OMAN INVESTMENT BANK SAOC - WEEKLY GCC MONITOR

GCC INDICES, STOCKS, SECTORS

GCC INDICES SNAPSHOT	STOCK VALUATIONS RANKED	SECTOR VALUATIONS

WEEKLY OVERVIEW AND CALENDAR

WEEKLY SUMMARY	PREVIOUS WEEK NEWS	CALENDAR NEXT MONTH

GCC COUNTRY SNAPSHOT

OMAN	BAHRAIN	KUWAIT
QATAR	S.ARABIA	UAE

GCC EQUITY MARKETS TRENDS

INDEX and SHARE PRICE TRENDS	SHARE PRICE TRENDS OVER $1 BN MCAP	EQUITY INDICES TRENDS
EQUITY INDICES P/E TRENDS	TARGET PRICE TRENDS	INDICES vs. OIL & GAS px TRENDS

GLOBAL EM SNAPSHOT

GEM MSCI INDICES COMP TABLE	GEM LOCAL INDICES COMP TABLE	GEM VALUATION CHARTS
MSCI GEM INDEX TRENDS	P/E vs. 5YR RISK FREE RATES	EQUITY MARKET CAPS VS GDP

FIXED INCOME & COMMODITIES

GCC EUROBONDS	GCC INTEREST RATES	GEM CDS TRENDS
COMMODITY SNAPSHOT	COMMODITY PX CHANGES	COMMODITY LONG-TERM

Pricing date, unless otherwise indicated: **15-Aug-25**

All data provided in this product is sourced from Bloomberg unless indicated otherwise.

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OMAN EQUITY MARKET

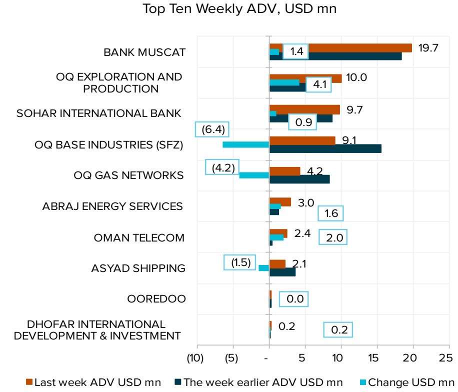
TICKER	NAME	INDUSTRY	MARKET DATA: Px (Local)	Px (USD)	Mcap*	ADV*	Free float	VALUATIONS (TRAILING): P/E	P/BV	EV/EBD
MXOM Index	**MSCI OMAN**	**Index**	**780.1**	**780**	**23,805**	**33.2**	**46%**	**7.7**	**1.3**	**n.m.**
MSM30 INDEX	**MSX30 Index**	**Index**	**4,930.1**	**12,805**	**29,441**	**37.5**	**45%**	**8.7**	**1.0**	**n.m.**
	TOTAL of Stocks below				**32,687**	**40.2**	**38%**			
BKMB OM Equity	BANKMUSCAT SAOG	Financial	0.311	0.81	6,063	8.6	47%	10.8	1.2	N/A
BKSB OM Equity	SOHAR INTERNATIONAL BANK	Financial	0.138	0.36	2,372	5.0	52%	3.1	1.0	N/A
NBOB OM Equity	NATIONAL BANK OF OMAN SAOG	Financial	0.310	0.81	1,309	0.4	38%	9.7	0.9	N/A
BKDB OM Equity	BANK DHOFAR SAOG	Financial	0.130	0.34	1,026	0.1	45%	11.4	0.7	N/A
BKNZ OM Equity	BANK NIZWA	Financial	0.103	0.27	598	0.1	55%	9.8	0.9	N/A
ABOB OM Equity	AHLI BANK	Financial	0.150	0.39	1,055	0.1	30%	9.8	1.0	N/A
OMVS OM Equity	OMINVEST	Financial	0.226	0.59	549	0.1	45%	6.0	1.5	37.3
OAB OM Equity	OMAN ARAB BANK SAOG	Financial	0.149	0.39	646	0.0	63%	12.9	0.6	N/A
OQIC OM Equity	OMAN QATAR INSURANCE CO	Financial	0.196	0.51	82	0.0	9%	10.3	0.8	N/A
AMAT OM Equity	AL MADINA TAKAFUL CO SAOC	Financial	0.083	0.22	38	0.0	74%	27.4	0.7	3.2
AAIC OM Equity	AL ANWAR INVESTMENTS CO SAO	Financial	0.083	0.22	64	0.4	62%	8.5	0.7	N/A
UFCI OM Equity	UNITED FINANCE CO	Financial	0.067	0.17	62	0.0	40%	6.0	0.5	10.3
MFCI OM Equity	MUSCAT FINANCE	Financial	0.054	0.14	43	0.0	59%	13.8	0.4	9.0
OQGN OM Equity	OQ GAS NETWORKS SAOC	Energy	0.155	0.40	1,743	4.3	49%	14.8	1.1	13.1
ABRJ OM Equity	ABRAJ ENERGY SERVICES SAOG	Energy	0.291	0.76	582	1.7	39%	14.7	1.6	6.4
SOMS OM Equity	SHELL OMAN MARKETING	Energy	0.625	1.62	168	0.0	34%	12.3	1.2	6.3
OOMS OM Equity	OMAN OIL MARKETING COMPANY	Energy	0.745	1.93	121	0.0	39%	7.2	0.6	3.4
OQEP OM Equity	OQ EXPLORATION & PRODUCTION	Energy	0.360	0.94	7,480	4.3	25%	N/A	3.0	4.5
SUWP OM Equity	AL SUWADI POWER	Energy	0.096	0.25	178	0.1	31%	4.6	0.5	3.5
RNSS OM Equity	RENAISSANCE SERVICES SAOG	Industrial	0.280	0.73	172	0.3	44%	7.3	0.7	6.1
OCAI OM Equity	OMAN CABLES INDUSTRY	Industrial	2.245	5.83	523	0.0	31%	8.8	1.3	5.1
OCOI OM Equity	OMAN CEMENT CO	Industrial	0.470	1.22	404	0.0	25%	15.7	1.6	9.2
ASCO OM Equity	ASYAD SHIPPING CO	Industrial	0.126	0.33	1,705	3.9	20%	N/A	1.5	N/A
GECS OM Equity	GALFAR ENGINEERING&CONTRACT	Industrial	0.066	0.17	218	0.0	60%	N/A	1.0	5.0
VOES OM Equity	VOLTAMP ENERGY SAOG	Industrial	0.820	2.13	199	0.0	28%	7.9	3.1	5.5
OQBI OM Equity	OQ BASE INDUSTRIES SAOG	Utilities	0.141	0.37	1,267	9.2	34%	N/A	1.6	N/A
SSPW OM Equity	SEMBCORP SALALAH POWER & WAT	Utilities	0.180	0.47	446	0.1	24%	7.6	0.9	2.8
PHPC OM Equity	PHOENIX POWER CO SAOC	Utilities	0.088	0.23	334	0.1	32%	5.8	0.5	4.5
BWPC OM Equity	BARKA WATER AND POWER CO SAO	Utilities	0.184	0.48	76	0.1	28%	8.4	0.9	6.1
SMNP OM Equity	SMN POWER HOLDING SAOG	Utilities	0.231	0.60	120	0.0	32%	11.4	1.2	7.4
BATP OM Equity	AL BATINAH POWER	Utilities	0.095	0.25	167	0.1	49%	34.1	0.5	3.4
ATMI OM Equity	AL JAZEERA STEEL PRODUCTS CO	Basic Materials	0.471	1.22	153	0.0	49%	6.7	1.1	7.1
OTEL OM Equity	OMAN TELECOMMUNICATIONS CO	Communications	0.975	2.53	1,899	0.7	45%	8.6	1.1	5.3
ORDS OM Equity	OOREDOO	Communications	0.256	0.66	433	0.2	36%	17.5	0.6	2.2
OFMI OM Equity	OMAN FLOUR MILLS	Consumer, Non-cyclical	0.470	1.22	202	0.0	14%	9.2	1.0	7.5
SPFI OM Equity	A'SAFFA FOODS SAOG	Consumer, Non-cyclical	0.519	1.35	162	0.0	23%	9.5	1.3	7.1
GMPI OM Equity	GULF MUSHROOM COMPANY	Consumer, Non-cyclical	0.235	0.61	28	0.0	0%	5.2	0.9	4.0

