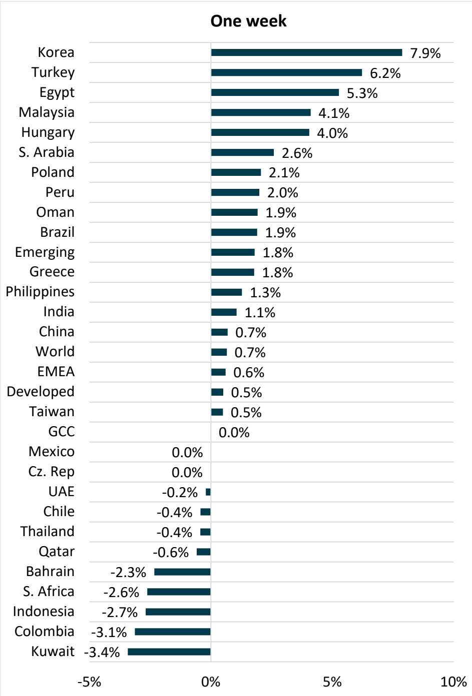
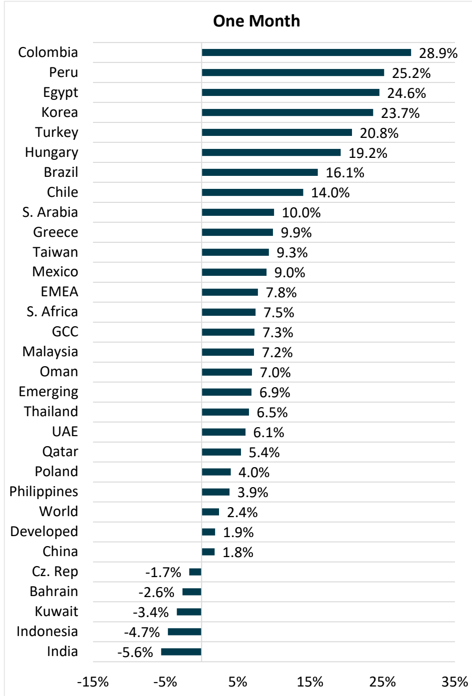
HOME PAGE

