بنك الاستثمار العُماني
Oman Investment Bank

OMAN INVESTMENT BANK SAOC - WEEKLY GCC MONITOR

GCC INDICES, STOCKS, SECTORS

GCC INDICES SNAPSHOT	STOCK VALUATIONS RANKED	SECTOR VALUATIONS

WEEKLY OVERVIEW AND CALENDAR

WEEKLY SUMMARY	PREVIOUS WEEK NEWS	CALENDAR NEXT MONTH

GCC COUNTRY SNAPSHOT

OMAN	BAHRAIN	KUWAIT
QATAR	S.ARABIA	UAE

GCC EQUITY MARKETS TRENDS

INDEX and SHARE PRICE TRENDS	SHARE PRICE TRENDS OVER $1 BN MCAP	EQUITY INDICES TRENDS
EQUITY INDICES P/E TRENDS	TARGET PRICE TRENDS	INDICES vs. OIL & GAS px TRENDS

GLOBAL EM SNAPSHOT

GEM MSCI INDICES COMP TABLE	GEM LOCAL INDICES COMP TABLE	GEM VALUATION CHARTS
MSCI GEM INDEX TRENDS	P/E vs. 5YR RISK FREE RATES	EQUITY MARKET CAPS VS GDP

FIXED INCOME & COMMODITIES

GCC EUROBONDS	GCC INTEREST RATES	GEM CDS TRENDS
COMMODITY SNAPSHOT	COMMODITY PX CHANGES	COMMODITY LONG-TERM

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OMAN EQUITY MARKET

TICKER	NAME	INDUSTRY	MARKET DATA					VALUATIONS (TRAILING)			VALUATIONS (2025E)			PRICE PERFORMANCE						PROFITABILITY				CONSENSUS VIEW		
			Px (Local)	Px (USD)	Mcap*	ADV*	Free float	P/E	P/BV	EV/EBD	P/E	P/BV	EV/EBD	1W	1M	3M	6M	12M	YTD	ROA	ROE	ROIC	Div yield	Target Px	Upside	Rating
MXOM Index	**MSCI OMAN**	**Index**	**727**	**727**	**21,984**	**16.1**	**47%**	**8.0**	**1.2**	**n.m.**	**9.0**	**0.6**	**n.m.**	**0.7%**	**1.8%**	**11.0%**	**1.1%**	**-1.4%**	**1.6%**	**2.0%**	**12.6%**	**N/A**	**6.5%**	**853**	**17.3%**	
MSM30 INDEX	**MSX30 Index**	**Index**	**4,550**	**11,818**	**17,378**	**12.6**	**55%**	**8.1**	**0.9**	**n.m.**	**9.1**	**0.7**	**n.m.**	**1.0%**	**-0.6%**	**7.0%**	**-0.7%**	**-3.0%**	**-0.6%**	**1.6%**	**9.4%**	**N/A**	**6.0%**	**5,575**	**22.5%**	
	TOTAL of Stocks below				**30,105**	**20.0**	**38%**																			
BKMB OM Equity	BANKMUSCAT SAOG	Financial	0.275	0.71	5,362	2.9	47%	9.9	1.1	N/A	N/A	N/A	N/A	0.0%	-1.8%	10.9%	7.4%	9.6%	9.1%	1.6%	11.2%	6.6%	6.0%	0.340	24%	4.40
BKSB OM Equity	SOHAR INTERNATIONAL BANK	Financial	0.140	0.36	2,406	2.6	52%	3.1	1.1	N/A	8.2	N/A	N/A	0.7%	0.0%	9.4%	0.7%	3.5%	3.7%	1.4%	11.9%	7.6%	5.7%	0.175	25%	5.00
NBOB OM Equity	NATIONAL BANK OF OMAN SAOG	Financial	0.300	0.78	1,267	0.2	38%	9.2	0.9	N/A	N/A	N/A	N/A	0.0%	0.0%	3.4%	1.7%	17.2%	1.4%	1.2%	9.9%	7.5%	3.1%	0.330	10%	3.75
BKDB OM Equity	BANK DHOFAR SAOG	Financial	0.129	0.34	1,019	0.1	45%	11.4	0.7	N/A	N/A	N/A	N/A	0.0%	-8.5%	-9.8%	-16.1%	-18.2%	-16.1%	0.9%	6.1%	5.6%	5.0%	0.182	41%	2.00
BKNZ OM Equity	BANK NIZWA	Financial	0.101	0.26	587	0.1	55%	9.7	0.9	N/A	N/A	N/A	N/A	0.0%	0.0%	3.1%	3.1%	-3.8%	4.1%	1.1%	7.3%	9.7%	2.4%	0.102	1%	3.00
ABOB OM Equity	AHLI BANK	Financial	0.152	0.39	928	0.1	30%	9.9	1.0	N/A	N/A	N/A	N/A	-3.8%	-3.2%	-4.4%	-7.9%	1.3%	-7.9%	1.2%	9.8%	7.2%	3.3%	0.184	21%	3.00
OMVS OM Equity	OMINVEST	Financial	0.222	0.58	540	0.2	45%	6.9	1.5	37.3	N/A	N/A	N/A	1.4%	0.9%	0.9%	-4.4%	-8.6%	-5.8%	2.9%	15.5%	-1.6%	6.4%	N/A	N/A	0.00
OAB OM Equity	OMAN ARAB BANK SAOG	Financial	0.146	0.38	633	0.1	63%	9.6	0.6	N/A	N/A	N/A	N/A	0.0%	-0.7%	-0.7%	-5.2%	5.8%	-5.2%	0.7%	6.8%	5.9%	N/A	0.161	10%	3.50
OQIC OM Equity	OMAN QATAR INSURANCE CO	Financial	0.196	0.51	82	0.0	9%	11.0	0.8	N/A	N/A	0.8	N/A	0.0%	-9.7%	-9.7%	-9.7%	4.8%	-9.7%	2.4%	7.8%	23.2%	2.8%	0.233	19%	3.00
AMAT OM Equity	AL MADINA TAKAFUL CO SAOC	Financial	0.080	0.21	36	0.0	74%	8.7	0.7	2.2	N/A	N/A	N/A	0.0%	-2.4%	6.7%	-3.6%	0.0%	-1.2%	6.4%	7.5%	16.5%	8.8%	0.094	17%	4.00
AAIC OM Equity	AL ANWAR INVESTMENTS CO SAO	Financial	0.090	0.23	70	0.4	62%	9.2	0.7	N/A	N/A	N/A	N/A	7.1%	12.8%	24.8%	39.3%	21.4%	41.3%	4.2%	6.9%	1.1%	4.3%	N/A	N/A	0.00
UFCI OM Equity	UNITED FINANCE CO	Financial	0.061	0.16	56	0.0	40%	5.7	0.5	9.8	10.2	N/A	N/A	1.7%	0.0%	7.0%	3.4%	1.7%	7.0%	2.0%	4.5%	3.2%	5.7%	N/A	N/A	5.00
MFCI OM Equity	MUSCAT FINANCE	Financial	0.052	0.14	41	0.0	59%	14.3	0.4	10.3	N/A	N/A	N/A	2.0%	0.0%	15.6%	13.0%	10.6%	20.9%	1.1%	2.9%	4.4%	3.1%	N/A	N/A	N/A
OQGN OM Equity	OQ GAS NETWORKS SAOC	Energy	0.151	0.39	1,699	2.6	49%	14.0	1.1	11.5	12.6	N/A	9.7	-1.9%	-2.6%	18.0%	12.7%	7.1%	9.4%	4.2%	7.6%	6.4%	7.1%	0.172	14%	4.40