TICKER	VALUATIONS (2025E): P/E	P/BV	EV/EBD	PRICE PERFORMANCE: 1W	1M	3M	6M	12M	YTD	PROFITABILITY: ROA	ROE	ROIC	Div yield	CONSENSUS VIEW: Target Px	Upside	Rating
MXOM Index	**9.9**	**0.7**	**n.m.**	**1.2%**	**5.9%**	**15.2%**	**13.7%**	**5.6%**	**9.0%**	**2.1%**	**13.0%**	**N/A**	**6.1%**	**858**	**10.0%**	
MSM30 INDEX	**9.5**	**0.7**	**n.m.**	**1.7%**	**5.9%**	**11.8%**	**10.4%**	**5.0%**	**7.7%**	**1.6%**	**9.4%**	**N/A**	**5.8%**	**5,322**	**8.0%**	
BKMB OM Equity	10.7	N/A	N/A	0.3%	11.1%	13.9%	22.4%	22.0%	23.4%	1.7%	11.3%	6.7%	5.3%	0.349	12%	4.25
BKSB OM Equity	8.1	1.0	N/A	-2.1%	0.0%	3.0%	3.0%	5.1%	2.2%	1.3%	11.5%	7.8%	5.8%	0.175	27%	5.00
NBOB OM Equity	8.4	N/A	N/A	0.0%	0.0%	5.1%	6.9%	12.7%	4.7%	1.3%	9.6%	6.9%	3.0%	0.317	2%	4.25
BKDB OM Equity	9.3	N/A	N/A	1.6%	0.8%	-11.6%	-12.7%	-17.6%	-15.5%	0.9%	6.0%	5.7%	5.0%	0.100	-23%	1.67
BKNZ OM Equity	N/A	N/A	N/A	0.0%	3.0%	3.0%	1.0%	0.0%	6.2%	1.1%	7.4%	9.2%	2.4%	0.102	-1%	3.00
ABOB OM Equity	8.8	N/A	N/A	1.4%	-1.3%	-2.8%	-12.4%	-2.2%	-8.1%	1.2%	9.9%	6.6%	3.3%	0.182	21%	3.50
OMVS OM Equity	N/A	N/A	N/A	-0.4%	-1.3%	2.7%	-2.3%	-5.6%	-4.1%	2.9%	15.5%	-1.6%	6.3%	N/A	N/A	0.00
OAB OM Equity	6.5	N/A	N/A	0.7%	1.4%	0.7%	3.5%	0.0%	-3.2%	0.8%	5.3%	5.9%	N/A	0.150	1%	3.00
OQIC OM Equity	N/A	N/A	N/A	0.0%	0.0%	-9.7%	-9.7%	18.1%	-9.7%	2.6%	8.0%	8.6%	2.8%	0.233	19%	4.00
AMAT OM Equity	N/A	N/A	N/A	0.0%	2.5%	6.4%	-1.2%	9.2%	2.5%	2.0%	2.2%	10.3%	8.4%	0.094	13%	4.00
AAIC OM Equity	N/A	N/A	N/A	-2.4%	-6.7%	6.6%	26.9%	14.9%	30.3%	4.2%	6.9%	1.1%	4.6%	N/A	N/A	0.00
UFCI OM Equity	9.6	N/A	N/A	3.1%	8.1%	17.5%	11.7%	15.5%	17.5%	2.1%	4.9%	3.4%	5.2%	0.053	-21%	3.00
MFCI OM Equity	10.8	N/A	N/A	0.0%	1.9%	12.5%	8.0%	20.0%	25.6%	1.2%	3.1%	5.0%	3.0%	N/A	N/A	N/A
OQGN OM Equity	12.9	N/A	9.1	0.6%	1.3%	12.3%	19.2%	9.2%	12.3%	4.1%	7.2%	6.1%	6.9%	0.172	11%	4.40
ABRJ OM Equity	12.7	1.5	6.3	9.4%	10.2%	22.3%	21.3%	-3.3%	5.1%	5.3%	11.2%	8.1%	7.7%	0.356	22%	4.67
SOMS OM Equity	16.0	N/A	N/A	-0.8%	2.5%	9.8%	5.2%	-23.4%	-3.5%	3.0%	9.7%	6.2%	5.9%	N/A	N/A	3.00
OOMS OM Equity	9.1	N/A	N/A	1.4%	-0.7%	12.0%	0.7%	-7.3%	-0.7%	2.2%	6.3%	5.2%	6.7%	0.880	18%	3.00
OQEP OM Equity	10.9	N/A	5.6	3.7%	9.4%	28.6%	14.3%	N/A	6.8%	N/A	N/A	N/A	8.0%	0.362	1%	4.75
SUWP OM Equity	N/A	N/A	N/A	1.1%	20.0%	35.2%	43.3%	26.3%	47.7%	5.9%	10.8%	7.9%	10.9%	N/A	N/A	N/A
RNSS OM Equity	7.4	N/A	N/A	-1.4%	-6.7%	-2.4%	-16.2%	-24.9%	-25.5%	4.0%	10.1%	5.8%	10.7%	N/A	N/A	3.00
OCAI OM Equity	9.0	N/A	N/A	-1.1%	-2.4%	9.0%	-14.1%	-22.6%	-19.8%	12.4%	16.0%	13.4%	4.1%	N/A	N/A	5.00
OCOI OM Equity	13.8	N/A	N/A	-0.4%	-3.5%	8.0%	14.6%	17.5%	24.3%	7.5%	9.1%	7.4%	19.1%	N/A	N/A	N/A
ASCO OM Equity	12.6	N/A	5.3	1.6%	3.3%	10.5%	N/A	N/A	N/A	N/A	N/A	N/A	3.4%	0.127	1%	4.29
GECS OM Equity	N/A	N/A	N/A	0.0%	1.5%	11.9%	-8.3%	-52.9%	-13.2%	-1.4%	-20.0%	2.5%	N/A	0.101	53%	4.00
VOES OM Equity	N/A	N/A	N/A	-1.1%	-1.2%	29.5%	71.5%	172.5%	127.2%	17.4%	42.3%	31.3%	3.7%	N/A	N/A	N/A
OQBI OM Equity	12.8	1.7	8.2	-2.1%	6.8%	30.6%	41.0%	N/A	25.9%	N/A	N/A	N/A	6.7%	0.141	0%	4.25
SSPW OM Equity	N/A	N/A	N/A	16.1%	46.3%	76.5%	91.5%	73.1%	80.0%	8.5%	12.7%	9.9%	4.4%	0.107	-41%	3.00
PHPC OM Equity	N/A	N/A	N/A	-2.2%	1.1%	44.3%	51.7%	49.2%	51.7%	4.2%	8.2%	6.3%	6.2%	N/A	N/A	N/A
BWPC OM Equity	N/A	N/A	N/A	4.0%	-10.2%	-13.2%	-38.9%	-27.8%	-42.9%	4.8%	10.5%	7.8%	35.2%	N/A	N/A	0.00
SMNP OM Equity	N/A	N/A	N/A	15.5%	16.1%	11.6%	-31.7%	-26.7%	-33.4%	2.4%	5.9%	2.1%	31.6%	N/A	N/A	0.00
BATP OM Equity	N/A	N/A	N/A	0.0%	18.8%	31.9%	39.7%	28.4%	43.9%	6.0%	10.7%	8.0%	11.1%	N/A	N/A	N/A
ATMI OM Equity	N/A	N/A	N/A	-0.8%	13.5%	32.7%	27.3%	68.2%	63.0%	7.0%	16.2%	9.3%	9.1%	N/A	N/A	N/A
OTEL OM Equity	9.8	0.2	5.3	8.6%	10.3%	18.2%	11.0%	-2.5%	3.7%	1.0%	12.9%	8.5%	5.6%	1.109	14%	4.33
ORDS OM Equity	0.5	N/A	2.7	2.0%	15.3%	36.9%	25.5%	-9.9%	11.3%	2.5%	4.0%	4.4%	4.5%	0.300	17%	4.00
OFMI OM Equity	8.1	N/A	N/A	-1.7%	0.2%	5.6%	12.4%	2.8%	7.5%	5.0%	10.9%	7.1%	5.1%	0.555	18%	4.50
SPFI OM Equity	9.8	N/A	N/A	3.8%	20.4%	30.1%	30.7%	27.2%	26.9%	6.4%	14.8%	8.4%	3.9%	0.480	-8%	5.00
GMPI OM Equity	N/A	N/A	N/A	2.2%	2.2%	9.3%	-4.1%	7.3%	6.8%	11.2%	18.6%	13.7%	8.5%	N/A	N/A	0.00

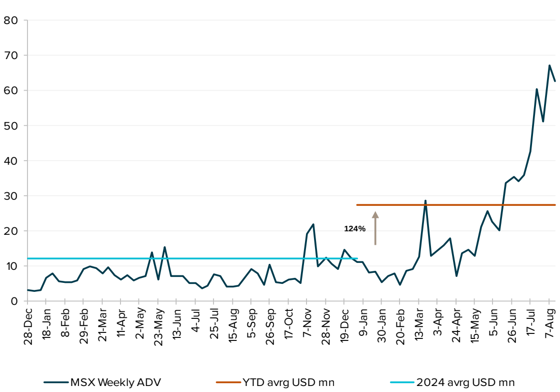
* USD mn

MSX Weekly Trading Activity

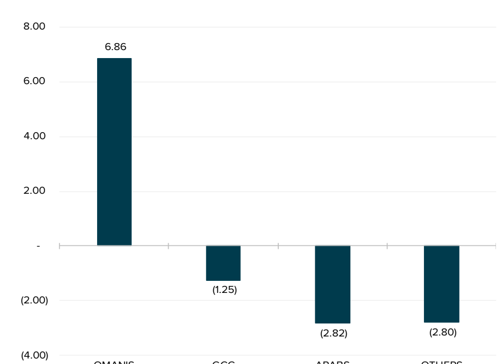
Top Ten Weekly ADV, USD mn



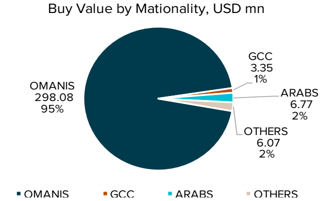
MSX Weekly ADV, USD mn



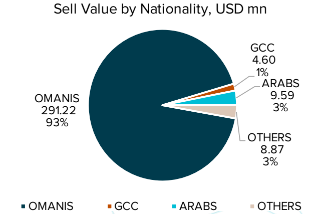
Net Trading by Nationality, USD mn



Buy Value by Nationality, USD mn



Sell Value by Nationality, USD mn



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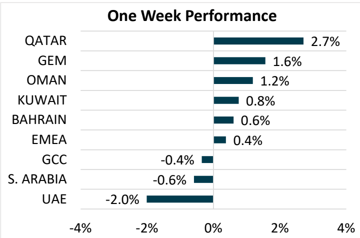
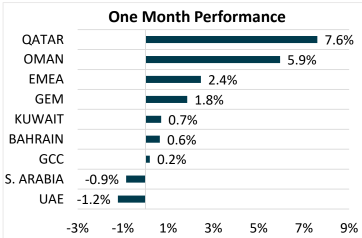
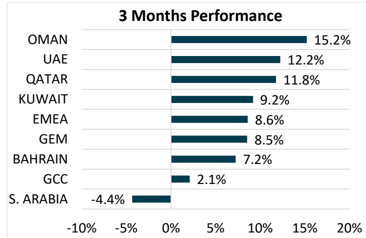
INDEX AND SHARE PRICE CHANGES (ALL)

