

OMAN INVESTMENT BANK SAOC - WEEKLY GCC MONITOR

GCC INDICES, STOCKS, SECTORS

GCC INDICES SNAPSHOT	STOCK VALUATIONS RANKED	SECTOR VALUATIONS
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WEEKLY OVERVIEW AND CALENDAR

WEEKLY SUMMARY	PREVIOUS WEEK NEWS	CALENDAR NEXT MONTH
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GCC COUNTRY SNAPSHOT

OMAN	BAHRAIN	KUWAIT
QATAR	S.ARABIA	UAE

GCC EQUITY MARKETS TRENDS

INDEX and SHARE PRICE TRENDS	SHARE PRICE TRENDS OVER \$1 BN MCAP	EQUITY INDICES TRENDS
EQUITY INDICES P/E TRENDS	TARGET PRICE TRENDS	INDICES vs. OIL & GAS px TRENDS

GLOBAL EM SNAPSHOT

GEM MSCI INDICES COMP TABLE	GEM LOCAL INDICES COMP TABLE	GEM VALUATION CHARTS
MSCI GEM INDEX TRENDS	P/E vs. 5YR RISK FREE RATES	EQUITY MARKET CAPS VS GDP

FIXED INCOME & COMMODITIES

GCC EURO BONDS	GCC INTEREST RATES	GEM CDS TRENDS
COMMODITY SNAPSHOT	COMMODITY PX CHANGES	COMMODITY LONG-TERM

RESEARCH TEAM

Akin Tuzun, Head of Research
+968 21116120
Akin.Tuzun@oib.om

Mikhail Shlemov, Senior Financial Research Specialist
+968 21116217
Mikhail.Shlemov@oib.om

Mazin Saleh Al Farsi, Senior Research Specialist
+968 21116133
Mazin.Alfarsi@oib.om

Al Maamun Al Mutairi, Research Specialist
+968 21116134
AlMaamun.AlMutairi@oib.om

Alaa Lashko, Generalist Desktop Publication
+968 21116181
Alaa.Lashko@oib.om

SALES & TRADING

Gary Ballard, Head of Multi-Product Sales
+968 21116176
Gary.Ballard@oib.om

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Contact our Research Team at researchteamDL@oib.om

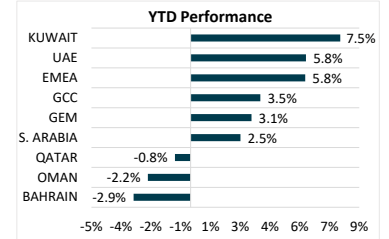
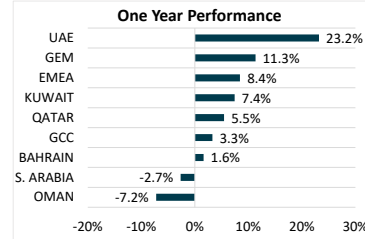
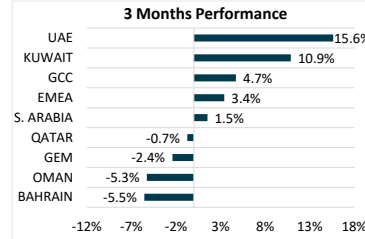
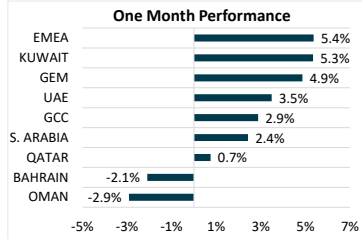
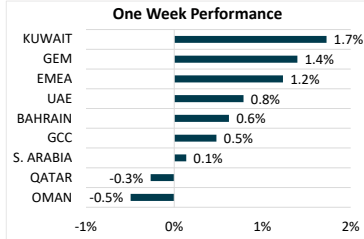
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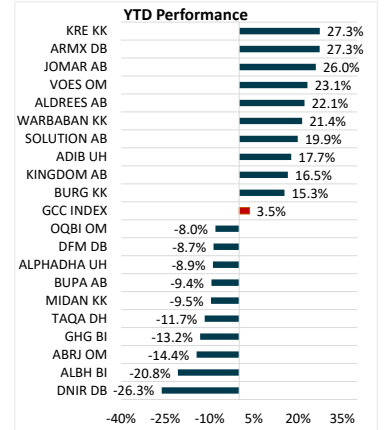
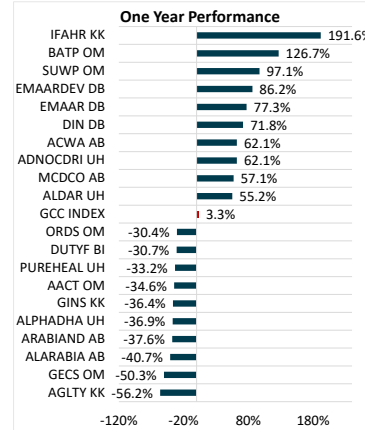
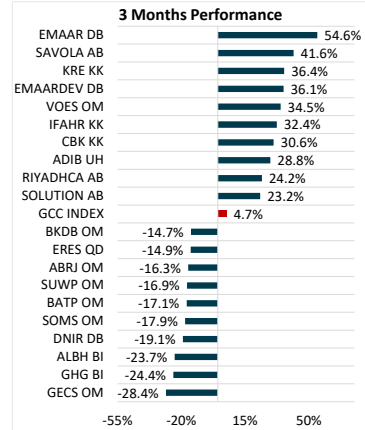
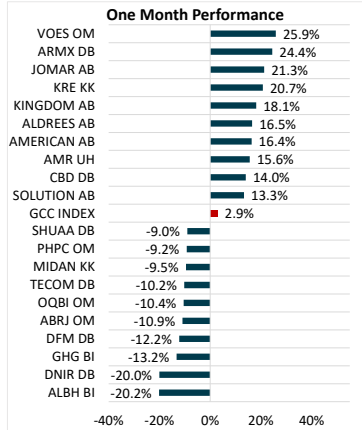
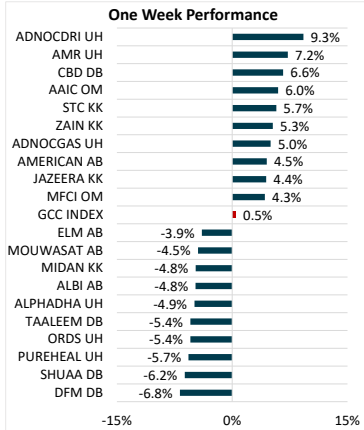
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MSCI INDEX PERFORMANCES



