بنك الاستثمار العُماني
Oman Investment Bank

OMAN INVESTMENT BANK SAOC - WEEKLY GCC MONITOR

GCC INDICES, STOCKS, SECTORS

GCC INDICES SNAPSHOT	STOCK VALUATIONS RANKED	SECTOR VALUATIONS

WEEKLY OVERVIEW AND CALENDAR

WEEKLY SUMMARY	PREVIOUS WEEK NEWS	CALENDAR NEXT MONTH

GCC COUNTRY SNAPSHOT

OMAN	BAHRAIN	KUWAIT
QATAR	S.ARABIA	UAE

GCC EQUITY MARKETS TRENDS

INDEX and SHARE PRICE TRENDS	SHARE PRICE TRENDS OVER $1 BN MCAP	EQUITY INDICES TRENDS
EQUITY INDICES P/E TRENDS	TARGET PRICE TRENDS	INDICES vs. OIL & GAS px TRENDS

GLOBAL EM SNAPSHOT

GEM MSCI INDICES COMP TABLE	GEM LOCAL INDICES COMP TABLE	GEM VALUATION CHARTS
MSCI GEM INDEX TRENDS	P/E vs. 5YR RISK FREE RATES	EQUITY MARKET CAPS VS GDP

FIXED INCOME & COMMODITIES

GCC EUROBONDS	GCC INTEREST RATES	GEM CDS TRENDS
COMMODITY SNAPSHOT	COMMODITY PX CHANGES	COMMODITY LONG-TERM

Pricing date, unless otherwise indicated: 03-Oct-25

All data provided in this product is sourced from Bloomberg unless indicated otherwise.

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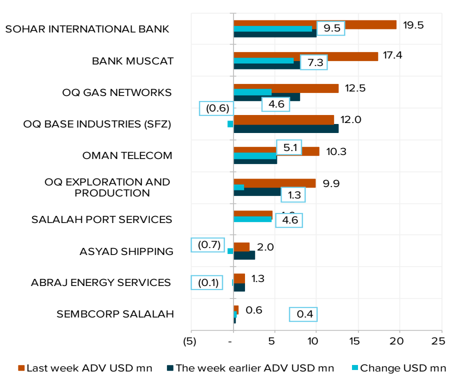
OMAN EQUITY MARKET

TICKER	NAME	INDUSTRY	MARKET DATA					VALUATIONS (TRAILING)			VALUATIONS (2025E)			PRICE PERFORMANCE						PROFITABILITY				CONSENSUS VIEW		
			Px (Local)	Px (USD)	Mcap*	ADV*	Free float	P/E	P/BV	EV/EBD	P/E	P/BV	EV/EBD	1W	1M	3M	6M	12M	YTD	ROA	ROE	ROIC	Div yield	Target Px	Upside	Rating
MXOM Index	**MSCI OMAN**	**Index**	**811.3**	**811**	**25,798**	**52.3**	**45%**	**8.0**	**1.3**	**n.m.**	**10.4**	**0.8**	**n.m.**	**0.9%**	**0.4%**	**11.5%**	**19.6%**	**9.6%**	**13.3%**	**2.1%**	**13.1%**	**N/A**	**6.2%**	**888**	**9.5%**	
MSM30 INDEX	**MSX30 Index**	**Index**	**5,178.5**	**13,451**	**30,649**	**60.8**	**46%**	**9.1**	**1.0**	**n.m.**	**10.5**	**0.7**	**n.m.**	**1.2%**	**1.0%**	**13.8%**	**18.6%**	**10.8%**	**13.2%**	**1.6%**	**9.4%**	**N/A**	**5.9%**	**5,484**	**5.9%**	
	TOTAL of Stocks below				**34,015**	**57.7**	**38%**																			
BKMB OM Equity	BANKMUSCAT SAOG	Financial	0.327	0.85	6,376	11.7	47%	11.3	1.3	N/A	N/A	N/A	N/A	2.5%	2.5%	18.9%	29.2%	30.3%	29.8%	1.7%	11.3%	6.7%	5.0%	0.373	14%	4.25
BKSB OM Equity	SOHAR INTERNATIONAL BANK	Financial	0.148	0.38	2,544	9.4	52%	3.4	1.1	N/A	14.8	N/A	N/A	1.4%	2.1%	5.7%	13.8%	9.4%	9.6%	1.3%	11.5%	7.8%	5.4%	0.162	9%	4.00
NBOB OM Equity	NATIONAL BANK OF OMAN SAOG	Financial	0.340	0.88	1,436	1.7	38%	10.7	1.0	N/A	10.0	N/A	N/A	0.6%	1.2%	13.3%	17.2%	17.2%	14.9%	1.3%	9.6%	6.9%	2.8%	0.325	-4%	4.25
BKDB OM Equity	BANK DHOFAR SAOG	Financial	0.145	0.38	1,145	0.1	45%	12.7	0.8	N/A	14.5	N/A	N/A	9.0%	16.0%	12.4%	1.4%	-6.3%	-5.7%	0.9%	6.0%	5.7%	4.5%	0.135	-7%	2.33
BKNZ OM Equity	BANK NIZWA	Financial	0.103	0.27	598	0.3	55%	9.8	0.9	N/A	N/A	N/A	N/A	0.0%	-4.6%	2.0%	2.0%	-2.8%	6.2%	1.1%	7.4%	9.2%	2.4%	0.112	9%	3.00
ABOB OM Equity	AHLI BANK	Financial	0.150	0.39	1,055	0.0	30%	9.8	1.0	N/A	N/A	N/A	N/A	2.7%	2.0%	-0.3%	-6.4%	1.0%	-8.1%	1.2%	9.9%	6.6%	3.3%	0.159	6%	3.50
OMVS OM Equity	OMINVEST	Financial	0.247	0.64	600	0.2	45%	6.5	1.1	19.8	N/A	N/A	N/A	0.8%	6.5%	11.3%	42.3%	-1.2%	4.8%	3.2%	18.4%	-0.2%	5.8%	N/A	N/A	0.00
OAB OM Equity	OMAN ARAB BANK SAOG	Financial	0.144	0.37	749	0.0	63%	12.5	0.6	N/A	6.3	N/A	N/A	0.7%	-2.7%	-1.4%	-2.0%	-2.7%	-6.5%	0.8%	5.3%	5.9%	N/A	0.144	0%	3.00
OQIC OM Equity	OMAN QATAR INSURANCE CO	Financial	0.175	0.45	73	0.0	9%	9.2	0.7	N/A	N/A	N/A	N/A	0.0%	0.0%	-10.7%	-19.4%	-12.5%	-19.4%	2.6%	8.0%	8.6%	3.1%	0.189	8%	4.00
AMAT OM Equity	AL MADINA TAKAFUL CO SAOC	Financial	0.086	0.22	39	0.0	74%	28.4	0.8	3.2	N/A	N/A	N/A	1.2%	2.4%	7.5%	10.3%	11.7%	6.2%	2.0%	2.2%	10.3%	8.1%	0.094	9%	4.00
AAIC OM Equity	AL ANWAR INVESTMENTS CO SAO	Financial	0.088	0.23	68	0.3	62%	2.5	0.7	N/A	N/A	N/A	N/A	-2.2%	0.0%	-2.2%	22.0%	21.8%	38.2%	4.3%	7.1%	0.6%	4.4%	N/A	N/A	0.00
UFCI OM Equity	UNITED FINANCE CO	Financial	0.064	0.17	59	0.0	40%	5.7	0.5	10.3	N/A	N/A	N/A	0.0%	-3.0%	4.9%	12.3%	14.3%	12.3%	2.1%	4.9%	3.4%	5.5%	0.060	-6%	3.00
MFCI OM Equity	MUSCAT FINANCE	Financial	0.056	0.15	45	0.0	59%	14.3	0.4	9.0	N/A	N/A	N/A	3.7%	3.7%	7.7%	21.7%	27.3%	30.2%	1.2%	3.1%	5.0%	2.9%	N/A	N/A	N/A
ABRJ OM Equity	ABRAJ ENERGY SERVICES SAOG	Energy	0.278	0.72	556	1.2	39%	14.0	1.5	6.4	13.9	N/A	6.5	0.7%	0.7%	6.9%	22.5%	-5.8%	0.4%	5.3%	11.2%	8.1%	8.1%	0.333	20%	4.75
SOMS OM Equity	SHELL OMAN MARKETING	Energy	0.670	1.74	179	0.0	34%	13.2	1.3	6.3	N/A	N/A	N/A	0.0%	1.1%	16.5%	33.2%	-7.6%	3.4%	3.0%	9.7%	6.2%	5.5%	N/A	N/A	3.00
OOMS OM Equity	OMAN OIL MARKETING COMPANY	Energy	0.765	1.99	124	0.0	39%	7.4	0.6	3.7	N/A	N/A	N/A	-3.2%	1.3%	19.5%	6.2%	-1.9%	2.0%	2.6%	7.9%	5.7%	6.5%	0.820	7%	3.00
OQEP OM Equity	OQ EXPLORATION & PRODUCTION	Energy	0.350	0.91	7,273	7.3	25%	N/A	2.9	4.5	9.5	N/A	4.9	0.0%	-4.4%	8.5%	10.2%	N/A	4.7%	N/A	N/A	N/A	9.0%	0.387	10%	4.75
RNSS OM Equity	RENAISSANCE SERVICES SAOG	Industrial	0.277	0.72	170	0.3	44%	7.2	0.7	6.1	N/A	N/A	N/A	0.4%	-1.4%	-2.8%	-15.4%	-26.7%	-26.3%	4.0%	10.1%	5.8%	10.8%	0.322	16%	4.50
OCAI OM Equity	OMAN CABLES INDUSTRY	Industrial	2.190	5.69	510	0.1	31%	8.6	1.3	5.1	N/A	N/A	N/A	-0.5%	-0.5%	-6.8%	1.8%	-17.0%	-21.8%	12.4%	16.0%	13.4%	4.2%	2.600	19%	5.00
OCOI OM Equity	OMAN CEMENT CO	Industrial	0.487	1.27	419	0.0	25%	16.3	1.6	9.2	N/A	N/A	N/A	1.7%	3.6%	2.5%	22.4%	26.5%	28.8%	7.5%	9.1%	7.4%	18.5%	0.556	14%	4.00
ASCO OM Equity	ASYAD SHIPPING CO	Industrial	0.129	0.34	1,745	3.8	20%	N/A	N/A	N/A	12.9	N/A	5.8	-1.5%	-3.0%	3.2%	4.0%	N/A	N/A	N/A	N/A	N/A	8.6%	0.139	8%	4.13
GECS OM Equity	GALFAR ENGINEERING&CONTRACT	Industrial	0.060	0.16	214	0.0	60%	N/A	0.9	5.0	N/A	N/A	N/A	-4.8%	-7.7%	-4.8%	-20.0%	-49.2%	-21.1%	-1.4%	-20.0%	2.5%	N/A	0.066	10%	4.00
VOES OM Equity	VOLTAMP ENERGY SAOG	Industrial	0.880	2.29	214	0.1	28%	8.5	3.3	5.5	N/A	N/A	N/A	3.5%	3.8%	20.5%	71.2%	189.1%	143.9%	17.4%	42.3%	31.3%	3.5%	1.090	24%	5.00
OQGN OM Equity	OQ GAS NETWORKS SAOC	Utilities	0.163	0.42	1,834	5.7	49%	15.5	1.1	13.1	N/A	N/A	12.9	3.2%	3.2%	7.9%	22.6%	13.2%	18.1%	4.1%	7.2%	6.1%	6.5%	0.175	7%	4.17
SSPW OM Equity	SEMBCORP SALALAH POWER & WAT	Utilities	0.200	0.52	496	0.2	24%	8.5	1.0	2.8	N/A	N/A	N/A	9.9%	8.1%	90.5%	104.1%	90.5%	100.0%	8.5%	12.7%	9.9%	4.0%	0.168	-16%	3.00
PHPC OM Equity	PHOENIX POWER CO SAOC	Utilities	0.130	0.34	494	0.1	32%	8.6	0.7	4.5	N/A	N/A	N/A	11.1%	18.2%	75.7%	116.7%	124.1%	124.1%	4.2%	8.2%	6.3%	4.2%	0.120	-8%	4.00
BWPC OM Equity	BARKA WATER AND POWER CO SAO	Utilities	0.173	0.45	72	0.0	28%	7.9	0.9	6.1	N/A	N/A	N/A	0.6%	-2.8%	-16.0%	-41.6%	-23.8%	-46.3%	4.8%	10.5%	7.8%	37.5%	N/A	N/A	0.00
SMNP OM Equity	SMN POWER HOLDING SAOG	Utilities	0.224	0.58	116	0.0	32%	10.6	1.1	5.7	N/A	N/A	N/A	-0.9%	-1.8%	12.0%	-22.2%	-28.2%	-35.4%	3.7%	8.9%	3.7%	32.6%	N/A	N/A	0.00
SUWP OM Equity	AL SUWADI POWER	Utilities	0.138	0.36	256	0.2	31%	6.7	0.7	3.5	N/A	N/A	N/A	13.1%	19.0%	84.0%	106.0%	81.6%	112.3%	5.9%	10.8%	7.9%	7.6%	N/A	N/A	N/A
BATP OM Equity	AL BATINAH POWER	Utilities	0.139	0.36	244	0.1	49%	49.9	0.7	3.4	N/A	N/A	N/A	13.9%	20.9%	82.9%	104.4%	85.3%	110.6%	6.0%	10.7%	8.0%	7.6%	N/A	N/A	N/A
ATMI OM Equity	AL JAZEERA STEEL PRODUCTS CO	Basic Materials	0.485	1.26	157	0.0	49%	6.9	1.1	7.1	N/A	N/A	N/A	1.5%	3.2%	26.0%	34.0%	76.4%	67.8%	7.0%	16.2%	9.3%	8.9%	0.551	14%	4.00
OQBI OM Equity	OQ BASE INDUSTRIES SAOG	Basic Materials	0.151	0.39	1,357	11.4	34%	N/A	1.6	6.1	15.1	N/A	8.2	2.7%	2.0%	15.3%	48.0%	N/A	34.8%	N/A	N/A	N/A	6.3%	0.165	9%	4.80
OTEL OM Equity	OMAN TELECOMMUNICATIONS CO	Communications	1.045	2.71	2,036	2.8	45%	9.2	1.2	5.2	10.5	N/A	5.2	-3.3%	0.0%	23.7%	22.9%	6.5%	11.2%	N/A	N/A	N/A	5.3%	1.119	7%	4.33
ORDS OM Equity	OOREDOO	Communications	0.228	0.59	386	0.2	36%	15.5	0.6	2.2	14.3	N/A	2.5	-2.6%	-9.9%	20.0%	31.0%	-17.1%	-0.9%	2.5%	4.0%	4.4%	5.1%	0.311	37%	5.00
OFMI OM Equity	OMAN FLOUR MILLS	Consumer, Non-cyclical	0.455	1.18	195	0.0	14%	8.9	1.0	7.5	N/A	N/A	N/A	0.0%	-3.2%	-4.6%	16.7%	-2.3%	4.1%	5.0%	10.9%	7.1%	5.2%	0.539	18%	4.50
SPFI OM Equity	A'SAFFA FOODS SAOG	Consumer, Non-cyclical	0.490	1.27	153	0.0	23%	9.0	1.3	7.1	N/A	N/A	N/A	0.0%	-0.2%	19.5%	28.9%	25.6%	19.8%	6.4%	14.8%	8.4%	4.1%	0.581	18%	4.00
GMPI OM Equity	GULF MUSHROOM COMPANY	Consumer, Non-cyclical	0.235	0.61	28	0.0	0%	5.2	0.9	4.0	N/A	N/A	N/A	-1.3%	-1.3%	6.3%	6.8%	3.1%	6.8%	11.2%	18.6%	13.7%	8.5%	N/A	N/A	0.00