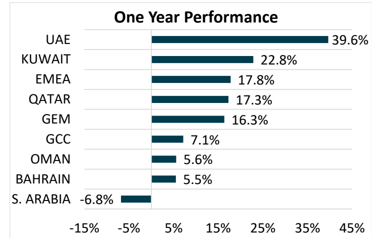
Oman Investment Bank

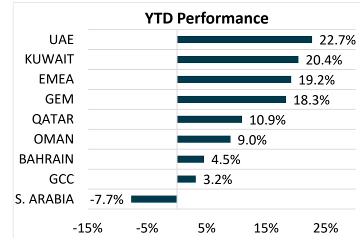
MSCI INDEX PERFORMANCES



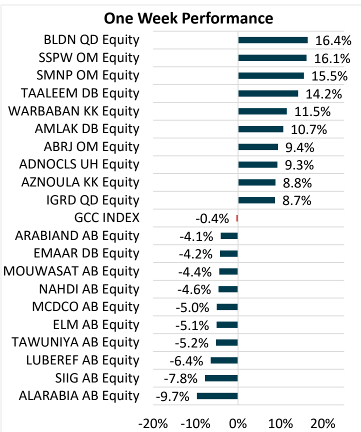


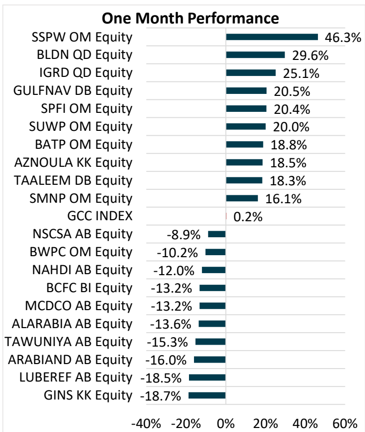


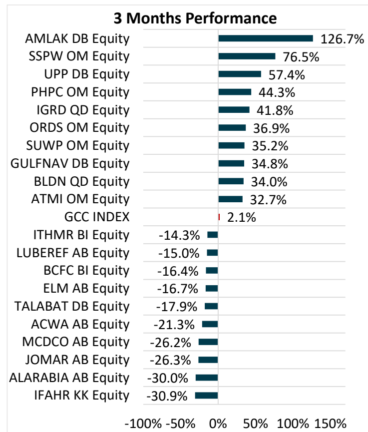


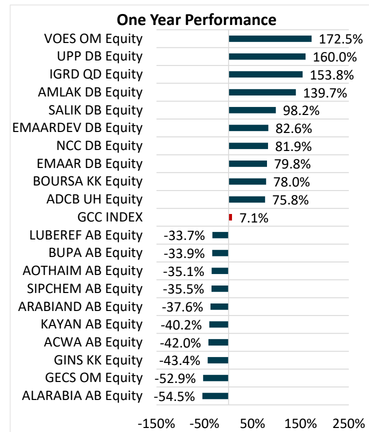


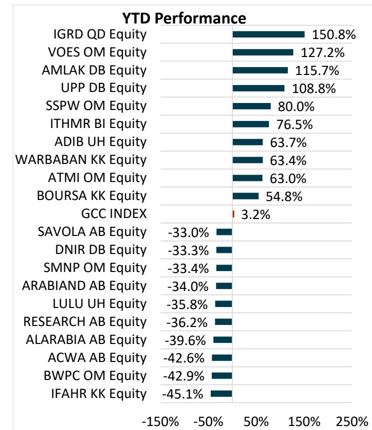
INDIVIDUAL STOCK PERFORMANCES IN GCC (TOP / BOTTOM 10)











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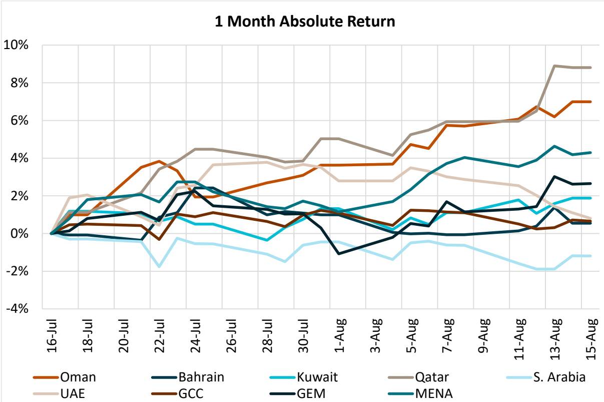
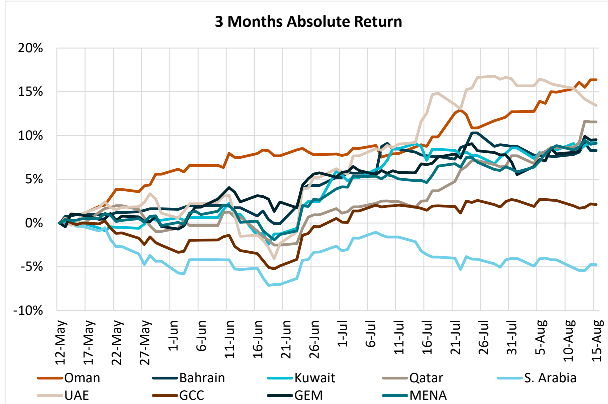
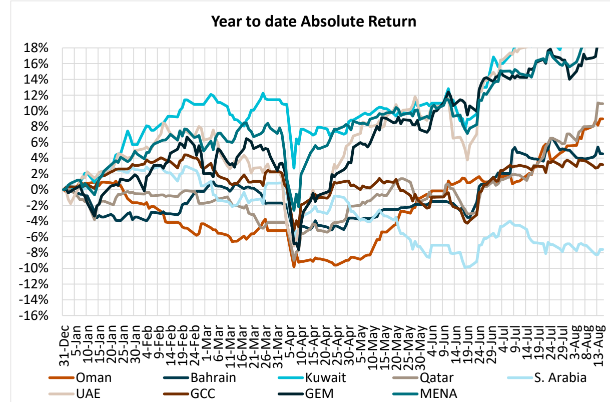
GCC EQUITY MARKET PRICE TRENDS