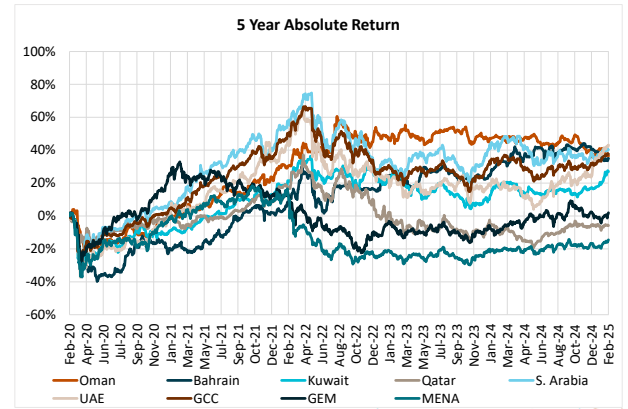
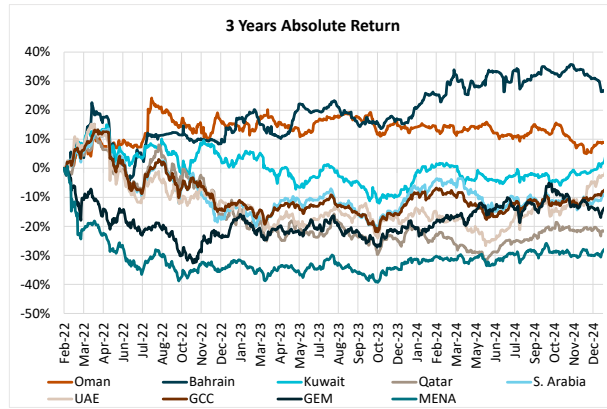
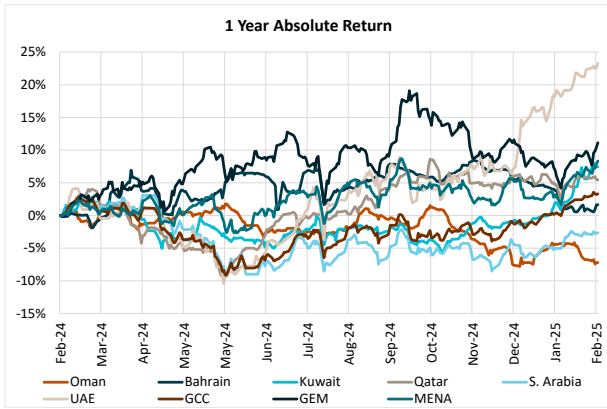
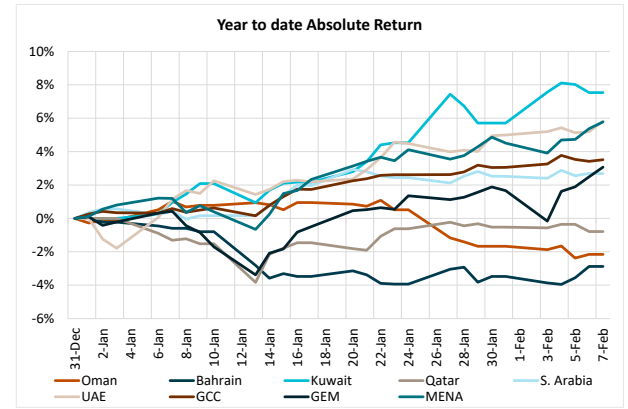
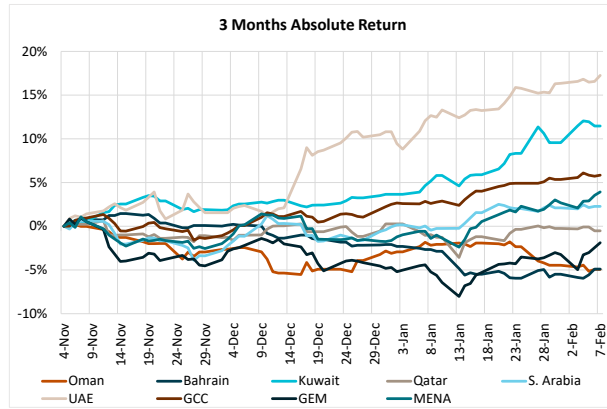
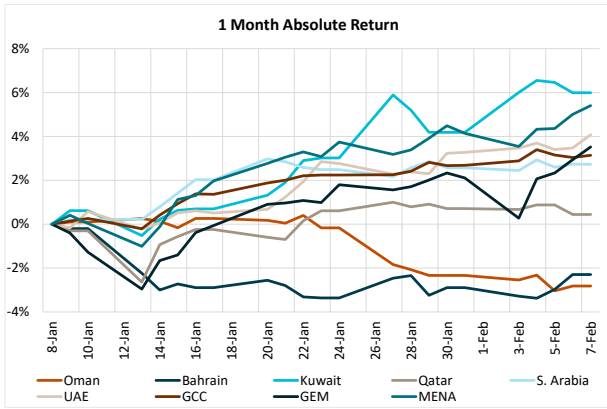
INDIVIDUAL STOCK PERFORMANCES IN GCC (TOP / BOTTOM 10)