ABRJ OM Equity	ABRAJ ENERGY SERVICES SAOG	Energy	0.260	0.68	520	1.4	39%	12.9	1.5	5.9	10.4	N/A	5.8	6.1%	7.9%	19.3%	-3.7%	-12.5%	-6.1%	5.6%	11.8%	8.6%	8.6%	0.370	42%	4.67
SOMS OM Equity	SHELL OMAN MARKETING	Energy	0.575	1.49	156	0.0	34%	14.4	1.1	6.7	14.4	N/A	N/A	2.7%	7.5%	14.5%	-11.3%	-37.0%	-11.3%	2.3%	7.8%	5.3%	6.4%	N/A	N/A	5.00
OOMS OM Equity	OMAN OIL MARKETING COMPANY	Energy	0.640	1.66	104	0.0	39%	7.9	0.5	3.4	N/A	N/A	N/A	-1.5%	-7.2%	-11.1%	-13.5%	-19.0%	-14.7%	2.2%	6.3%	5.2%	7.8%	N/A	N/A	3.00
OQEP OM Equity	OQ EXPLORATION & PRODUCTION	Energy	0.325	0.84	6,753	2.6	25%	N/A	2.8	N/A	10.2	N/A	5.2	1.6%	10.2%	8.3%	-4.7%	N/A	-3.6%	N/A	N/A	N/A	8.9%	0.358	10%	5.00
SUWP OM Equity	AL SUWADI POWER	Energy	0.075	0.19	139	0.1	31%	3.7	0.4	3.5	N/A	N/A	N/A	5.6%	8.7%	15.4%	7.1%	-1.3%	15.4%	6.1%	11.2%	8.1%	14.0%	N/A	N/A	N/A
RNSS OM Equity	RENAISSANCE SERVICES SAOG	Industrial	0.285	0.74	175	0.1	44%	6.3	0.7	5.9	N/A	N/A	N/A	1.8%	0.0%	-7.2%	-21.3%	-18.3%	-24.2%	4.5%	12.0%	6.5%	10.5%	0.456	60%	4.50
OCAI OM Equity	OMAN CABLES INDUSTRY	Industrial	2.350	6.10	548	0.0	31%	9.3	1.5	4.6	N/A	N/A	N/A	2.2%	0.0%	11.9%	-16.0%	-20.3%	-16.1%	12.4%	16.6%	13.4%	3.9%	N/A	N/A	5.00
OCOI OM Equity	OMAN CEMENT CO	Industrial	0.475	1.23	408	0.0	25%	14.6	1.6	7.7	N/A	N/A	N/A	-1.0%	-3.5%	23.1%	22.1%	21.5%	25.7%	7.2%	10.1%	7.8%	18.9%	N/A	N/A	3.50
ASCO OM Equity	ASYAD SHIPPING CO	Industrial	0.125	0.32	1,691	1.9	20%	N/A	1.4	N/A	12.5	N/A	5.3	-2.3%	0.0%	0.8%	N/A	N/A	N/A	N/A	N/A	N/A	3.4%	0.140	12%	4.33
GECS OM Equity	GALFAR ENGINEERING&CONTRACT	Industrial	0.063	0.16	216	0.1	60%	N/A	1.0	6.8	N/A	N/A	N/A	-1.6%	-12.5%	-11.3%	-13.7%	-61.8%	-17.1%	-1.6%	-23.2%	0.6%	N/A	0.101	60%	4.00
VOES OM Equity	VOLTAMP ENERGY SAOG	Industrial	0.730	1.90	178	0.1	28%	8.9	2.7	4.9	N/A	N/A	N/A	4.3%	10.6%	23.7%	107.3%	170.8%	102.3%	15.3%	35.8%	27.5%	4.2%	0.535	-27%	4.00
OQBI OM Equity	OQ BASE INDUSTRIES SAOG	Utilities	0.131	0.34	1,177	3.5	34%	N/A	1.5	N/A	10.9	1.5	7.9	4.0%	7.4%	31.0%	14.9%	N/A	17.0%	N/A	N/A	N/A	7.2%	0.134	2%	4.00
SSPW OM Equity	SEMBCORP SALALAH POWER & WAT	Utilities	0.105	0.27	260	0.0	24%	4.5	0.6	2.8	N/A	N/A	N/A	1.9%	1.0%	14.1%	7.1%	5.0%	5.0%	8.5%	13.1%	10.1%	7.6%	0.107	2%	3.00
PHPC OM Equity	PHOENIX POWER CO SAOC	Utilities	0.074	0.19	281	0.0	32%	4.4	0.4	4.2	N/A	N/A	N/A	5.7%	10.4%	23.3%	19.4%	23.3%	27.6%	4.7%	9.4%	6.8%	7.1%	0.065	-12%	4.00
BWPC OM Equity	BARKA WATER AND POWER CO SAO	Utilities	0.206	0.54	86	0.0	28%	16.6	1.0	11.8	N/A	N/A	N/A	7.9%	1.0%	-30.4%	-35.4%	-33.3%	-36.0%	2.7%	5.9%	4.6%	15.6%	N/A	N/A	0.00
SMNP OM Equity	SMN POWER HOLDING SAOG	Utilities	0.200	0.52	104	0.0	32%	14.9	1.0	7.4	N/A	N/A	N/A	0.0%	-6.1%	-23.1%	-42.4%	-37.5%	-42.4%	2.4%	5.9%	2.1%	36.5%	N/A	N/A	0.00
BATP OM Equity	AL BATINAH POWER	Utilities	0.076	0.20	133	0.1	49%	28.5	0.4	3.6	N/A	N/A	N/A	7.0%	10.1%	15.2%	8.6%	2.7%	15.2%	6.1%	11.3%	8.2%	13.8%	N/A	N/A	N/A
ATMI OM Equity	AL JAZEERA STEEL PRODUCTS CO	Basic Materials	0.385	1.00	125	0.0	49%	6.5	0.9	7.1	N/A	N/A	N/A	2.7%	1.3%	13.2%	33.7%	33.7%	33.2%	6.2%	14.2%	8.4%	11.2%	N/A	N/A	4.00
OTEL OM Equity	OMAN TELECOMMUNICATIONS CO	Communications	0.845	2.19	1,646	0.5	45%	7.9	1.0	5.3	8.7	N/A	5.2	0.6%	0.0%	4.6%	-8.6%	-16.7%	-10.1%	1.0%	12.9%	8.5%	6.5%	1.109	31%	4.00
ORDS OM Equity	OOREDOO	Communications	0.190	0.49	321	0.1	36%	11.9	0.5	2.2	11.9	N/A	2.3	-4.0%	-13.6%	11.8%	-19.1%	-34.0%	-17.4%	2.6%	4.2%	4.5%	6.1%	0.380	100%	4.33
OFMI OM Equity	OMAN FLOUR MILLS	Consumer, Non-cyclical	0.477	1.24	205	0.0	14%	10.3	1.0	6.6	N/A	N/A	N/A	3.5%	7.9%	29.6%	12.6%	16.5%	9.1%	4.7%	10.5%	7.1%	5.0%	0.560	17%	4.50
SPFI OM Equity	A'SAFFA FOODS SAOG	Consumer, Non-cyclical	0.410	1.06	128	0.0	23%	8.0	1.1	7.0	N/A	N/A	N/A	8.2%	7.9%	7.9%	0.5%	-4.7%	0.2%	6.1%	14.3%	7.9%	4.9%	N/A	N/A	3.00
GMPI OM Equity	GULF MUSHROOM COMPANY	Consumer, Non-cyclical	0.221	0.57	26	0.0	0%	5.5	0.9	4.4	N/A	N/A	N/A	0.5%	0.5%	0.5%	-1.8%	-2.2%	0.5%	10.5%	18.1%	13.0%	9.0%	N/A	N/A	0.00