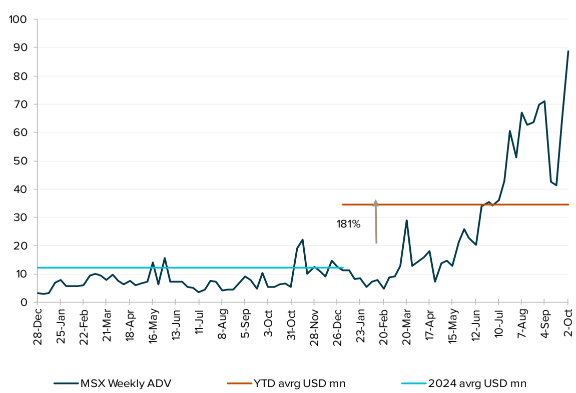
* USD mn

MSX Weekly Trading Activity

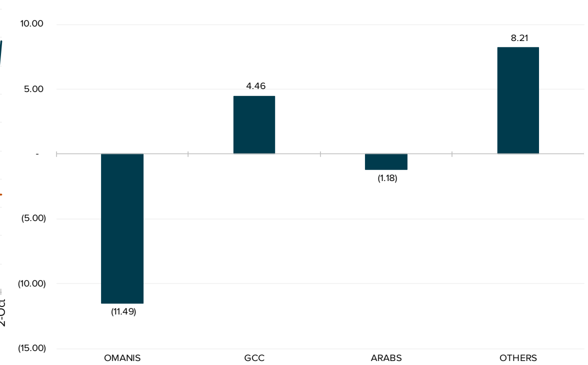
Top Ten Weekly ADV, USD mn



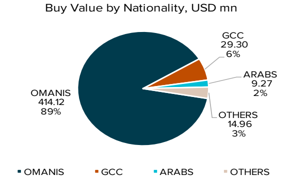
MSX Weekly ADV, USD mn



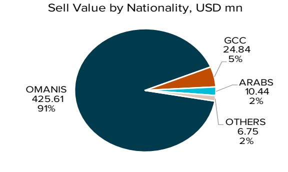
Net Trading by Nationality, USD mn



Buy Value by Nationality, USD mn



Sell Value by Nationality, USD mn



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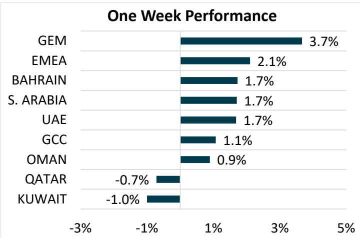
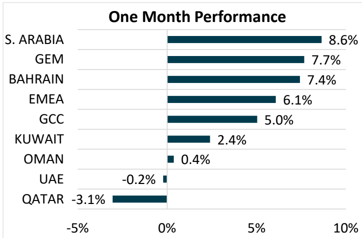
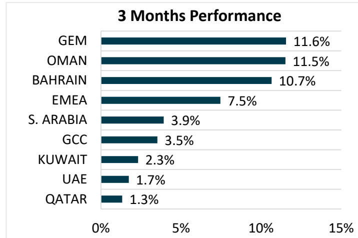
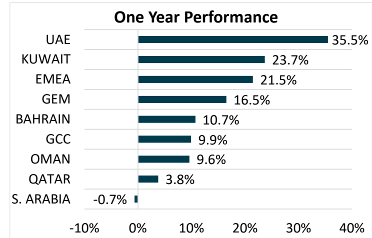
INDEX AND SHARE PRICE CHANGES (ALL)

