بنك الاستثمار العُماني
Oman Investment Bank

OMAN INVESTMENT BANK SAOC - WEEKLY GCC MONITOR

GCC INDICES, STOCKS, SECTORS

GCC INDICES SNAPSHOT	STOCK VALUATIONS RANKED	SECTOR VALUATIONS

WEEKLY OVERVIEW AND CALENDAR

WEEKLY SUMMARY	PREVIOUS WEEK NEWS	CALENDAR NEXT MONTH

GCC COUNTRY SNAPSHOT

OMAN	BAHRAIN	KUWAIT
QATAR	S.ARABIA	UAE

GCC EQUITY MARKETS TRENDS

INDEX and SHARE PRICE TRENDS	SHARE PRICE TRENDS OVER $1 BN MCAP	EQUITY INDICES TRENDS
EQUITY INDICES P/E TRENDS	TARGET PRICE TRENDS	INDICES vs. OIL & GAS px TRENDS

GLOBAL EM SNAPSHOT

GEM MSCI INDICES COMP TABLE	GEM LOCAL INDICES COMP TABLE	GEM VALUATION CHARTS
MSCI GEM INDEX TRENDS	P/E vs. 5YR RISK FREE RATES	EQUITY MARKET CAPS VS GDP

FIXED INCOME & COMMODITIES

GCC EUROBONDS	GCC INTEREST RATES	GEM CDS TRENDS
COMMODITY SNAPSHOT	COMMODITY PX CHANGES	COMMODITY LONG-TERM

Pricing date, unless otherwise indicated: **30-May-25**
All data provided in this product is sourced from Bloomberg unless indicated otherwise.

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OMAN EQUITY MARKET

TICKER	NAME	INDUSTRY	MARKET DATA					VALUATIONS (TRAILING)			VALUATIONS (2025E)			PRICE PERFORMANCE						PROFITABILITY				CONSENSUS VIEW		
			Px (Local)	Px (USD)	Mcap*	ADV*	Free float	P/E	P/BV	EV/EBD	P/E	P/BV	EV/EBD	1W	1M	3M	6M	12M	YTD	ROA	ROE	ROIC	Div yield	Target Px	Upside	Rating
MXOM Index	**MSCI OMAN**	**Index**	**708**	**708**	**21,580**	**11.0**	**47%**	**7.8**	**1.2**	**n.m.**	**9.7**	**0.7**	**n.m.**	**1.7%**	**8.2%**	**3.4%**	**-1.3%**	**-7.9%**	**-1.1%**	**2.0%**	**12.6%**	**N/A**	**6.8%**	**848**	**19.8%**	
MSM30 INDEX	**MSX30 Index**	**Index**	**4,561**	**11,847**	**19,234**	**9.0**	**57%**	**8.2**	**0.9**	**n.m.**	**9.4**	**0.7**	**n.m.**	**1.4%**	**5.3%**	**2.8%**	**-0.4%**	**-5.9%**	**-0.3%**	**1.6%**	**9.4%**	**N/A**	**6.1%**	**5,485**	**20.3%**	
	TOTAL of Stocks below				**29,418**	**12.2**	**38%**																			
BKMB OM Equity	BANKMUSCAT SAOG	Financial	0.274	0.71	5,342	1.9	47%	9.9	1.1	N/A	9.4	1.0	N/A	-0.4%	5.8%	7.9%	8.3%	5.8%	8.7%	1.6%	11.2%	6.6%	6.0%	0.340	24%	4.40
BKSB OM Equity	SOHAR INTERNATIONAL BANK	Financial	0.141	0.37	2,424	1.9	52%	3.1	1.1	N/A	N/A	N/A	N/A	0.7%	6.8%	4.4%	2.9%	2.0%	4.4%	1.4%	11.9%	7.6%	5.7%	N/A	N/A	N/A
NBOB OM Equity	NATIONAL BANK OF OMAN SAOG	Financial	0.292	0.76	1,233	0.5	38%	9.0	0.9	N/A	N/A	N/A	N/A	-1.0%	-1.0%	4.3%	5.0%	4.3%	-1.4%	1.2%	9.9%	7.5%	3.2%	0.330	13%	3.75
BKDB OM Equity	BANK DHOFAR SAOG	Financial	0.147	0.38	1,161	0.1	45%	13.0	0.8	N/A	9.8	N/A	N/A	0.0%	-0.7%	-1.2%	-15.7%	-5.0%	-4.4%	0.9%	6.1%	5.6%	4.4%	0.182	24%	2.00
BKNZ OM Equity	BANK NIZWA	Financial	0.102	0.26	593	0.1	55%	9.8	0.9	N/A	N/A	N/A	N/A	0.0%	3.0%	1.0%	5.2%	-8.9%	5.2%	1.1%	7.3%	9.7%	2.4%	0.102	0%	3.00
ABOB OM Equity	AHLI BANK	Financial	0.155	0.40	946	0.0	30%	10.1	1.0	N/A	9.1	N/A	N/A	0.0%	-0.6%	-7.7%	3.3%	-5.5%	-6.1%	1.2%	9.8%	7.2%	3.2%	0.184	19%	3.00
OMVS OM Equity	OMINVEST	Financial	0.220	0.57	535	0.2	45%	6.8	1.5	37.3	N/A	N/A	N/A	-1.8%	2.3%	-7.8%	-9.9%	-20.0%	-6.7%	2.9%	15.5%	-1.6%	6.5%	N/A	N/A	0.00
OAB OM Equity	OMAN ARAB BANK SAOG	Financial	0.148	0.38	642	0.1	63%	9.7	0.6	N/A	N/A	N/A	N/A	0.0%	-1.3%	3.5%	1.4%	-5.1%	-3.9%	0.7%	6.8%	5.9%	N/A	0.161	9%	3.50
OQIC OM Equity	OMAN QATAR INSURANCE CO	Financial	0.217	0.56	91		9%	12.2	0.9	N/A	N/A	0.9	N/A	0.0%	0.0%	0.0%	8.5%	16.0%	0.0%	2.4%	7.8%	23.2%	2.6%	0.233	7%	3.00
AMAT OM Equity	AL MADINA TAKAFUL CO SAOC	Financial	0.082	0.21	37	0.0	74%	8.9	0.7	2.2	N/A	N/A	N/A	2.5%	5.1%	-3.5%	2.5%	2.5%	1.2%	6.4%	7.5%	16.5%	8.5%	0.094	15%	4.00
AAIC OM Equity	AL ANWAR INVESTMENTS CO SAO	Financial	0.085	0.22	63	0.2	62%	22.8	0.6	N/A	N/A	N/A	N/A	2.4%	4.9%	25.0%	28.4%	0.7%	28.4%	1.6%	2.6%	-0.6%	5.6%	N/A	N/A	0.00
UFCI OM Equity	UNITED FINANCE CO	Financial	0.061	0.16	56	0.0	40%	5.7	0.5	9.8	10.2	N/A	N/A	1.7%	8.9%	3.4%	8.9%	5.2%	7.0%	2.0%	4.5%	3.2%	5.7%	N/A	N/A	5.00
MFCI OM Equity	MUSCAT FINANCE	Financial	0.053	0.14	42	0.0	59%	14.5	0.4	10.3	17.7	N/A	N/A	3.9%	10.4%	12.8%	20.5%	12.8%	23.3%	1.1%	2.9%	4.4%	3.1%	N/A	N/A	N/A
OQGN OM Equity	OQ GAS NETWORKS SAOC	Energy	0.148	0.38	1,665	1.4	49%	13.7	1.0	11.5	12.3	N/A	9.8	2.8%	12.1%	13.8%	10.4%	3.5%	7.2%	4.2%	7.6%	6.4%	7.2%	0.168	13%	4.40
ABRJ OM Equity	ABRAJ ENERGY SERVICES SAOG	Energy	0.256	0.66	512	0.7	39%	12.7	1.5	5.9	10.7	1.3	5.8	-0.4%	9.9%	5.8%	-7.2%	-13.5%	-7.6%	5.6%	11.8%	8.6%	8.8%	0.340	33%	4.67
SOMS OM Equity	SHELL OMAN MARKETING	Energy	0.569	1.48	154	0.0	34%	14.3	1.1	6.7	14.2	N/A	N/A	0.0%	-0.2%	-3.6%	-18.6%	-28.9%	-12.2%	2.3%	7.8%	5.3%	6.5%	0.700	23%	5.00
OOMS OM Equity	OMAN OIL MARKETING COMPANY	Energy	0.660	1.71	107	0.0	39%	8.1	0.5	3.4	7.9	N/A	N/A	-1.3%	-5.0%	-10.2%	-5.7%	-17.5%	-12.0%	2.2%	6.3%	5.2%	7.6%	N/A	N/A	3.00
OQEP OM Equity	OQ EXPLORATION & PRODUCTION	Energy	0.298	0.77	6,192	2.3	25%	N/A	2.6	N/A	9.3	N/A	4.9	5.7%	11.6%	-8.3%	-15.3%	N/A	-11.6%	N/A	N/A	N/A	9.7%	0.349	17%	4.33
SUWP OM Equity	AL SUWADI POWER	Energy	0.071	0.18	132	0.1	31%	3.5	0.4	3.5	N/A	N/A	N/A	2.9%	6.0%	7.6%	-7.8%	-10.1%	9.2%	6.1%	11.2%	8.1%	23.9%	N/A	N/A	N/A
RNSS OM Equity	RENAISSANCE SERVICES SAOG	Industrial	0.286	0.74	176	0.1	44%	6.3	0.8	5.9	N/A	N/A	N/A	-1.4%	-0.7%	-14.2%	-22.1%	-26.2%	-23.9%	4.5%	12.0%	6.5%	10.5%	0.448	57%	4.50
OCAI OM Equity	OMAN CABLES INDUSTRY	Industrial	2.400	6.23	559	0.0	31%	9.5	1.5	4.6	8.9	N/A	N/A	16.5%	16.5%	-1.2%	-4.0%	-9.4%	-14.3%	12.4%	16.6%	13.4%	3.8%	N/A	N/A	5.00
OCOI OM Equity	OMAN CEMENT CO	Industrial	0.488	1.27	419	0.0	25%	15.0	1.7	7.7	13.9	N/A	N/A	8.7%	27.1%	-0.6%	29.4%	30.1%	29.1%	7.2%	10.1%	7.8%	18.4%	N/A	N/A	3.50
ASCO OM Equity	ASYAD SHIPPING CO	Industrial	0.118	0.31	1,596		20%	N/A	N/A	N/A	11.8	N/A	5.0	0.0%	11.3%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	3.6%	0.139	18%	4.33
GECS OM Equity	GALFAR ENGINEERING&CONTRACT	Industrial	0.066	0.17	218	0.1	60%	N/A	1.1	6.8	N/A	N/A	N/A	13.8%	-5.7%	-15.4%	-30.5%	-59.8%	-13.2%	-1.6%	-23.2%	0.6%	N/A	0.101	53%	4.00
VOES OM Equity	VOLTAMP ENERGY SAOG	Industrial	0.670	1.74	163	0.2	28%	8.1	2.5	4.9	12.9	N/A	10.2	1.5%	3.1%	28.6%	92.6%	164.8%	85.7%	15.3%	35.8%	27.5%	4.5%	0.535	-20%	4.00
OQBI OM Equity	OQ BASE INDUSTRIES SAOG	Utilities	0.118	0.31	1,060	1.3	34%	N/A	1.3	N/A	9.8	1.3	7.4	1.7%	12.4%	14.6%	N/A	N/A	5.4%	N/A	N/A	N/A	8.0%	0.134	14%	4.00
SSPW OM Equity	SEMBCORP SALALAH POWER & WAT	Utilities	0.106	0.28	263	0.0	24%	4.5	0.6	2.8	N/A	N/A	N/A	1.0%	9.3%	14.0%	10.4%	6.0%	6.0%	8.5%	13.1%	10.1%	7.5%	0.107	1%	3.00
PHPC OM Equity	PHOENIX POWER CO SAOC	Utilities	0.065	0.17	247	0.0	32%	3.9	0.4	4.2	N/A	N/A	N/A	4.8%	6.6%	10.2%	12.1%	10.2%	12.1%	4.7%	9.4%	6.8%	8.1%	0.065	0%	4.00
BWPC OM Equity	BARKA WATER AND POWER CO SAO	Utilities	0.220	0.57	91	0.0	28%	17.7	1.1	11.8	N/A	N/A	N/A	-2.2%	-15.4%	-25.7%	-28.6%	-24.1%	-31.7%	2.7%	5.9%	4.6%	14.6%	N/A	N/A	0.00
SMNP OM Equity	SMN POWER HOLDING SAOG	Utilities	0.205	0.53	106	0.1	32%	15.3	1.0	7.4	N/A	N/A	N/A	-0.5%	-6.0%	-41.4%	-39.5%	-35.9%	-40.9%	2.4%	5.9%	2.1%	35.6%	N/A	N/A	0.00
BATP OM Equity	AL BATINAH POWER	Utilities	0.072	0.19	126	0.1	49%	27.0	0.4	3.6	N/A	N/A	N/A	2.9%	5.9%	7.5%	-6.5%	-5.3%	9.1%	6.1%	11.3%	8.2%	16.0%	N/A	N/A	N/A
ATMI OM Equity	AL JAZEERA STEEL PRODUCTS CO	Basic Materials	0.380	0.99	123	0.1	49%	6.4	0.9	7.1	N/A	N/A	N/A	7.0%	8.6%	-2.6%	27.5%	35.2%	31.5%	6.2%	14.2%	8.4%	11.3%	N/A	N/A	4.00
OTEL OM Equity	OMAN TELECOMMUNICATIONS CO	Communications	0.844	2.19	1,644	0.4	45%	7.9	1.0	5.3	8.7	0.2	5.2	0.6%	3.4%	2.7%	-7.9%	-20.2%	-10.2%	1.0%	12.9%	8.5%	6.5%	1.053	25%	4.00
ORDS OM Equity	OOREDOO	Communications	0.210	0.55	355	0.1	36%	13.2	0.5	2.2	10.5	0.5	2.5	12.3%	25.7%	5.0%	-14.3%	-30.0%	-8.7%	2.6%	4.2%	4.5%	5.5%	0.380	81%	4.33
OFMI OM Equity	OMAN FLOUR MILLS	Consumer, Non-cyclical	0.453	1.18	195	0.0	14%	9.7	1.0	6.6	N/A	N/A	N/A	0.7%	-4.6%	9.6%	5.7%	1.2%	3.6%	4.7%	10.5%	7.1%	5.3%	0.560	24%	4.50
SPFI OM Equity	A'SAFFA FOODS SAOG	Consumer, Non-cyclical	0.390	1.01	122	0.0	23%	7.6	1.1	7.0	7.8	N/A	N/A	0.0%	-2.5%	2.6%	1.8%	-2.5%	-4.6%	6.1%	14.3%	7.9%	5.1%	N/A	N/A	3.00
GMPI OM Equity	GULF MUSHROOM COMPANY	Consumer, Non-cyclical	0.221	0.57	26	0.0	0%	5.5	0.9	4.4	N/A	N/A	N/A	0.5%	0.5%	-7.1%	-6.4%	-1.8%	0.5%	10.5%	18.1%	13.0%	9.0%	N/A	N/A	0.00