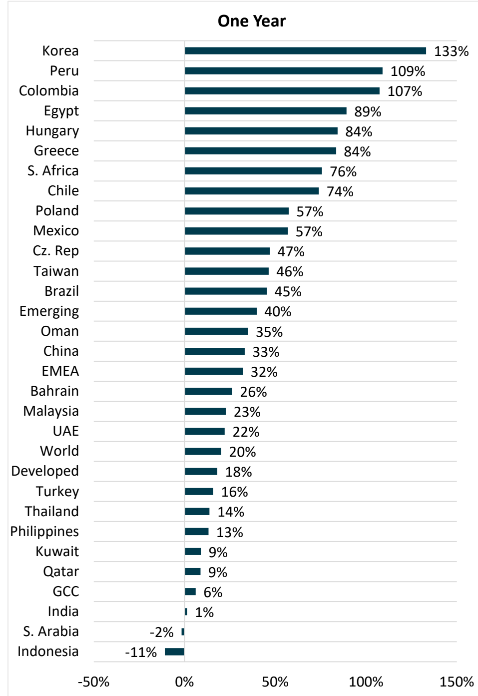
MSCI INDEX PRICE PERFORMANCES

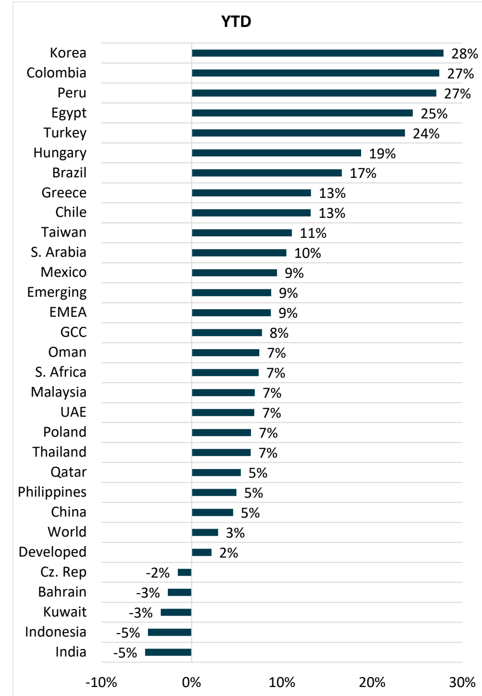
Oman Investment Bank

MSCI INDICES









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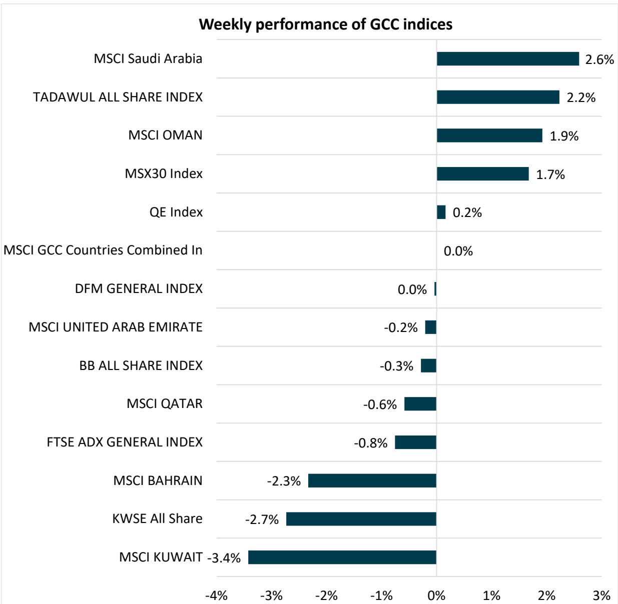
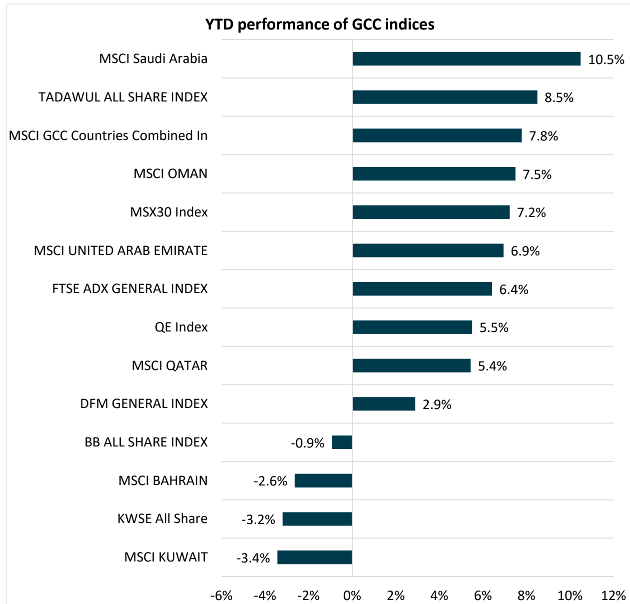
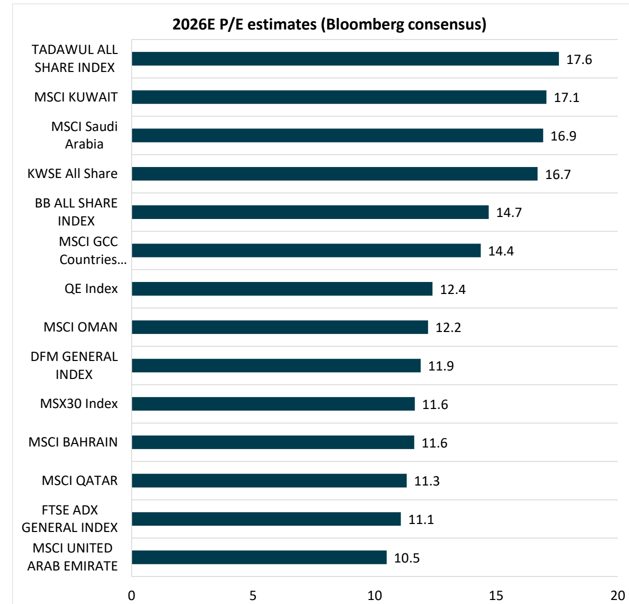
HOME PAGE