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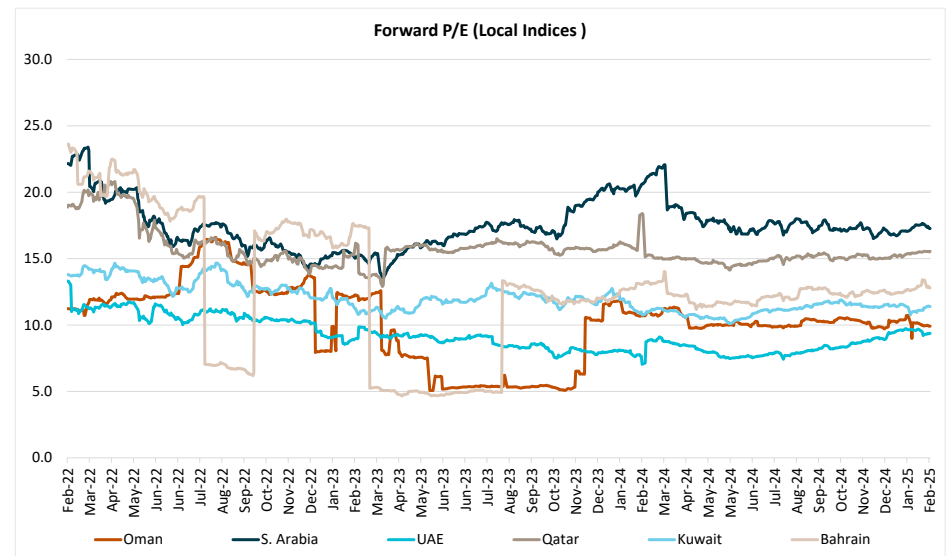
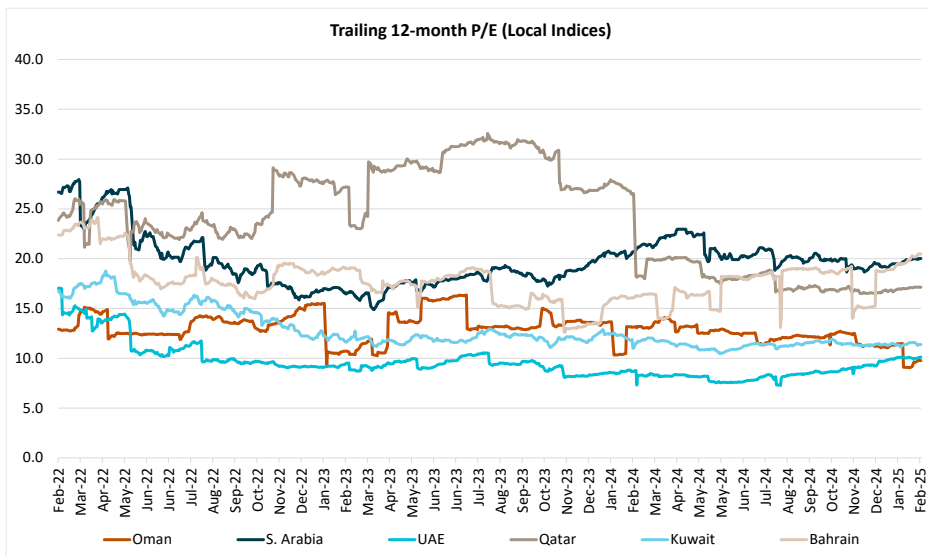
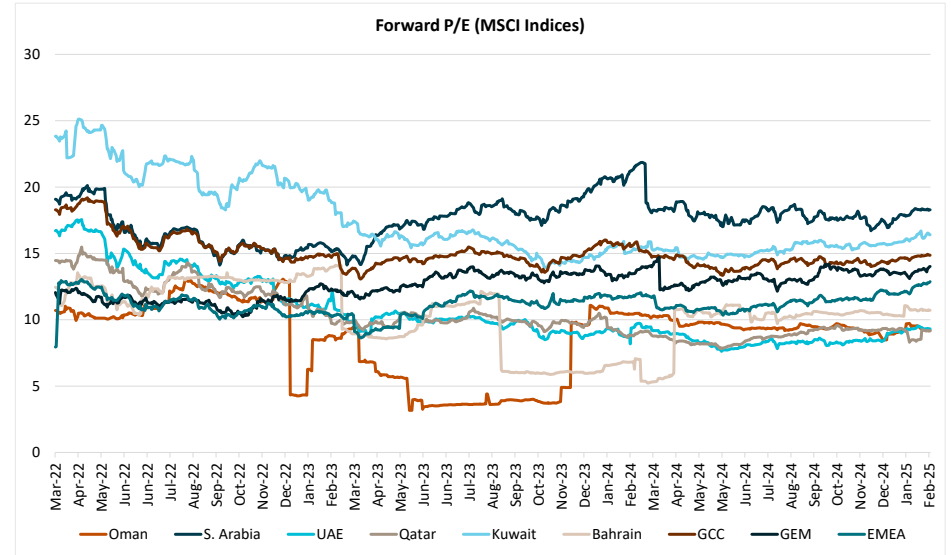
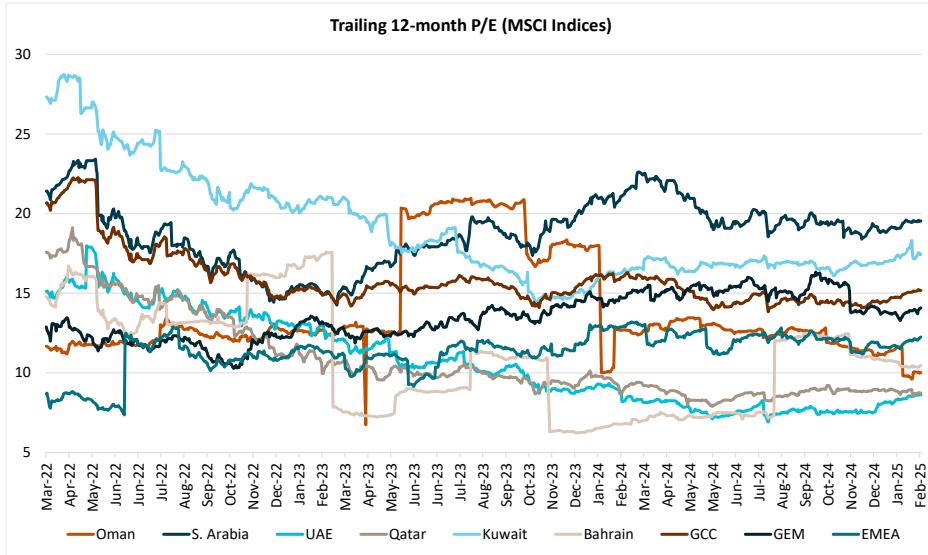
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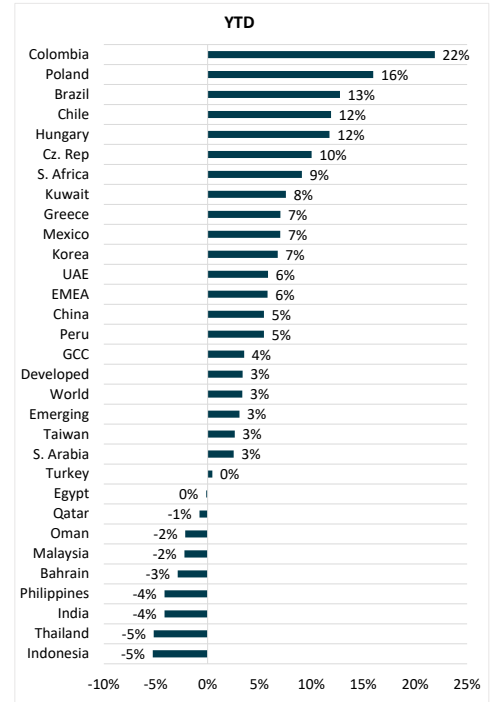