* USD mn

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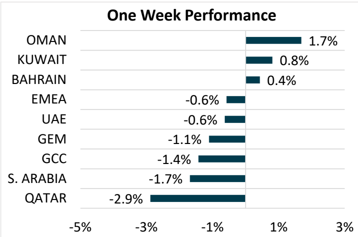
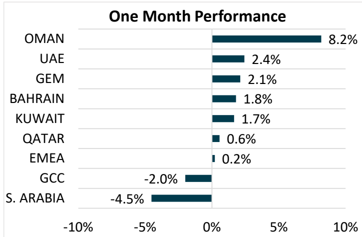
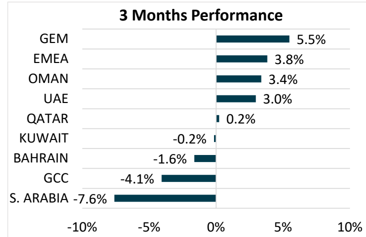
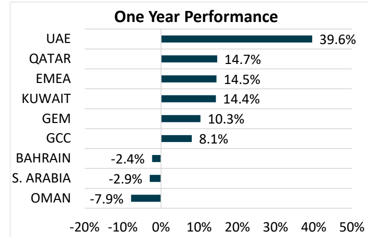
INDEX AND SHARE PRICE CHANGES (ALL)