GCC COUNTRY INDICES

Ticker	Name	Country	MARKET DATA					VALUATIONS (TRAILING)			VALUATIONS (2026E)			PRICE PERFORMANCE						PROFITABILITY				Consensus view		
			Px (Local)	Px (USD)	Mcap*	ADV*	Free float	P/E	P/BV	EV/EBD	P/E	P/BV	EV/EBD	1W	1M	3M	6M	12M	YTD	ROA	ROE	ROIC	Div yield	Target Px	Upside	Rating
MXOM Index	MSCI OMAN	OMAN	952	952	30,206	64.7	0.4	9.2	1.5	n.m.	12.2	1.0	n.m.	1.9%	7.0%	8.6%	26.0%	35.0%	7.5%	2.0%	12.5%	N/A	5.4%	1,003	5%	N/A
MSM30 INDEX	MSX30 Index	OMAN	6,330	16,340	36,454	96.9	0.4	10.3	1.4	n.m.	11.6	0.8	n.m.	1.9%	6.7%	12.1%	31.6%	38.5%	7.2%	2.1%	11.0%	N/A	4.9%	6,599	5%	N/A
MXSA Index	MSCI Saudi Arabia	S.ARABIA	1,318	351	2,348,646	600.4	0.2	18.2	2.3	n.m.	16.9	2.3	n.m.	2.6%	10.0%	0.8%	8.4%	-1.6%	10.5%	2.7%	13.6%	N/A	3.8%	1,423	8%	N/A
SASEIDX INDEX	TADAWUL ALL SHARE INDEX	S.ARABIA	11,382	3,035	2,550,708	1,059.0	0.2	19.2	2.3	n.m.	17.6	2.3	n.m.	2.2%	7.9%	-2.3%	4.2%	-8.3%	8.5%	3.0%	13.2%	N/A	3.4%	12,572	10%	N/A
MXAE Index	MSCI UNITED ARAB EMIRATE	UAE	580	158	510,217	283.5	0.4	10.6	2.0	n.m.	10.5	1.9	n.m.	-0.2%	6.1%	5.3%	2.4%	22.1%	6.9%	3.1%	18.7%	N/A	4.2%	661	14%	N/A
DFMGI Index	DFM GENERAL INDEX	UAE	6,435	1,752	273,127	298.0	0.4	0.0	0.0	n.m.	0.0	0.0	n.m.	-0.8%	5.3%	6.2%	5.3%	24.2%	6.4%	3.9%	17.9%	N/A	4.4%	7,129	11%	N/A
ADSMI Index	FTSE ADX GENERAL INDEX	UAE	10,282	2,799	790,082	376.7	0.3	20.2	2.6	n.m.	11.9	2.0	n.m.	0.0%	2.9%	1.8%	-0.3%	7.3%	2.9%	2.7%	14.1%	N/A	2.3%	N/A	N/A	N/A
MXQA Index	MSCI QATAR	QATAR	830	830	143,762	64.1	0.5	11.9	1.6	n.m.	11.3	1.5	n.m.	-0.6%	5.4%	4.2%	1.1%	8.8%	5.4%	1.4%	12.2%	N/A	4.3%	921	11%	N/A
DSM INDEX	QE Index	QATAR	11,355	3,116	166,393	83.9	0.5	12.7	1.4	n.m.	12.4	1.4	n.m.	0.2%	5.5%	3.6%	0.8%	6.5%	5.5%	2.0%	10.8%	N/A	4.3%	12,657	11%	N/A
MXKW Index	MSCI KUWAIT	KUWAIT	987	3,233	105,284	79.8	0.7	18.3	2.1	n.m.	17.1	2.0	n.m.	-3.4%	-3.4%	-4.1%	-3.8%	9.0%	-3.4%	1.4%	11.4%	N/A	3.2%	1,078	9%	N/A
KWSEAS INDEX	KWSE All Share	KUWAIT	8,623	28,243	167,344	281.5	0.6	15.5	1.8	n.m.	16.7	1.8	n.m.	-2.7%	-3.2%	-4.5%	0.1%	10.8%	-3.2%	1.5%	9.3%	N/A	3.5%	N/A	N/A	N/A
MXBH Index	MSCI BAHRAIN	BAHRAIN	193	512	12,707	15.2	0.5	12.5	1.5	n.m.	11.6	1.3	n.m.	-2.3%	-2.6%	-2.9%	15.8%	26.2%	-2.6%	1.4%	12.1%	N/A	3.6%	202	5%	N/A
BHSEASI INDEX	BB ALL SHARE INDEX	BAHRAIN	2,047	5,428	20,579	3.6	0.5	14.1	1.4	n.m.	14.7	1.6	n.m.	-0.3%	-0.9%	-0.8%	4.7%	8.9%	-0.9%	1.4%	9.4%	N/A	3.7%	1,386	-32%	N/A
MXGCC Index	MSCI GCC Countries Combined In	GCC	792	792	3,150,337									0.0%	7.3%	2.8%	5.7%	6.1%	7.8%							







* USD mn

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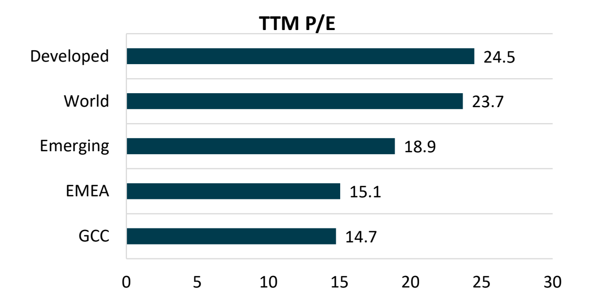
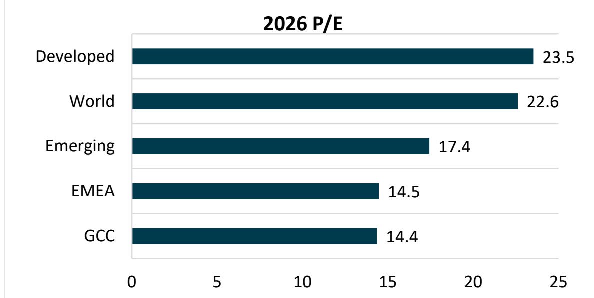
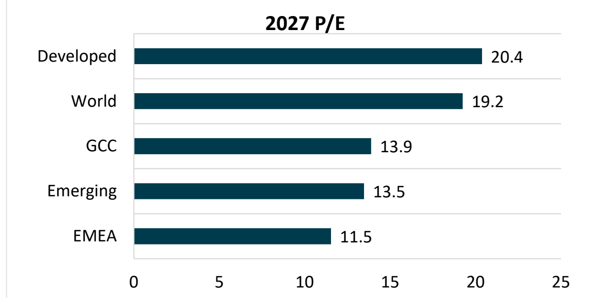
HOME PAGE