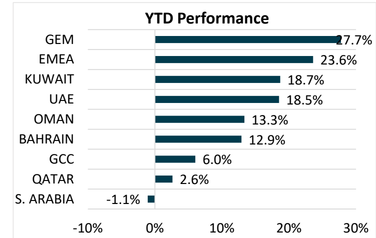
MSCI INDEX PERFORMANCES



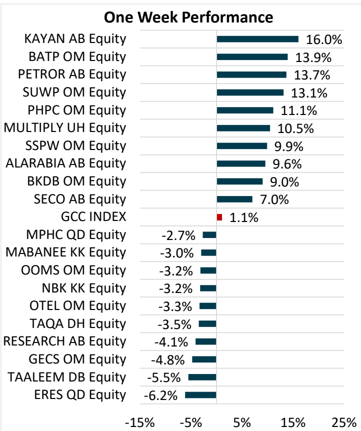


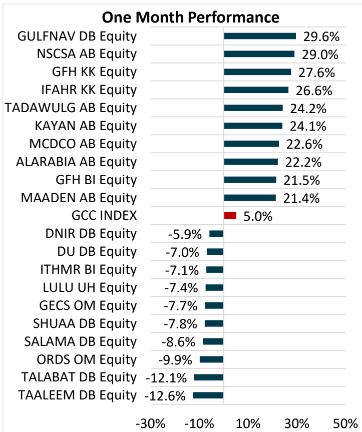


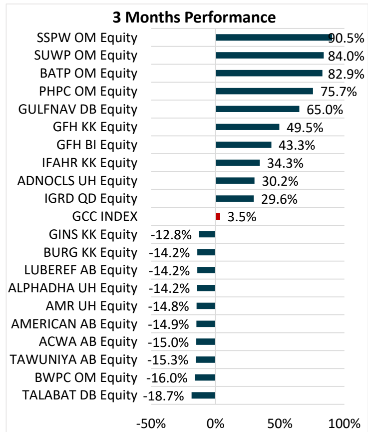


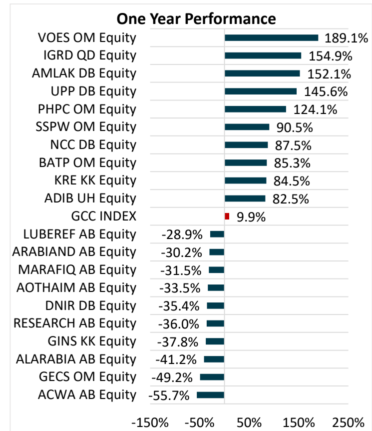


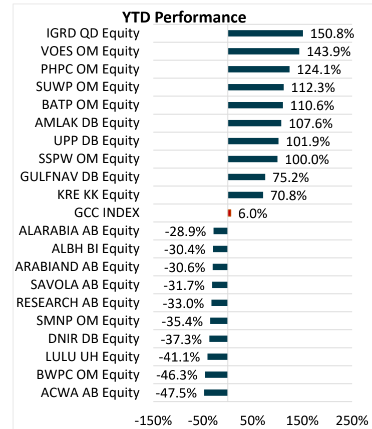
INDIVIDUAL STOCK PERFORMANCES IN GCC (TOP / BOTTOM 10)











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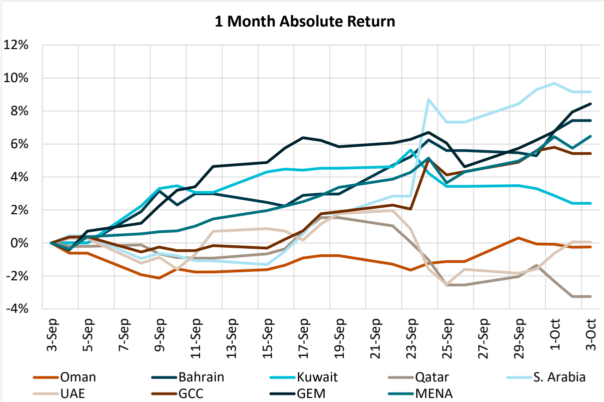
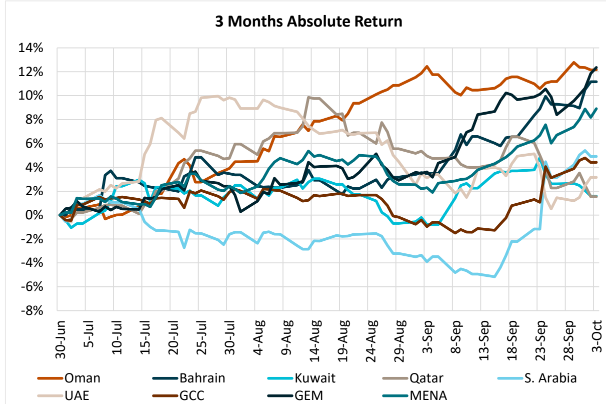
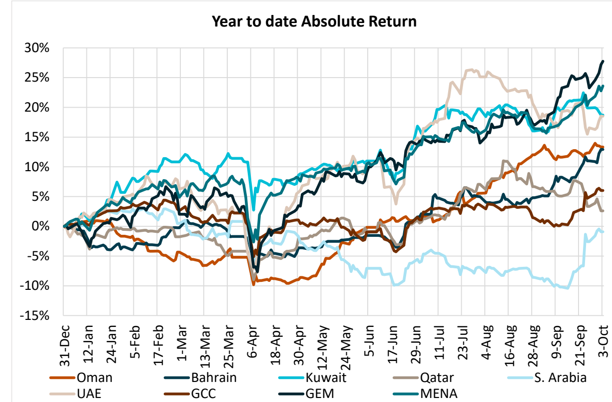
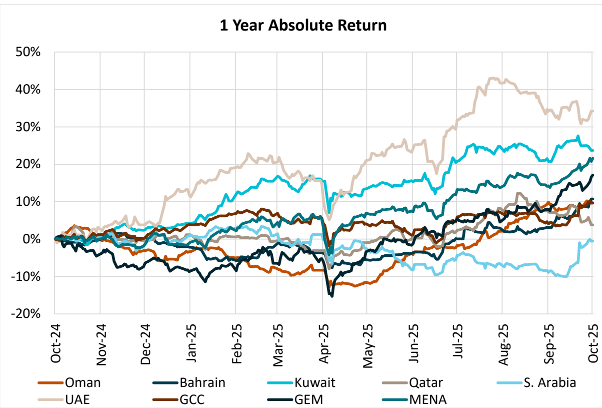
GCC EQUITY MARKET PRICE TRENDS