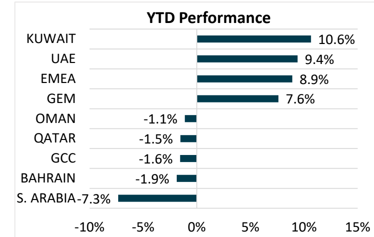
MSCI INDEX PERFORMANCES



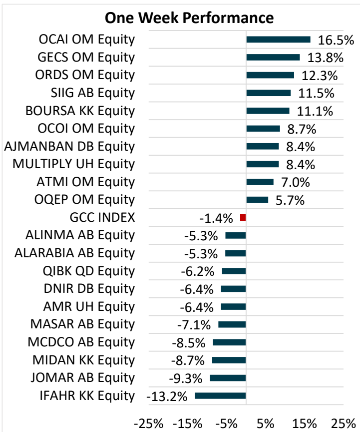


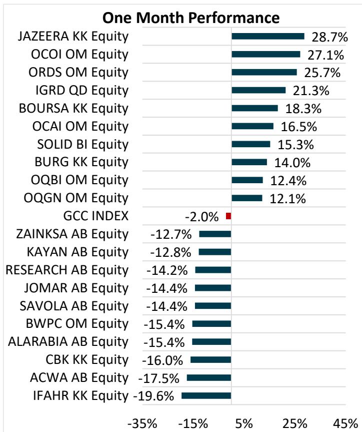


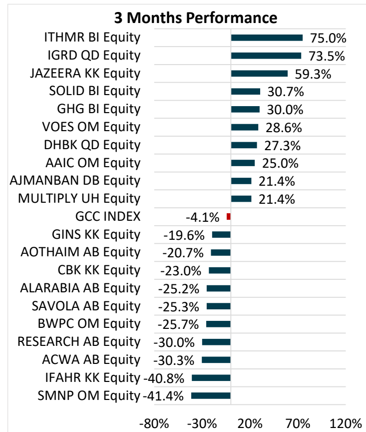


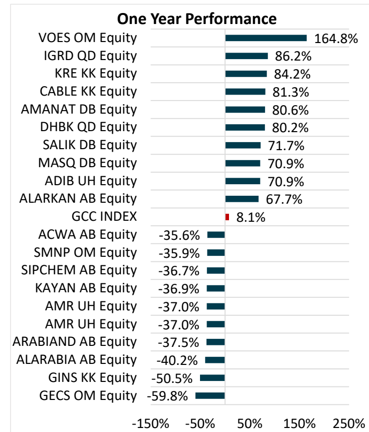


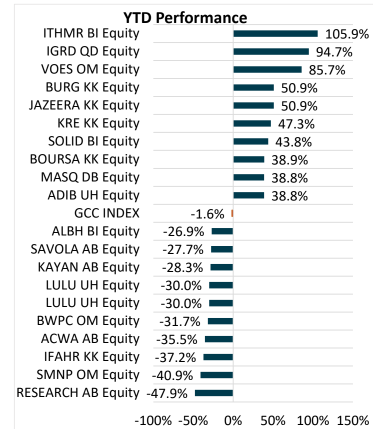
INDIVIDUAL STOCK PERFORMANCES IN GCC (TOP / BOTTOM 10)











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GCC EQUITY MARKET PRICE TRENDS

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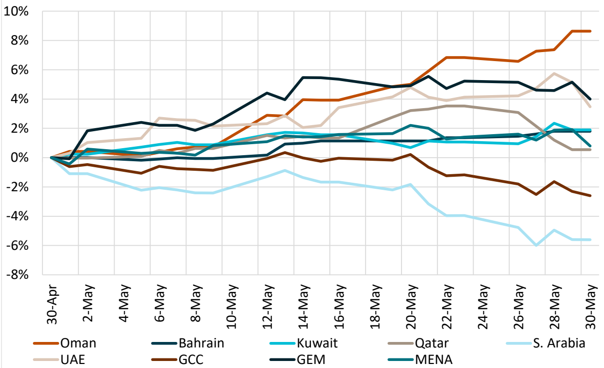
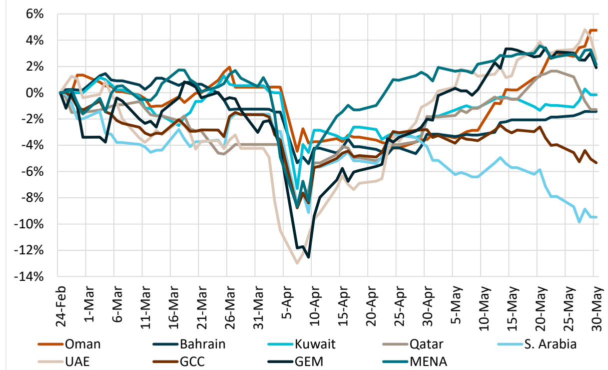
Oman Investment Bank