P/E MULTIPLES

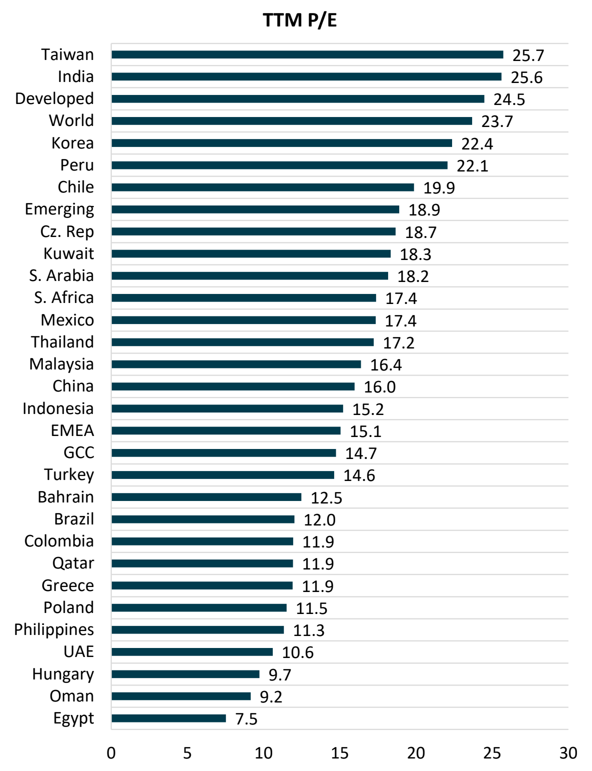
MSCI INDICES

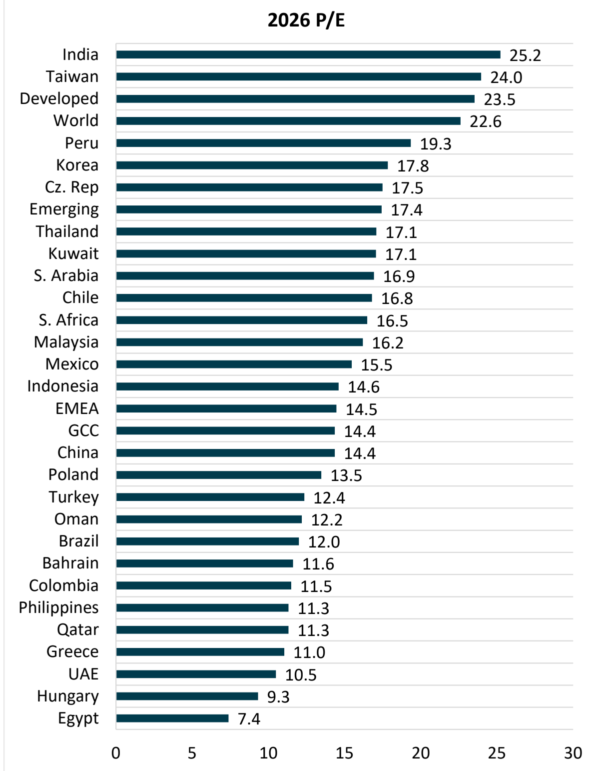


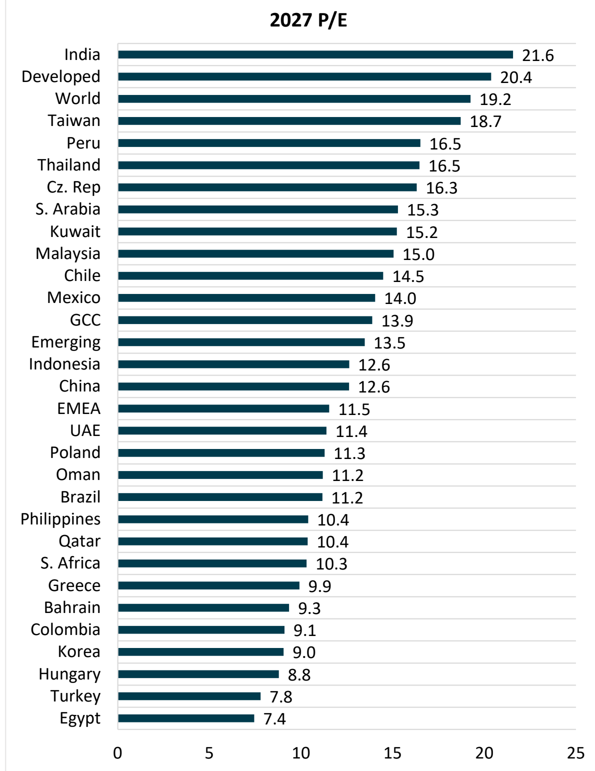




MSCI COUNTRY INDICES







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HOME PAGE | BACK to MSCI INDICES