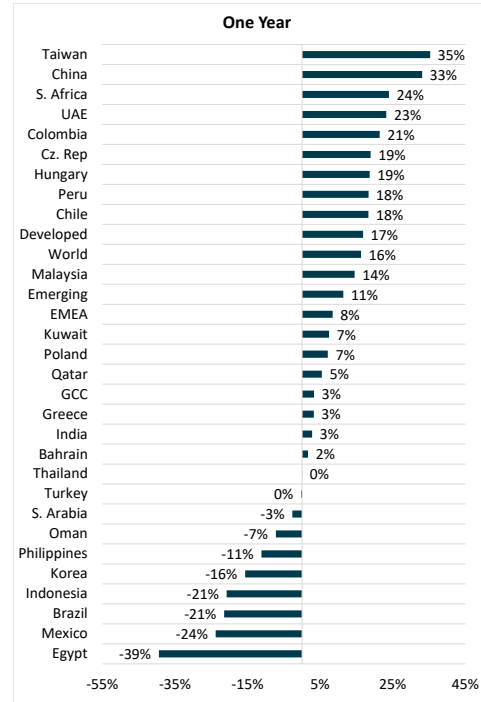
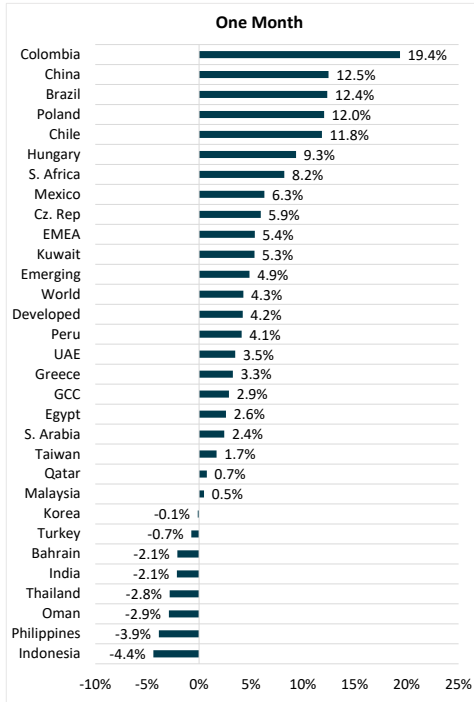
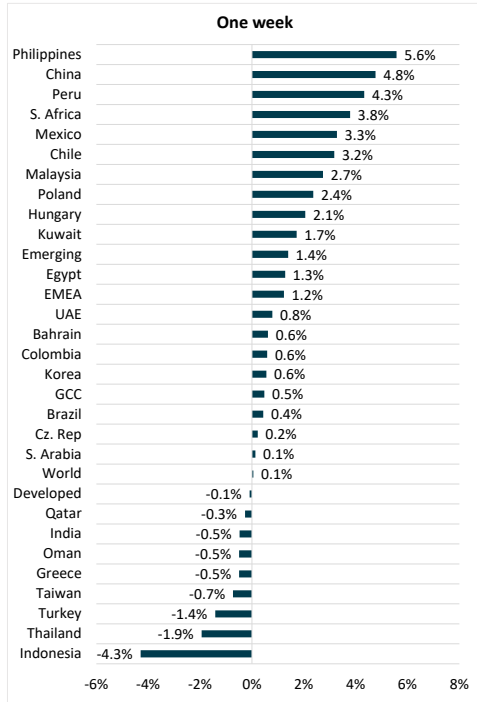
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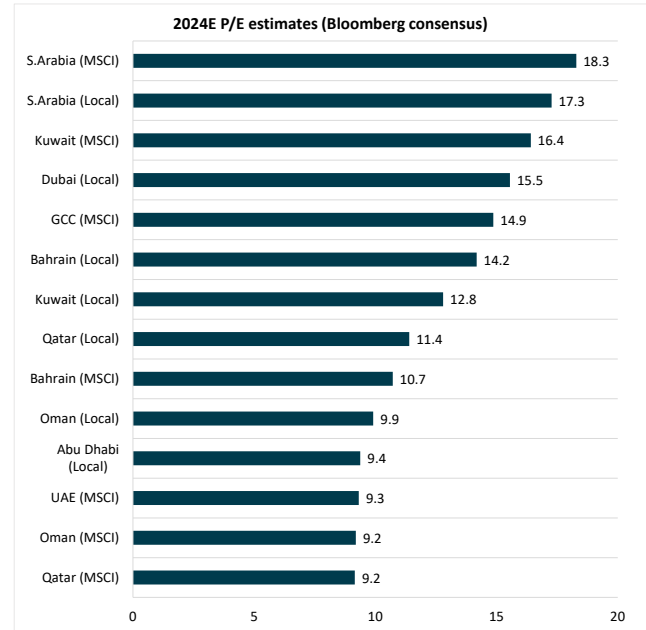
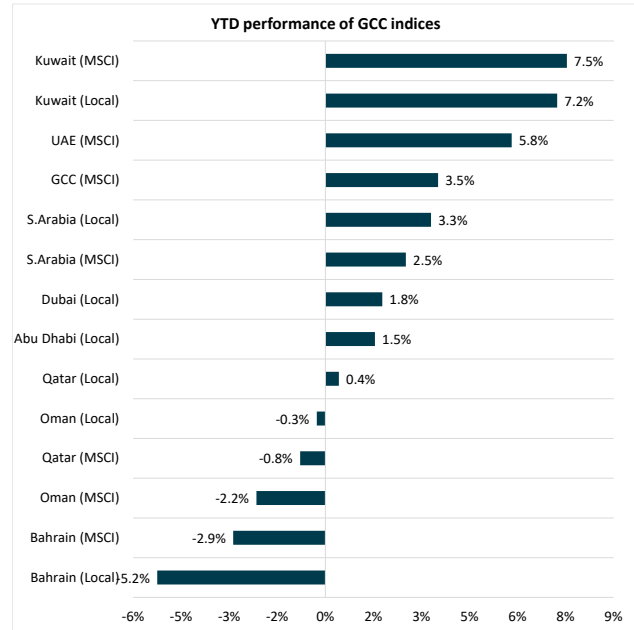
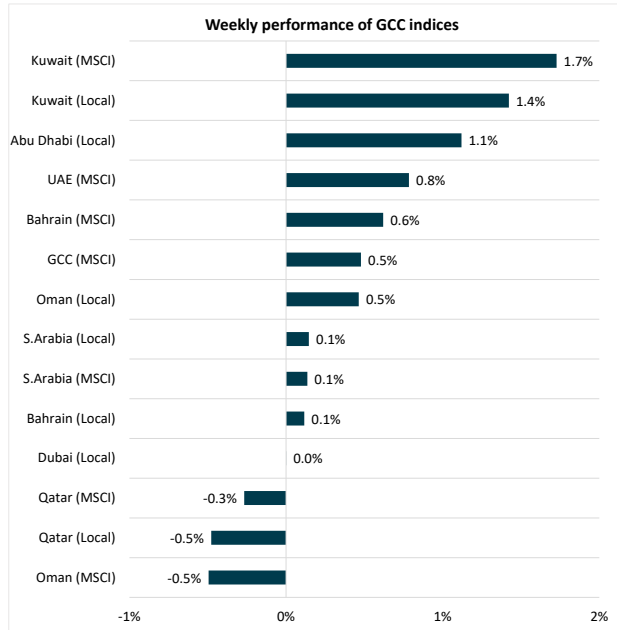