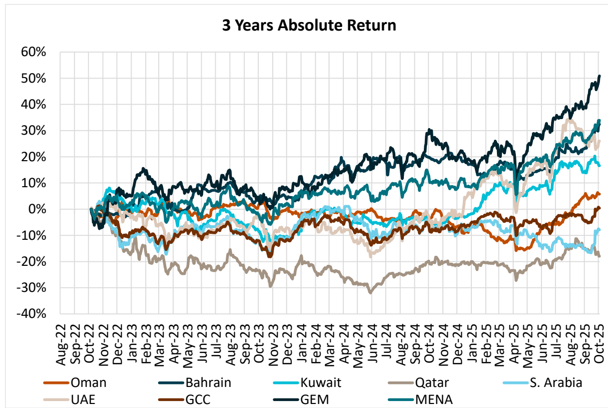
MSCI INDICES

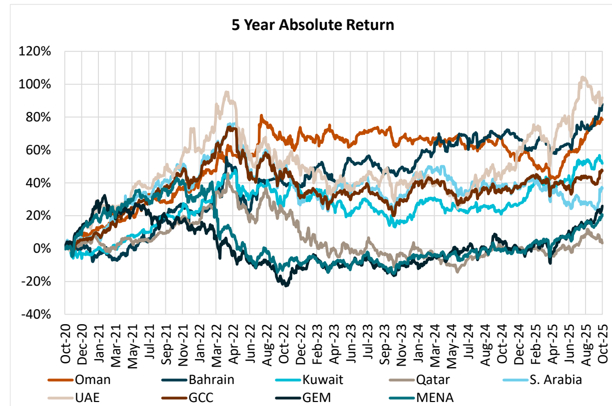












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Source: Bloomberg

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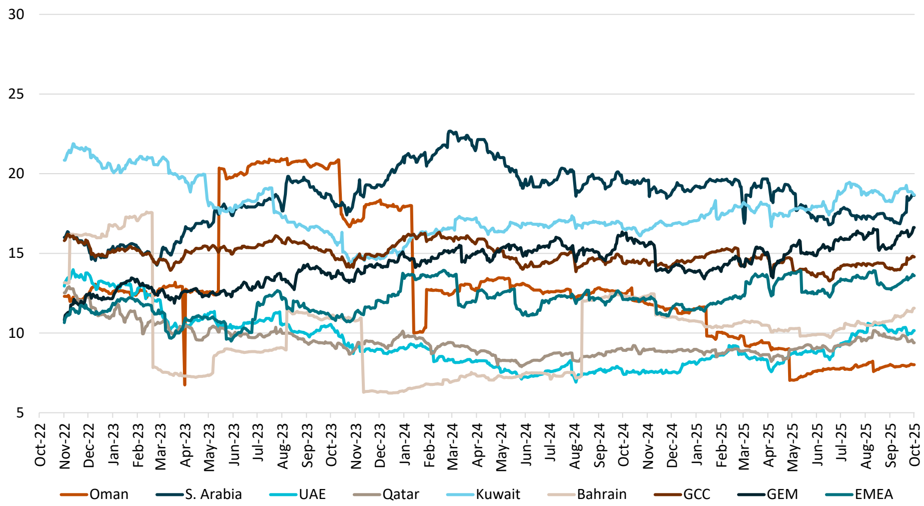
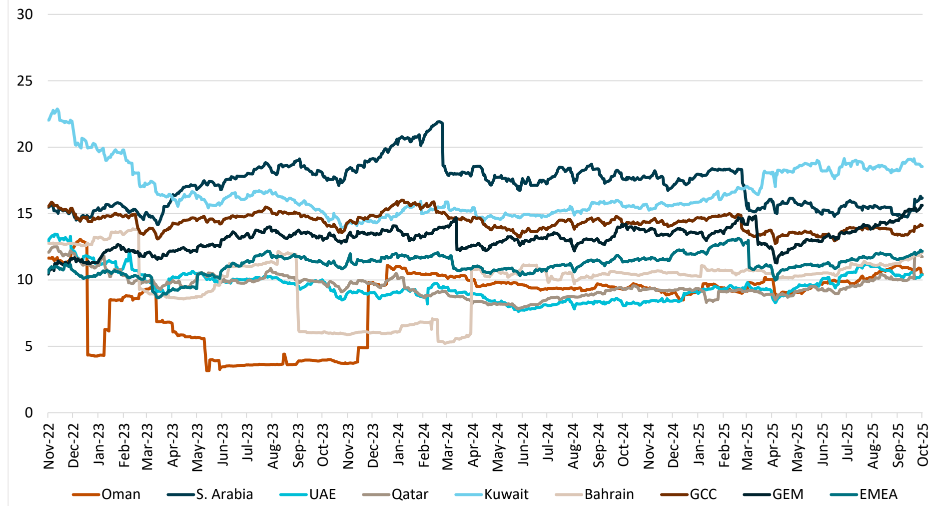
INDEX P/E TRENDS

MSCI INDICES

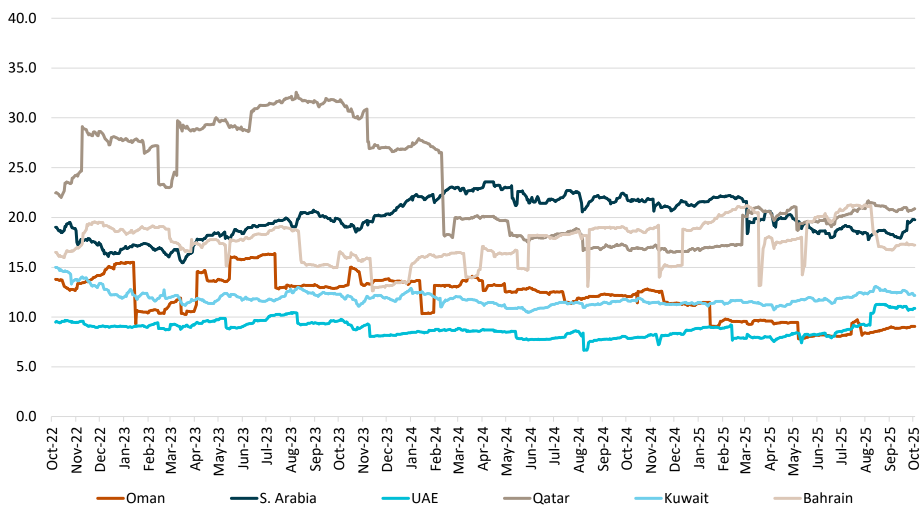
Trailing 12-month P/E (MSCI Indices)



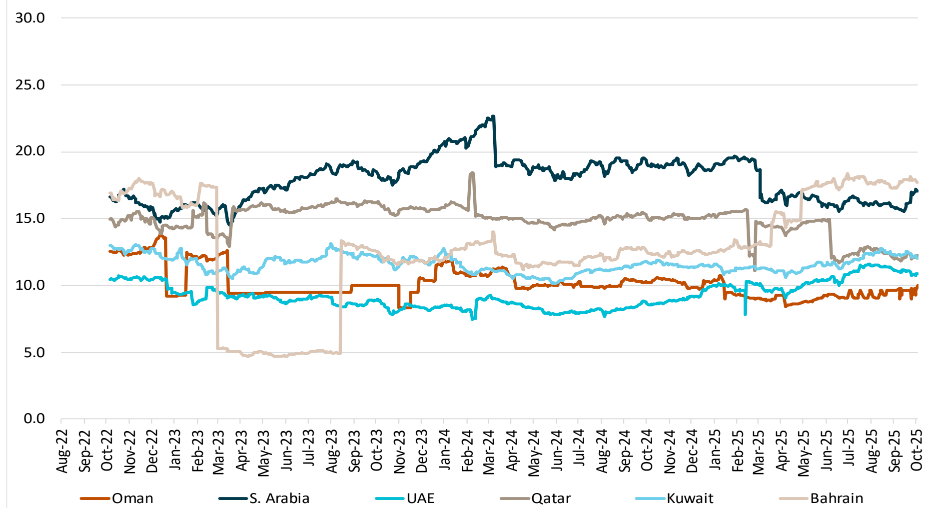
Forward P/E (MSCI Indices)



Trailing 12-month P/E (Local Indices)



Forward P/E (Local Indices)



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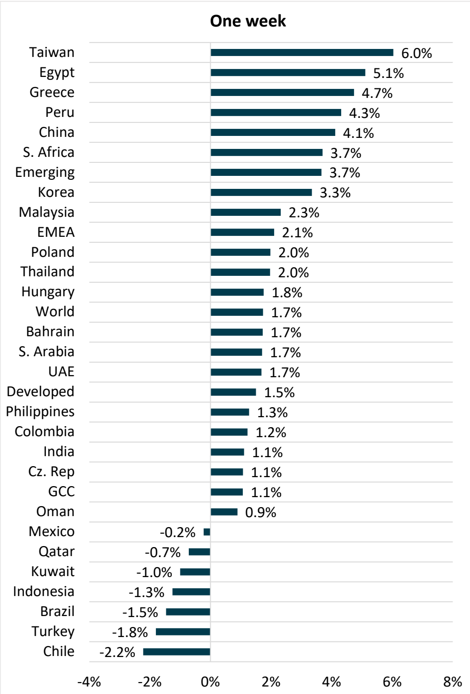
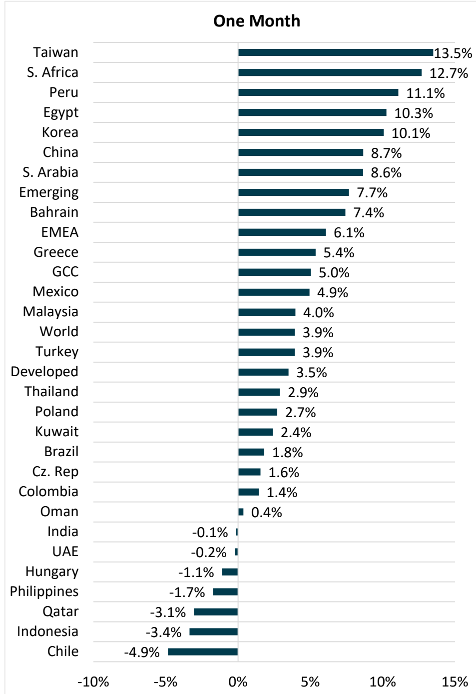
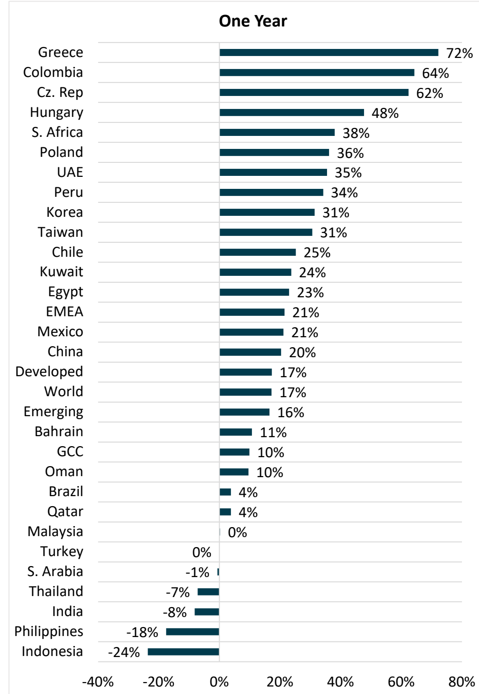
MSCI INDEX PRICE PERFORMANCES