LOCAL GEM INDICES COMP TABLE

COUNTRY / REGION	Ticker	Name	Currency	Index Px	USD Px	Mcap	Index Cap	TTM P/E	2026 PE	2027 PE	GDP	Mcap	Index	1W	1M	3M	6m	12m	YTD	Est 10Y
						USD bn	USD bn				USD bn	% of	% of		Index returns (USD based)					Rf*
MSCI Regional Indices																				
World	MXWD Index	MSCI ACWI Index	USD	1,044	1,044	120,834	95,824	23.7	22.6	19.2	110,983	109%	86%	0.7%	2.4%	3.8%	13.8%	20.2%	2.9%	3.9%
Emerging	MXEF Index	MSCI Emerging Markets Index	USD	1,528	1,528	27,747	11,129	18.9	17.4	13.5	38,547	72%	29%	1.8%	6.9%	9.0%	24.6%	39.8%	8.8%	3.1%
Developed	MXWO Index	MSCI World Index	USD	4,528	4,528	93,087	84,696	24.5	23.5	20.4	72,436	129%	117%	0.5%	1.9%	3.1%	12.6%	18.0%	2.2%	4.0%
EMEA	MXEE Index	MSCI Emerging Markets Europe M	USD	282	282	4,113	1,343	15.1	14.5	11.5	6,871	60%	20%	0.6%	7.8%	11.5%	19.5%	32.1%	8.8%	7.5%
GCC	MXGCC Index	MSCI GCC Countries Combined In	USD	792	792	3,150	726	14.7	14.4	13.9	2,326	135%	31%	0.0%	7.3%	2.8%	5.7%	6.1%	7.8%	5.5%
Emerging Market Countries																				
Brazil	IBOV Index	Ibovespa Brasil Sao Paulo Stoc	BRL	181,364	34,494	833	50	12.7	11.3	10.6	2,186	38%	2%	1.4%	17.5%	24.0%	45.0%	60.5%	17.1%	13.6%
Chile	IPSA Index	S&P/CLX IPSA CLP TR	CLP	11,420	13	204	87	16.2	15.7	14.4	330	62%	26%	-0.7%	12.7%	30.6%	57.3%	78.7%	12.3%	5.3%
China	SHCOMP Index	Shanghai Stock Exchange Compos	CNY	4,118	592	9,399	9,394	19.7	15.8	14.1	18,744	50%	50%	-0.7%	4.3%	6.4%	19.7%	31.9%	4.2%	1.8%
Colombia	COLCAP Index	MSCI COLCAP Index	COP	2,475	1	97	39	10.1	11.1	11.3	419	23%	9%	-0.3%	22.2%	30.1%	59.8%	82.8%	22.3%	12.4%
Cz. Rep	PX Index	Prague Stock Exchange Index	CZK	2,763	135	117	18	15.1	14.4	13.0	347	34%	5%	1.6%	2.9%	18.3%	31.1%	74.1%	3.2%	4.4%
Egypt	EGX30 Index	Egyptian Exchange EGX 30 Price	EGP	47,786	1,016	39	18	10.0	9.0	8.1	389	10%	5%	4.3%	16.1%	26.0%	45.3%	70.4%	16.1%	19.5%
Greece	ASE Index	Athens Stock Exchange General	EUR	2,315	2,748	175	86	12.5	11.5	10.4	256	68%	34%	2.4%	8.2%	18.9%	22.7%	70.4%	10.1%	3.4%
Hungary	BUX Index	Budapest Stock Exchange Budape	HUF	128,832	401	65	26	10.0	9.3	8.8	223	29%	11%	3.6%	18.5%	25.3%	39.8%	83.5%	18.0%	6.5%
India	SENSEX Index	BSE SENSEX	INR	82,028	894	1,784	774	23.6	23.1	20.5	3,910	46%	20%	0.6%	-6.0%	-5.8%	-3.3%	-0.3%	-6.0%	6.7%