* USD mn

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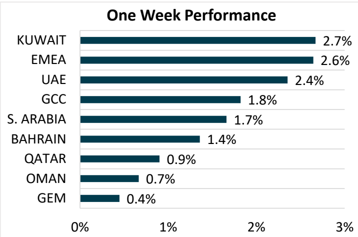
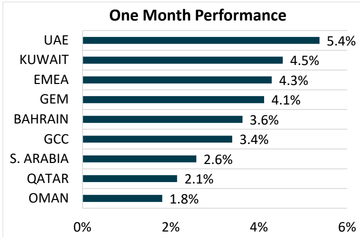
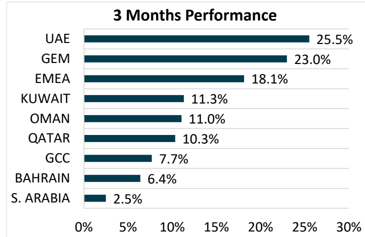
INDEX AND SHARE PRICE CHANGES (ALL)

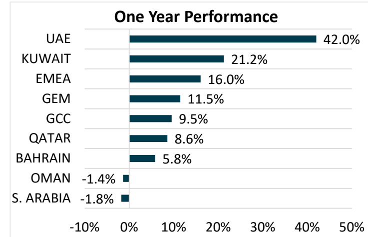
Oman Investment Bank

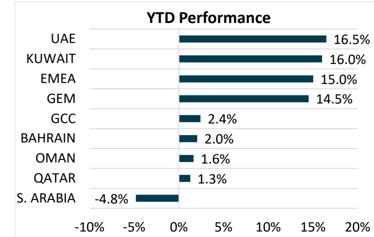
MSCI INDEX PERFORMANCES



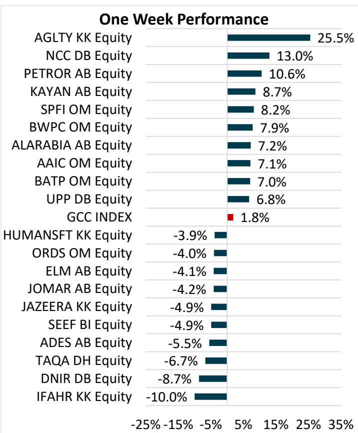


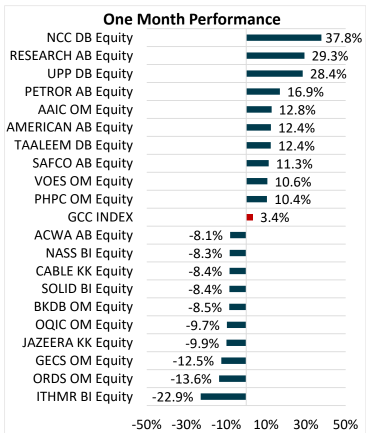


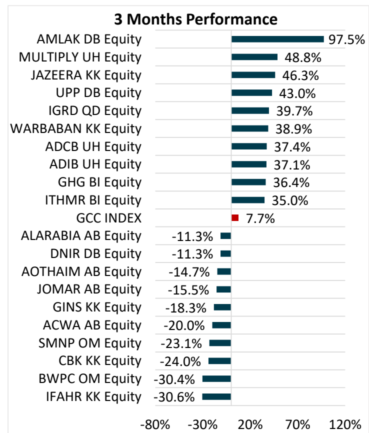


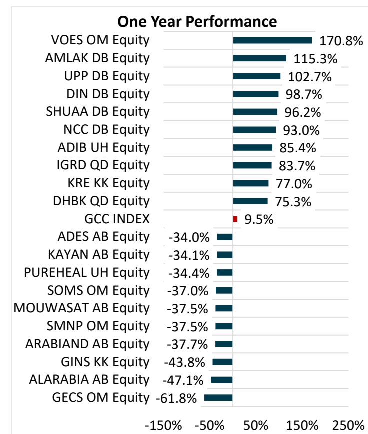


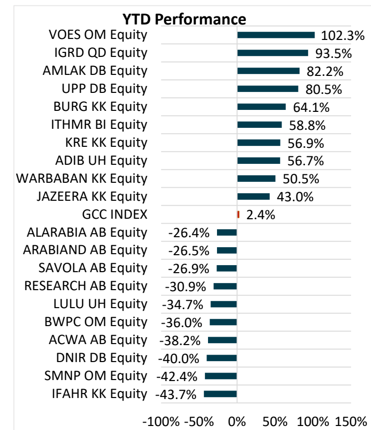
INDIVIDUAL STOCK PERFORMANCES IN GCC (TOP / BOTTOM 10)











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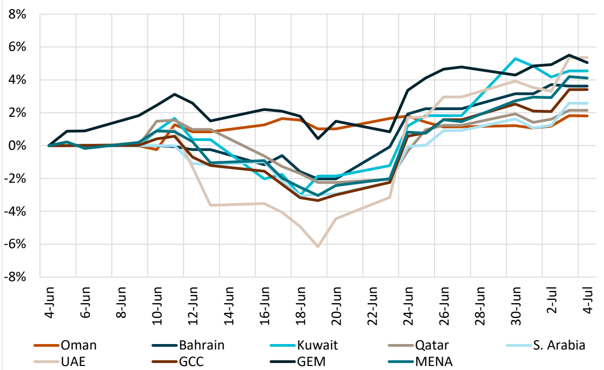
GCC EQUITY MARKET PRICE TRENDS