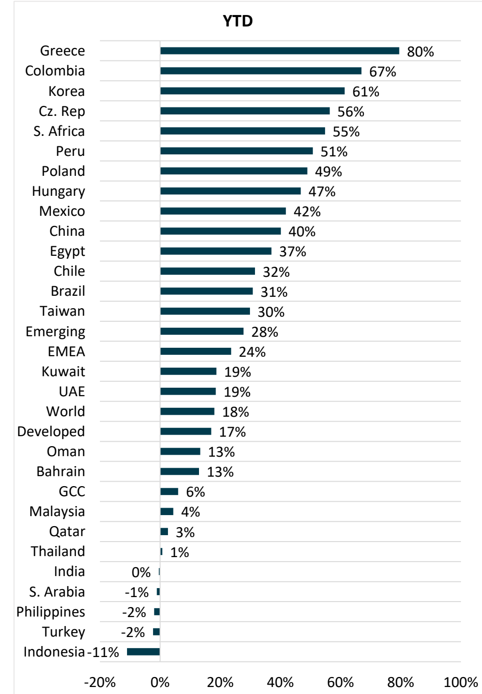
Oman Investment Bank

MSCI INDICES









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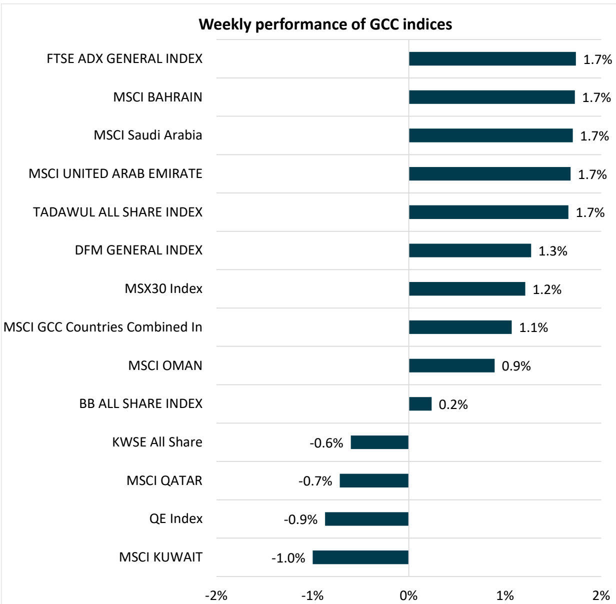
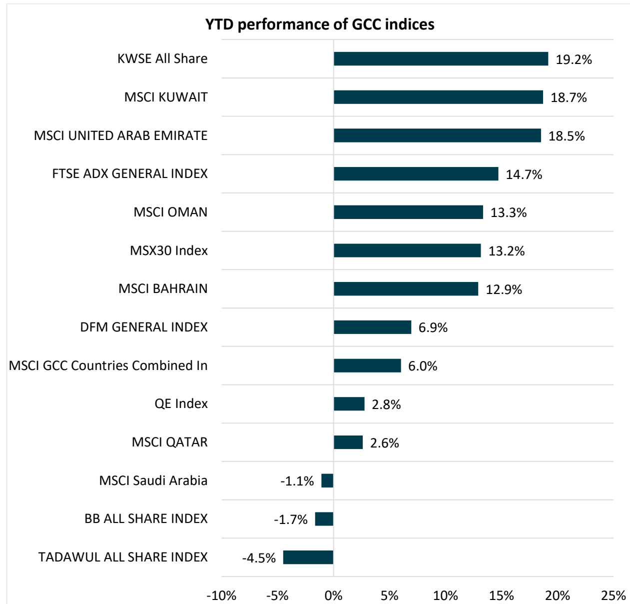
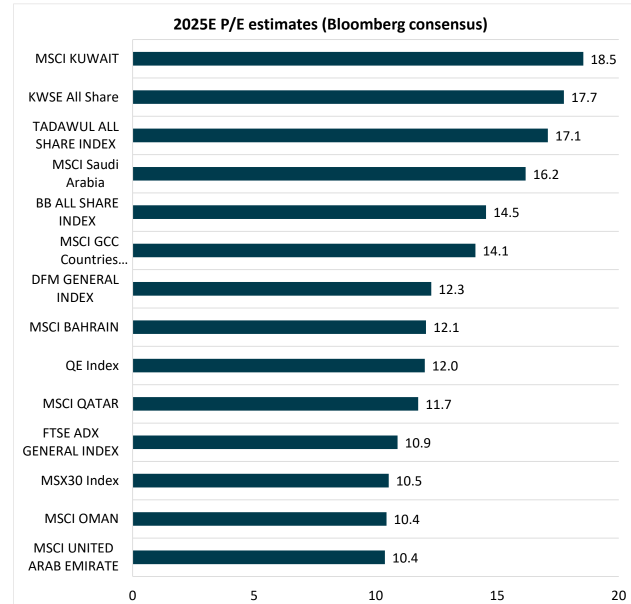
GCC COUNTRY INDICES

Ticker	Name	Country	MARKET DATA					VALUATIONS (TRAILING)			VALUATIONS (2025E)		
			Px (Local)	Px (USD)	Mcap*	ADV*	Free float	P/E	P/BV	EV/EBD	P/E	P/BV	EV/EBD
MXOM Index	MSCI OMAN	OMAN	811	811	25,798	52.3	45%	8.0	1.3	n.m.	10.4	0.8	n.m.
MSM30 INDEX	MSX30 Index	OMAN	5,179	13,451	30,649	60.8	46%	9.1	1.0	n.m.	10.5	0.7	n.m.
MXSA Index	MSCI Saudi Arabia	S.ARABIA	1,294	345	2,288,702	725.5	19%	18.6	2.3	n.m.	16.2	2.2	n.m.
SASEIDX INDEX	TADAWUL ALL SHARE INDEX	S.ARABIA	11,496	3,068	2,490,132	1,377.0	22%	19.8	2.4	n.m.	17.1	2.3	n.m.
MXAE Index	MSCI UNITED ARAB EMIRATE	UAE	537	146	449,789	277.7	37%	10.2	1.9	n.m.	10.4	1.8	n.m.
DFMGI Index	DFM GENERAL INDEX	UAE	5,918	1,611	242,905	320.4	39%	0.0	0.0	n.m.	0.0	0.0	n.m.
ADSMI Index	FTSE ADX GENERAL INDEX	UAE	10,073	2,742	780,818	315.5	31%	20.9	2.6	n.m.	12.3	1.8	n.m.
MXQA Index	MSCI QATAR	QATAR	787	787	136,642	57.4	53%	9.4	1.2	n.m.	11.7	1.5	n.m.
DSM INDEX	QE Index	QATAR	10,863	2,980	161,997	85.7	51%	12.2	1.4	n.m.	12.0	1.4	n.m.
MXKW Index	MSCI KUWAIT	KUWAIT	1,017	3,325	107,122	68.8	69%	18.7	2.3	n.m.	18.5	2.2	n.m.
KWSEAS INDEX	KWSE All Share	KUWAIT	8,773	28,686	171,317	348.6	62%	17.2	1.8	n.m.	17.7	2.1	n.m.
MXBH Index	MSCI BAHRAIN	BAHRAIN	179	475	11,661	9.9	49%	11.6	1.5	n.m.	12.1	1.0	n.m.
BHSEASI INDEX	BB ALL SHARE INDEX	BAHRAIN	1,953	5,180	18,619	2.3	876%	13.7	1.3	n.m.	14.5	0.6	n.m.
MXGCC Index	MSCI GCC Countries Combined In	GCC	767	767	3,017,578								