Indonisia	JCI Index	Jakarta Stock Exchange Composi	IDR	8,330	0	890	220	20.8	15.7	13.2	1,396	64%	16%	-6.1%	-4.9%	1.1%	7.9%	13.5%	-4.2%	6.3%
Korea	KOSPI Index	Korea Stock Exchange KOSPI Ind	KRW	5,224	4	2,894	2,893	22.6	17.1	9.8	1,875	154%	154%	6.5%	21.1%	26.3%	61.6%	106.0%	23.9%	3.6%
Kuwait	KWSEPM Index	Boursa Kuwait Premier Market P	KWD	9,183	30,078	138	138	15.5	17.8	13.4	160	86%	86%	-2.7%	-3.2%	-4.5%	0.1%	10.8%	-3.2%	5.8%
Malaysia	FBMKLCI Index	FTSE Bursa Malaysia KLCI Index	MYR	1,741	441	312	140	16.4	16.2	15.2	422	74%	33%	4.1%	7.0%	14.1%	22.0%	24.8%	6.6%	3.6%
Mexico	MEXBOL Index	S&P/BMV IPC	MXN	67,599	3,880	462	229	16.6	14.6	13.4	1,856	25%	12%	-0.9%	8.2%	14.1%	27.3%	54.2%	8.4%	8.9%
Philippines	PCOMP Index	Philippines Stock Exchange PSE	PHP	6,329	107	154	63	10.6	10.2	9.4	462	33%	14%	0.9%	3.1%	6.7%	-1.8%	6.9%	4.5%	5.8%
Poland	WIG Index	Warsaw Stock Exchange WIG Tota	PLN	124,844	35,192	704	175	12.7	13.7	11.5	918	77%	19%	2.1%	5.0%	15.6%	24.5%	62.5%	7.5%	5.1%
Qatar	DSM Index	Qatar Exchange Index	QAR	11,355	3,116	166	92	12.7	12.4	11.6	219	76%	42%	0.2%	5.5%	3.6%	0.8%	6.5%	5.5%	5.5%
S. Arabia	SASEIDX Index	Tadawul All Share Index	SAR	11,382	3,035	2,551	642	19.2	17.6	15.9	1,240	206%	52%	2.2%	7.9%	-2.3%	4.2%	-8.3%	8.5%	5.3%
S. Africa	JALSH Index	FTSE/JSE All Share Index	ZAR	120,046	7,443	1,437	1,283	15.8	15.2	10.4	401	358%	320%	-1.9%	6.3%	17.6%	36.9%	60.8%	6.3%	8.0%
Taiwan	TWSE Index	Taiwan Stock Exchange Weighted	TWD	32,064	1,019	3,312	3,307	26.5	23.0	17.7	355	932%	930%	0.7%	9.0%	10.8%	29.1%	41.6%	10.5%	1.4%
Thailand	SET Index	Stock Exchange of Thailand SET	THB	1,326	42	529	531	14.2	14.7	14.0	527	101%	101%	-0.4%	5.3%	4.1%	12.3%	8.1%	5.3%	2.0%
Turkey	XU100 Index	Borsa Istanbul 100 Index	TRY	13,838	318	315	96	30.2	6.6	4.2	1,359	23%	7%	6.2%	18.8%	21.7%	20.2%	13.8%	21.4%	27.7%
UAE	DFMGI Index	Dubai Financial Market General	AED	6,435	1,752	273	56	10.5	11.1	13.4	552	49%	10%	-0.8%	5.3%	6.2%	5.3%	24.2%	6.4%	5.5%
Other GCC not in EM																				
Oman	MSM30 Index	Muscat Stock Exchange MSX 30 I	OMR	6,291	16,340	36	9	10.3	12.3	11.6	107	34%	9%	1.7%	6.7%	12.1%	31.6%	38.5%	7.2%	5.9%
Bahrain	BHSEASI INDEX	BB ALL SHARE INDEX	BHD	2,047	5,428	21	28	14.1	14.7	6.6	47	44%	60%	-0.3%	-0.9%	-0.8%	4.7%	8.9%	-0.9%	6.0%