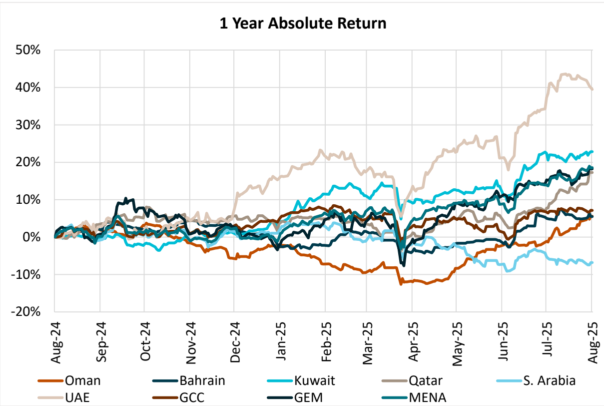
Oman Investment Bank

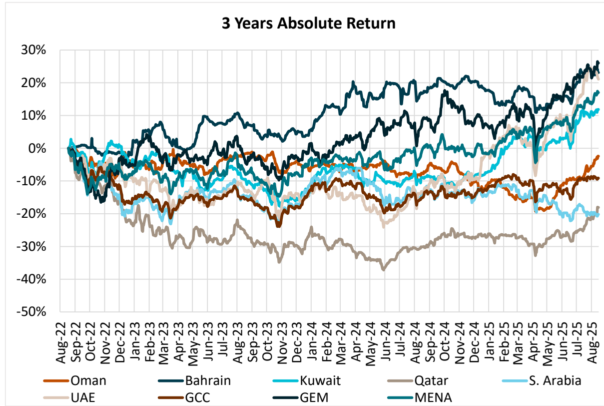
MSCI INDICES

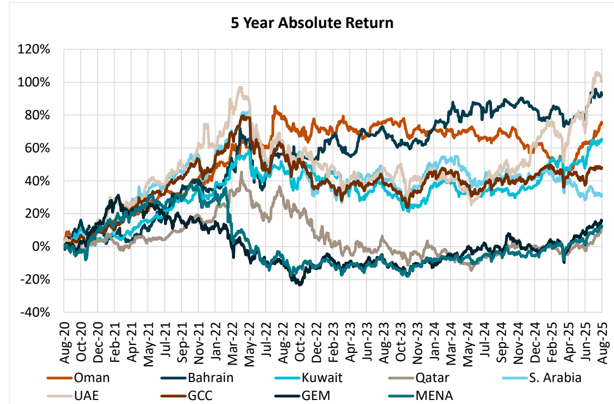












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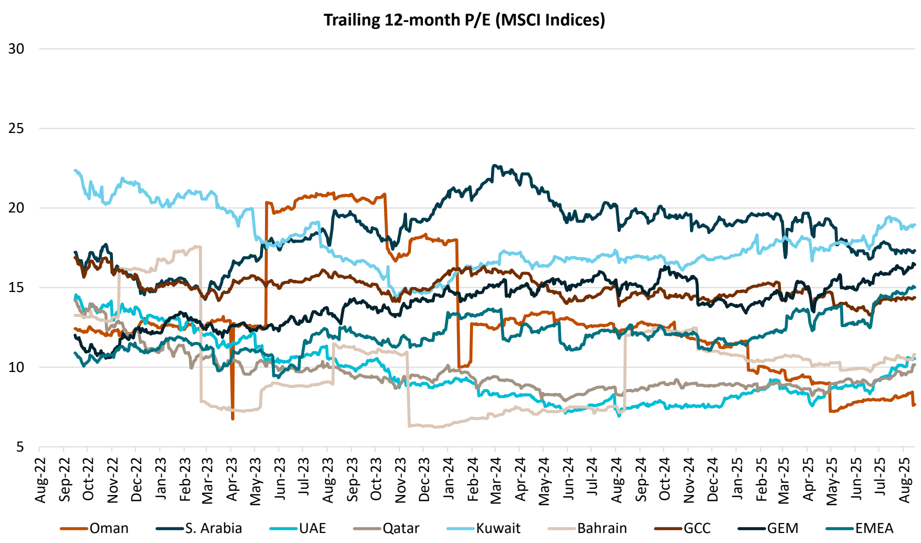
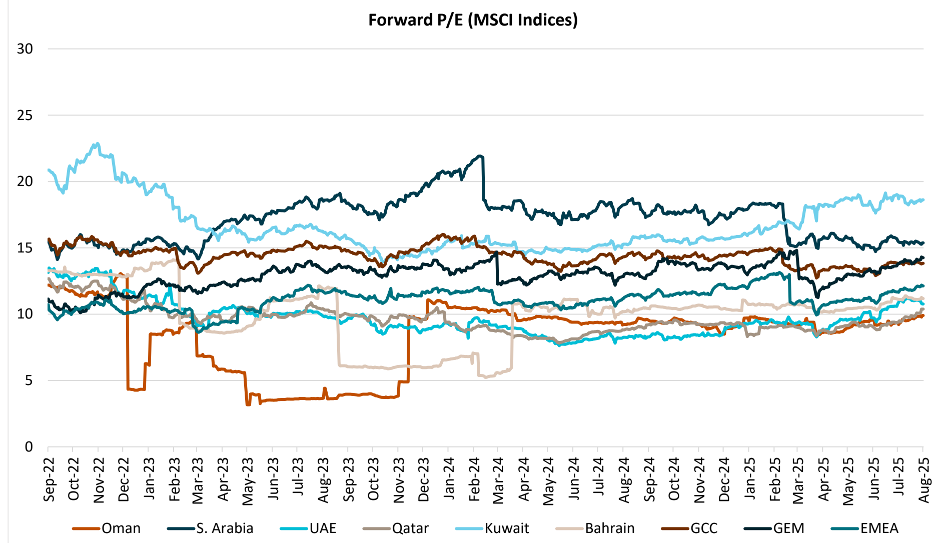
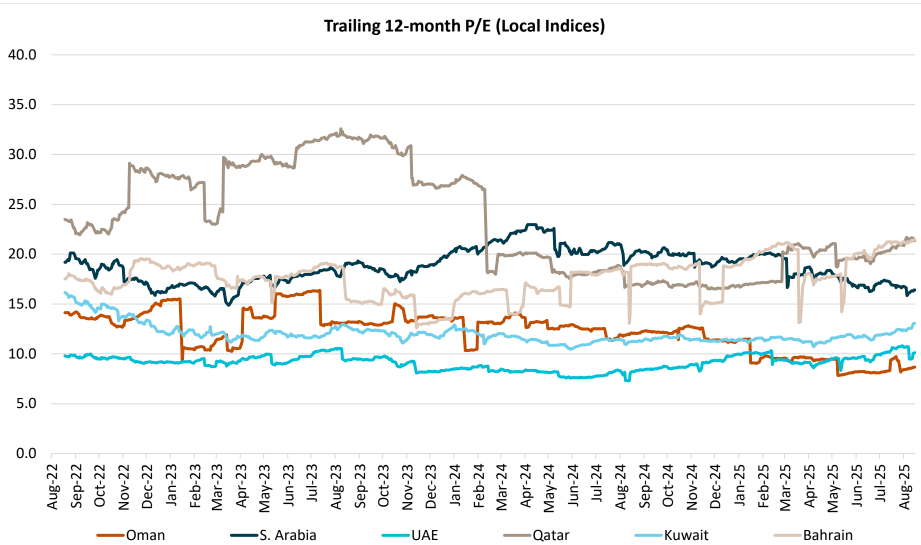
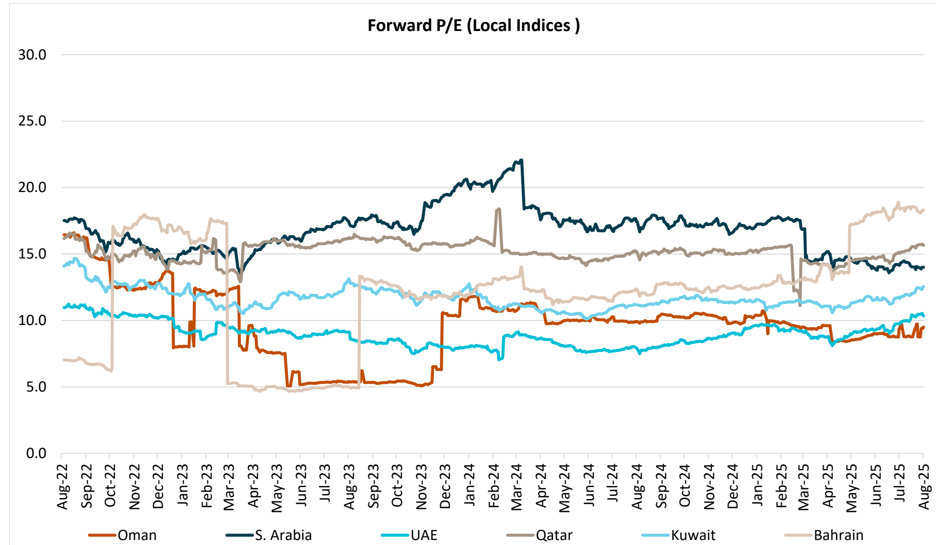
MSCI INDICES









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MSCI INDEX PRICE PERFORMANCES

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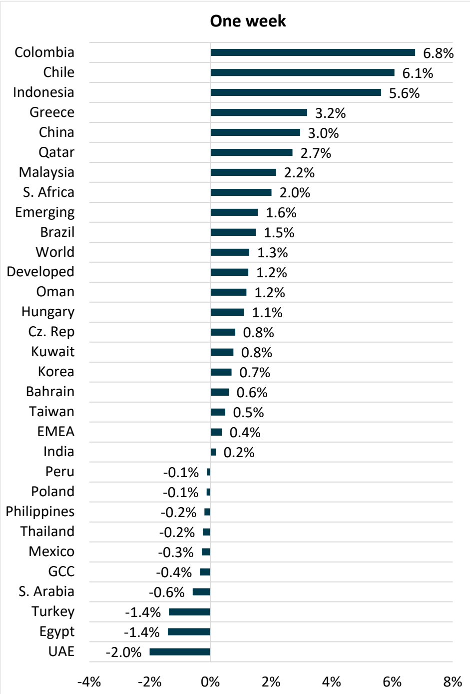
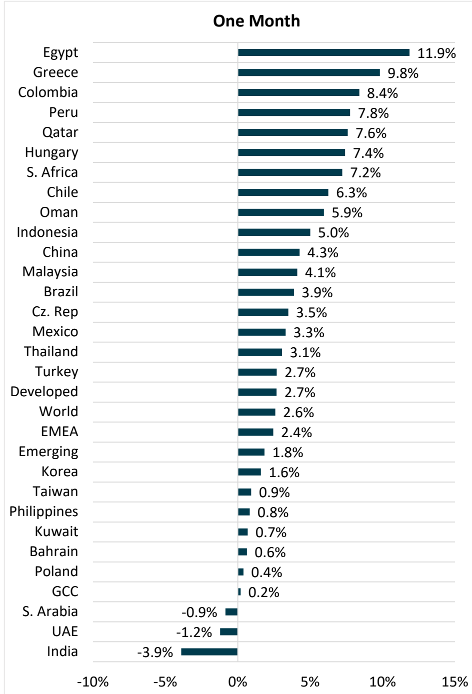
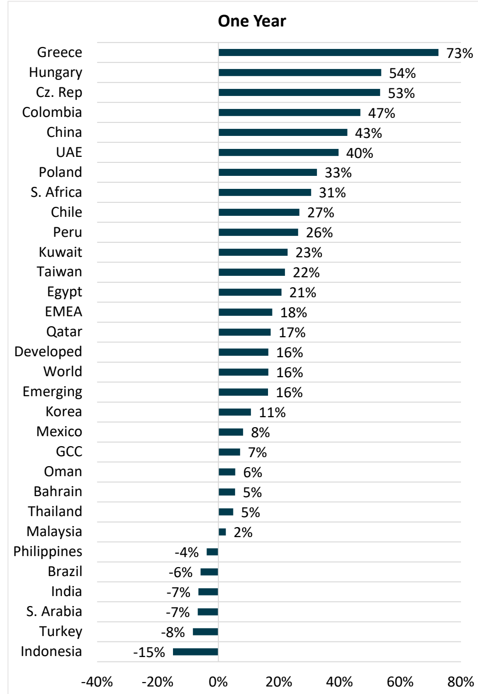
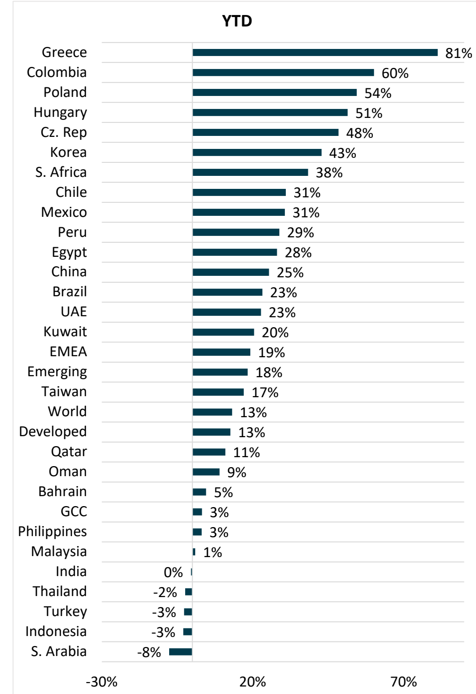
MSCI INDICES