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GCC COUNTRY INDICES

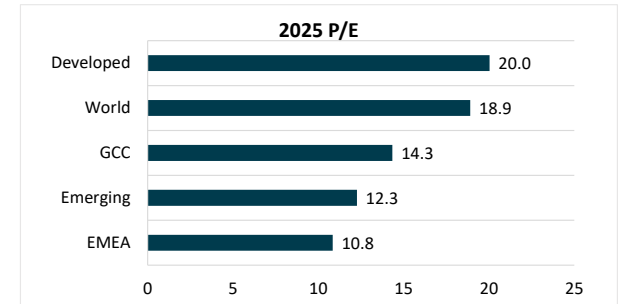
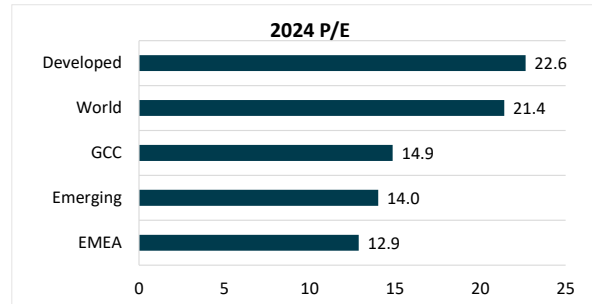
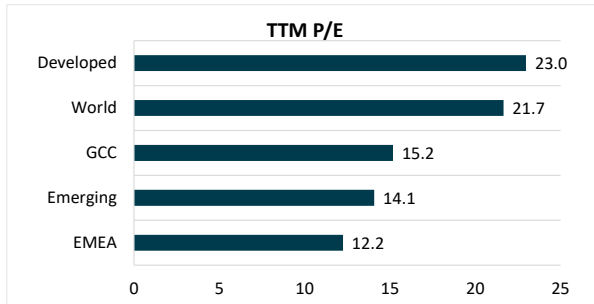
Ticker	Name	Country	MARKET DATA					VALUATIONS (TRAILING)			VALUATIONS (2024E)			PRICE PERFORMANCE					PROFITABILITY				Consensus view			
			Px (Local)	Px (USD)	Mcap*	ADV*	Free float	P/E	P/BV	EV/EBD	P/E	P/BV	EV/EBD	1W	1M	3M	6M	12M	YTD	ROA	ROE	ROIC	Div yield	Target Px	Upside	Rating
MXOM Index	MSCI OMAN	OMAN	700	700	21,725	7.8	0.7	10.0	0.8	n.m.	9.2	0.7	n.m.	-0.5%	-2.9%	-5.3%	-4.7%	-7.2%	-2.2%	2.1%	8.0%	N/A	5.0%	869	24%	N/A
MSM30 INDEX	MSX30 Index	OMAN	4,564	11,855	19,012	4.6	0.6	9.8	0.6	n.m.	9.9	0.6	n.m.	0.5%	-0.7%	-3.0%	-1.7%	0.4%	-0.3%	1.3%	6.6%	N/A	6.0%	5,257	15%	N/A
MXSA Index	MSCI Saudi Arabia	S.ARABIA	1,341	358	2,511,480	807.5	0.2	19.5	2.4	n.m.	18.3	2.4	n.m.	0.1%	2.4%	1.5%	5.3%	-2.7%	2.5%	2.5%	12.2%	N/A	3.6%	1,416	6%	N/A
SASEIDX INDEX	TADAWUL ALL SHARE INDEX	S.ARABIA	12,434	3,315	2,728,950	1,584.2	0.2	20.0	2.4	n.m.	17.3	2.4	n.m.	0.1%	2.8%	2.5%	6.6%	1.9%	3.3%	2.8%	12.1%	N/A	3.6%	14,621	18%	N/A
MXAE Index	MSCI UNITED ARAB EMIRATE	UAE	479	130	273,945	181.8	0.5	8.6	1.6	n.m.	9.3	1.6	n.m.	0.8%	3.5%	15.6%	21.5%	23.2%	5.8%	2.6%	16.2%	N/A	4.6%	561	17%	N/A
DFMGI Index	DFM GENERAL INDEX	UAE	5,238	1,426	205,003	288.8	0.4	10.1	1.5	n.m.	9.4	1.5	n.m.	1.1%	0.2%	12.9%	24.9%	25.2%	1.5%	3.7%	15.6%	N/A	4.6%	5,891	12%	N/A
ADSMI Index	FTSE ADX GENERAL INDEX	UAE	9,586	2,610	745,972	275.1	0.3	17.1	2.6	n.m.	15.5	2.0	n.m.	0.0%	1.0%	1.4%	3.0%	2.6%	1.8%	2.8%	14.1%	N/A	2.1%	N/A	N/A	N/A
MXQA Index	MSCI QATAR	QATAR	761	761	133,795	66.2	0.5	8.7	1.3	n.m.	9.2	1.2	n.m.	-0.3%	0.7%	-0.7%	6.1%	5.5%	-0.8%	1.7%	13.2%	N/A	4.8%	1,072	41%	N/A
DSM INDEX	QE Index	QATAR	10,616	2,912	146,854	86.1	0.6	11.4	1.4	n.m.	11.4	1.3	n.m.	-0.5%	1.7%	0.4%	5.6%	6.6%	0.4%	2.1%	11.8%	N/A	4.0%	12,115	14%	N/A
MXKW Index	MSCI KUWAIT	KUWAIT	921	2,985	92,240	67.0	0.7	17.4	2.1	n.m.	16.4	2.0	n.m.	1.7%	5.3%	10.9%	10.5%	7.4%	7.5%	1.6%	11.9%	N/A	3.0%	838	-9%	N/A
KWSEAS INDEX	KWSE All Share	KUWAIT	7,895	25,580	165,605	263.5	0.6	20.5	1.9	n.m.	12.8	1.4	n.m.	1.4%	4.7%	9.9%	11.7%	8.8%	7.2%	1.6%	9.4%	N/A	3.8%	120,039	1420%	N/A
MXBH Index	MSCI BAHRAIN	BAHRAIN	154	409	11,162	0.7	0.4	10.5	1.3	n.m.	10.7	0.8	n.m.	0.6%	-2.1%	-5.5%	-0.7%	1.6%	-2.9%	1.4%	11.4%	N/A	5.3%	N/A	N/A	N/A
BHSEASI INDEX	BB ALL SHARE INDEX	BAHRAIN	1,882	4,991	19,400	1.0	0.4	15.2	1.3	n.m.	14.2	0.6	n.m.	0.1%	-4.7%	-7.3%	-1.5%	-9.0%	-5.2%	1.3%	8.7%	N/A	3.9%	N/A	N/A	N/A
MXGCC Index	MSCI GCC Countries Combined In	GCC	749	749	3,047,038									0.5%	2.9%	4.7%	8.7%	3.3%	3.5%							