* Risk free rate (10Y) is based on local currency 10Y sovereign bond yields.

Pricing date, unless otherwise indicated: 30-Jan-26

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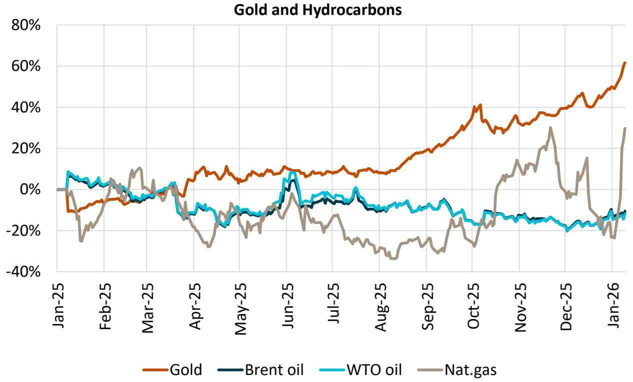
HOME PAGE

COMMODITY LONG-TERM PRICE CHARTS

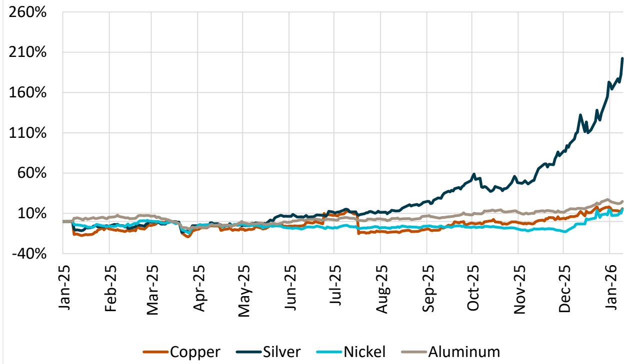
Oman Investment Bank

1 Year Price returns of spot prices

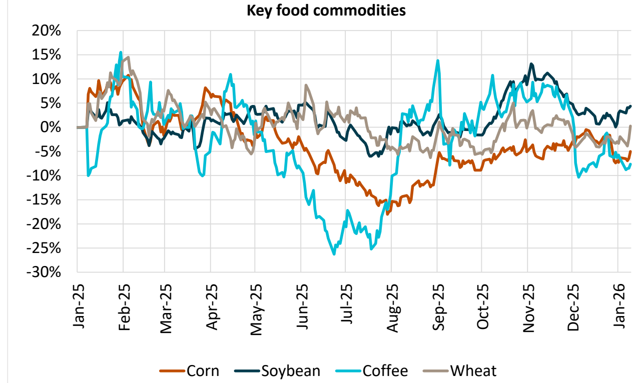
Gold and Hydrocarbons



Selected Metals

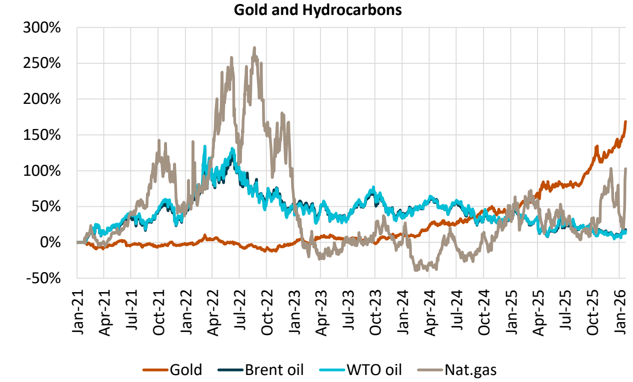


Key food commodities



5 Year Price returns of spot prices

Gold and Hydrocarbons



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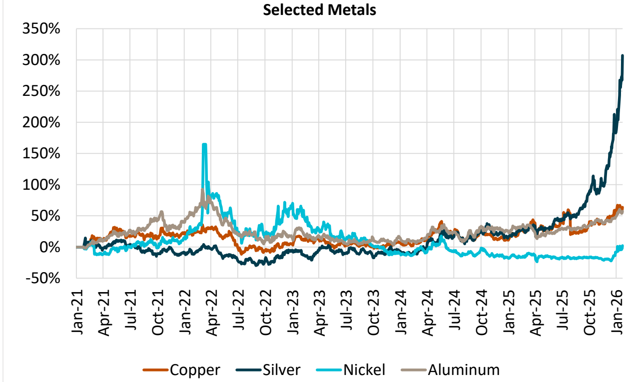
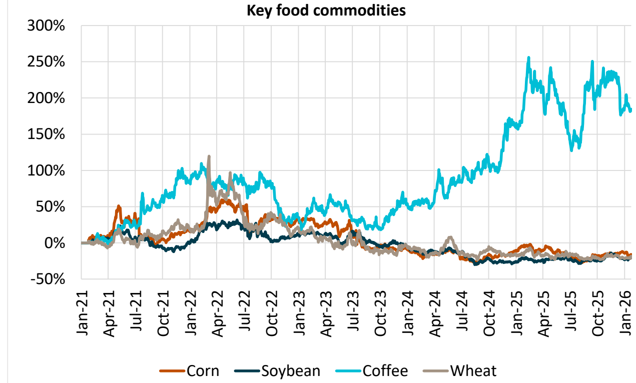