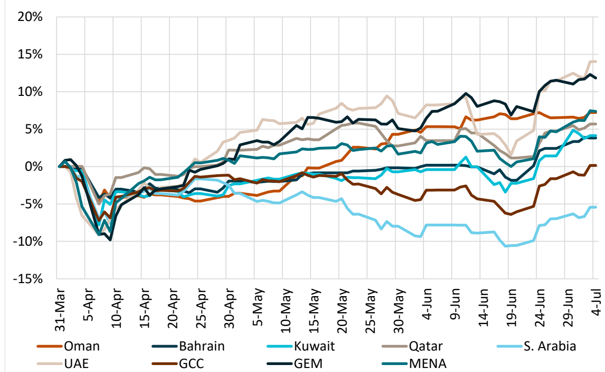
Oman Investment Bank

MSCI INDICES

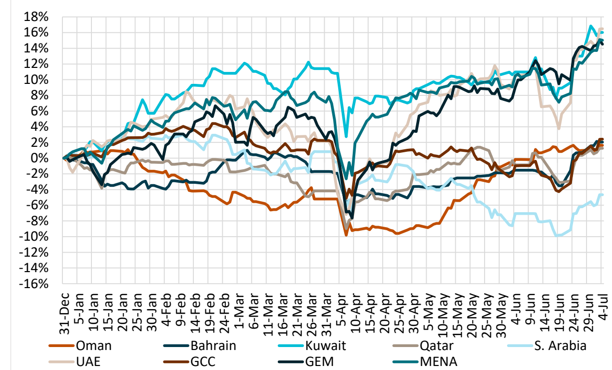
1 Month Absolute Return



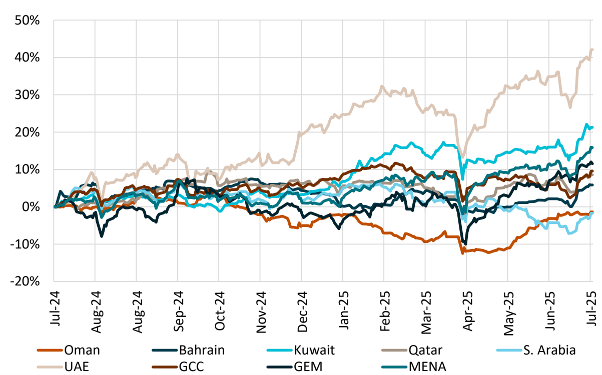
3 Months Absolute Return



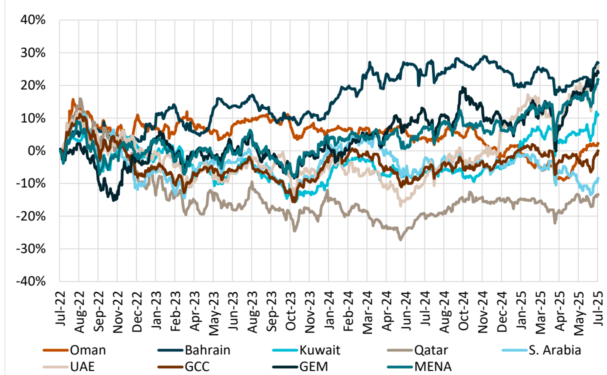
Year to date Absolute Return



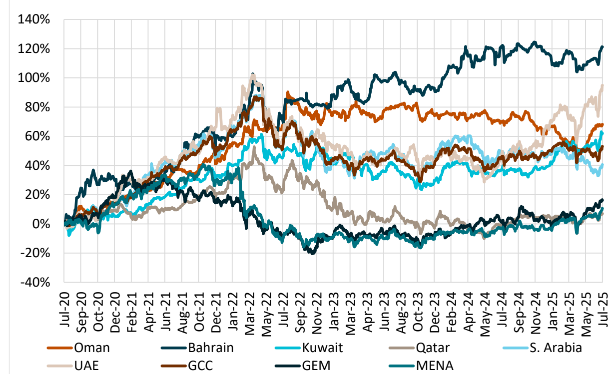
1 Year Absolute Return



3 Years Absolute Return



5 Year Absolute Return



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INDEX P/E TRENDS

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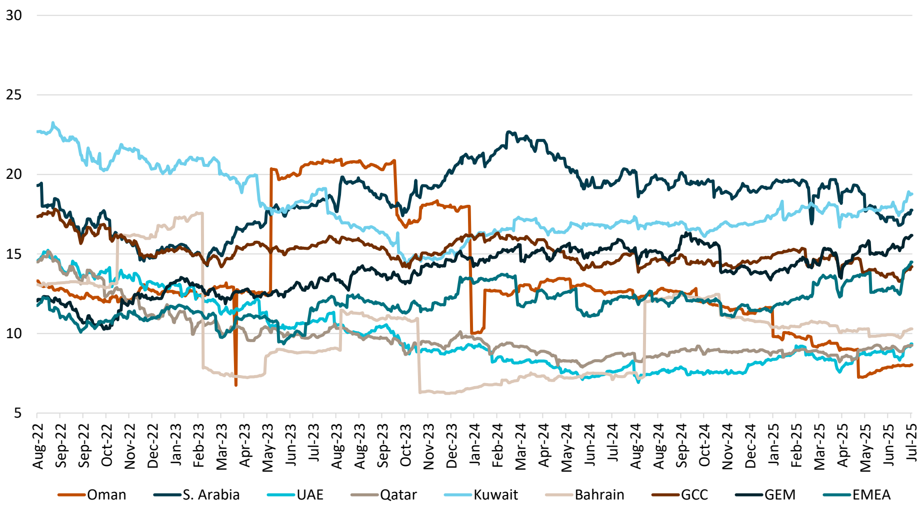
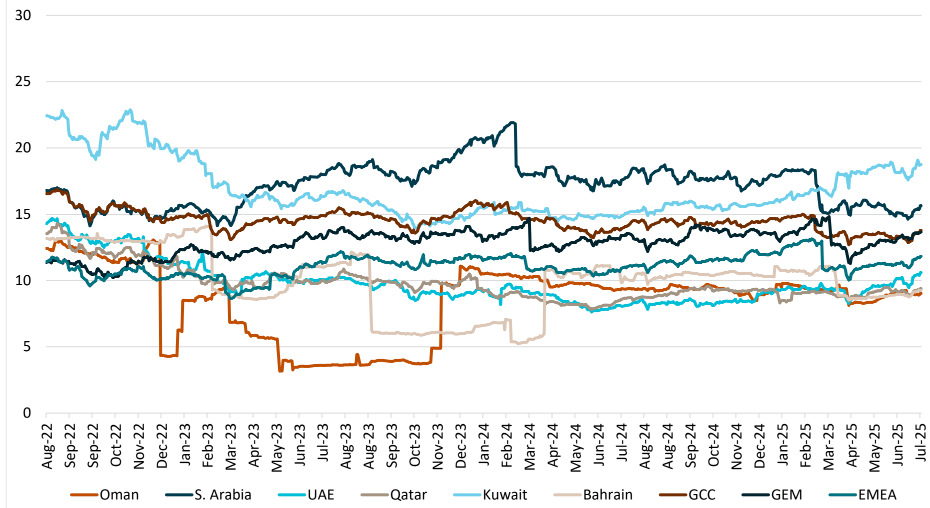
MSCI INDICES

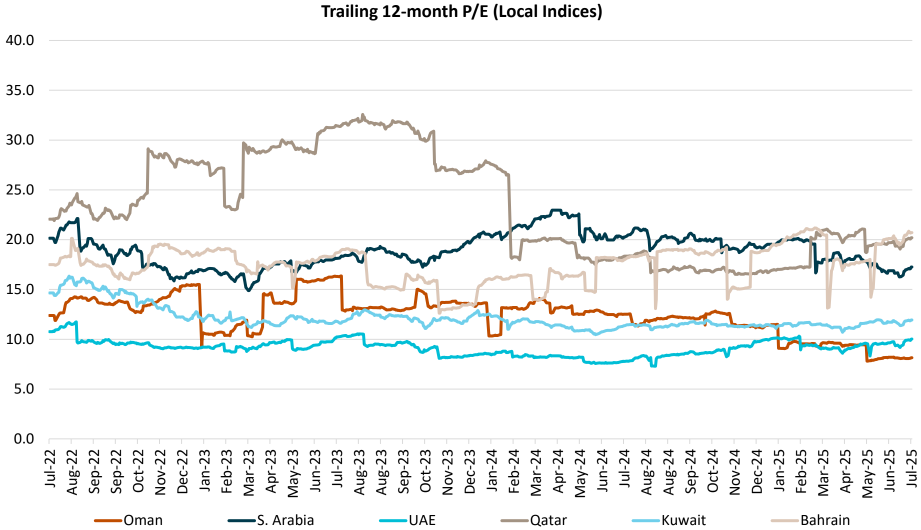
Trailing 12-month P/E (MSCI Indices)



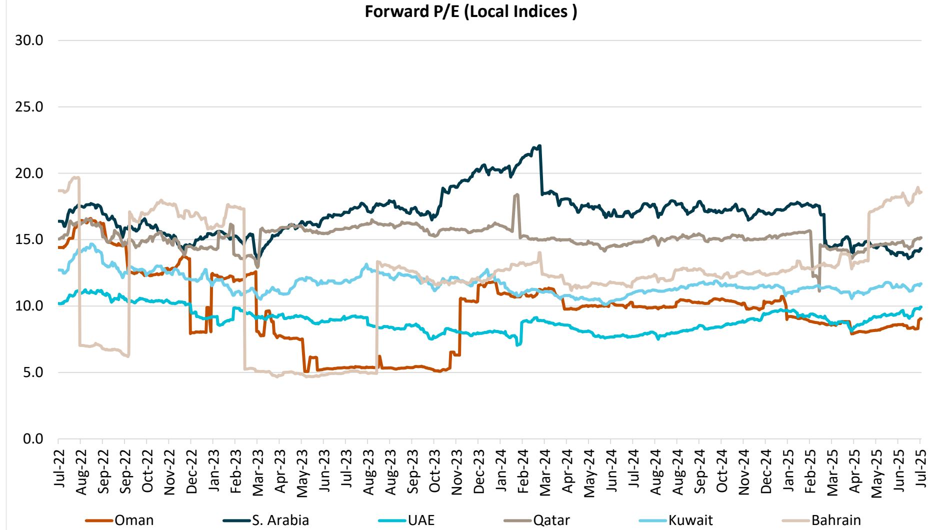
Forward P/E (MSCI Indices)



Trailing 12-month P/E (Local Indices)



Forward P/E (Local Indices)



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Source: Bloomberg

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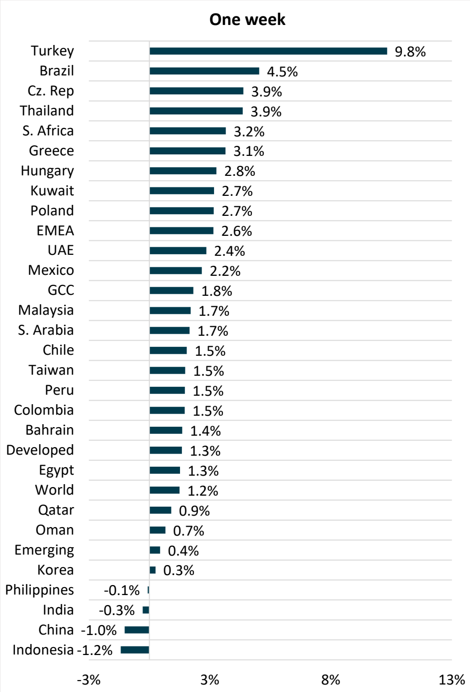
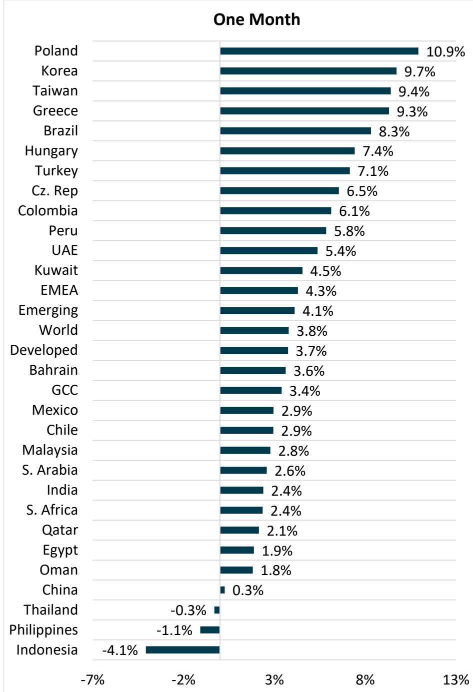
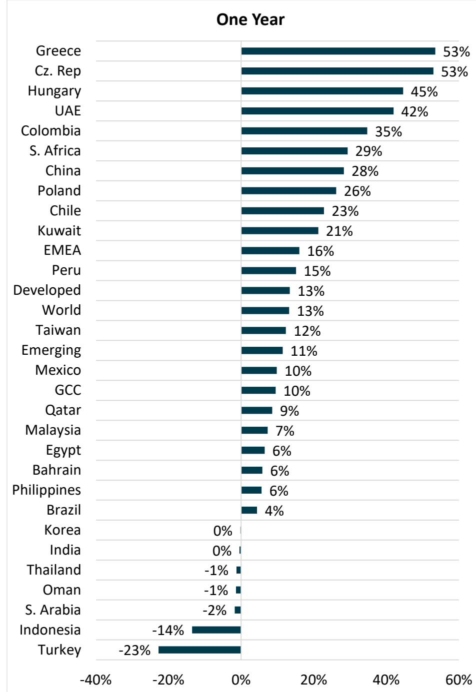
MSCI INDEX PRICE PERFORMANCES