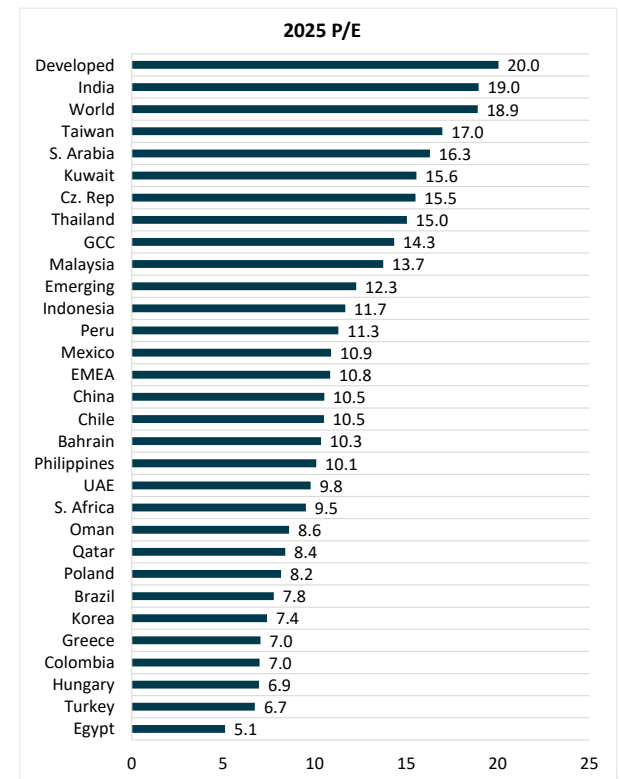
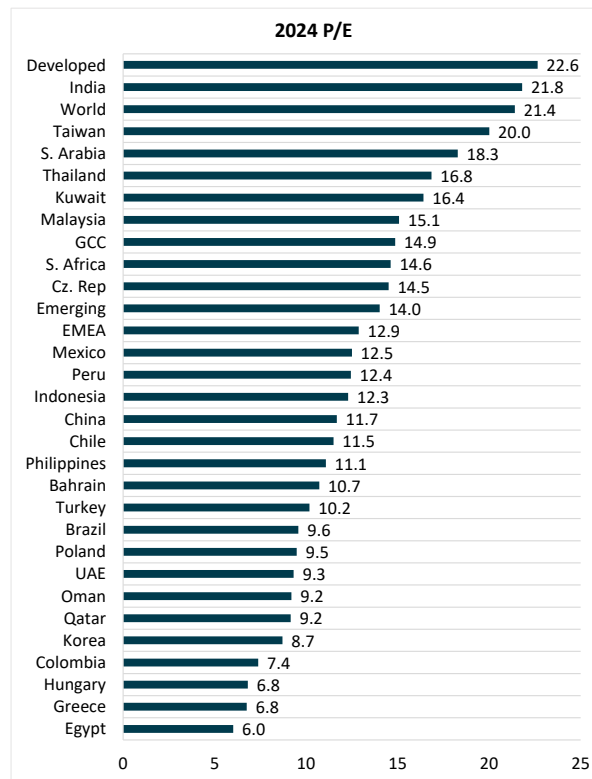
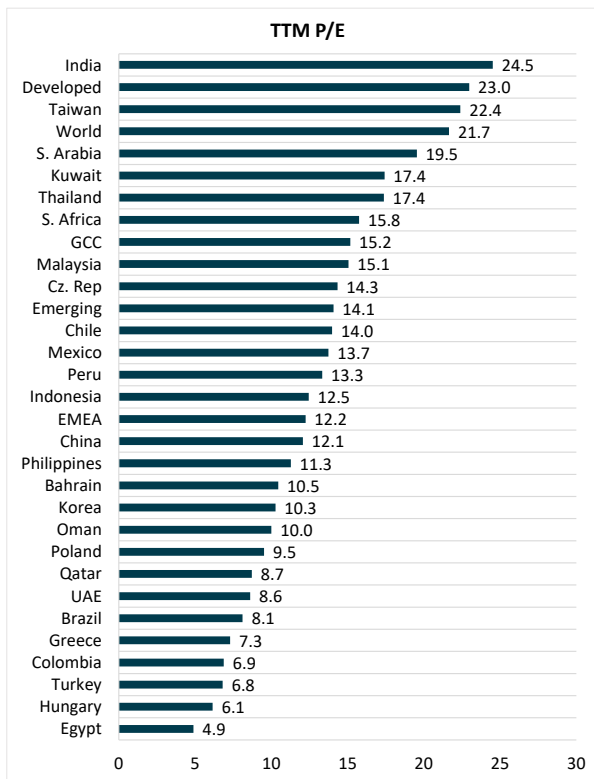
* USD mn
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MSCI INDICES



MSCI COUNTRY INDICES



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LOCAL GEM INDICES COMP TABLE

COUNTRY / REGION	Ticker	Name	Currency	Index Px	USD Px	Mcap USD bn	Index Cap USD bn	TTM P/E	2024 PE	2025 PE	GDP USD bn	Mcap % of	Index % of	1W	1M	3M	6m	12m	YTD	Est 10Y RF*
MSCI Regional Indices																				
World	MXWD Index	MSCI ACWI Index	USD	869	869	100,552	80,110	21.7	21.4	18.9	106,172	95%	75%	0.1%	4.3%	0.7%	10.5%	16.2%	3.3%	3.9%
Emerging	MXEF Index	MSCI Emerging Markets Index	USD	1,108	1,108	21,270	7,899	14.1	14.0	12.3	36,545	58%	22%	1.4%	4.9%	-2.4%	4.2%	11.3%	3.1%	3.2%
Developed	MXWO Index	MSCI World Index	USD	3,833	3,833	79,281	72,211	23.0	22.6	20.0	69,627	114%	104%	-0.1%	4.2%	1.1%	11.2%	16.8%	3.4%	4.0%
EMEA	MXEE Index	MSCI Emerging Markets Europe M	USD	216	216	3,653	1,008	12.2	12.9	10.8	6,066	60%	17%	1.2%	5.4%	3.4%	7.8%	8.4%	5.8%	8.4%
GCC	MXGCC Index	MSCI GCC Countries Combined In	USD	749	749	3,047	665	15.2	14.9	14.3	2,113	144%	31%	0.5%	2.9%	4.7%	8.7%	3.3%	3.5%	5.4%
Emerging Market Countries																				
Brazil	IBOV Index	Ibovespa Brasil Sao Paulo Stoc	BRL	124,619	21,571	595	35	8.3	8.3	7.2	2,174	27%	2%	-1.2%	10.1%	-4.5%	-7.5%	-16.7%	10.2%	14.9%
Chile	IPSA Index	S&P/CLX IPSA CLP TR	CLP	7,285	8	125	49	17.1	11.5	10.5	336	37%	15%	1.2%	11.4%	9.9%	12.8%	19.5%	12.0%	6.0%
China	SHCOMP Index	Shanghai Stock Exchange Compos	CNY	3,304	453	7,036	7,032	17.7	13.5	12.2	17,795	40%	40%	1.7%	4.7%	-6.3%	13.6%	13.7%	-1.4%	1.6%
Colombia	COLCAP Index	MSCI COLCAP Index	COP	1,516	0	62	21	8.4	5.8	7.9	363	17%	6%	-0.4%	13.6%	18.6%	16.2%	16.6%	17.4%	11.4%
Cz. Rep	PX Index	Prague Stock Exchange Index	CZK	1,916	79	67	10	10.9	10.6	10.8	343	20%	3%	2.3%	6.2%	10.6%	17.2%	25.6%	8.9%	3.9%
Egypt	EGX30 Index	Egyptian Exchange EGX 30 Price	EGP	30,012	597	25	11	6.3	6.9	6.0	396	6%	3%	-0.1%	2.6%	-6.1%	2.1%	-35.1%	2.0%	23.0%
Greece	ASE Index	Athens Stock Exchange General	EUR	1,558	1,608	105	38	9.1	8.0	8.2	243	43%	16%	0.2%	3.5%	5.4%	6.5%	6.6%	5.7%	3.2%
Hungary	BUX Index	Budapest Stock Exchange Budape	HUF	86,718	221	35	15	6.2	6.7	6.7	212	17%	7%	1.7%	8.6%	8.6%	11.8%	22.6%	10.7%	6.5%
India	SENSEX Index	BSE SENSEX	INR	77,860	887	1,748	759	22.8	20.5	17.4	3,568	49%	21%	-0.4%	-1.3%	-5.5%	-6.2%	3.2%	-2.4%	6.7%
Indonesia	JCI Index	Jakarta Stock Exchange Composi	IDR	6,743	0	711	166	12.1	12.1	11.3	1,371	52%	12%	-5.0%	-5.7%	-10.5%	-8.5%	-10.5%	-5.8%	6.9%
Korea	KOSPI Index	Korea Stock Exchange KOSPI Ind	KRW	2,522	2	1,382	1,381	12.0	11.2	9.0	1,713	81%	81%	0.6%	0.5%	-5.8%	-7.5%	-11.8%	6.8%	2.8%
Kuwait	KWSEPM Index	Boursa Kuwait Premier Market P	KWD	8,423	27,290	124	104	24.5	13.4	13.2	164	76%	64%	1.4%	4.7%	9.9%	11.7%	8.8%	7.2%	5.8%
Malaysia	FBMKLCI Index	FTSE Bursa Malaysia KLCI Index	MYR	1,591	358	250	111	14.7	15.3	14.0	400	63%	28%	2.7%	0.3%	-2.7%	1.0%	12.8%	-2.4%	3.8%
Mexico	MEXBOL Index	S&P/BMV IPC	MXN	52,818	2,567	315	154	14.9	12.3	10.8	1,789	18%	9%	3.1%	5.3%	-1.9%	-6.6%	-23.6%	8.0%	9.8%
Peru	SPBPGPT Index	S&P/BVL Peru General Total Ret	PEN	29,533	7,946	138	34	10.8	9.9	9.5	268	51%	13%	1.9%	2.7%	-1.6%	3.7%	11.6%	2.6%	3.8%
Philippines	PCOMP Index	Philippines Stock Exchange PSE	PHP	6,155	106	152	61	10.8	10.5	9.6	437	35%	14%	5.0%	-5.0%	-10.7%	-8.2%	-13.3%	-6.0%	6.6%
Poland	WIG Index	Warsaw Stock Exchange WIG Tota	PLN	89,150	21,937	410	110	10.9	10.8	9.0	809	51%	14%	2.1%	10.1%	6.5%	9.2%	12.8%	14.0%	5.8%
Qatar	DSM Index	Qatar Exchange Index	QAR	10,616	2,912	147	83	11.4	11.4	10.5	213	69%	39%	-0.5%	1.7%	0.4%	5.6%	6.6%	0.4%	5.5%
S. Arabia	SASEIDX Index	Tadawul All Share Index	SAR	12,434	3,315	2,729	622	20.0	17.3	15.7	1,068	256%	58%	0.1%	2.8%	2.5%	6.6%	1.9%	3.3%	5.2%
S. Africa	JALSH Index	FTSE/JSE Africa All Share Inde	ZAR	87,474	4,747	1,014	842	15.5	14.3	10.2	381	266%	221%	3.2%	6.5%	-3.4%	8.2%	22.4%	6.5%	10.4%
Taiwan	TWSE Index	Taiwan Stock Exchange Weighted	TWD	23,478	717	2,295	2,289	22.1	19.1	16.5	355	646%	644%	-0.4%	1.9%	-1.9%	9.1%	24.2%	2.0%	1.6%
Thailand	SET Index	Stock Exchange of Thailand SET	THB	1,282	38	473	474	17.2	14.8	13.4	515	92%	92%	-2.4%	-4.0%	-10.8%	4.8%	-2.3%	-7.2%	2.3%
Turkey	XU100 Index	Borsa Istanbul 100 Index	TRY	9,952	277	242	78	8.1	6.6	4.8	1,118	22%	7%	-1.2%	-1.4%	3.1%	-6.6%	-6.5%	-0.5%	26.0%
UAE	DFMGI Index	Dubai Financial Market General	AED	5,238	1,426	205	38	10.1	9.4	10.5	514	40%	7%	1.1%	0.2%	12.9%	24.9%	25.2%	1.5%	5.5%
Other GCC not in EM																				
Oman	MSM30 Index	Muscat Stock Exchange MSX 30 I	OMR	4,564	11,855	19	5	9.8	9.9	7.5	109	17%	5%	0.5%	-0.7%	-3.0%	-1.7%	0.4%	-0.3%	5.9%
Bahrain	BHSEASI INDEX	BB ALL SHARE INDEX	BHD	1,882	4,991	19	26	15.2	14.2	7.0	46	42%	56%	0.1%	-4.7%	-7.3%	-1.5%	-9.0%	-5.2%	6.0%