Ticker	PRICE PERFORMANCE						PROFITABILITY				Consensus view		
	1W	1M	3M	6M	12M	YTD	ROA	ROE	ROIC	Div yield	Target Px	Upside	Rating
MXOM Index	0.9%	0.4%	11.5%	19.6%	9.6%	13.3%	2.1%	13.1%	N/A	6.2%	888	10%	N/A
MSM30 INDEX	1.2%	1.0%	13.8%	18.6%	10.8%	13.2%	1.6%	9.4%	N/A	5.9%	5,484	6%	N/A
MXSA Index	1.7%	8.6%	3.9%	-0.5%	-0.7%	-1.1%	2.7%	13.1%	N/A	3.9%	1,398	8%	N/A
SASEIDX INDEX	1.7%	7.9%	2.2%	-3.3%	-3.9%	-4.5%	3.0%	13.3%	N/A	3.5%	12,608	10%	N/A
MXAE Index	1.7%	-0.2%	1.7%	24.1%	35.5%	18.5%	3.0%	18.4%	N/A	4.6%	624	16%	N/A
DFMGI Index	1.7%	-1.2%	2.9%	19.5%	34.3%	14.7%	3.6%	16.7%	N/A	4.8%	6,707	13%	N/A
ADSMI Index	1.3%	0.4%	0.9%	9.6%	9.7%	6.9%	2.6%	14.0%	N/A	2.3%	N/A	N/A	N/A
MXQA Index	-0.7%	-3.1%	1.3%	7.1%	3.8%	2.6%	1.7%	12.3%	N/A	4.5%	883	12%	N/A
DSM INDEX	-0.9%	-2.1%	1.0%	6.2%	3.8%	2.8%	2.0%	11.1%	N/A	4.6%	12,317	13%	N/A
MXKW Index	-1.0%	2.4%	2.3%	7.1%	23.7%	18.7%	1.6%	12.5%	N/A	2.5%	1,039	2%	N/A
KWSEAS INDEX	-0.6%	3.2%	4.5%	9.7%	24.7%	19.2%	1.5%	9.0%	N/A	2.9%	N/A	N/A	N/A
MXBH Index	1.7%	7.4%	10.7%	15.1%	10.7%	12.9%	1.4%	12.0%	N/A	3.9%	N/A	N/A	N/A
BHSEASI INDEX	0.2%	1.0%	0.3%	0.8%	-2.7%	-1.7%	1.4%	9.4%	N/A	9.8%	N/A	N/A	N/A
MXGCC Index	1.1%	5.0%	3.5%	5.8%	9.9%	6.0%							







* USD mn

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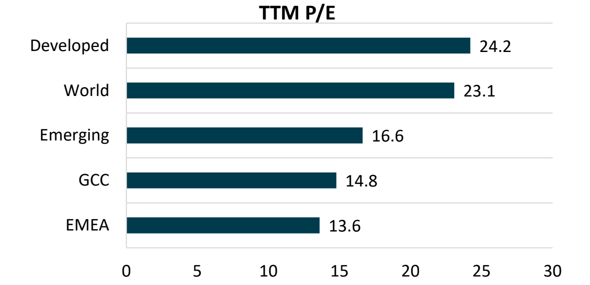
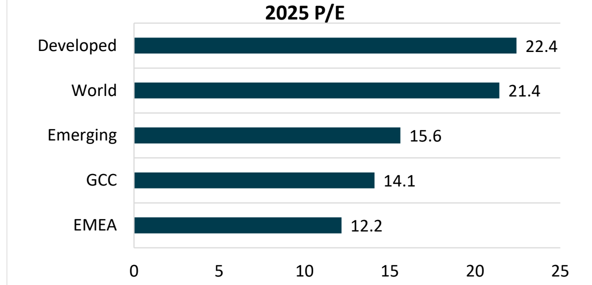
P/E MULTIPLES

Oman Investment Bank

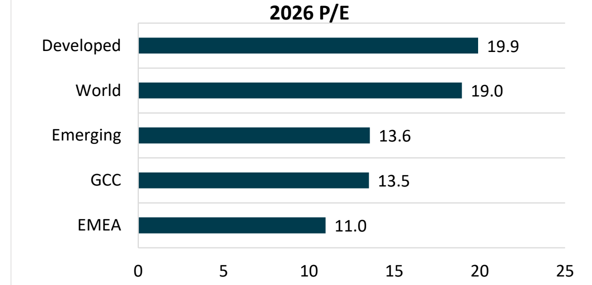
MSCI INDICES



TTM P/E

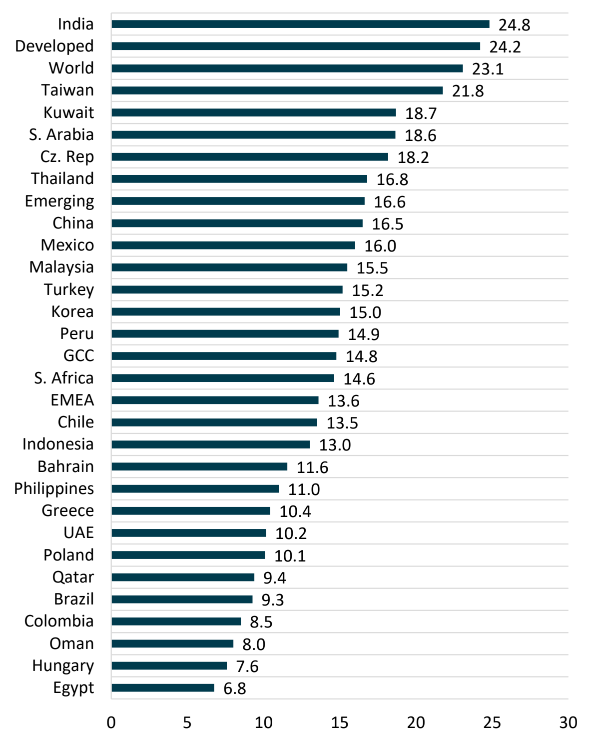


2025 P/E

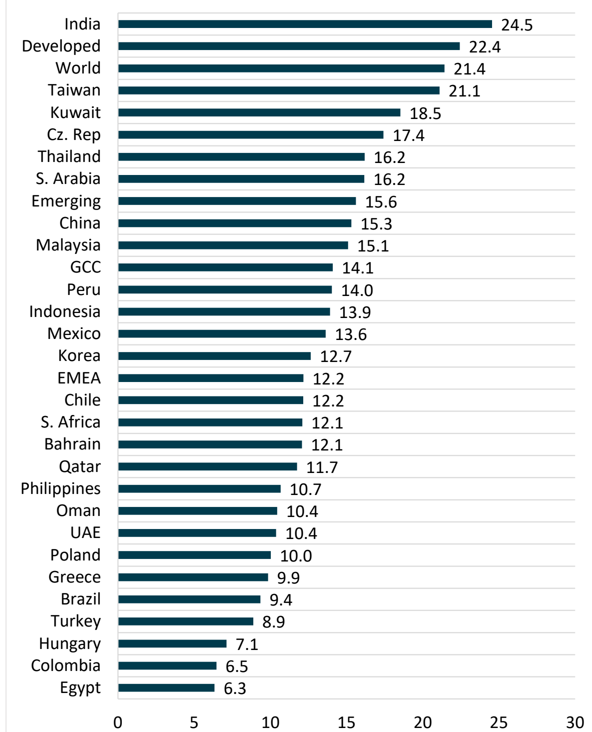


2026 P/E

MSCI COUNTRY INDICES



TTM P/E



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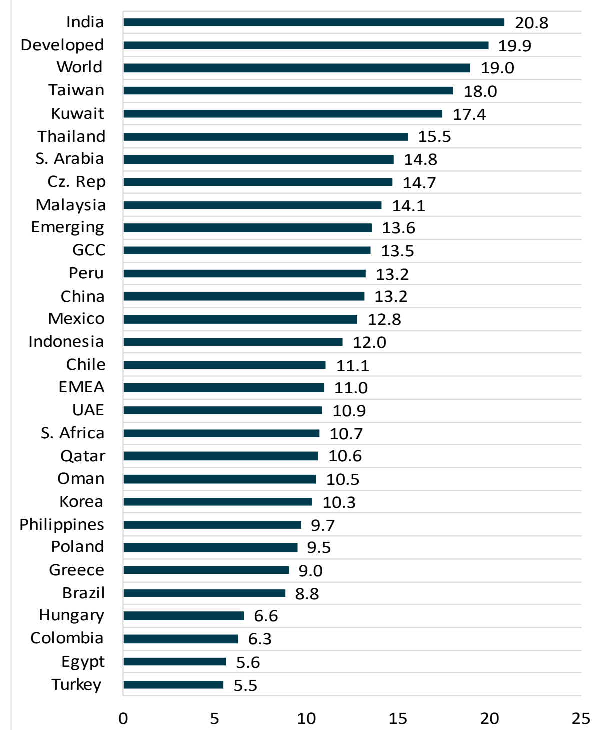

2026 P/E

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LOCAL GEM INDICES COMP TABLE