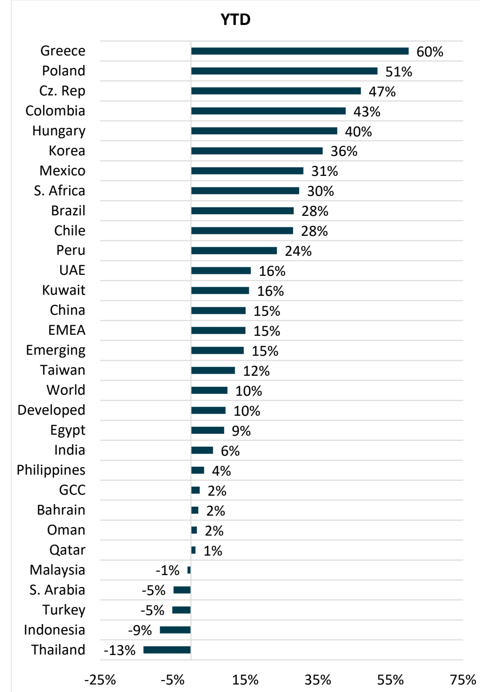
Oman Investment Bank

MSCI INDICES









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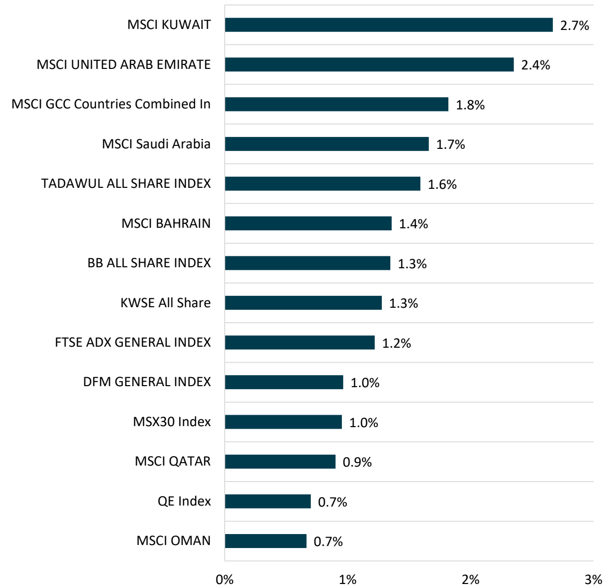
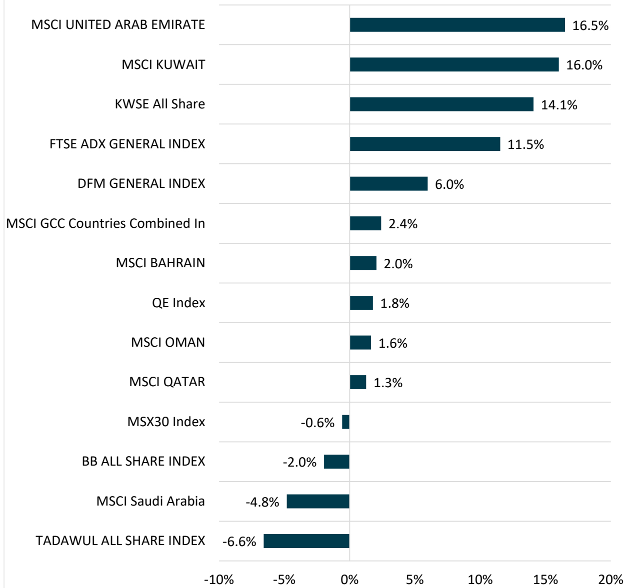
GCC COUNTRY INDICES

Ticker	Name	Country	MARKET DATA					VALUATIONS (TRAILING)			VALUATIONS (2025E)			PRICE PERFORMANCE						PROFITABILITY				Consensus view		
			Px (Local)	Px (USD)	Mcap*	ADV*	Free float	P/E	P/BV	EV/EBD	P/E	P/BV	EV/EBD	1W	1M	3M	6M	12M	YTD	ROA	ROE	ROIC	Div yield	Target Px	Upside	Rating
MXOM Index	MSCI OMAN	OMAN	727	727	21,984	16.1	0.5	8.0	1.2	n.m.	9.0	0.6	n.m.	0.7%	1.8%	11.0%	1.1%	-1.4%	1.6%	2.0%	12.6%	N/A	6.5%	853	17%	N/A
MSM30 INDEX	MSX30 Index	OMAN	4,550	11,818	17,378	12.6	0.6	8.1	0.9	n.m.	9.1	0.7	n.m.	1.0%	-0.6%	7.0%	-0.7%	-3.0%	-0.6%	1.6%	9.4%	N/A	6.0%	5,575	23%	N/A
MXSA Index	MSCI Saudi Arabia	S.ARABIA	1,245	332	2,218,068	768.9	0.2	17.8	2.2	n.m.	15.6	2.1	n.m.	1.7%	2.6%	2.5%	-5.0%	-1.8%	-4.8%	2.7%	13.3%	N/A	4.2%	1,381	11%	N/A
SASEIDX INDEX	TADAWUL ALL SHARE INDEX	S.ARABIA	11,244	2,998	2,469,586	1,502.5	0.2	17.3	2.1	n.m.	14.3	2.0	n.m.	1.6%	2.2%	1.5%	-7.1%	-3.6%	-6.6%	3.0%	13.6%	N/A	4.2%	14,716	31%	N/A
MXAE Index	MSCI UNITED ARAB EMIRATE	UAE	528	144	439,540	265.3	0.4	9.3	1.9	n.m.	10.6	1.8	n.m.	2.4%	5.4%	25.5%	15.2%	42.0%	16.5%	2.9%	18.7%	N/A	4.6%	579	10%	N/A
DFMGI Index	DFM GENERAL INDEX	UAE	5,753	1,566	222,822	359.1	0.4	10.0	1.7	n.m.	9.9	1.6	n.m.	1.2%	3.9%	19.9%	10.3%	41.3%	11.5%	3.8%	16.6%	N/A	5.1%	6,451	12%	N/A
ADSMI Index	FTSE ADX GENERAL INDEX	UAE	9,982	2,717	773,326	389.5	0.3	20.2	2.6	n.m.	15.1	1.9	n.m.	1.0%	2.5%	11.5%	5.7%	9.2%	6.0%	2.6%	13.7%	N/A	2.3%	N/A	N/A	N/A
MXQA Index	MSCI QATAR	QATAR	777	777	135,176	74.8	0.5	9.3	1.2	n.m.	9.4	1.2	n.m.	0.9%	2.1%	10.3%	2.2%	8.6%	1.3%	1.7%	12.7%	N/A	5.4%	1,049	35%	N/A
DSM INDEX	QE Index	QATAR	10,759	2,952	158,069	100.3	0.5	11.9	1.3	n.m.	11.7	1.5	n.m.	0.7%	1.9%	9.8%	2.6%	6.8%	1.8%	2.0%	11.1%	N/A	4.6%	11,918	11%	N/A
MXKW Index	MSCI KUWAIT	KUWAIT	994	3,256	101,239	90.1	0.7	18.8	2.3	n.m.	18.7	3.3	n.m.	2.7%	4.5%	11.3%	15.7%	21.2%	16.0%	1.6%	12.5%	N/A	3.0%	975	-2%	N/A
KWSEAS INDEX	KWSE All Share	KUWAIT	8,399	27,513	163,495	329.9	0.6	20.7	1.5	n.m.	18.6	2.6	n.m.	1.3%	2.9%	10.7%	13.0%	20.3%	14.1%	1.4%	7.6%	N/A	3.2%	N/A	N/A	N/A
MXBH Index	MSCI BAHRAIN	BAHRAIN	162	430	11,384	1.2	0.4	10.3	1.4	n.m.	9.3	1.2	n.m.	1.4%	3.6%	6.4%	2.5%	5.8%	2.0%	1.5%	12.7%	N/A	4.9%	N/A	N/A	N/A
BHSEASI INDEX	BB ALL SHARE INDEX	BAHRAIN	1,947	5,164	66,678	2.6	2.4	13.2	1.4	n.m.	13.0	1.5	n.m.	1.3%	1.2%	2.5%	-1.6%	-2.9%	-2.0%	1.4%	9.7%	N/A	9.8%	N/A	N/A	N/A
MXGCC Index	MSCI GCC Countries Combined In	GCC	741	741	2,927,267									1.8%	3.4%	7.7%	2.1%	9.5%	2.4%							

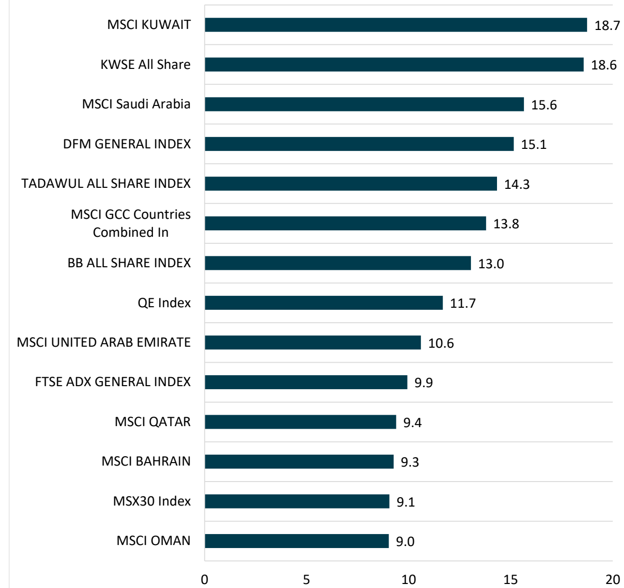
Weekly performance of GCC indices



YTD performance of GCC indices



2025E P/E estimates (Bloomberg consensus)