* Risk free rate (10Y) is based on local currency 10Y sovereign bond yields.

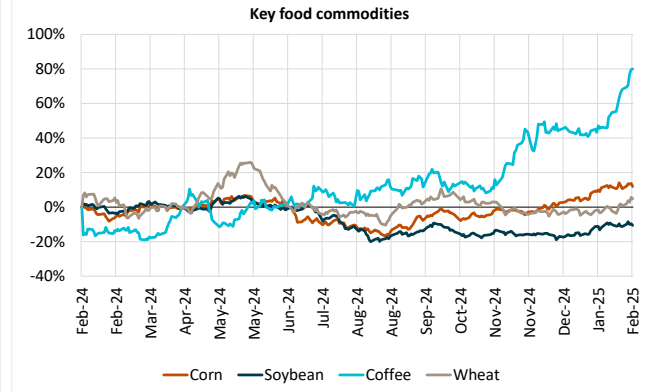
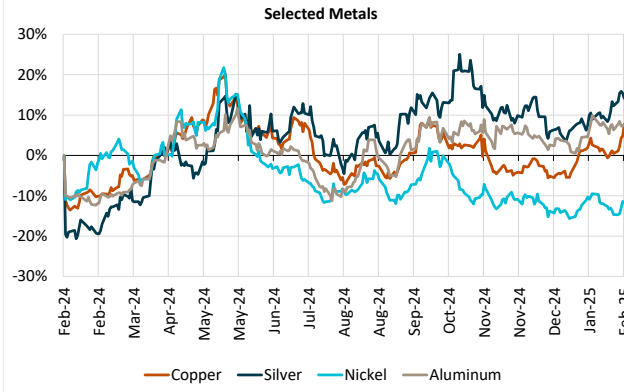
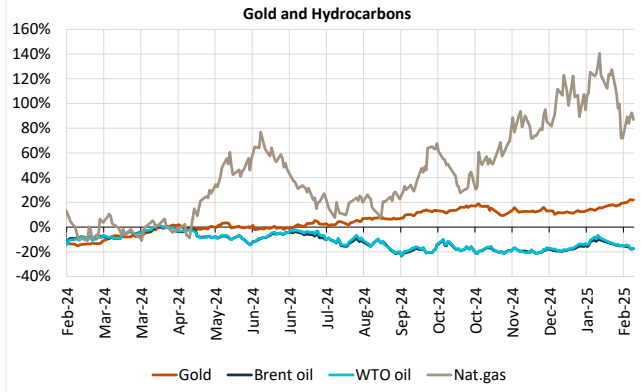
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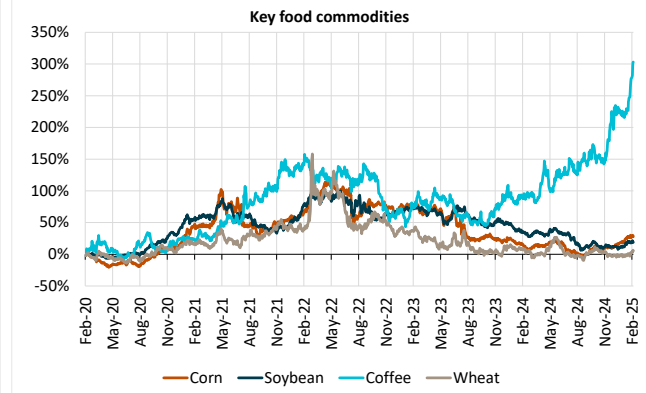
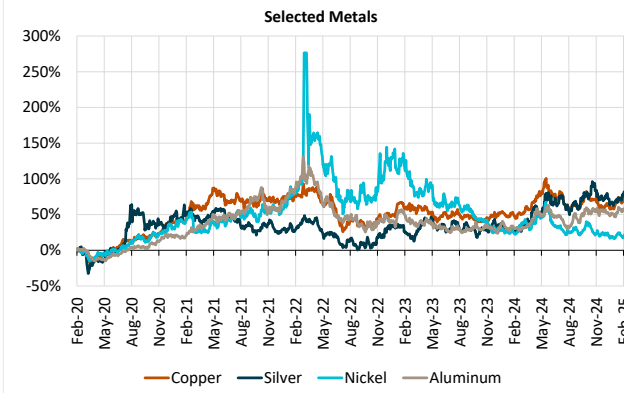
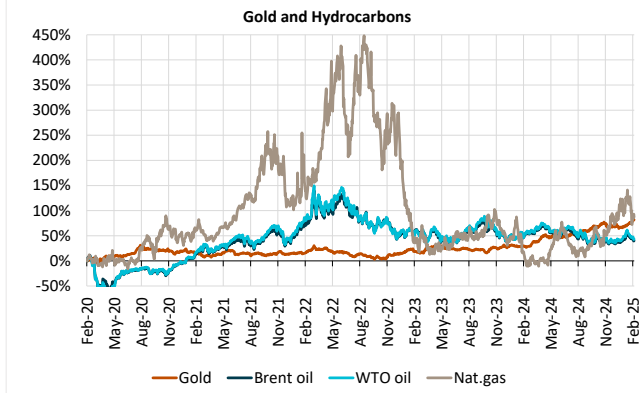
Source: Bloomberg