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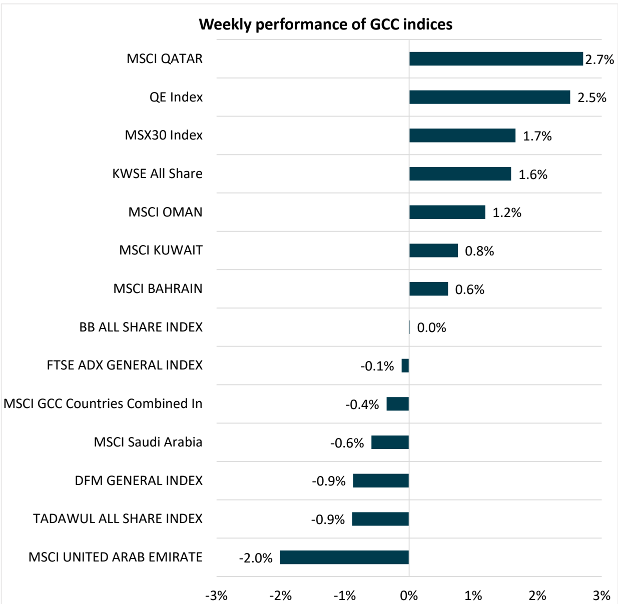
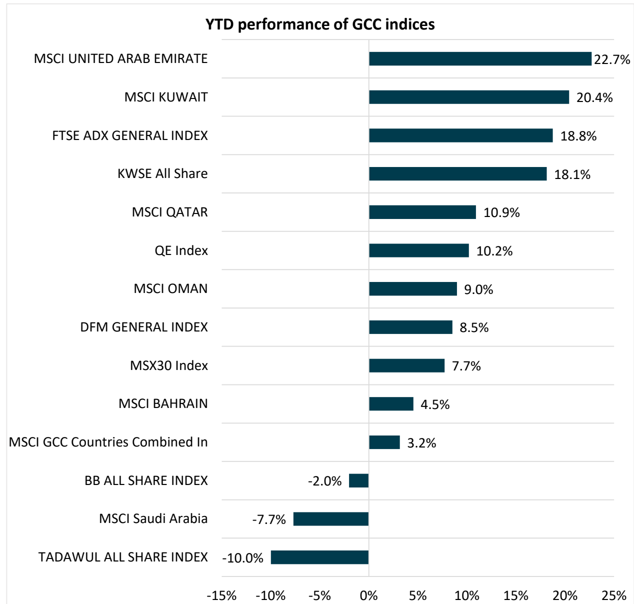
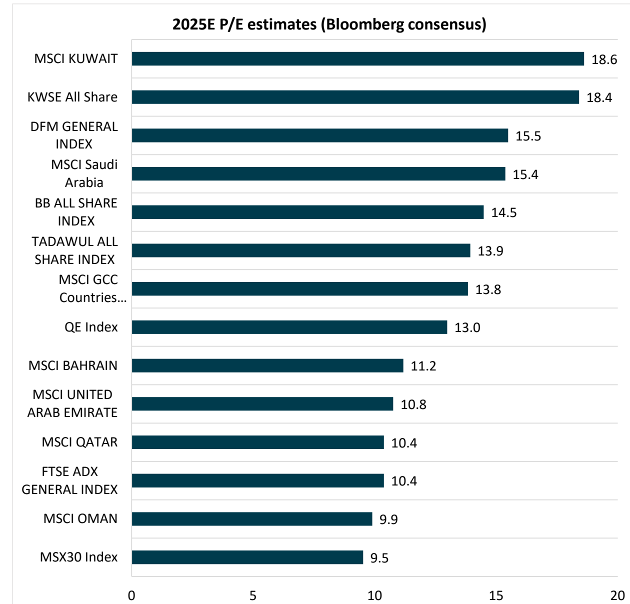
GCC COUNTRY INDICES

Ticker	Name	Country	MARKET DATA					VALUATIONS (TRAILING)			VALUATIONS (2025E)		
			Px (Local)	Px (USD)	Mcap*	ADV*	Free float	P/E	P/BV	EV/EBD	P/E	P/BV	EV/EBD
MXOM Index	MSCI OMAN	OMAN	756	756	22,868	26.0	0.5	8.2	1.3	n.m.	9.7	0.6	n.m.
MSM30 INDEX	MSX30 Index	OMAN	4,781	12,418	28,268	28.0	0.4	8.4	0.9	n.m.	9.5	0.7	n.m.
MXSA Index	MSCI Saudi Arabia	S.ARABIA	1,216	324	2,217,761	693.5	0.2	17.3	2.1	n.m.	15.4	2.1	n.m.
SASEIDX INDEX	TADAWUL ALL SHARE INDEX	S.ARABIA	10,920	2,911	2,410,200	1,326.2	0.2	16.8	2.0	n.m.	14.0	1.9	n.m.
MXAE Index	MSCI UNITED ARAB EMIRATE	UAE	567	154	462,595	286.2	0.4	10.1	2.0	n.m.	11.1	1.9	n.m.
DFMGI Index	DFM GENERAL INDEX	UAE	6,112	1,664	236,366	373.9	0.4	10.6	1.8	n.m.	10.3	1.7	n.m.
ADSMI Index	FTSE ADX GENERAL INDEX	UAE	10,317	2,809	792,002	382.7	0.3	20.8	2.7	n.m.	15.7	2.0	n.m.
MXQA Index	MSCI QATAR	QATAR	821	821	142,640	74.5	0.5	9.6	1.3	n.m.	9.9	1.3	n.m.
DSM INDEX	QE Index	QATAR	11,262	3,090	166,599	97.3	0.5	12.4	1.4	n.m.	12.5	1.5	n.m.
MXKW Index	MSCI KUWAIT	KUWAIT	1,026	3,358	103,845	81.2	0.7	18.9	2.3	n.m.	18.5	2.2	n.m.
KWSEAS INDEX	KWSE All Share	KUWAIT	8,618	28,210	168,360	343.2	0.6	21.2	1.5	n.m.	18.3	2.1	n.m.
MXBH Index	MSCI BAHRAIN	BAHRAIN	167	442	11,467	1.8	0.5	10.6	1.4	n.m.	11.2	0.9	n.m.
BHSEASI INDEX	BB ALL SHARE INDEX	BAHRAIN	1,956	5,188	18,639	3.5	0.5	13.3	1.4	n.m.	14.6	0.6	n.m.
MXGCC Index	MSCI GCC Countries Combined In	GCC	749	749	2,961,239								