Key food commodities



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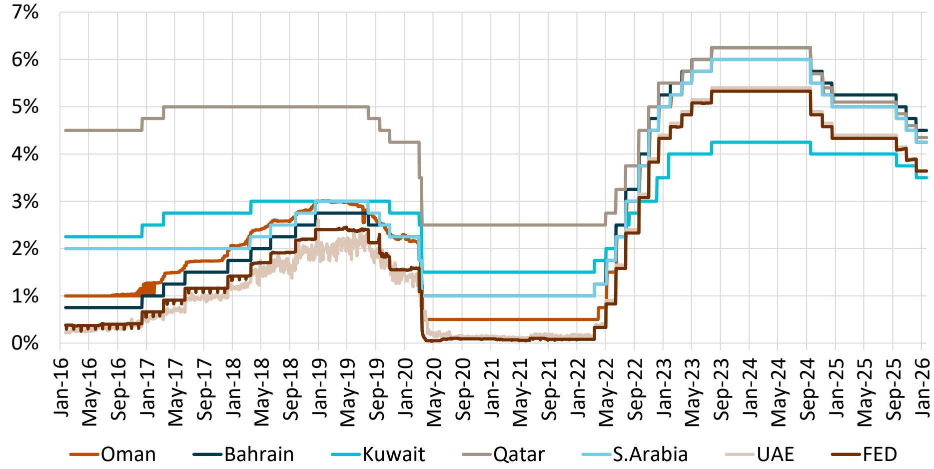
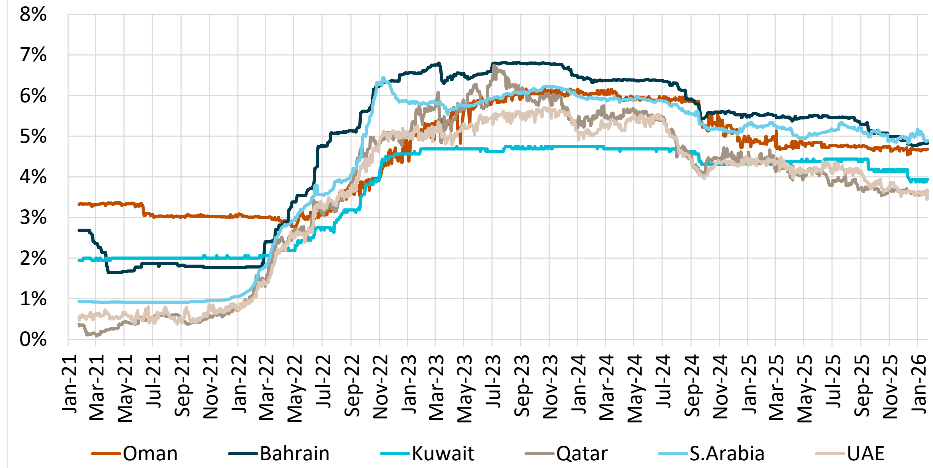
GCC INTEREST RATES

Oman Investment Bank

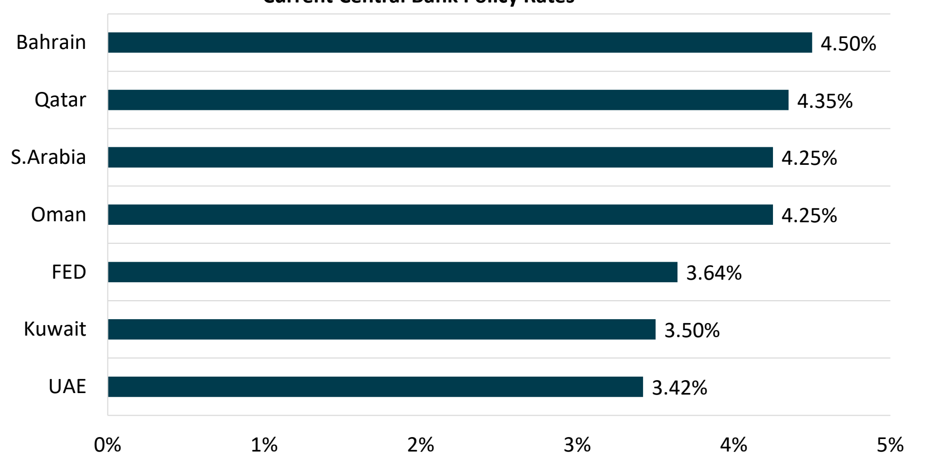
Central Bank Policy Rates



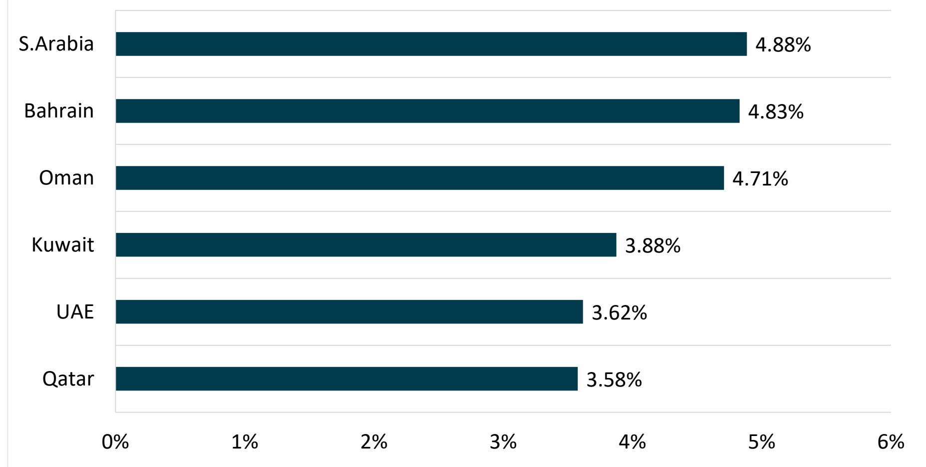
1 year Interbank Interest Rates



Current Central Bank Policy Rates



Current 1Y Interbank Interest Rates



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Source: Bloomberg

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