* USD mn

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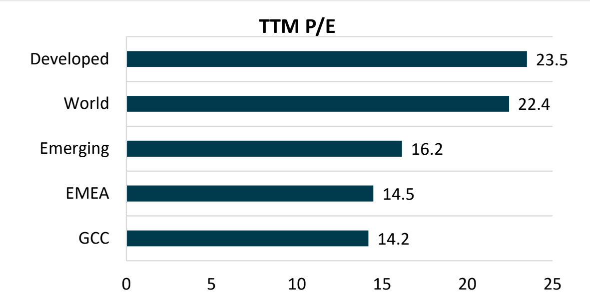
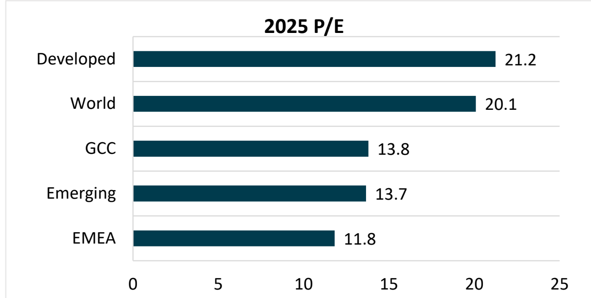
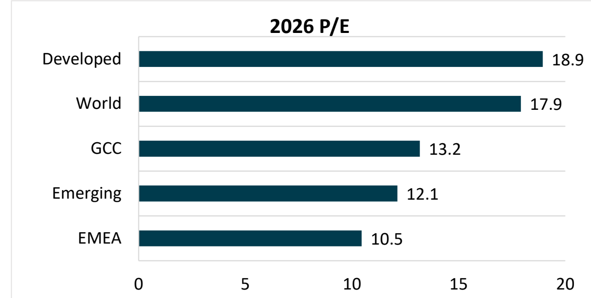
P/E MULTIPLES

Oman Investment Bank

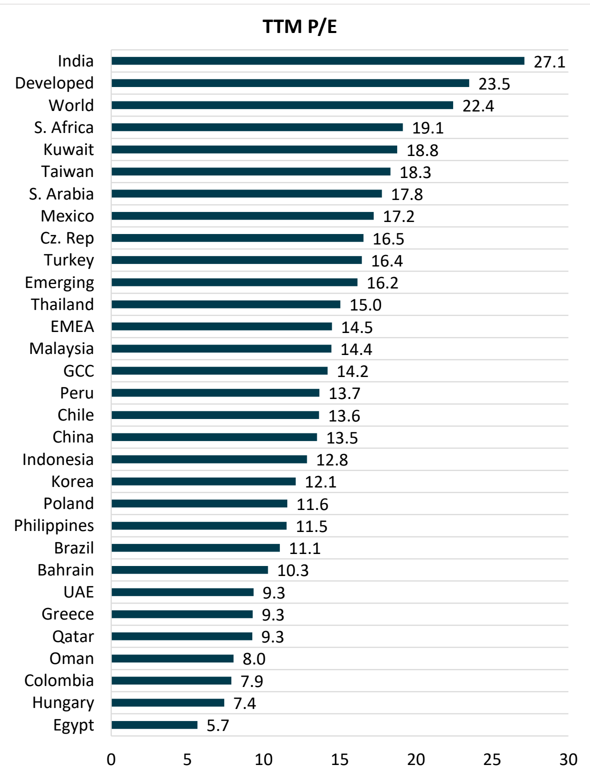
MSCI INDICES

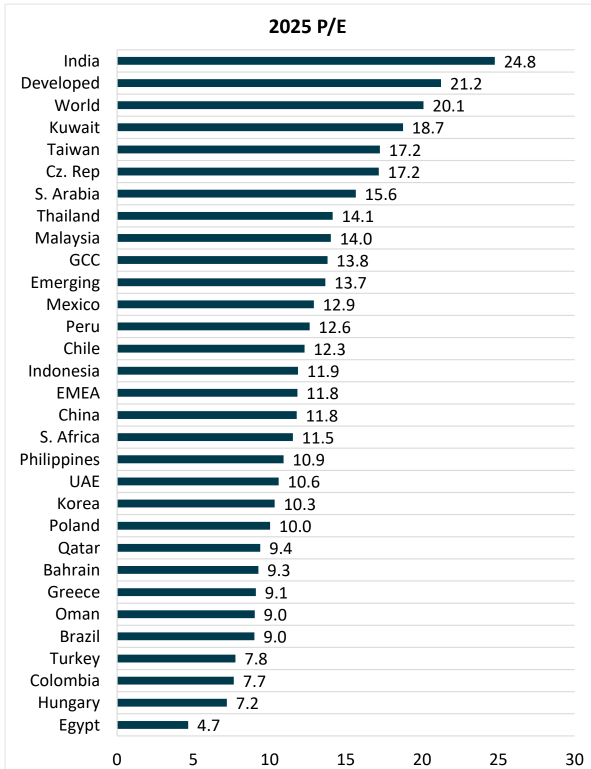


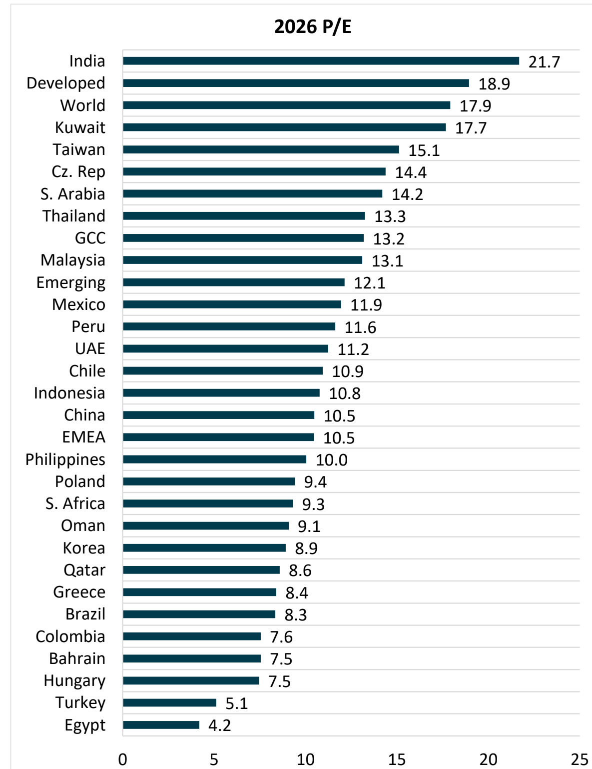




MSCI COUNTRY INDICES







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LOCAL GEM INDICES COMP TABLE