Ticker	PRICE PERFORMANCE						PROFITABILITY				Consensus view		
	1W	1M	3M	6M	12M	YTD	ROA	ROE	ROIC	Div yield	Target Px	Upside	Rating
MXOM Index	1.7%	3.8%	15.5%	7.6%	2.4%	5.6%	2.1%	12.8%	N/A	6.3%	860	14%	N/A
MSM30 INDEX	1.3%	5.1%	10.4%	5.0%	2.4%	4.5%	1.6%	9.4%	N/A	6.0%	5,335	12%	N/A
MXSA Index	0.1%	-2.3%	-4.2%	-9.1%	-7.7%	-7.0%	2.7%	13.3%	N/A	4.3%	1,417	17%	N/A
SASEIDX INDEX	-0.2%	-2.9%	-5.4%	-11.8%	-9.3%	-9.3%	3.0%	13.6%	N/A	4.3%	14,721	35%	N/A
MXAE Index	-0.8%	7.4%	17.2%	18.7%	43.1%	25.1%	2.9%	18.7%	N/A	4.3%	605	7%	N/A
DFMGI Index	0.0%	6.2%	15.5%	17.1%	44.2%	18.5%	3.8%	16.6%	N/A	4.9%	6,586	8%	N/A
ADSMI Index	-0.2%	3.4%	7.7%	7.6%	11.0%	9.5%	2.6%	13.8%	N/A	2.2%	N/A	N/A	N/A
MXQA Index	0.5%	5.7%	9.4%	7.7%	13.7%	7.1%	1.7%	12.5%	N/A	5.3%	1,070	30%	N/A
DSM INDEX	0.4%	4.7%	7.8%	5.9%	11.2%	6.5%	2.0%	11.2%	N/A	4.5%	12,065	7%	N/A
MXKW Index	0.8%	3.2%	10.0%	11.3%	20.3%	19.8%	1.5%	12.4%	N/A	2.9%	1,029	0%	N/A
KWSEAS INDEX	0.0%	2.6%	8.4%	9.7%	19.5%	17.0%	1.4%	7.6%	N/A	3.1%	N/A	N/A	N/A
MXBH Index	-1.4%	2.9%	8.9%	9.2%	2.7%	5.0%	1.5%	12.7%	N/A	4.8%	N/A	N/A	N/A
BHSEASI INDEX	0.3%	0.4%	2.3%	4.6%	-0.8%	-1.5%	1.4%	9.7%	N/A	4.0%	N/A	N/A	N/A
MXGCC Index	0.1%	1.2%	3.0%	0.3%	6.3%	3.6%							







* USD mn

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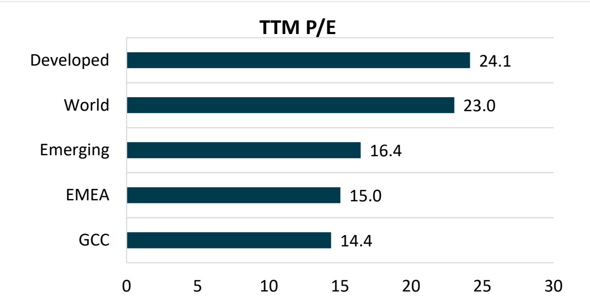
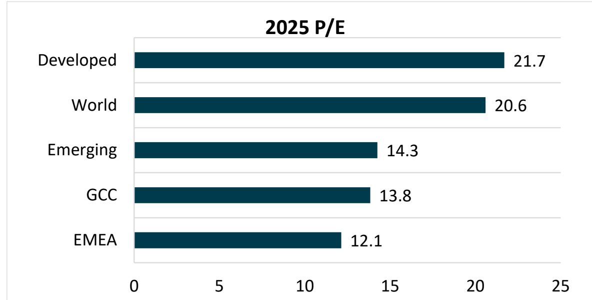
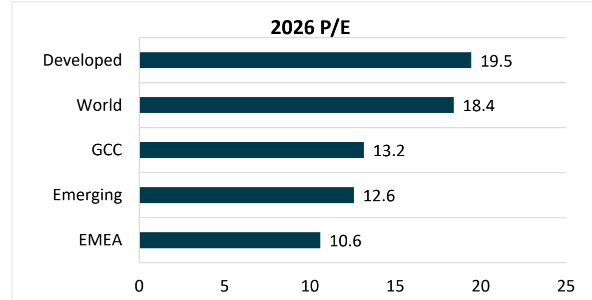
بنك الاستثمار العُماني
Oman Investment Bank

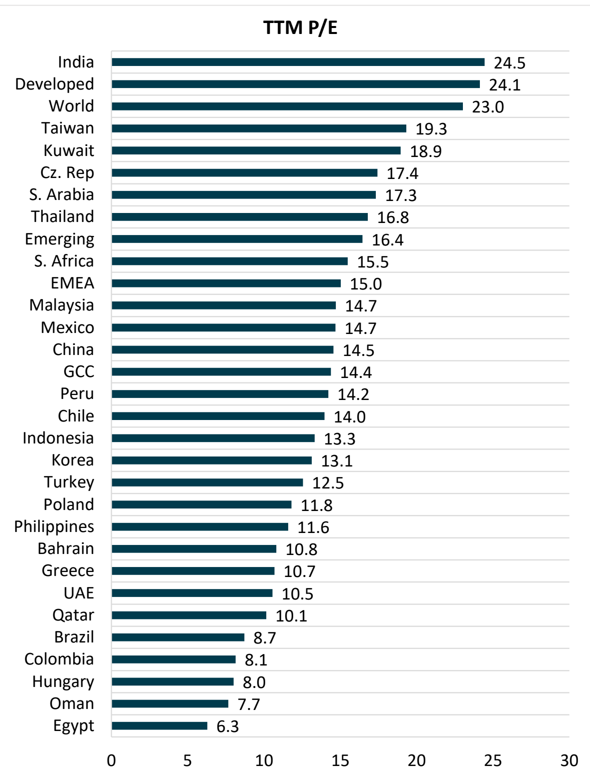
MSCI INDICES

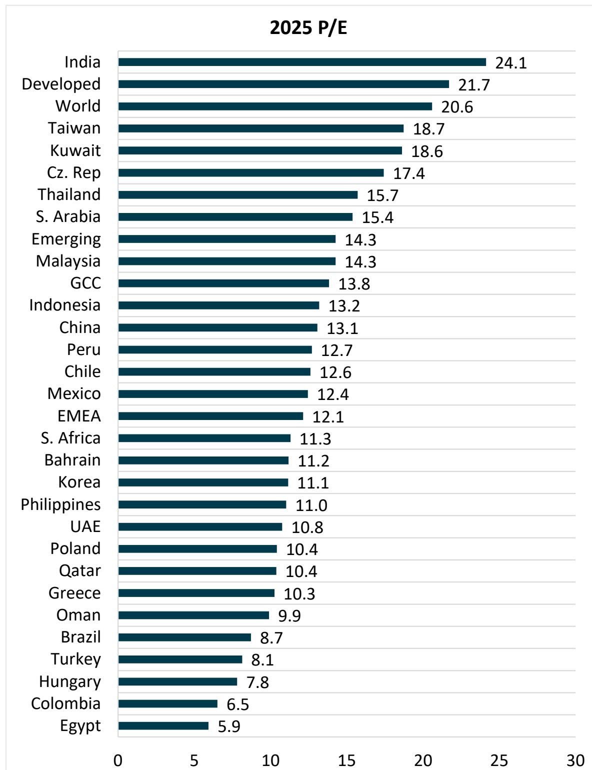


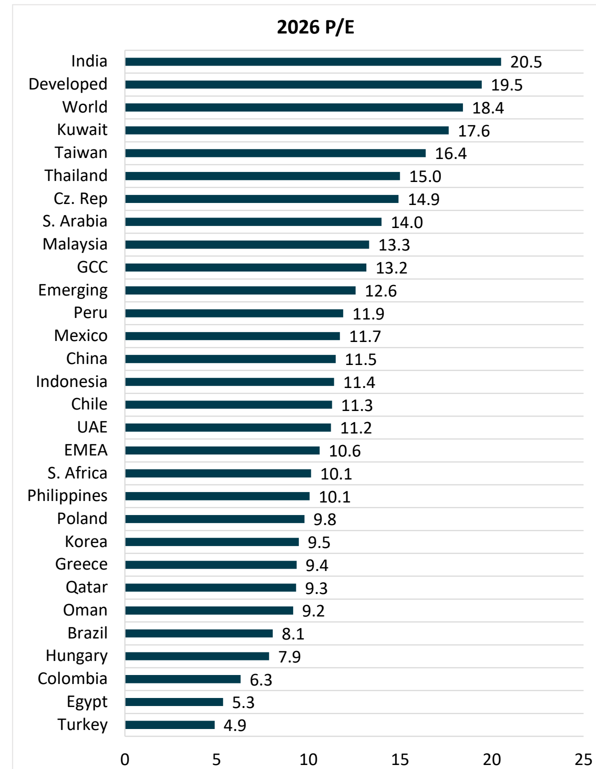




MSCI COUNTRY INDICES







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LOCAL GEM INDICES COMP TABLE