MSCI INDICES

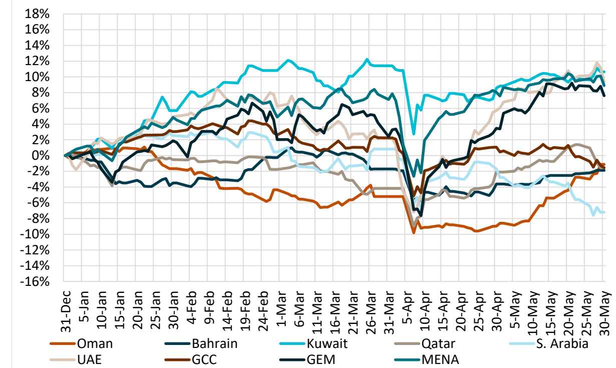
1 Month Absolute Return



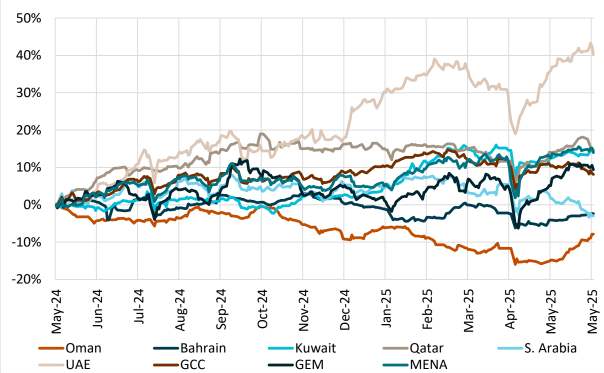
3 Months Absolute Return



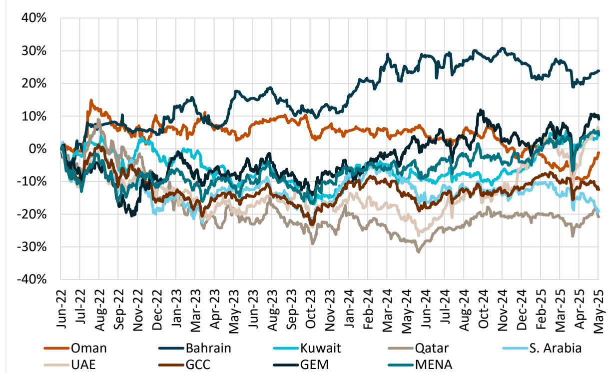
Year to date Absolute Return



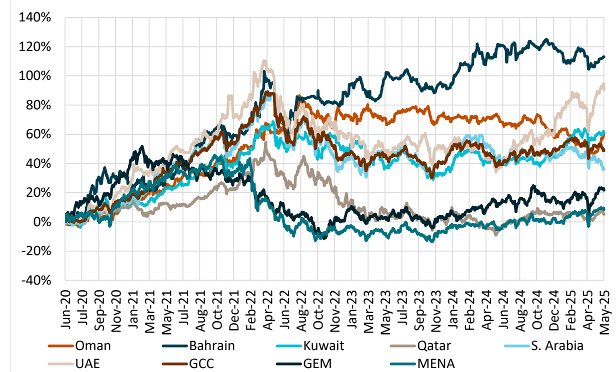
1 Year Absolute Return



3 Years Absolute Return



5 Year Absolute Return



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INDEX P/E TRENDS

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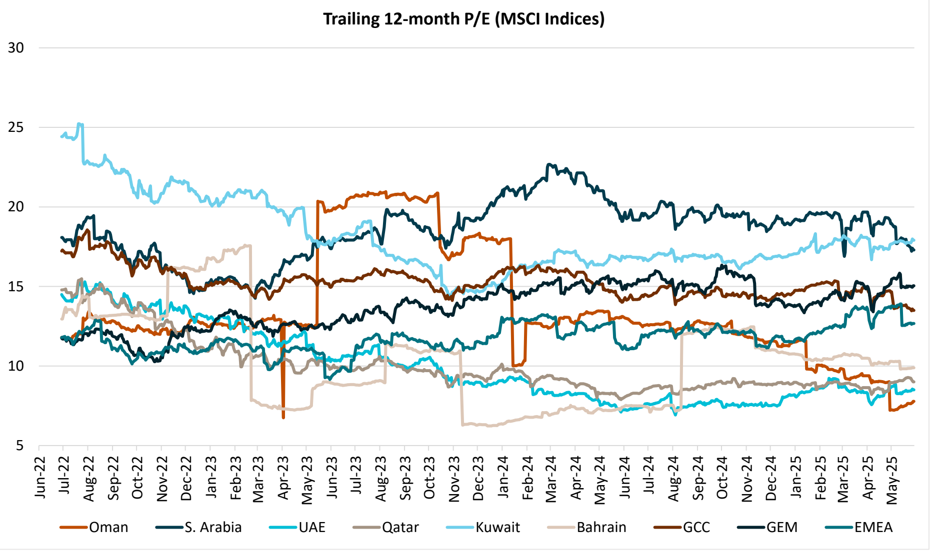
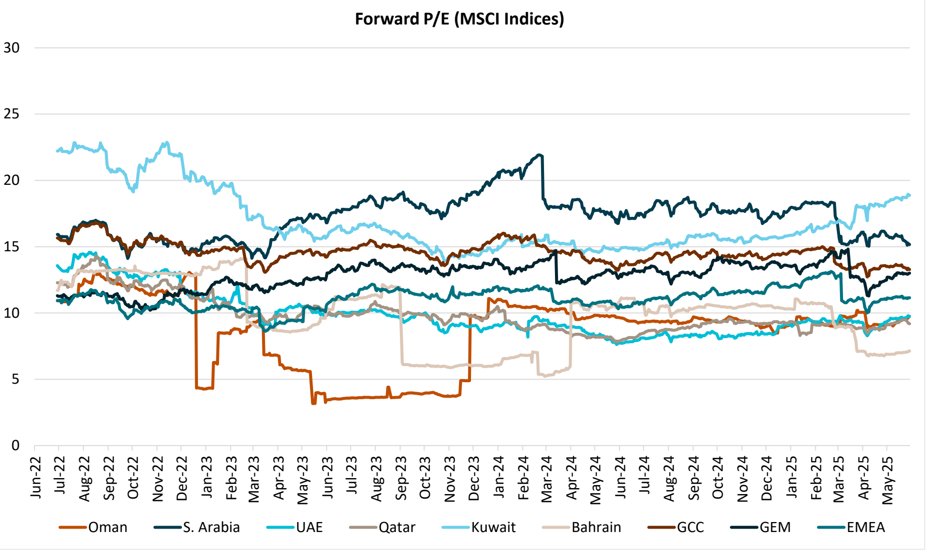
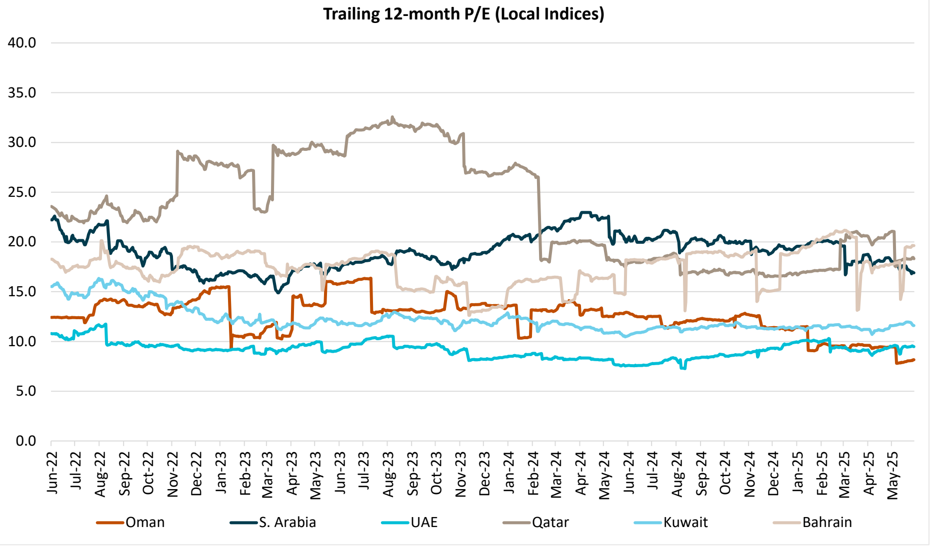
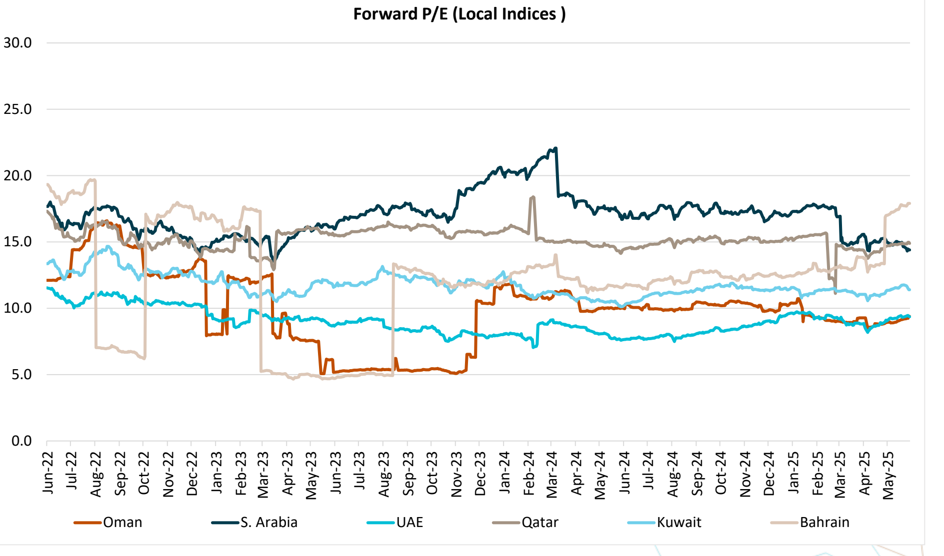
MSCI INDICES









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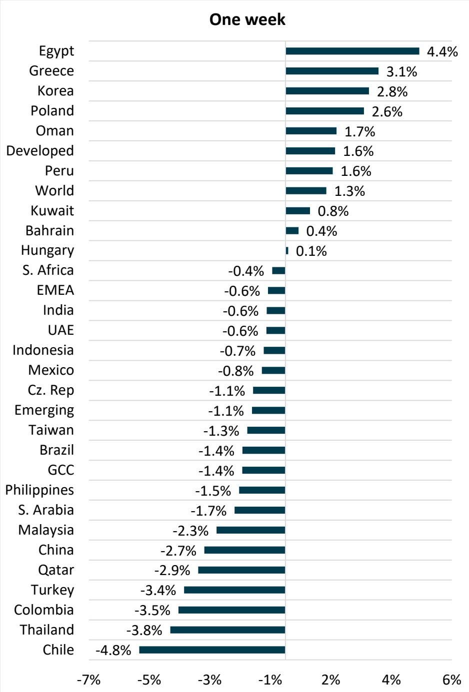
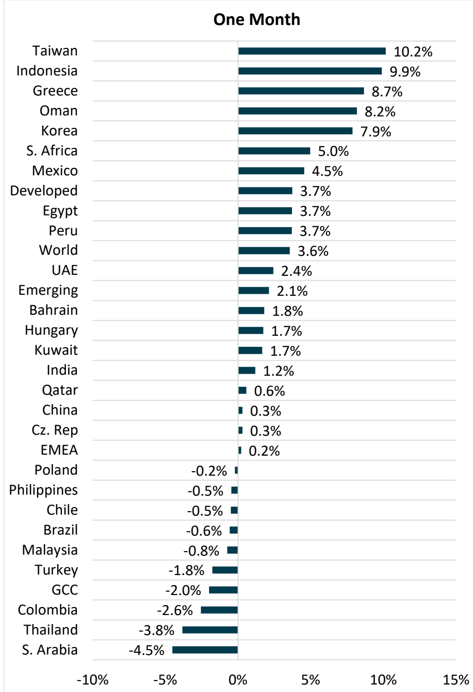
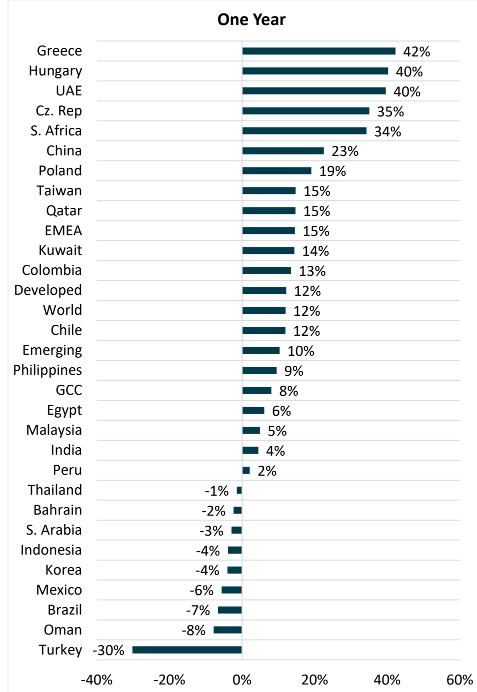
MSCI INDEX PRICE PERFORMANCES