COUNTRY / REGION	Ticker	Name	Currency	Index Px	USD Px	Mcap USD bn	Index Cap USD bn	TTM P/E	2025 PE	2026 PE	GDP USD bn	Mcap % of	Index % of	1W	1M	3M	6m	12m	YTD	Est 10Y Rf*
														Index returns (USD based)						
MSCI Regional Indices																				
World	MXWD Index	MSCI ACWI Index	USD	926	926	106,488	84,814	22.4	20.1	17.9	111,326	96%	76%	1.2%	3.8%	24.2%	9.3%	13.2%	10.0%	3.9%
Emerging	MXEF Index	MSCI Emerging Markets Index	USD	1,232	1,232	22,914	8,831	16.2	13.7	12.1	38,606	59%	23%	0.4%	4.1%	23.0%	14.0%	11.5%	14.5%	3.1%
Developed	MXWO Index	MSCI World Index	USD	4,061	4,061	83,573	75,983	23.5	21.2	18.9	72,720	115%	104%	1.3%	3.7%	24.3%	8.8%	13.4%	9.5%	4.0%
EMEA	MXEE Index	MSCI Emerging Markets Europe M	USD	235	235	3,652	1,122	14.5	11.8	10.5	6,791	54%	17%	2.6%	4.3%	18.1%	13.7%	16.0%	15.0%	8.2%
GCC	MXGCC Index	MSCI GCC Countries Combined In	USD	741	741	2,927	679	14.2	13.8	13.2	2,307	127%	29%	1.8%	3.4%	7.7%	2.1%	9.5%	2.4%	5.3%
Emerging Market Countries																				
Brazil	IBOV Index	Ibovespa Brasil Sao Paulo Stoc	BRL	141,264	26,110	669	40	10.9	8.8	7.9	2,179	31%	2%	3.2%	7.9%	21.2%	31.5%	13.2%	33.8%	13.6%
Chile	IPSA Index	S&P/CLX IPSA CLP TR	CLP	8,285	9	144	56	12.7	11.8	10.6	330	44%	17%	0.9%	2.1%	20.1%	32.3%	28.4%	32.0%	5.7%
China	SHCOMP Index	Shanghai Stock Exchange Compos	CNY	3,472	485	7,615	7,620	16.9	13.5	12.2	18,744	41%	41%	1.5%	2.7%	14.0%	10.0%	19.4%	5.5%	1.6%
Colombia	COLCAP Index	MSCI COLCAP Index	COP	1,687	0	69	25	8.2	7.3	7.9	419	16%	6%	1.1%	5.4%	12.4%	29.7%	25.4%	35.2%	12.2%
Cz. Rep	PX Index	Prague Stock Exchange Index	CZK	2,152	103	90	14	11.9	11.7	10.4	345	26%	4%	3.1%	4.4%	26.1%	41.3%	54.0%	44.1%	4.2%
Egypt	EGX30 Index	Egyptian Exchange EGX 30 Price	EGP	32,820	666	27	12	7.7	5.8	5.1	389	7%	3%	-0.1%	1.1%	9.7%	12.8%	12.9%	13.7%	22.4%
Greece	ASE Index	Athens Stock Exchange General	EUR	1,918	2,258	141	75	11.2	9.7	8.9	257	55%	29%	3.2%	7.4%	39.4%	44.3%	45.0%	48.5%	3.3%
Hungary	BUX Index	Budapest Stock Exchange Budape	HUF	99,590	294	46	20	7.8	6.7	6.9	223	21%	9%	2.0%	7.4%	32.0%	45.7%	47.9%	47.0%	7.0%
India	SENSEX Index	BSE SENSEX	INR	83,433	976	1,961	860	24.6	22.9	20.7	3,913	50%	22%	-0.6%	2.1%	13.9%	7.2%	2.0%	7.0%	6.3%
Indonisia	JCI Index	Jakarta Stock Exchange Composi	IDR	6,865	0	747	173	15.9	11.6	10.2	1,396	53%	12%	-0.3%	-2.9%	7.9%	-3.0%	-4.5%	-3.5%	6.6%
Korea	KOSPI Index	Korea Stock Exchange KOSPI Ind	KRW	3,054	2	1,787	1,790	14.0	11.0	9.5	1,713	104%	105%	-0.2%	8.7%	40.7%	31.3%	8.1%	37.4%	2.8%
Kuwait	KWSEPM Index	Boursa Kuwait Premier Market P	KWD	9,113	29,849	137	137	24.6	18.8	14.1	160	86%	86%	1.3%	2.9%	10.7%	13.0%	20.3%	14.1%	5.8%
Malaysia	FBMKLCI Index	FTSE Bursa Malaysia KLCI Index	MYR	1,550	367	262	116	14.6	14.3	13.4	422	62%	27%	1.6%	2.8%	12.8%	1.6%	7.3%	0.0%	3.4%
Mexico	MEXBOL Index	S&P/BMV IPC	MXN	57,978	3,112	383	186	15.1	12.6	11.5	1,853	21%	10%	1.1%	2.9%	26.1%	26.3%	7.7%	30.9%	9.3%
Peru	SPBLPGPT Index	S&P/BVL Peru General Total Ret	PEN	33,043	9,287	150	38	10.1	10.4	9.4	289	52%	13%	1.2%	3.2%	23.2%	18.9%	17.3%	20.3%	3.4%
Philippines	PCOMP Index	Philippines Stock Exchange PSE	PHP	6,396	113	162	66	11.1	10.3	9.4	462	35%	14%	-0.2%	-0.9%	10.6%	0.9%	2.3%	0.4%	6.4%
Poland	WIG Index	Warsaw Stock Exchange WIG Tota	PLN	105,548	29,297	557	146	14.0	10.4	9.6	915	61%	16%	2.3%	10.6%	29.9%	46.0%	33.0%	52.1%	5.4%
Qatar	DSM Index	Qatar Exchange Index	QAR	10,759	2,952	158	86	11.9	11.7	11.0	218	73%	39%	0.7%	1.9%	9.8%	2.6%	6.8%	1.8%	5.5%
S. Arabia	SASEIDX Index	Tadawul All Share Index	SAR	11,244	2,998	2,470	563	17.3	14.3	12.8	1,238	200%	45%	1.6%	2.2%	1.5%	-7.1%	-3.6%	-6.6%	5.1%
S. Africa	JALSH Index	FTSE/JSE Africa All Share Inde	ZAR	97,183	5,513	1,142	978	17.0	12.1	9.9	400	285%	244%	2.8%	2.3%	28.8%	22.1%	24.9%	23.9%	9.7%
Taiwan	TWSE Index	Taiwan Stock Exchange Weighted	TWD	22,548	780	1,522	2,497	18.5	16.8	14.9	355	428%	702%	1.3%	7.8%	34.2%	8.4%	7.5%	11.0%	1.4%
Thailand	SET Index	Stock Exchange of Thailand SET	THB	1,120	35	429	431	12.3	12.4	11.6	526	82%	82%	4.3%	-0.4%	5.2%	-13.8%	-3.4%	-15.7%	1.6%
Turkey	XU100 Index	Borsa Istanbul 100 Index	TRY	10,276	258	236	75	25.6	4.2	3.1	1,323	18%	6%	9.4%	6.4%	4.1%	-8.8%	-22.6%	-7.3%	28.8%
UAE	DFMGI Index	Dubai Financial Market General	AED	5,753	1,566	223	42	10.0	9.9	10.9	537	41%	8%	1.2%	3.9%	19.9%	10.3%	41.3%	11.5%	5.5%
Other GCC not in EM																				
Oman	MSM30 Index	Muscat Stock Exchange MSX 30 I	OMR	4,550	11,818	17	5	8.1	9.1	9.6	107	16%	5%	1.0%	-0.6%	7.0%	-0.7%	-3.0%	-0.6%	5.9%
Bahrain	BHSEASI INDEX	BB ALL SHARE INDEX	BHD	1,947	5,164	67	27	13.2	13.0	9.6	48	140%	56%	1.3%	1.2%	2.5%	-1.6%	-2.9%	-2.0%	6.0%

* Risk free rate (10Y) is based on local currency 10Y sovereign bond yields.

04-Jul-25

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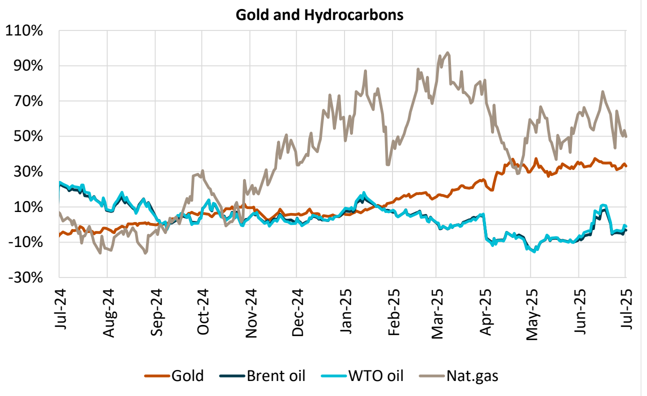
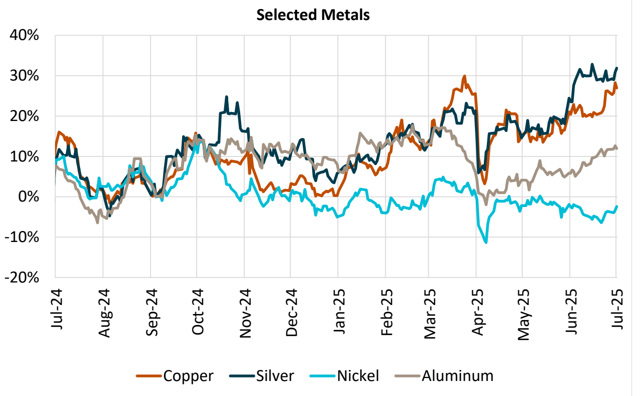
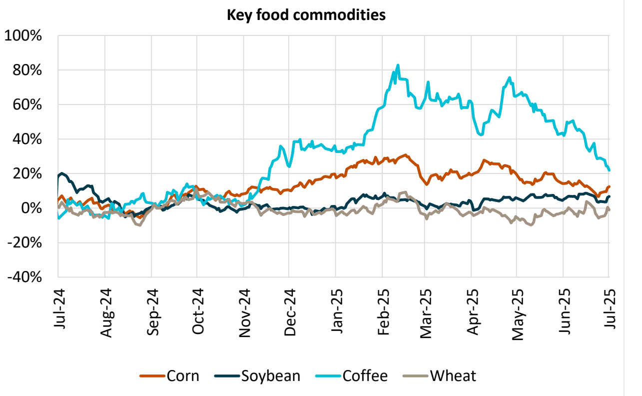
COMMODITY LONG-TERM PRICE CHARTS