COUNTRY / REGION	Ticker	Name	Currency	Index Px	USD Px	Mcap USD bn	Index Cap USD bn	TTM P/E	2025 PE	2026 PE	GDP USD bn	Mcap % of	Index % of	1W	1M	3M	6m	12m	YTD	Est 10Y Rf*
														Index returns (USD based)						
MSCI Regional Indices																				
World	MXWD Index	MSCI ACWI Index	USD	952	952	109,364	87,221	23.0	20.6	18.4	111,326	98%	78%	1.3%	2.6%	8.1%	7.2%	16.5%	13.2%	3.9%
Emerging	MXEF Index	MSCI Emerging Markets Index	USD	1,272	1,272	23,612	9,127	16.4	14.3	12.6	38,606	61%	24%	1.6%	1.8%	8.5%	11.7%	16.3%	18.3%	3.1%
Developed	MXWO Index	MSCI World Index	USD	4,175	4,175	85,751	78,094	24.1	21.7	19.5	72,720	118%	107%	1.2%	2.7%	8.1%	6.7%	16.5%	12.6%	4.0%
EMEA	MXEE Index	MSCI Emerging Markets Europe M	USD	243	243	3,743	1,164	15.0	12.1	10.6	6,791	55%	17%	0.4%	2.4%	8.6%	10.9%	17.8%	19.2%	8.2%
GCC	MXGCC Index	MSCI GCC Countries Combined In	USD	746	746	2,944	685	14.4	13.8	13.2	2,307	128%	30%	-0.4%	0.2%	2.1%	0.4%	7.1%	3.2%	5.3%
Emerging Market Countries																				
Brazil	IBOV Index	Ibovespa Brasil Sao Paulo Stoc	BRL	136,341	25,245	639	39	9.0	8.6	7.7	2,179	29%	2%	0.3%	5.2%	3.1%	12.2%	3.3%	29.6%	13.8%
Chile	IPSA Index	S&P/CLX IPSA CLP TR	CLP	8,739	9	137	59	12.4	12.4	10.9	330	42%	18%	4.5%	6.9%	1.7%	16.7%	30.9%	34.1%	5.6%
China	SHCOMP Index	Shanghai Stock Exchange Compos	CNY	3,697	515	8,101	8,097	18.0	14.3	12.8	18,744	43%	43%	2.1%	4.6%	10.1%	12.4%	28.2%	12.1%	1.7%
Colombia	COLCAP Index	MSCI COLCAP Index	COP	1,857	0	68	27	6.9	7.9	8.5	419	16%	6%	3.1%	7.4%	17.2%	19.3%	36.3%	47.7%	11.8%
Cz. Rep	PX Index	Prague Stock Exchange Index	CZK	2,322	111	100	15	12.6	12.6	11.2	345	29%	4%	2.1%	7.9%	13.0%	32.5%	62.3%	53.6%	4.3%
Egypt	EGX30 Index	Egyptian Exchange EGX 30 Price	EGP	35,576	737	29	13	8.0	6.7	6.0	389	7%	3%	-0.2%	7.7%	16.2%	22.5%	22.0%	25.9%	23.5%
Greece	ASE Index	Athens Stock Exchange General	EUR	2,126	2,488	153	82	12.6	10.7	9.8	257	59%	32%	3.4%	8.0%	23.3%	46.0%	58.4%	63.5%	3.4%
Hungary	BUX Index	Budapest Stock Exchange Budape	HUF	105,147	312	49	21	8.0	7.3	7.3	223	22%	9%	1.4%	6.2%	15.5%	34.6%	55.4%	56.0%	7.0%
India	SENSEX Index	BSE SENSEX	INR	80,598	919	1,835	803	23.3	22.7	19.4	3,913	47%	21%	0.2%	-3.2%	-4.7%	5.2%	-3.9%	0.8%	6.4%
Indonisia	JCI Index	Jakarta Stock Exchange Composi	IDR	7,898	0	881	199	6.7	13.3	10.7	1,396	63%	14%	5.7%	8.7%	13.0%	16.6%	2.7%	11.2%	6.4%
Korea	KOSPI Index	Korea Stock Exchange KOSPI Ind	KRW	3,226	2	1,858	1,857	0.0	11.8	10.0	1,713	108%	108%	-0.2%	0.6%	24.0%	27.3%	17.0%	42.3%	2.8%
Kuwait	KWSEPM Index	Boursa Kuwait Premier Market P	KWD	9,363	30,644	141	141	19.1	18.6	13.9	160	88%	88%	1.6%	1.2%	7.5%	8.4%	22.4%	18.1%	5.8%
Malaysia	FBMKLCI Index	FTSE Bursa Malaysia KLCI Index	MYR	1,576	374	262	116	14.8	14.5	13.6	422	62%	28%	2.0%	4.0%	1.9%	4.7%	2.2%	1.9%	3.4%
Mexico	MEXBOL Index	S&P/BMV IPC	MXN	58,320	3,112	382	185	14.9	12.6	11.6	1,853	21%	10%	0.5%	4.0%	4.5%	15.8%	7.2%	30.8%	9.2%
Peru	SPBLPGPT Index	S&P/BVL Peru General Total Ret	PEN	34,434	9,679	147	41	9.7	10.8	10.0	289	51%	14%	1.2%	4.4%	15.1%	21.6%	26.4%	25.0%	3.4%
Philippines	PCOMP Index	Philippines Stock Exchange PSE	PHP	6,316	111	158	64	10.7	10.2	9.3	462	34%	14%	-0.4%	-0.5%	-4.6%	5.3%	-8.0%	-2.0%	6.2%
Poland	WIG Index	Warsaw Stock Exchange WIG Tota	PLN	109,367	30,061	604	148	14.5	10.7	10.1	915	66%	16%	-0.4%	1.9%	10.6%	25.9%	38.7%	56.0%	5.4%
Qatar	DSM Index	Qatar Exchange Index	QAR	11,649	3,196	173	93	13.1	13.0	11.9	218	79%	43%	2.5%	6.7%	10.2%	9.8%	15.0%	10.2%	5.5%
S. Arabia	SASEIDX Index	Tadawul All Share Index	SAR	10,834	2,887	2,390	542	16.4	13.9	12.5	1,238	193%	44%	-0.9%	-1.6%	-5.7%	-11.7%	-9.1%	-10.0%	5.1%
S. Africa	JALSH Index	FTSE/JSE Africa All Share Inde	ZAR	101,950	5,791	1,180	1,023	15.0	11.9	10.5	400	295%	255%	2.0%	5.3%	12.7%	19.7%	26.1%	29.9%	9.6%
Taiwan	TWSE Index	Taiwan Stock Exchange Weighted	TWD	24,334	811	2,606	2,601	20.1	18.7	16.2	355	733%	732%	0.9%	1.6%	12.0%	12.1%	17.2%	15.5%	1.4%
Thailand	SET Index	Stock Exchange of Thailand SET	THB	1,259	39	488	489	13.3	14.0	13.3	526	93%	93%	-0.2%	4.3%	8.4%	4.1%	4.3%	-5.4%	1.3%
Turkey	XU100 Index	Borsa Istanbul 100 Index	TRY	10,871	266	246	78	4.5	4.3	2.8	1,323	19%	6%	-1.4%	3.2%	6.6%	-2.8%	-8.9%	-4.3%	29.2%
UAE	DFMGI Index	Dubai Financial Market General	AED	6,126	1,668	236	44	10.1	10.4	11.3	537	44%	8%	-0.1%	0.5%	12.3%	14.0%	44.4%	18.8%	5.5%
Other GCC not in EM																				
Oman	MSM30 Index	Muscat Stock Exchange MSX 30 I	OMR	4,930	12,805	29	7	8.7	1.5	9.4	107	28%	6%	1.7%	5.9%	11.8%	10.4%	5.0%	7.7%	5.9%
Bahrain	BHSEASI INDEX	BB ALL SHARE INDEX	BHD	1,946	5,161	19	27	13.2	14.5	6.3	48	39%	56%	0.0%	0.0%	1.3%	2.7%	0.4%	-2.0%	6.0%

* Risk free rate (10Y) is based on local currency 10Y sovereign bond yields.

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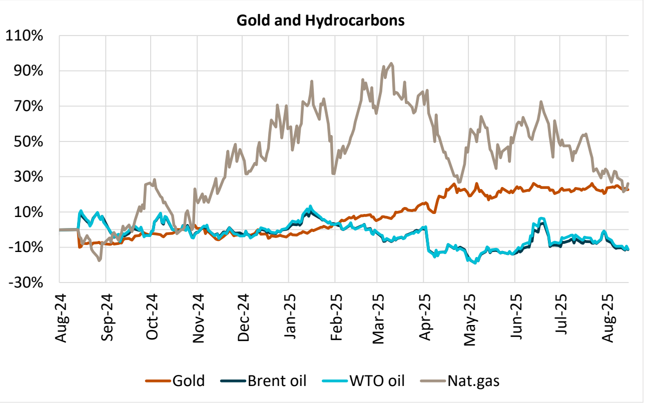
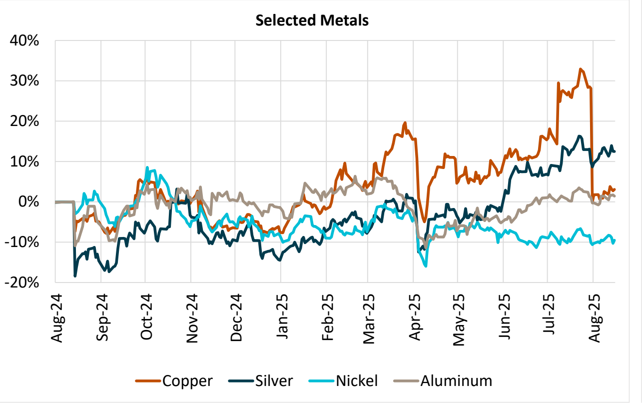
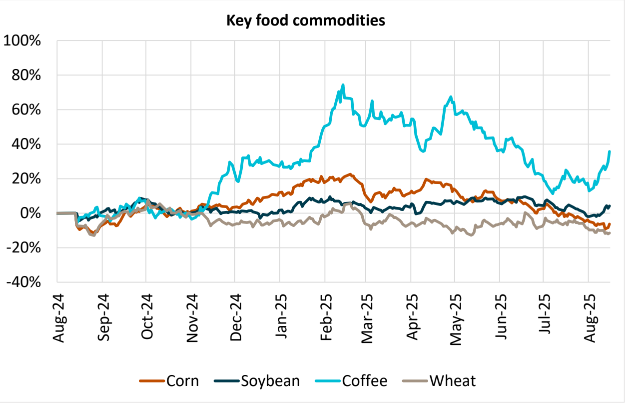
COMMODITY LONG-TERM PRICE CHARTS