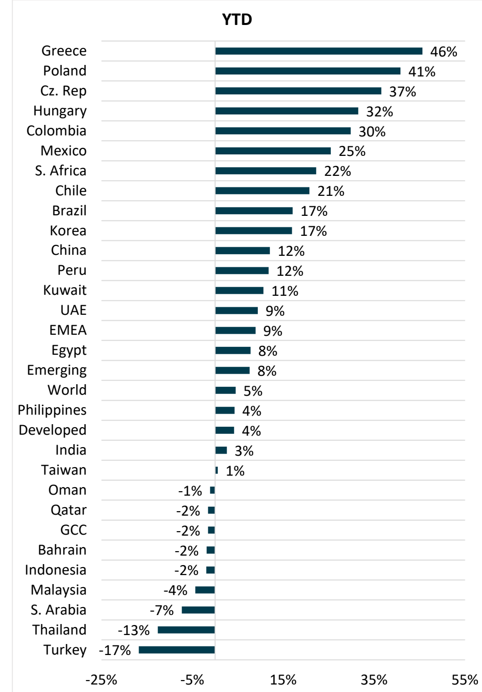
Oman Investment Bank

MSCI INDICES









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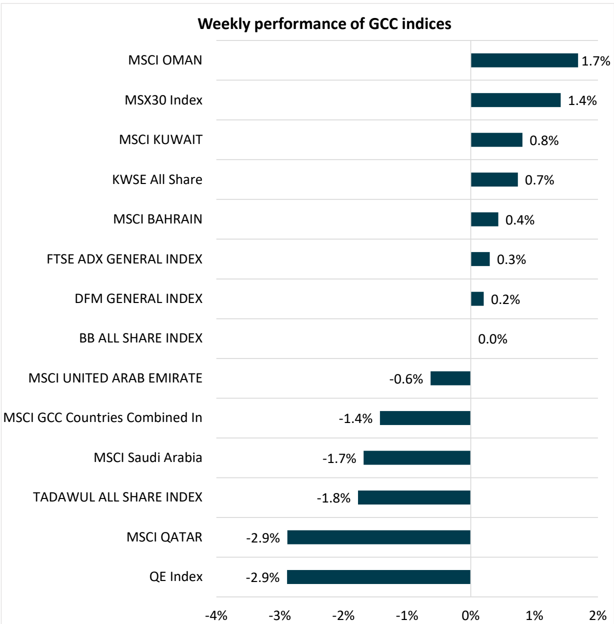
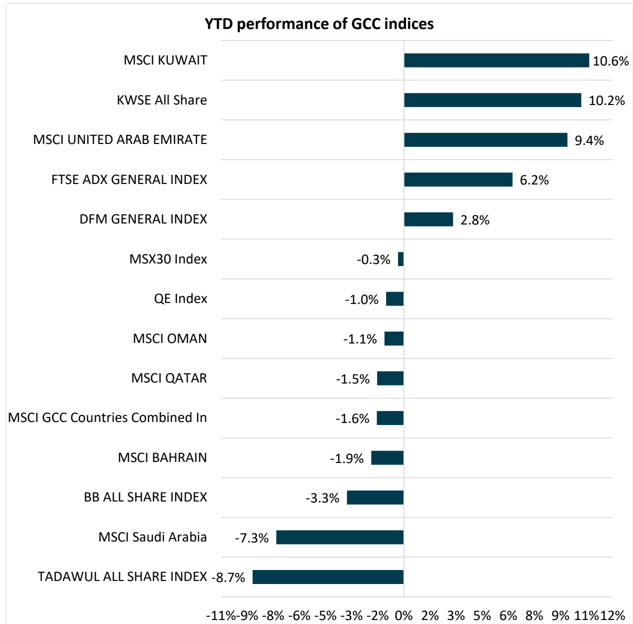
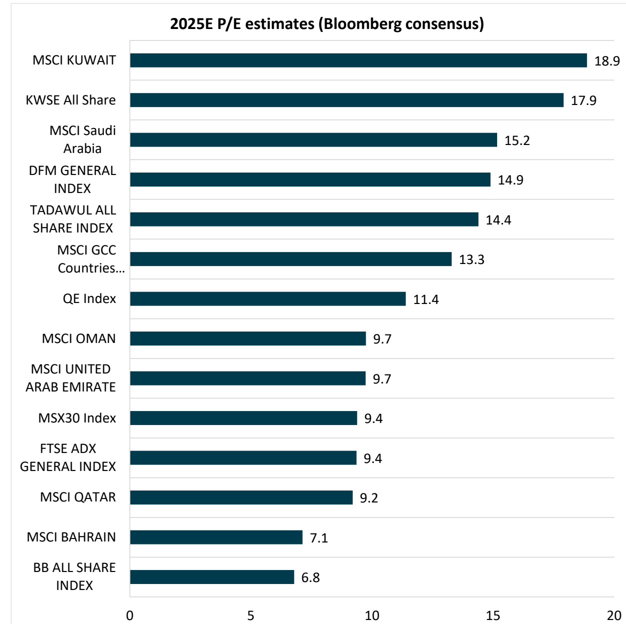
GCC COUNTRY INDICES

Ticker	Name	Country	MARKET DATA					VALUATIONS (TRAILING)			VALUATIONS (2025E)			PRICE PERFORMANCE						PROFITABILITY				Consensus view		
			Px (Local)	Px (USD)	Mcap*	ADV*	Free float	P/E	P/BV	EV/EBD	P/E	P/BV	EV/EBD	1W	1M	3M	6M	12M	YTD	ROA	ROE	ROIC	Div yield	Target Px	Upside	Rating
MXOM Index	MSCI OMAN	OMAN	708	708	21,580	11.0	0.5	7.8	1.2	n.m.	9.7	0.7	n.m.	1.7%	8.2%	3.4%	-1.3%	-7.9%	-1.1%	2.0%	12.6%	N/A	6.8%	848	20%	N/A
MSM30 INDEX	MSX30 Index	OMAN	4,561	11,847	19,234	9.0	0.6	8.2	0.9	n.m.	9.4	0.7	n.m.	1.4%	5.3%	2.8%	-0.4%	-5.9%	-0.3%	1.6%	9.4%	N/A	6.1%	5,485	20%	N/A
MXSA Index	MSCI Saudi Arabia	S.ARABIA	1,212	323	2,248,588	781.9	0.2	17.3	2.1	n.m.	15.2	2.1	n.m.	-1.7%	-4.5%	-7.6%	-5.2%	-2.9%	-7.3%	2.7%	13.3%	N/A	4.4%	1,427	18%	N/A
SASEIDX INDEX	TADAWUL ALL SHARE INDEX	S.ARABIA	10,990	2,929	2,453,096	1,509.6	0.2	16.9	2.0	n.m.	14.4	2.0	n.m.	-1.8%	-4.8%	-9.3%	-6.4%	-4.5%	-8.7%	3.0%	13.5%	N/A	4.2%	14,646	33%	N/A
MXAE Index	MSCI UNITED ARAB EMIRATE	UAE	495	135	297,962	217.0	0.5	8.5	1.8	n.m.	9.7	1.6	n.m.	-0.6%	2.4%	3.0%	19.4%	39.6%	9.4%	2.9%	18.7%	N/A	5.0%	566	14%	N/A
DFMGI Index	DFM GENERAL INDEX	UAE	5,481	1,492	211,872	329.0	0.4	9.5	1.6	n.m.	9.4	1.4	n.m.	0.3%	3.6%	3.1%	13.1%	37.8%	6.2%	3.8%	16.7%	N/A	5.4%	6,296	15%	N/A
ADSMI Index	FTSE ADX GENERAL INDEX	UAE	9,685	2,637	751,131	349.9	0.3	18.3	2.5	n.m.	14.9	1.9	n.m.	0.2%	1.1%	1.3%	4.9%	9.3%	2.8%	2.6%	13.7%	N/A	2.4%	N/A	N/A	N/A
MXQA Index	MSCI QATAR	QATAR	755	755	131,341	71.0	0.5	9.0	1.2	n.m.	9.2	1.2	n.m.	-2.9%	0.6%	0.2%	0.0%	14.7%	-1.5%	1.7%	12.7%	N/A	5.6%	1,047	39%	N/A
DSM INDEX	QE Index	QATAR	10,463	2,871	144,779	95.5	0.6	11.6	1.3	n.m.	11.4	1.4	n.m.	-2.9%	0.1%	0.2%	0.7%	12.3%	-1.0%	2.0%	11.1%	N/A	4.7%	11,950	14%	N/A
MXKW Index	MSCI KUWAIT	KUWAIT	948	3,091	95,934	85.0	0.7	17.9	2.2	n.m.	18.9	3.2	n.m.	0.8%	1.7%	-0.2%	12.5%	14.4%	10.6%	1.6%	12.5%	N/A	3.0%	930	-2%	N/A
KWSEAS INDEX	KWSE All Share	KUWAIT	8,112	26,453	157,810	319.3	0.6	19.6	1.4	n.m.	17.9	2.3	n.m.	0.7%	2.1%	0.1%	12.0%	15.0%	10.2%	1.4%	7.7%	N/A	3.4%	N/A	N/A	N/A
MXBH Index	MSCI BAHRAIN	BAHRAIN	156	413	11,082	2.0	0.4	9.9	1.3	n.m.	7.1	1.1	n.m.	0.4%	1.8%	-1.6%	-4.1%	-2.4%	-1.9%	1.5%	12.7%	N/A	5.1%	195	26%	N/A
BHSEASI INDEX	BB ALL SHARE INDEX	BAHRAIN	1,921	5,095	19,800	3.1	0.4	13.0	1.4	n.m.	6.8	2.2	n.m.	0.0%	0.5%	-2.0%	-5.4%	-5.8%	-3.3%	1.4%	9.7%	N/A	4.1%	N/A	N/A	N/A
MXGCC Index	MSCI GCC Countries Combined In	GCC	712	712	2,806,405									-1.4%	-2.0%	-4.1%	1.5%	8.1%	-1.6%							