COUNTRY / REGION	Ticker	Name	Currency	Index Px	USD Px	Mcap USD bn	Index Cap USD bn	TTM P/E	2025 PE	2026 PE	GDP USD bn	Mcap % of	Index % of	1W	1M	3M	6m	12m	YTD	Est 10Y Rf*
														Index returns (USD based)						
MSCI Regional Indices																				
World	MXWD Index	MSCI ACWI Index	USD	993	993	114,527	91,049	23.1	21.4	19.0	111,326	103%	82%	1.7%	3.9%	7.3%	30.0%	17.2%	18.1%	3.9%
Emerging	MXEF Index	MSCI Emerging Markets Index	USD	1,374	1,374	25,396	9,909	16.6	15.6	13.6	38,317	66%	26%	3.7%	7.7%	11.6%	26.3%	16.5%	27.7%	3.1%
Developed	MXWO Index	MSCI World Index	USD	4,337	4,337	89,130	81,140	24.2	22.4	19.9	73,009	122%	111%	1.5%	3.5%	6.8%	30.4%	17.3%	17.0%	4.0%
EMEA	MXEE Index	MSCI Emerging Markets Europe M	USD	252	252	3,832	1,202	13.6	12.2	11.0	6,791	56%	18%	2.1%	6.1%	7.5%	21.9%	21.5%	23.6%	7.9%
GCC	MXGCC Index	MSCI GCC Countries Combined In	USD	767	767	3,018	702	14.8	14.1	13.5	2,307	131%	30%	1.1%	5.0%	3.5%	5.8%	9.9%	6.0%	5.2%
Emerging Market Countries																				
Brazil	IBOV Index	Ibovespa Brasil Sao Paulo Stoc	BRL	144,201	27,002	668	41	9.5	9.2	8.4	2,179	31%	2%	-0.9%	3.2%	3.5%	19.5%	12.3%	38.8%	13.8%
Chile	IPSA Index	S&P/CLX IPSA CLP TR	CLP	8,890	9	151	62	12.9	12.3	11.5	330	46%	19%	-1.5%	-3.1%	3.4%	16.6%	30.6%	36.6%	5.6%
China	SHCOMP Index	Shanghai Stock Exchange Compos	CNY	3,883	545	8,602	8,597	19.2	15.3	13.8	18,744	46%	46%	1.6%	2.2%	11.8%	24.1%	17.4%	18.7%	1.9%
Colombia	COLCAP Index	MSCI COLCAP Index	COP	1,861	0	70	28	8.9	7.4	8.0	419	17%	7%	-0.1%	3.4%	13.6%	23.4%	54.6%	53.6%	11.4%
Cz. Rep	PX Index	Prague Stock Exchange Index	CZK	2,369	115	102	15	13.2	12.8	11.3	345	30%	4%	2.1%	5.2%	11.6%	33.3%	65.4%	58.6%	4.5%
Egypt	EGX30 Index	Egyptian Exchange EGX 30 Price	EGP	36,901	773	30	14	8.4	7.4	6.6	389	8%	4%	4.0%	7.8%	16.1%	23.2%	17.8%	32.0%	22.4%
Greece	ASE Index	Athens Stock Exchange General	EUR	2,077	2,438	151	81	13.2	10.4	9.5	257	59%	31%	2.6%	3.4%	8.1%	38.1%	53.7%	60.2%	3.4%
Hungary	BUX Index	Budapest Stock Exchange Budape	HUF	100,463	304	49	19	7.9	7.2	6.7	223	22%	9%	2.3%	-0.6%	3.5%	33.6%	50.7%	52.3%	6.8%
India	SENSEX Index	BSE SENSEX	INR	81,207	915	1,811	781	23.5	22.8	19.6	3,913	46%	20%	0.9%	-0.2%	-6.5%	3.7%	-6.0%	0.2%	6.5%
Indonisia	JCI Index	Jakarta Stock Exchange Composi	IDR	8,118	0	910	209	19.6	14.5	12.0	1,396	65%	15%	1.5%	2.4%	15.8%	24.8%	1.0%	11.6%	6.3%
Korea	KOSPI Index	Korea Stock Exchange KOSPI Ind	KRW	3,549	3	2,019	2,017	16.5	13.0	10.6	1,713	118%	118%	2.6%	6.3%	7.5%	51.0%	28.5%	54.8%	3.0%
Kuwait	KWSEPM Index	Boursa Kuwait Premier Market P	KWD	9,316	30,460	140	140	17.1	18.2	13.7	160	88%	88%	-0.6%	3.2%	4.5%	9.7%	24.7%	19.2%	5.8%
Malaysia	FBMKLCI Index	FTSE Bursa Malaysia KLCI Index	MYR	1,635	389	276	122	15.6	15.2	14.3	422	65%	29%	2.2%	4.1%	5.8%	14.8%	0.6%	5.8%	3.5%
Mexico	MEXBOL Index	S&P/BMV IPC	MXN	61,984	3,371	414	200	15.8	13.6	12.6	1,853	22%	11%	-0.5%	4.2%	8.4%	30.6%	23.9%	41.7%	8.8%
Philippines	PCOMP Index	Philippines Stock Exchange PSE	PHP	6,109	105	152	62	10.4	9.9	9.0	462	33%	13%	1.4%	-1.6%	-7.2%	-0.9%	-20.3%	-6.5%	6.1%
Poland	WIG Index	Warsaw Stock Exchange WIG Tota	PLN	108,017	29,817	600	147	12.3	10.7	9.8	915	66%	16%	2.0%	3.0%	1.9%	28.0%	42.0%	54.8%	5.5%
Qatar	DSM Index	Qatar Exchange Index	QAR	10,863	2,980	162	88	12.2	12.0	11.0	218	74%	40%	-0.9%	-2.1%	1.0%	6.2%	3.8%	2.8%	5.5%
S. Arabia	SASEIDX Index	Tadawul All Share Index	SAR	11,496	3,068	2,490	648	19.8	17.1	15.3	1,238	201%	52%	1.7%	7.9%	2.2%	-3.3%	-3.9%	-4.5%	5.0%
S. Africa	JALSH Index	FTSE/JSE Africa All Share Inde	ZAR	109,778	6,373	1,272	1,135	14.5	12.7	11.2	400	318%	283%	3.6%	10.8%	14.8%	46.3%	29.2%	42.7%	9.2%
Taiwan	TWSE Index	Taiwan Stock Exchange Weighted	TWD	26,761	881	2,830	2,824	22.6	20.5	17.3	355	796%	795%	5.1%	10.5%	13.2%	51.6%	23.6%	25.4%	1.4%
Thailand	SET Index	Stock Exchange of Thailand SET	THB	1,294	40	502	504	16.5	12.0	13.5	526	95%	96%	0.9%	2.1%	15.4%	21.6%	-8.5%	-2.8%	1.4%
Turkey	XU100 Index	Borsa Istanbul 100 Index	TRY	10,859	261	242	77	23.1	4.5	3.0	1,323	18%	6%	-2.8%	0.0%	1.0%	5.5%	-2.4%	-6.3%	29.0%
UAE	DFMGI Index	Dubai Financial Market General	AED	5,918	1,611	243	50	10.9	10.9	11.8	537	45%	9%	1.7%	-1.2%	2.9%	19.5%	34.3%	14.7%	5.5%
Other GCC not in EM																				
Oman	MSM30 Index	Muscat Stock Exchange MSX 30 I	OMR	5,179	13,451	31	7	9.1	3.7	10.5	107	29%	7%	1.2%	1.0%	13.8%	18.6%	10.8%	13.2%	5.9%
Bahrain	BHSEASI INDEX	BB ALL SHARE INDEX	BHD	1,953	5,180	19	27	13.7	14.5	6.3	48	39%	56%	0.2%	1.0%	0.3%	0.8%	-2.7%	-1.7%	6.0%

* Risk free rate (10Y) is based on local currency 10Y sovereign bond yields.

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Source: Bloomberg

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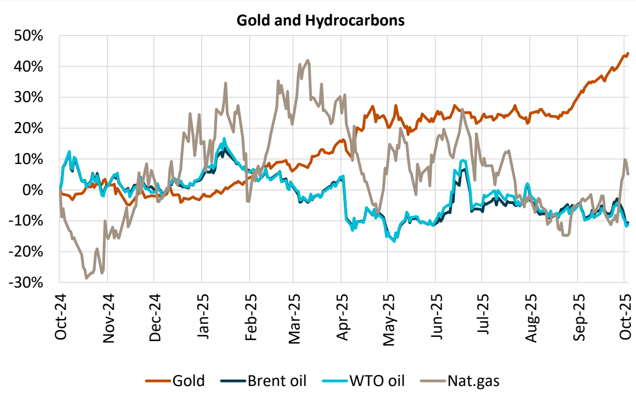
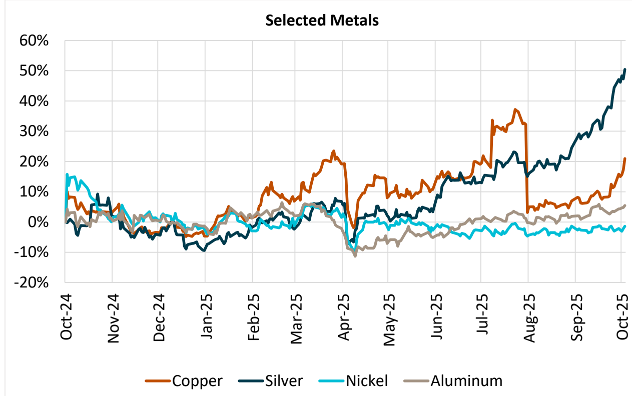
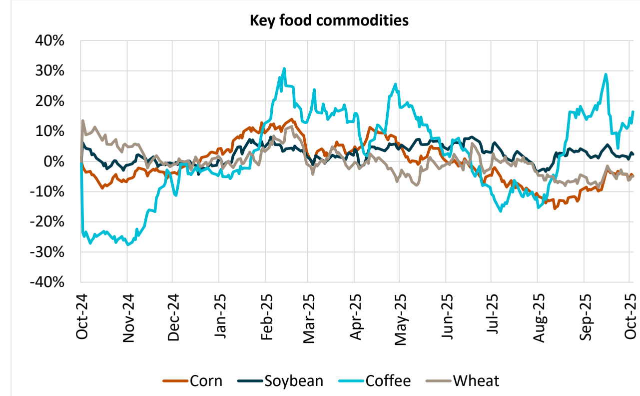
COMMODITY LONG-TERM PRICE CHARTS