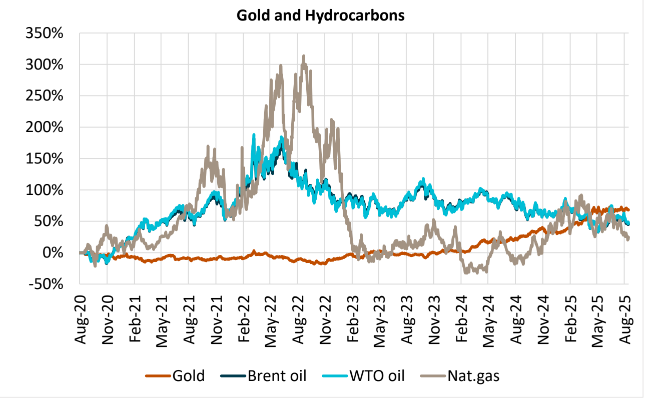
1 Year Price returns of spot prices

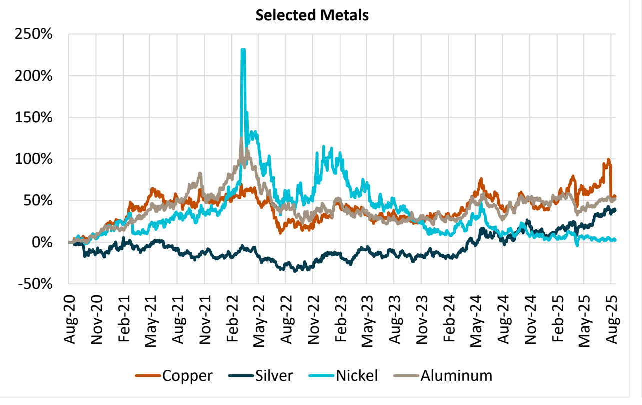


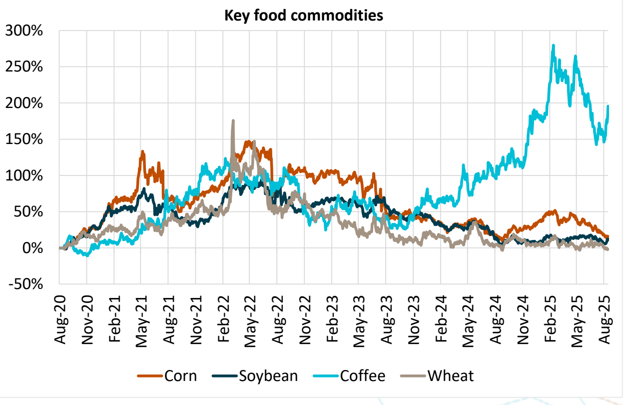




5 Year Price returns of spot prices







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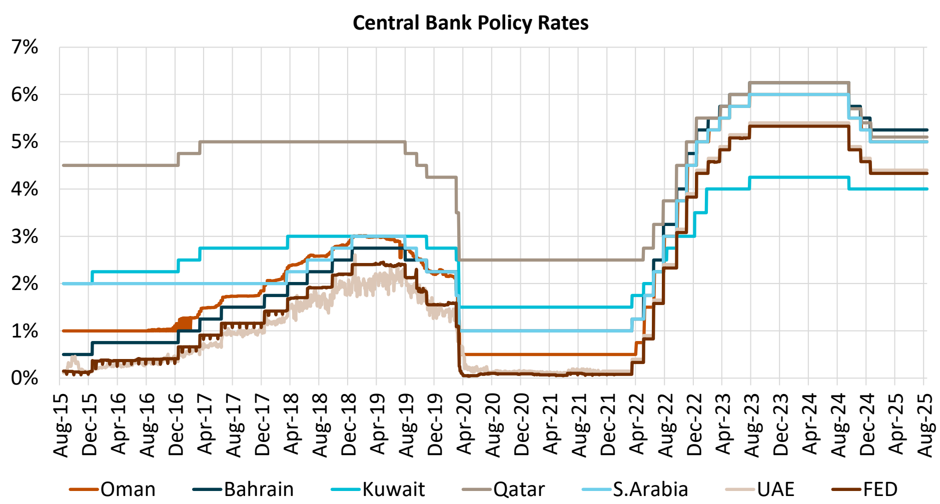
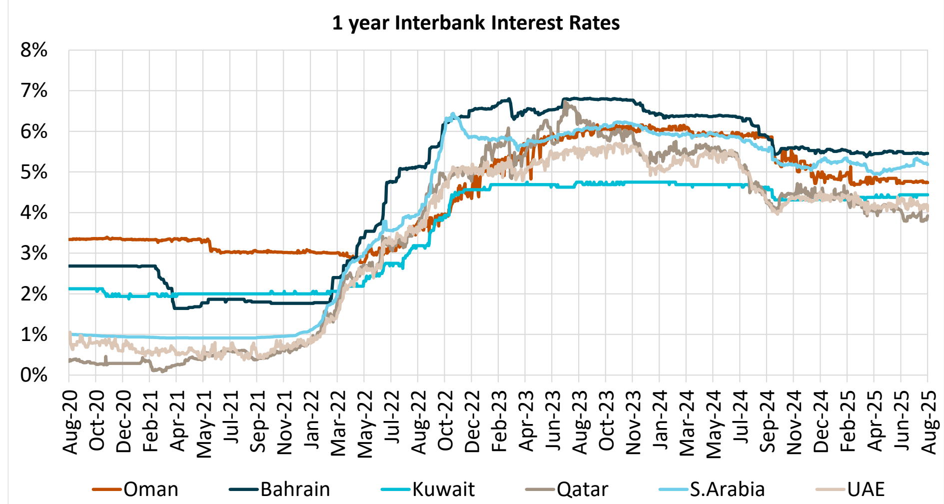
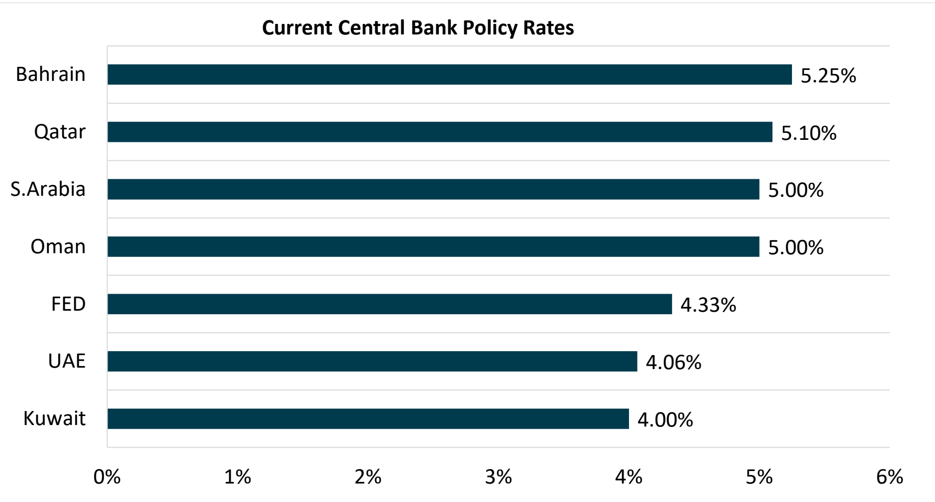
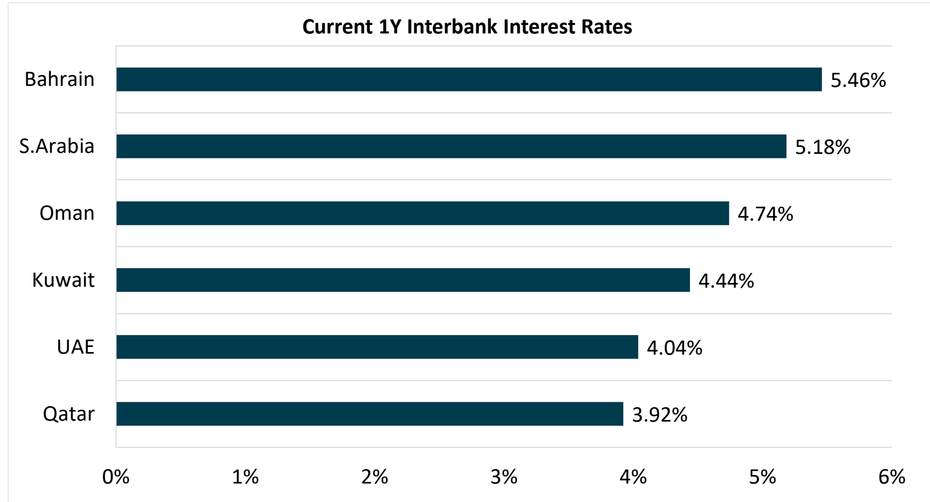
GCC INTEREST RATES

بنك الاستثمار العُماني
Oman Investment Bank









Pricing date, unless otherwise indicated: 15-Aug-25
Source: Bloomberg

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