* USD mn

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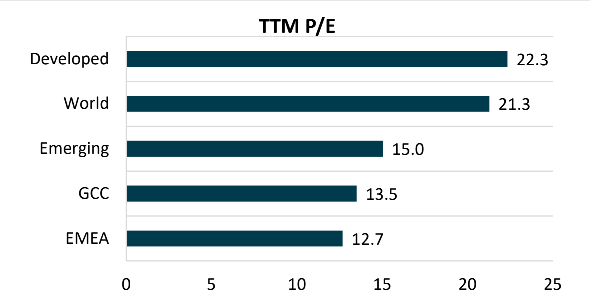
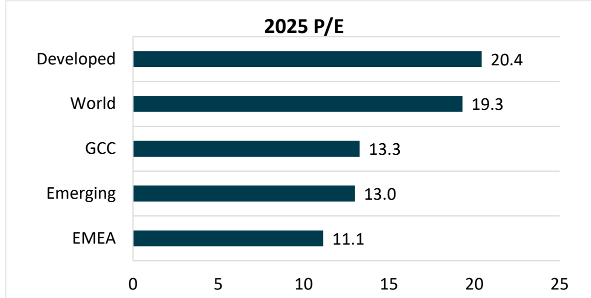
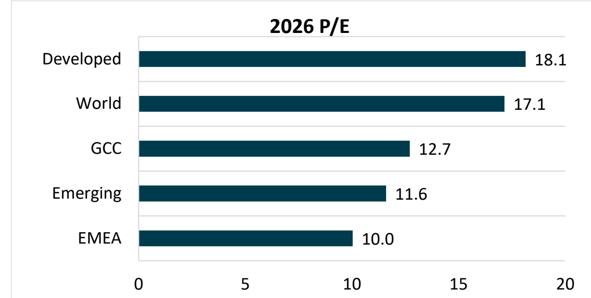
Oman Investment Bank

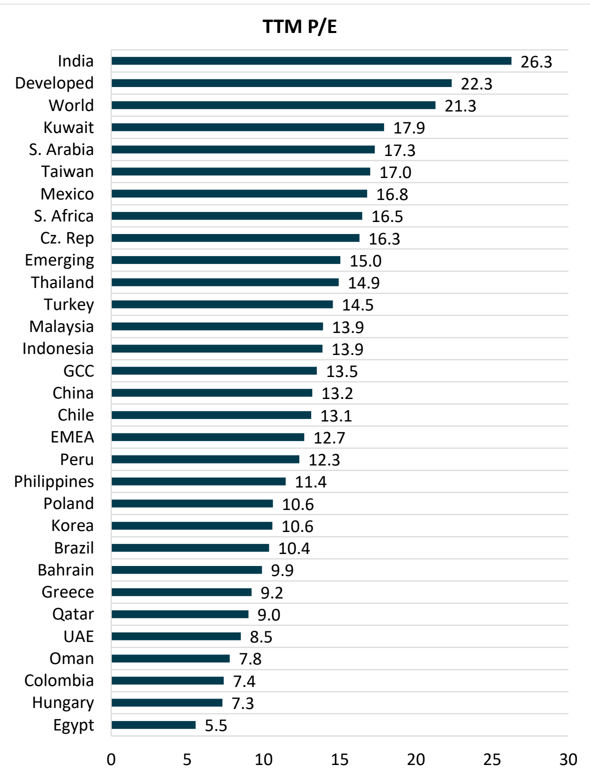
MSCI INDICES

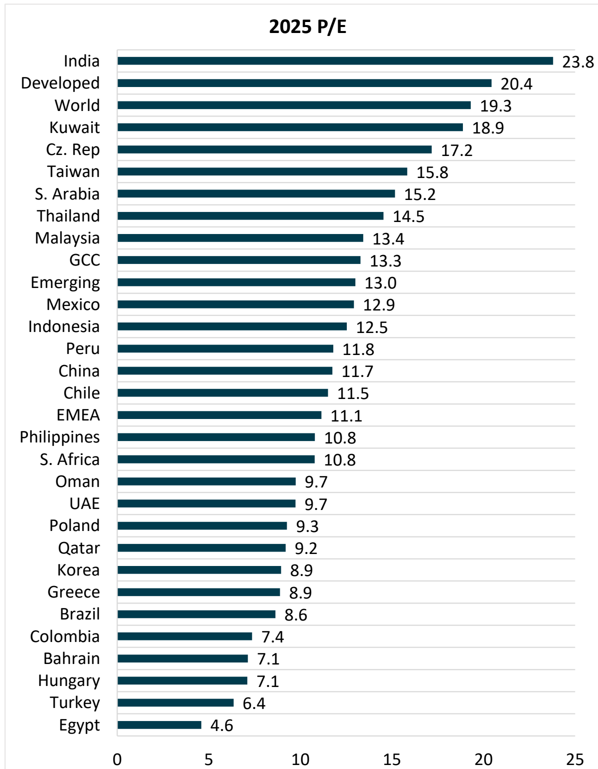


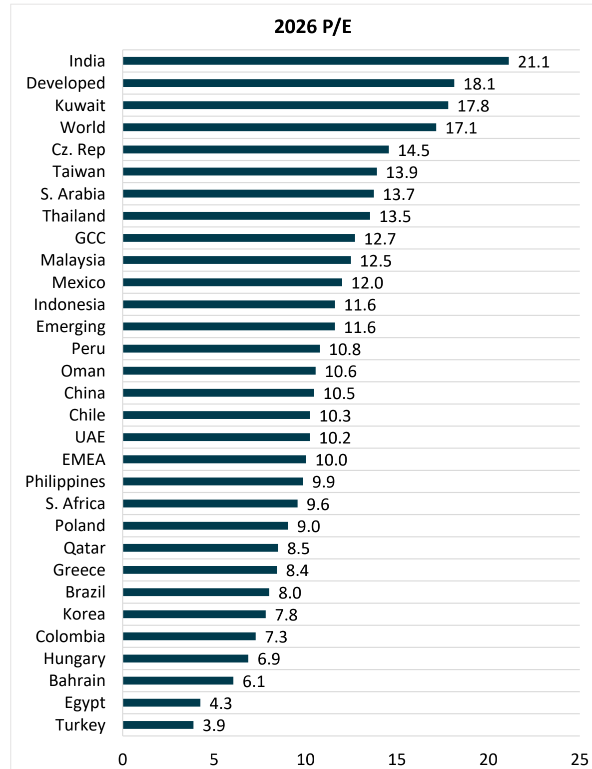




MSCI COUNTRY INDICES







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LOCAL GEM INDICES COMP TABLE