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1 Year Price returns of spot prices



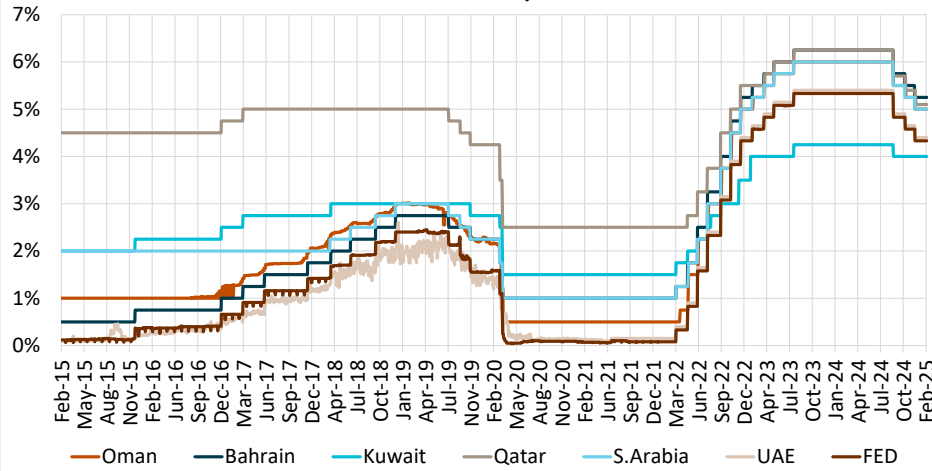
5 Year Price returns of spot prices



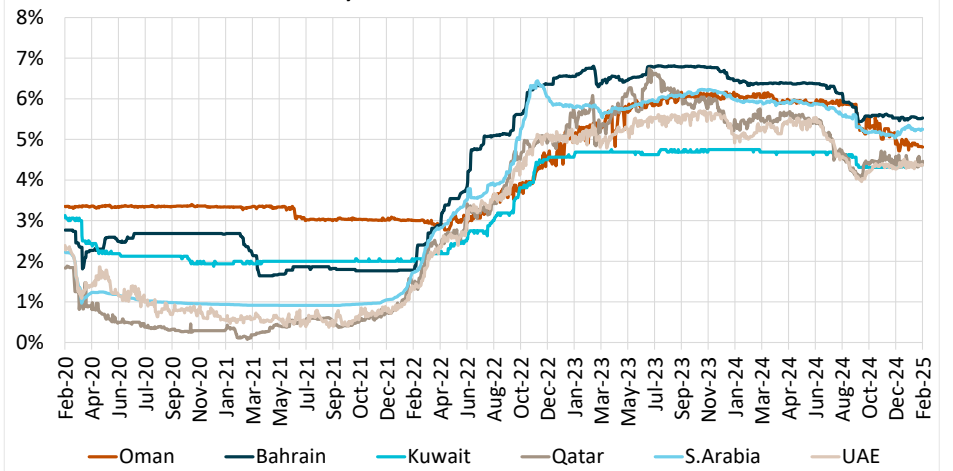
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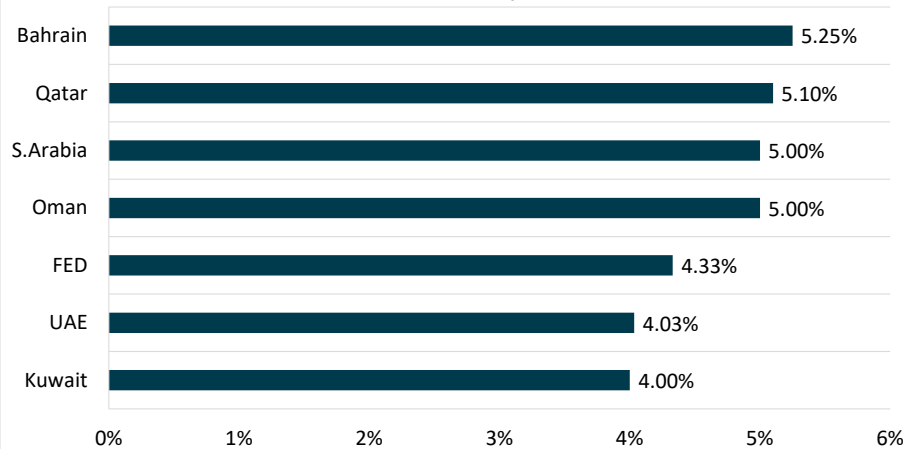
Central Bank Policy Rates



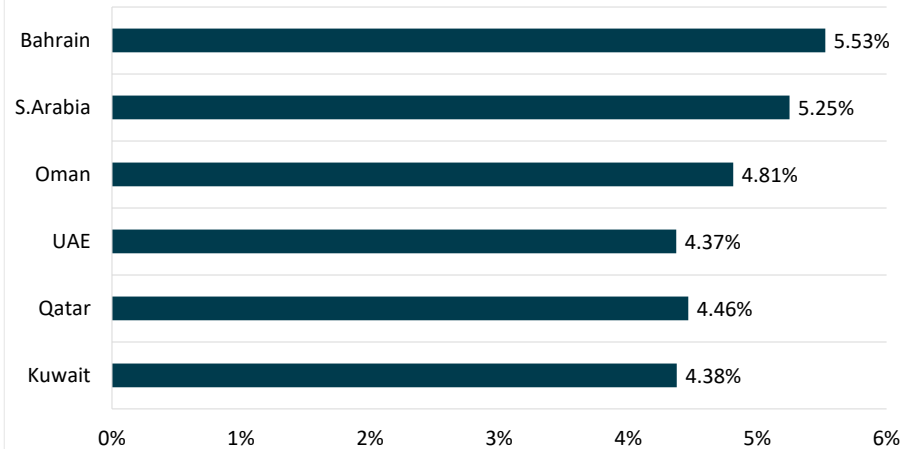
1 year Interbank Interest Rates



Current Central Bank Policy Rates



Current 1Y Interbank Interest Rates



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