بنك الاستثمار العُماني
Oman Investment Bank

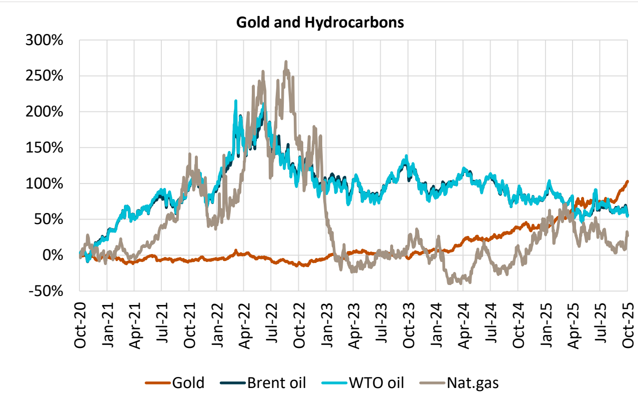
1 Year Price returns of spot prices

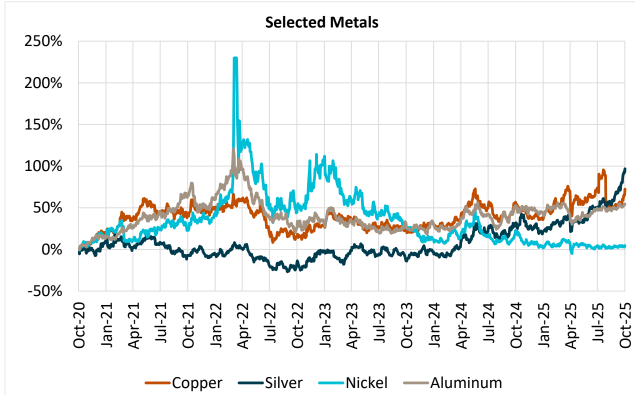


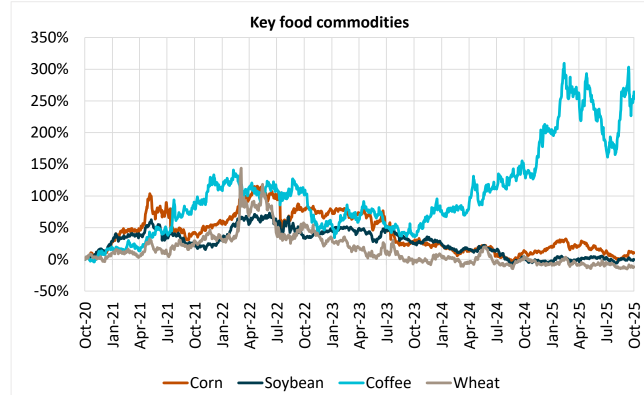




5 Year Price returns of spot prices







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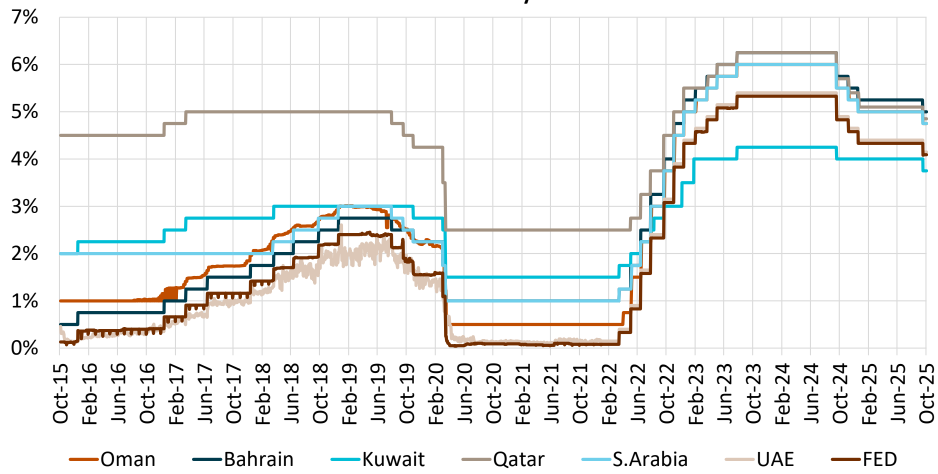
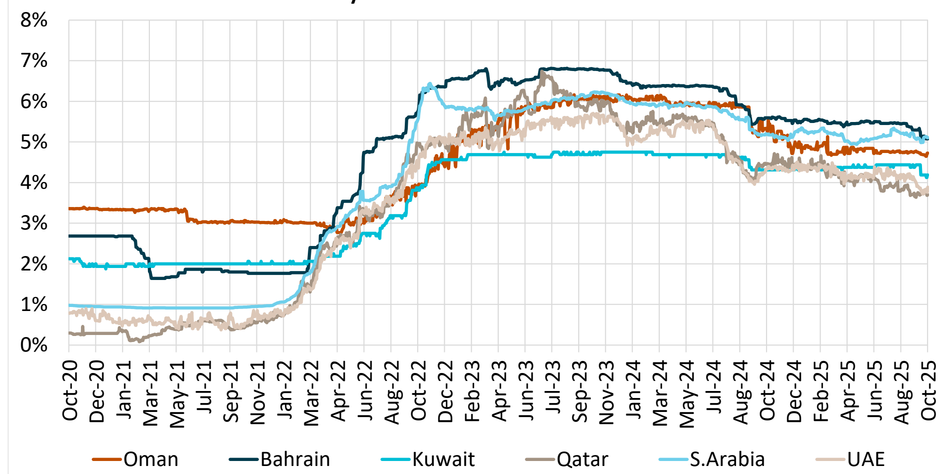
GCC INTEREST RATES

Oman Investment Bank

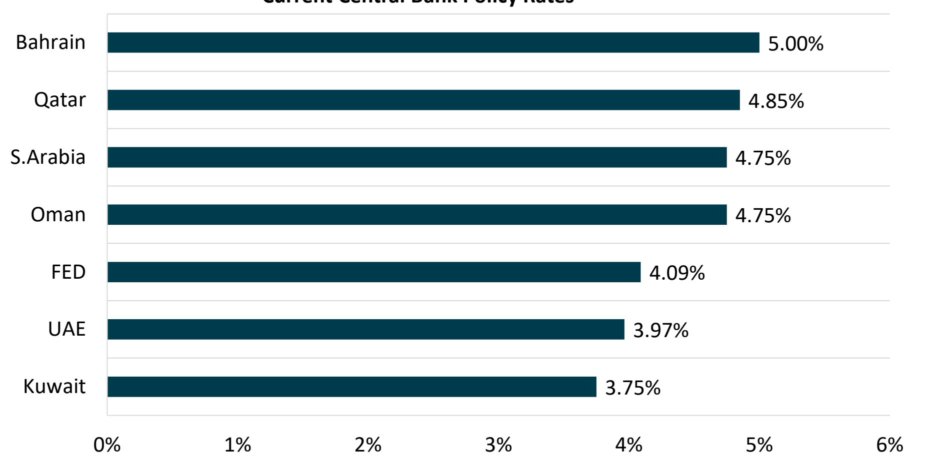
Central Bank Policy Rates



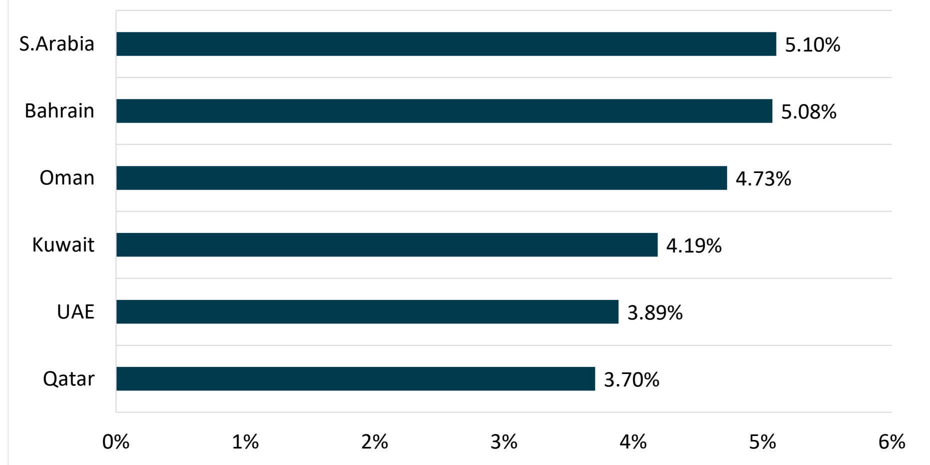
1 year Interbank Interest Rates



Current Central Bank Policy Rates



Current 1Y Interbank Interest Rates



Pricing date, unless otherwise indicated: 03-Oct-25
Source: Bloomberg

For diclosures please click **here.**

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