COUNTRY / REGION	Ticker	Name	Currency	Index Px	USD Px	Mcap	Index Cap	TTM P/E	2025 PE	2026 PE	GDP	Mcap	Index	1W	1M	3M	6m	12m	YTD	Est 10Y
						USD bn	USD bn				USD bn	% of	% of	Index returns (USD based)						Rf*
MSCI Regional Indices																				
World	MXWD Index	MSCI ACWI Index	USD	880	879	101,500	80,775	21.3	19.3	17.1	106,172	96%	76%	1.3%	3.6%	1.9%	1.7%	12.0%	4.5%	3.9%
Emerging	MXEF Index	MSCI Emerging Markets Index	USD	1,157	1,157	21,712	8,254	15.0	13.0	11.6	36,545	59%	23%	-1.1%	2.1%	5.5%	6.5%	10.3%	7.6%	3.2%
Developed	MXWO Index	MSCI World Index	USD	3,863	3,863	79,788	72,521	22.3	20.4	18.1	69,627	115%	104%	1.6%	3.7%	1.5%	1.2%	12.1%	4.2%	4.0%
EMEA	MXEE Index	MSCI Emerging Markets Europe M	USD	222	222	3,467	1,031	12.7	11.1	10.0	6,066	57%	17%	-0.6%	0.2%	3.8%	9.2%	14.5%	8.9%	8.5%
GCC	MXGCC Index	MSCI GCC Countries Combined In	USD	712	712	2,806	631	13.5	13.3	12.7	2,113	133%	30%	-1.4%	-2.0%	-4.1%	1.5%	8.1%	-1.6%	5.4%
Emerging Market Countries																				
Brazil	IBOV Index	Ibovespa Brasil Sao Paulo Stoc	BRL	137,027	23,991	638	38	10.7	8.3	7.5	2,174	29%	2%	-0.6%	0.5%	14.7%	16.0%	2.0%	23.0%	14.0%
Chile	IPSA Index	S&P/CLX IPSA CLP TR	CLP	8,048	9	140	53	12.5	11.9	10.3	336	42%	16%	-4.2%	0.4%	11.8%	25.3%	17.8%	26.2%	5.8%
China	SHCOMP Index	Shanghai Stock Exchange Compos	CNY	3,347	465	7,235	7,234	14.5	12.9	11.7	17,795	41%	41%	-0.1%	3.1%	2.0%	0.1%	9.2%	1.3%	1.7%
Colombia	COLCAP Index	MSCI COLCAP Index	COP	1,609	0	63	23	8.1	7.6	7.7	363	17%	6%	-2.8%	-0.4%	2.0%	24.0%	6.9%	23.5%	12.4%
Cz. Rep	PX Index	Prague Stock Exchange Index	CZK	2,149	98	86	12	11.9	11.7	10.4	343	25%	4%	0.0%	4.5%	19.5%	37.9%	43.7%	35.2%	4.1%
Egypt	EGX30 Index	Egyptian Exchange EGX 30 Price	EGP	32,697	658	27	12	7.7	5.9	5.2	396	7%	3%	2.7%	3.9%	8.7%	6.9%	15.5%	12.3%	22.9%
Greece	ASE Index	Athens Stock Exchange General	EUR	1,831	2,078	132	49	11.1	9.8	9.1	243	54%	20%	1.8%	6.3%	24.6%	39.0%	34.0%	36.5%	3.2%
Hungary	BUX Index	Budapest Stock Exchange Budape	HUF	95,698	269	43	18	7.4	7.0	6.8	212	20%	8%	0.1%	4.2%	19.7%	35.8%	42.4%	34.7%	7.0%
India	SENSEX Index	BSE SENSEX	INR	81,451	952	1,858	817	24.0	22.1	19.3	3,568	52%	23%	-0.6%	-0.1%	13.8%	0.5%	7.2%	4.3%	6.3%
Indonisia	JCI Index	Jakarta Stock Exchange Composi	IDR	7,176	0	761	179	17.0	11.9	10.7	1,371	55%	13%	0.1%	8.9%	16.5%	-0.8%	1.7%	0.2%	6.8%
Korea	KOSPI Index	Korea Stock Exchange KOSPI Ind	KRW	2,698	2	1,556	1,560	12.4	9.6	8.3	1,713	91%	91%	2.9%	8.6%	12.5%	11.6%	2.1%	19.7%	2.8%
Kuwait	KWSEPM Index	Boursa Kuwait Premier Market P	KWD	8,799	28,692	132	132	23.3	18.1	16.8	164	81%	81%	0.7%	2.1%	0.1%	12.0%	15.0%	10.2%	5.8%
Malaysia	FBMKLCI Index	FTSE Bursa Malaysia KLCI Index	MYR	1,508	354	248	111	13.9	13.8	12.8	400	62%	28%	-2.3%	-0.9%	0.6%	-1.7%	4.4%	-3.5%	3.6%
Mexico	MEXBOL Index	S&P/BMV IPC	MXN	57,842	2,981	365	179	15.1	12.6	11.5	1,789	20%	10%	-0.4%	4.6%	16.9%	20.4%	-8.2%	25.2%	9.3%
Peru	SPBLPGPT Index	S&P/BVL Peru General Total Ret	PEN	31,316	8,635	136	36	9.6	9.7	8.8	268	51%	13%	0.0%	4.9%	11.9%	9.5%	7.3%	11.8%	3.6%
Philippines	PCOMP Index	Philippines Stock Exchange PSE	PHP	6,342	114	162	66	11.0	10.1	9.3	437	37%	15%	-1.1%	-0.9%	9.9%	-1.1%	3.7%	0.7%	6.5%
Poland	WIG Index	Warsaw Stock Exchange WIG Tota	PLN	101,476	27,082	530	134	13.4	10.1	9.4	809	66%	17%	1.6%	1.1%	19.0%	36.4%	24.1%	40.7%	5.3%
Qatar	DSM Index	Qatar Exchange Index	QAR	10,463	2,871	145	84	11.6	11.4	10.7	213	68%	39%	-2.9%	0.1%	0.2%	0.7%	12.3%	-1.0%	5.5%
S. Arabia	SASEIDX Index	Tadawul All Share Index	SAR	10,990	2,929	2,453	550	16.9	14.4	12.8	1,068	230%	52%	-1.8%	-4.8%	-9.3%	-6.4%	-4.5%	-8.7%	5.2%
S. Africa	JALSH Index	FTSE/JSE Africa All Share Inde	ZAR	94,331	5,239	1,103	935	15.4	11.2	9.7	381	290%	246%	0.0%	5.6%	14.0%	10.8%	28.1%	17.4%	10.1%
Taiwan	TWSE Index	Taiwan Stock Exchange Weighted	TWD	21,347	715	2,291	2,286	17.3	15.8	13.9	355	644%	643%	-1.2%	10.6%	1.6%	1.9%	8.9%	1.6%	1.6%
Thailand	SET Index	Stock Exchange of Thailand SET	THB	1,149	35	434	435	13.6	12.5	11.7	515	84%	84%	-3.0%	-2.4%	1.6%	-16.8%	-3.7%	-14.8%	1.8%
Turkey	XU100 Index	Borsa Istanbul 100 Index	TRY	9,020	230	208	66	7.5	3.6	2.4	1,118	19%	6%	-4.0%	-3.4%	-13.1%	-17.5%	-28.7%	-17.2%	31.2%
UAE	DFMGI Index	Dubai Financial Market General	AED	5,481	1,492	212	40	9.5	9.4	10.3	514	41%	8%	0.3%	3.6%	3.1%	13.1%	37.8%	6.2%	5.5%
Other GCC not in EM																				
Oman	MSM30 Index	Muscat Stock Exchange MSX 30 I	OMR	4,561	11,847	19	6	8.2	9.4	8.0	109	18%	5%	1.4%	5.3%	2.8%	-0.4%	-5.9%	-0.3%	5.9%
Bahrain	BHSEASI INDEX	BB ALL SHARE INDEX	BHD	1,921	5,095	20	26	13.0	6.8	5.9	46	43%	57%	0.0%	0.5%	-2.0%	-5.4%	-5.8%	-3.3%	6.0%

* Risk free rate (10Y) is based on local currency 10Y sovereign bond yields.

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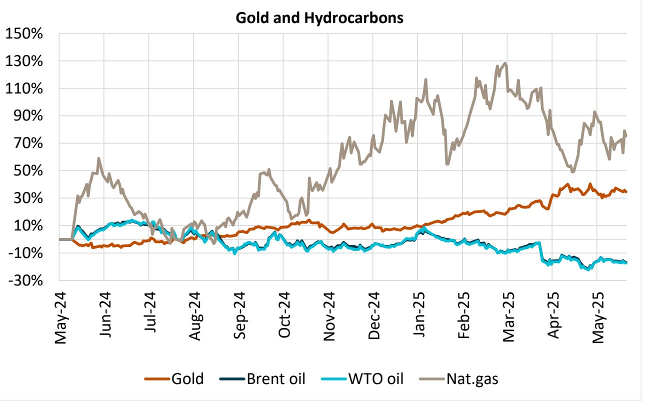
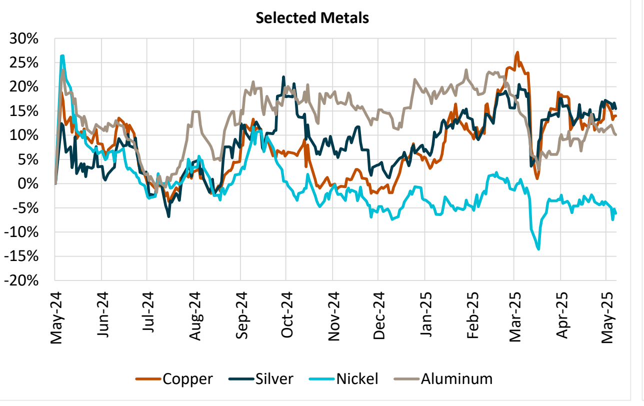
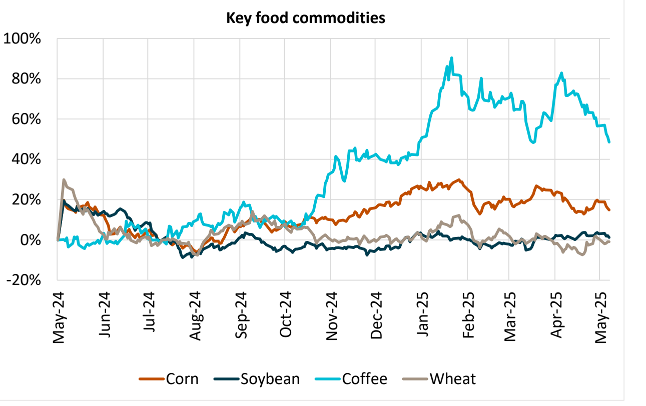
COMMODITY LONG-TERM PRICE CHARTS