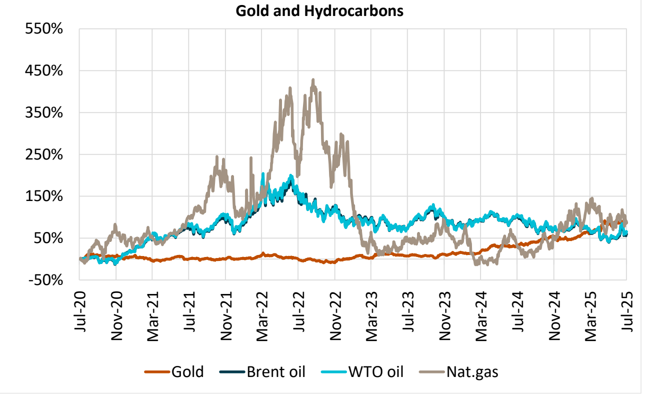
1 Year Price returns of spot prices

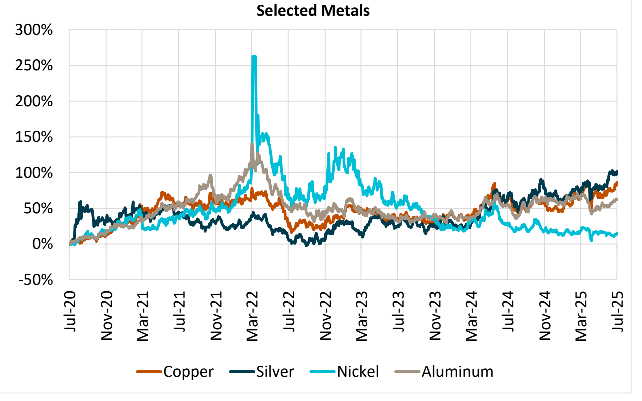


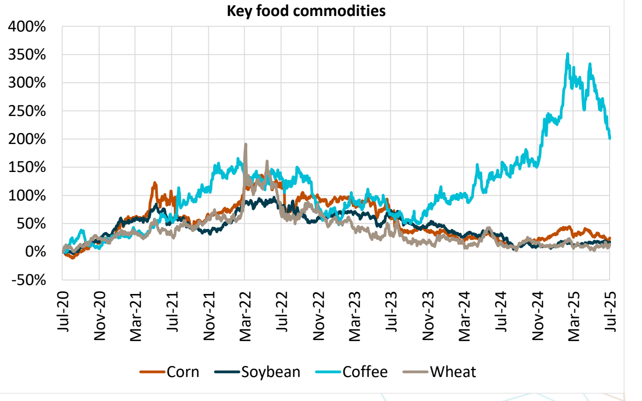




5 Year Price returns of spot prices







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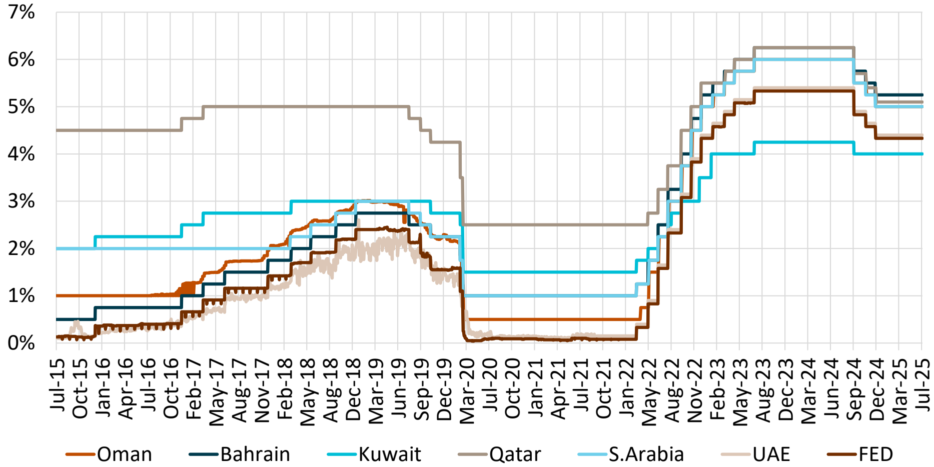
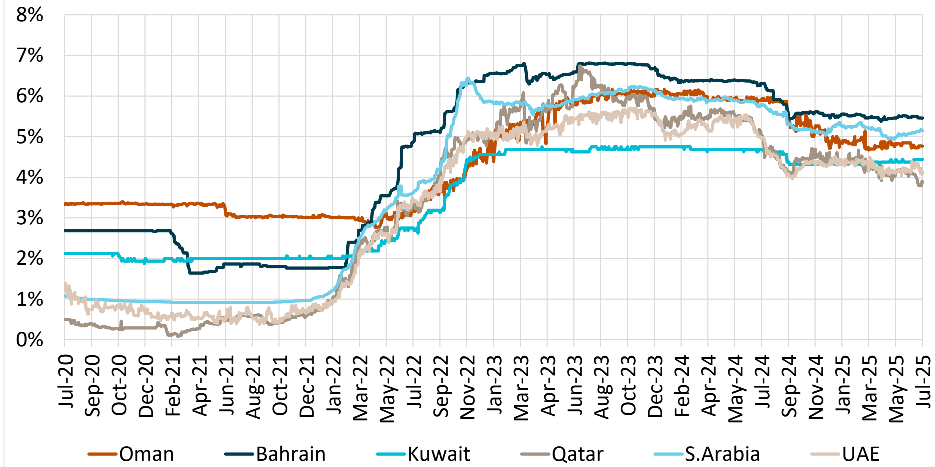
GCC INTEREST RATES

Oman Investment Bank

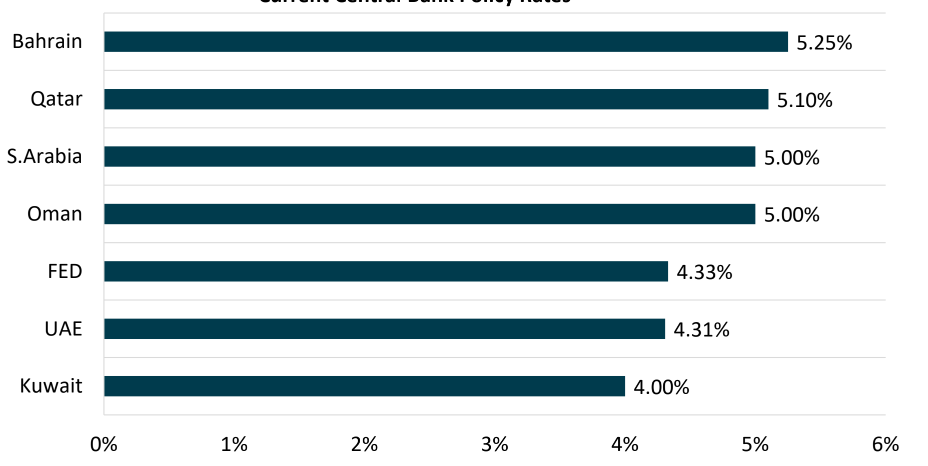
Central Bank Policy Rates



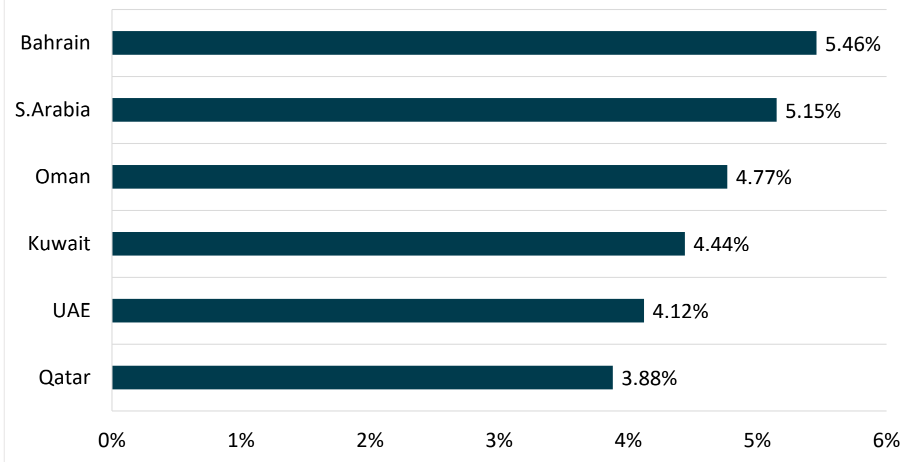
1 year Interbank Interest Rates



Current Central Bank Policy Rates



Current 1Y Interbank Interest Rates



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