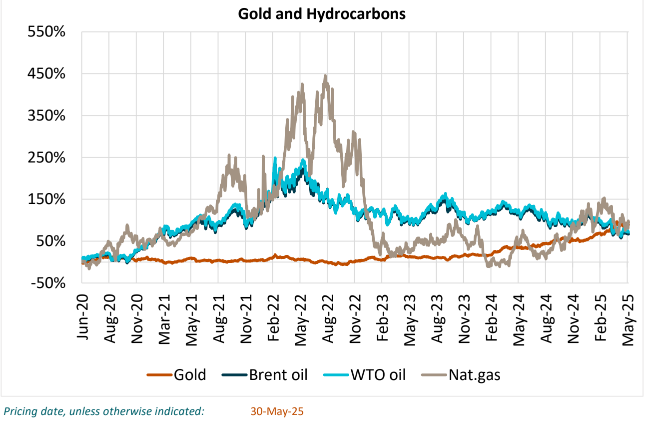
1 Year Price returns of spot prices

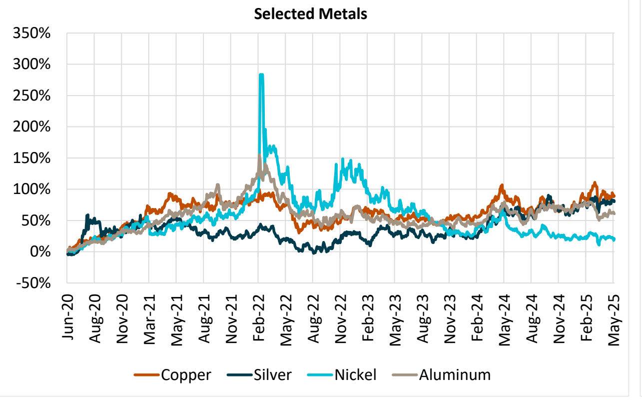


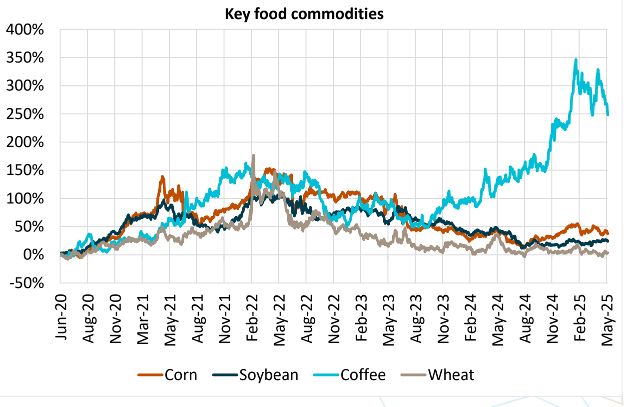




5 Year Price returns of spot prices







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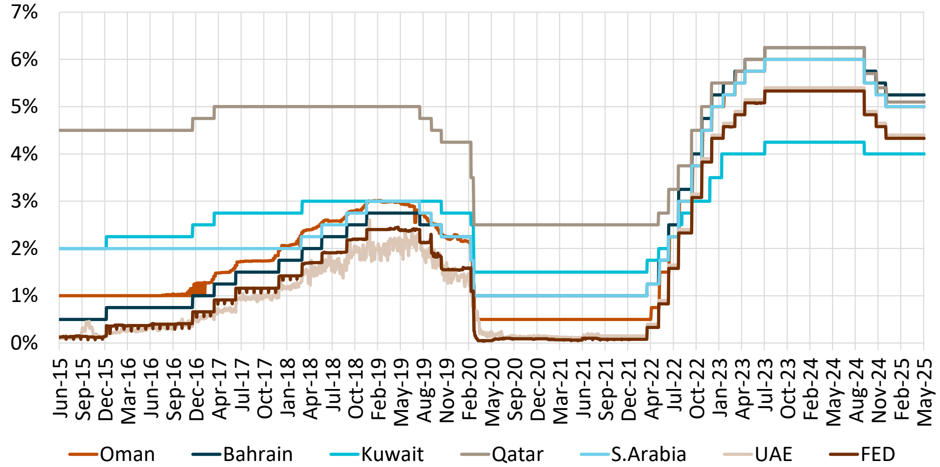
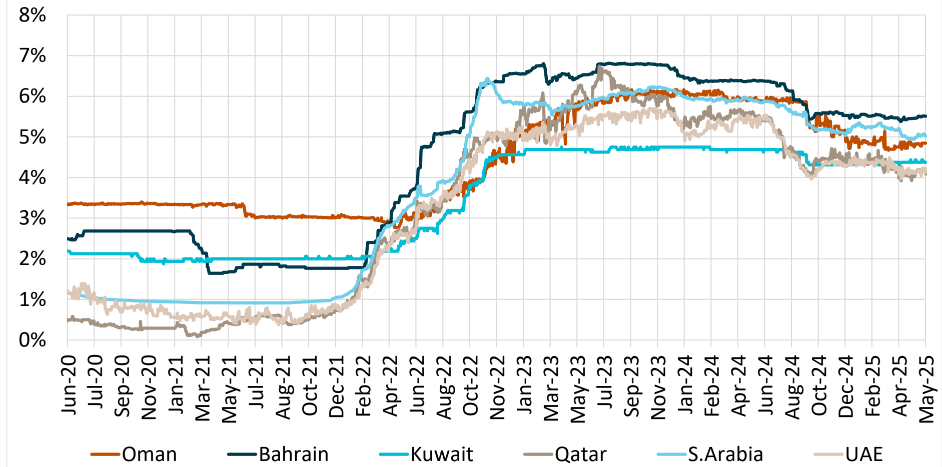
GCC INTEREST RATES

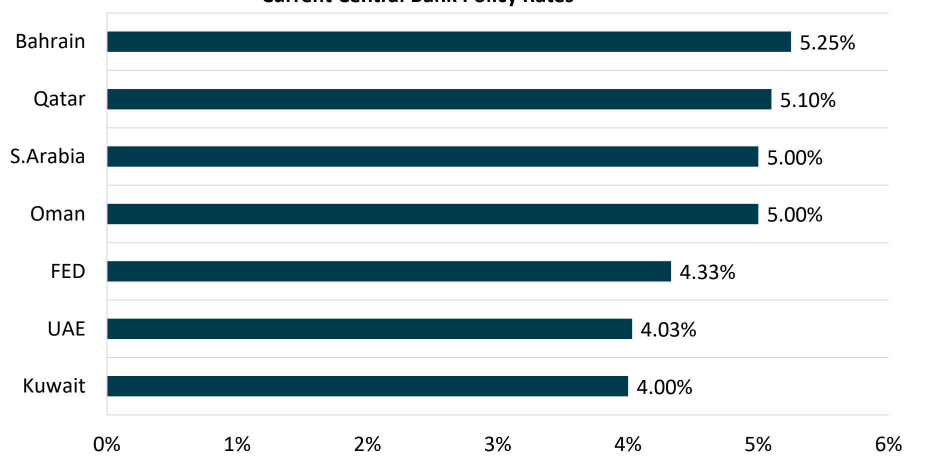
Central Bank Policy Rates



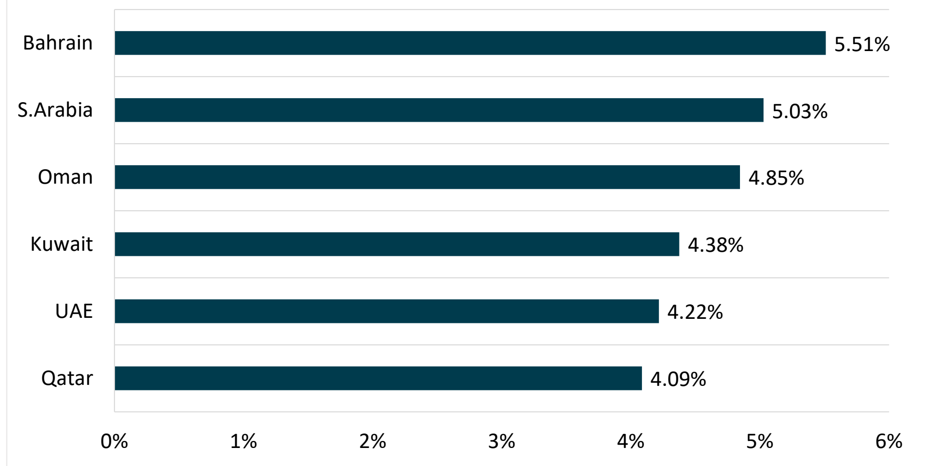
1 year Interbank Interest Rates



Current Central Bank Policy Rates



Current 1Y Interbank Interest Rates



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